

WEEKLY REPORT

MARKET REPORT FOR AUGUST 26TH, 2022

PRODUCTS

EQUITY

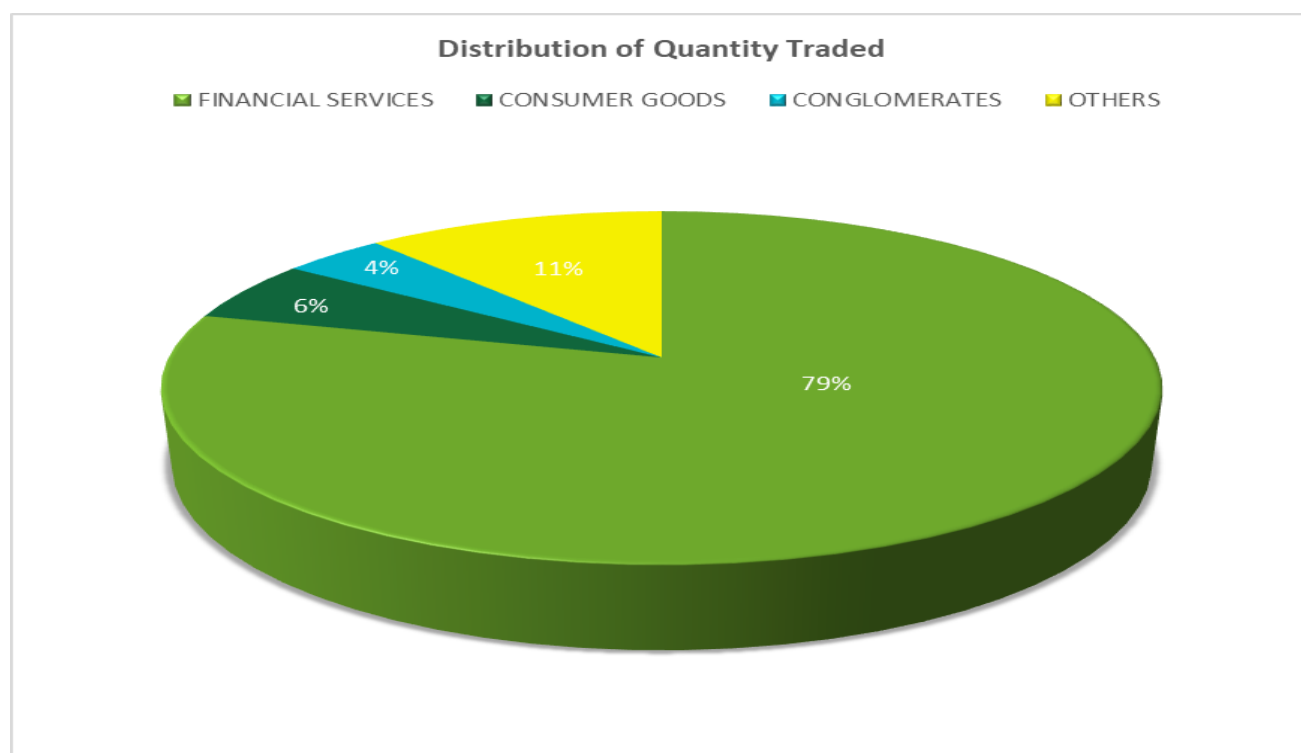
A total turnover of 914.443 million shares worth N15.263 billion in 18,021 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 823.005 million shares valued at N12.228 billion that exchanged hands last week in 17,482 deals.

The Financial Services Industry (measured by volume) led the activity chart with 723.125 million shares valued at N5.209 billion traded in 9,122 deals; thus contributing 79.08% and 34.13% to the total equity turnover volume and value respectively. The Consumer Goods followed with 51.097 million shares worth N4.668 billion in 2,610 deals. The third place was the Conglomerates Industry, with a turnover of 36.089 million shares worth N72.383 million in 527 deals.

Trading in the top three equities namely Mutual Benefits Assurance Plc, FBN Holdings Plc and Access Holdings Plc (measured by volume) accounted for 325.818 million shares worth N1.758 billion in 1,897 deals, contributing 35.63% and 11.52% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
22-Aug-22	3,915	122,735,953	1,301,231,292.07	102	9	19	74
23-Aug-22	3,533	204,153,067	3,183,368,484.23	103	9	20	74
24-Aug-22	3,751	167,569,257	3,373,708,913.12	102	16	12	74
25-Aug-22	3,515	226,472,725	2,763,577,220.63	104	18	11	75
26-Aug-22	3,307	193,512,172	4,640,951,490.99	104	17	16	71





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ETP

A total of 6,968 units valued at N894,205.74 were traded this week in 17 deals compared with a total of 2,378 units valued at N1.531 million transacted last week in 22 deals.

S/N	Security	Deals	Volume	Value
1	LOTUSHAL15	3	3,020	42,135.00
2	STANBICETF30	2	2,610	155,507.00
3	SIAMLET40	1	1,000	58,000.00
4	VETGRIF30	1	290	5,162.00
5	NEWGOLD	10	48	633,401.74
	TOTAL	17	6,968	894,205.74

BONDS

A total of 17,470 units valued at N18.192 million were traded this week in 15 deals compared with a total of 78,821 units valued at N82.638 million transacted last week 19 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2025S2	3	11,200	12,238,278.85
2	FGS202371	1	3,000	2,707,886.41
3	FG152028S1	1	1,950	1,970,785.52
4	FGSUK2027S3	1	1,000	958,433.78
5	FGSUK2031S4	7	205	211,373.52
6	FGS202307	2	115	105,238.98
	TOTAL	15	17,470	18,191,997.06

INDEX MOVEMENT

The NGX All-Share Index and Market Capitalization appreciated by 0.63% to close the week at 49,682.15 and N26.797 trillion respectively.

