

WEEKLY REPORT

MARKET REPORT FOR JANUARY 27TH, 2023

PRODUCTS

EQUITY

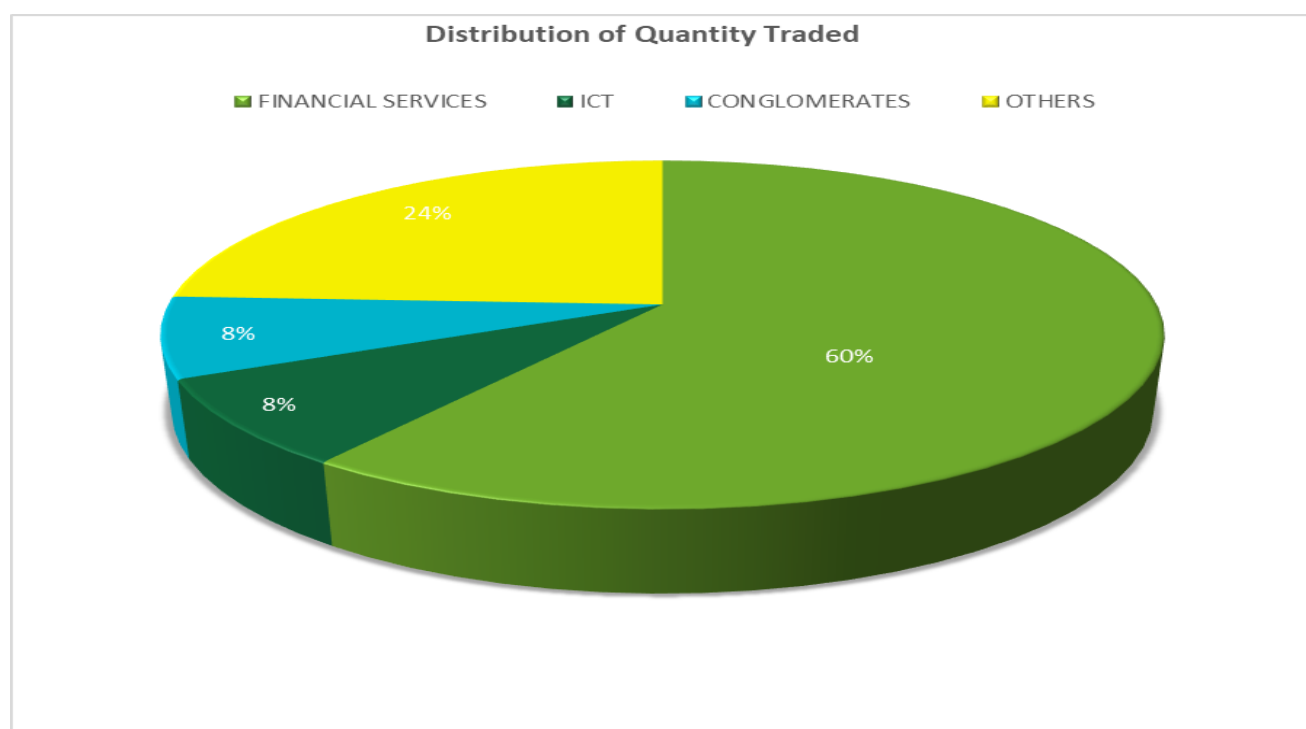
A total turnover of 756.769 million shares worth N13.653 billion in 18,248 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 1.241 billion shares valued at N15.668 billion that exchanged hands last week in 18,560 deals.

The Financial Services Industry (measured by volume) led the activity chart with 454.718 million shares valued at N4.813 billion traded in 8,214 deals; thus contributing 60.09% and 35.26% to the total equity turnover volume and value respectively. The ICT Industry followed with 61.735 million shares worth N1.647 billion in 1,600 deals. The third place was the Conglomerates Industry, with a turnover of 56.842 million shares worth N119.141 million in 622 deals.

Trading in the top three equities namely FBN Holdings Plc, Guaranty Trust Holding Company Plc and Fidelity Bank Plc, (measured by volume) accounted for 165.522 million shares worth N2.320 billion in 2,530 deals, contributing 21.87% and 16.99% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
23-Jan-23	4,078	143,736,077	1,775,821,491.48	115	18	13	84
24-Jan-23	3,470	182,397,318	4,821,884,088.88	109	20	15	74
25-Jan-23	3,552	119,843,974	2,689,739,575.92	112	21	16	75
26-Jan-23	3,549	139,681,557	2,021,618,394.53	112	25	7	80
27-Jan-23	3,599	171,109,870	2,343,568,438.20	111	24	11	76



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ETP

A total of 3,892 units valued at N0.785 million were traded this week in 38 deals compared with a total of 2,063 units valued at N1.505 million transacted last week in 59 deals.

S/N	Security	Deals	Volume	Value
1	STANBICETF30	26	3,808	596,418.51
2	VSPBONDETF	3	30	4,917.90
3	LOTUSHAL15	1	20	381.80
4	SIAMLETF40	3	19	1,327.15
5	NEWGOLD	5	15	182,028.51
	TOTAL	38	3,892	785,073.87

BONDS

A total of 29,711 units valued at N29.901 million were traded this week in 27 deals compared with a total of 21,845 units valued at N21.565 million transacted last week in 14 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2025S2	4	12,000	12,268,403.85
2	FGSUK2024S1	4	8,648	9,563,403.21
3	FGSUK2027S3	7	6,890	6,124,338.04
4	FGS202493	5	1,809	1,680,948.86
5	FGS202491	1	250	163,088.79
6	FGS202388	1	50	45,338.20
7	FGSUK2031S4	4	34	32,670.67
8	FG112024S1	1	30	22,876.91
	TOTAL	27	29,711	29,901,068.53

INDEX MOVEMENT

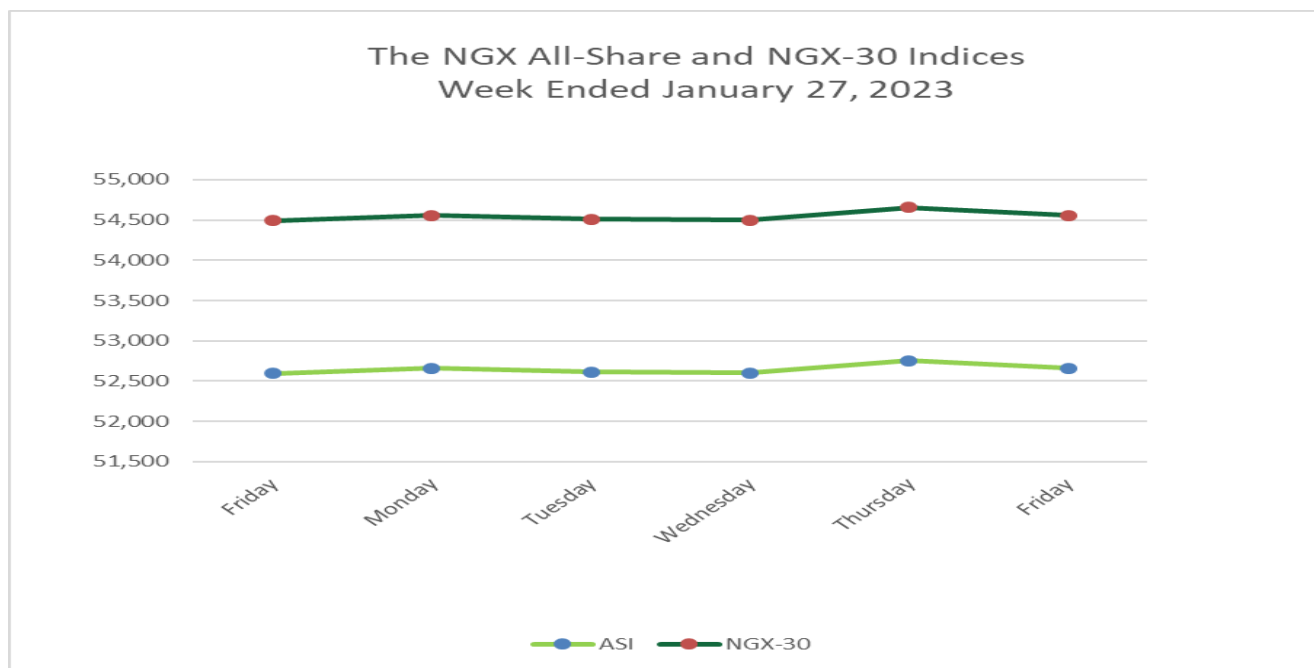
The NGX All-Share Index and Market Capitalization appreciated by 0.12% to close the week at 52,657.88 and N28.681 trillion respectively.

Similarly, all other indices finished higher with the exception of NGX 30, NGX CG, NGX Premium, NGX MERI Growth, NGX Consumer Goods and NGX Sovereign Bond, indices which depreciated by 0.07%, 0.05%, 0.45%, 1.21%, 1.09% and 2.30% respectively, while the NGX ASeM index closed flat (See a summary of index movements in the table below):

INDEX	WEEK CLOSE 01/20/2023	WEEK CLOSE 01/27/2023	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	52,594.68	52,657.88	63.20	0.12	2.74	2.74	2.74
NGX-Main Board Index	2,367.03	2,379.58	12.55	0.53	2.19	2.19	2.19
NGX 30 Index	1,898.91	1,897.57	-1.34	-0.07	2.99	2.99	2.99
NGX CG Index	1,334.57	1,333.89	-0.68	-0.05	4.50	4.50	4.50
NGX Premium Index	4,903.72	4,881.65	-22.07	-0.45	3.52	3.52	3.52
NGX Banking Index	438.79	446.03	7.24	1.65	6.83	6.83	6.83
NGX Pension Index	1,859.89	1,865.81	5.92	0.32	4.09	4.09	4.09
NGX Insurance Index	179.24	180.62	1.38	0.77	3.59	3.59	3.59
NGX ASeM Index	659.42	659.42	0.00	0.00	0.00	0.00	0.00
NGX-AFR Bank Value Index	1,025.81	1,040.35	14.54	1.42	4.97	4.97	4.97
NGX AFR Div Yield Index	3,446.45	3,472.24	25.79	0.75	4.54	4.54	4.54

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NGX MERI Growth Index	2,449.53	2,419.84	-29.69	-1.21	5.33	5.33	5.33
NGX MERI Value Index	2,448.03	2,479.89	31.86	1.30	7.44	7.44	7.44
NGX Consumer Goods Index	628.57	621.70	-6.87	-1.09	5.56	5.56	5.56
NGX Oil/Gas Index	479.20	487.51	8.31	1.73	5.41	5.41	5.41
NGX Lotus II	3,325.52	3,356.89	31.37	0.94	3.58	3.58	3.58
NGX Industrial Goods Index	2,443.05	2,452.00	8.95	0.37	2.03	2.03	2.03
NGX Growth Index	1,843.56	1,921.01	77.45	4.20	6.82	6.82	6.82
NGX Sovereign Bond Index	817.50	798.73	-18.77	-2.30	-2.39	-2.39	-2.39



SUMMARY OF PRICE CHANGES

Forty-four (44) equities appreciated in price during the week, higher than thirty-nine (39) equities in the previous week. Twenty-nine (29) equities depreciated in price lower than thirty (30) in the previous week, while eighty-four (84) equities remained unchanged, lower than eighty-eight (88) equities recorded in the previous week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
TRIPPLE GEE AND COMPANY PLC.	0.80	1.05	0.25	↑ 31.25
INTERNATIONAL ENERGY INSURANCE PLC	0.49	0.63	0.14	↑ 28.57
CHELLARAMS PLC.	1.46	1.81	0.35	↑ 23.97
MUTUAL BENEFITS ASSURANCE PLC.	0.30	0.37	0.07	↑ 23.33
ASSOCIATED BUS COMPANY PLC	0.29	0.34	0.05	↑ 17.24
UNILEVER NIGERIA PLC.	11.40	13.25	1.85	↑ 16.23
CHAMS HOLDING COMPANY PLC	0.26	0.30	0.04	↑ 15.38
GEREGU POWER PLC	138.80	160.00	21.20	↑ 15.27
JOHN HOLT PLC.	0.96	1.10	0.14	↑ 14.58
JAPPAUL GOLD & VENTURES PLC	0.30	0.34	0.04	↑ 13.33



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Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
CWG PLC	1.04	0.90	-0.14	↓ -13.46
NIGERIAN BREW. PLC.	46.45	41.95	-4.50	↓ -9.69
THOMAS WYATT NIG. PLC.	1.45	1.31	-0.14	↓ -9.66
COURTEVILLE BUSINESS SOLUTIONS PLC	0.50	0.47	-0.03	↓ -6.00
INDUSTRIAL & MEDICAL GASES NIGERIA PLC	7.40	7.00	-0.40	↓ -5.41
UNITY BANK PLC	0.58	0.55	-0.03	↓ -5.17
CADBURY NIGERIA PLC.	12.10	11.55	-0.55	↓ -4.55
CHAMPION BREW. PLC.	5.00	4.80	-0.20	↓ -4.00
LIVESTOCK FEEDS PLC.	1.12	1.08	-0.04	↓ -3.57
R T BRISCOE PLC.	0.31	0.30	-0.01	↓ -3.23

NEW LISTING

BONDS:

Family Homes Sukuk Issuance Program Plc: Listing of N20,000,000,000 14.00% Series II Ijara Lease Sukuk Due 2029 Under N30,000,000,000 Sukuk Issuance Program.

Trading License Holders and the investing public are hereby notified that the ~~N20,000,000,000~~ 14.00% Series II Ijara Lease Sukuk due 2029 under the ~~N30,000,000,000~~ Sukuk Issuance Program was listed on Nigerian Exchange Limited (NGX) today, 27 January 2023.

Below are details of the Bonds:

Particulars	Bonds Details
Issuer	Family Homes Sukuk Issuance Program Plc
Sponsor	Family Homes Funds Limited
Programme Size	N30,000,000,000
Series Number	II
Series Size	N20,000,000,000
Quantity to be listed	20,000,000 units
Issue Price	100% of par (N1,000)
Description of the Bond	N20,000,000,000 14.00% Series II Ijara Lease Sukuk due 2029
Symbol Name	14.00% FHSUK SEP 2029
ISIN	NGFHS2029024
Symbol Codes	FHSUK202902
Tenor	7 years
Issue Date	19 September 2022
Maturity Date	19 September 2029
Coupon Payment Dates	19 March and 19 September
Coupon Commencement Date	19 September 2022
Coupon Rate	14.00% p.a.
Coupon Basis	Semi-annual, fixed rate



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Method of Distribution	Offer for subscription by Book Building to Qualified Institutional Investors and High Net worth Investors.
Joint Trustees	STL Trustees Limited; EAC Trustees Limited; Apel and Capital Trust Limited; and United Capital Trustees Limited
Stockbrokers	APT Securities and Funds Limited; and Norrenberger Securities Limited
Registrar	Africa Prudential Plc

FGN SAVINGS BONDS:

Federal Government of Nigeria: Listing of 2022 and January 2023 FGN Savings Bonds

Trading Licence Holders are hereby notified that fourteen (14) Federal Government of Nigeria (FGN) Savings Bonds issued in 2022 and January 2023 were listed on Nigerian Exchange Limited (NGX) on Friday, 27 January 2023.

Below are the details of the Bonds:

June 2022 Issue		
Symbol Name	8.205% FGNSB JUNE 2024	9.205% FGNSB JUNE 2025
Amount Issued (₦)	769,920,000.00	1,104,748,000.00
Units	769,920	1,104,748
Coupon	8.205%	9.205%
Symbol Code	FGS202419	FGS202520
ISIN	NGFGS2024191	NGFGS2025206
Tenor	2 years	3 years
Issue Date	15 June 2022	16 June 2022
Maturity Date	15 June 2024	15 June 2025
Coupon Payment Dates	15 September, 15 December, 15 March, 15 June	

July 2022 Issue		
Symbol Name	8.075% FGNSB JUL 2024	9.075% FGNSB JUL2025
Amount Issued (₦)	451,037,000.00	915,865,000.00
Units	451,037	915,865
Coupon	8.075%	9.075%
Symbol Code	FGS202421	FGS202522
ISIN	NGFGS2024217	NGFGS2025222
Tenor	2 years	3 years
Issue Date	13 July 2022	13 July 2022
Maturity Date	13 July 2024	13 July 2025
Coupon Payment Dates	13 October, 13 January, 13 April, 13 July 13	

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August 2022 Issue		
Symbol Name	9.413% FGNSB AUG 2024	10.413% FGNSB AUG 2025
Amount Issued (₦)	528,996,000.00	933,599,000.00
Units	528,996	933,599
Coupon	9.413%	10.413%
Symbol Code	FGS202423	FGS202524
ISIN	NGFGS2024233	NGFGS2025248
Tenor	2 years	3 years
Issue Date	10 August 2022	10 August 2022
Maturity Date	10 August 2024	10 August 2025
Coupon Payment Dates	10 November, 10 February, 10 May, 10 August	

September 2022 Issue		
Symbol Name	11.041% FGNSBSEP2024	12.041% FGNSB SEP 2025
Amount Issued (₦)	530,728,000.00	1,596,794,000.00
Units	530,728	1,596,794
Coupon	11.041%	12.041%
Symbol Code	FGS202425	FGS202526
ISIN	NGFGS2024258	NGFGS2025263
Tenor	2 years	3 years
Issue Date	14 September 2022	14 September 2022
Maturity Date	14 September 2024	14 September 2025
Coupon Payment Dates	14 December, 14 March, 14 June, 14 September	

October 2022 Issue		
Symbol Name	11.382% FGNSB OCT 2024	12.382% FGNSB OCT 2024
Amount Issued (₦)	282,093,000.00	945,618,000.00
Units	282,093	945,618
Coupon	11.382%	12.382%
Symbol Code	FGS202427	FGS202528
ISIN	NGFGS2024274	NGFGS2025289
Tenor	2 years	3 years
Issue Date	12 October 2022	12 October 2022
Maturity Date	12 October 2024	12 October 2025
Coupon Payment Dates	12 January, 12 April, 12 July, 12 October	

December 2022 Issue		
Symbol Name	12.255% FGNSB DEC 2024	13.255% FGNSB DEC 2025
Amount Issued (₦)	297,811,000.00	908,647,000.00
Units	297,811	908,647



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Coupon	12.255%	13.255%
Symbol Code	FGS202431	FGS202532
ISIN	NGFGS2024316	NGFGS2025321
Tenor	2 years	3 years
Issue Date	14 December 2022	14 December 2022
Maturity Date	14 December 2024	14 December 2025
Coupon Payment Dates	14 March, 14 June, 14 September, 14 December	

January 2023 Issue		
Symbol Name	9.600% FGNSB JAN 2025	10.600% FGNSB JAN 2026
Amount Issued (N)	145,416,000.00	387,614,000.00
Units	145,416	387,614
Coupon	9.600%	10.600%
Symbol Code	FGS202533	FGS202634
ISIN	NGFGS2025339	NGFGS2026345
Tenor	2 years	3 years
Issue Date	11 January 2023	11 January 2023
Maturity Date	11 January 2025	11 January 2026
Coupon Payment Dates	11 April, 11 July, 11 October, 11 January	

This is for your information and necessary action, please.

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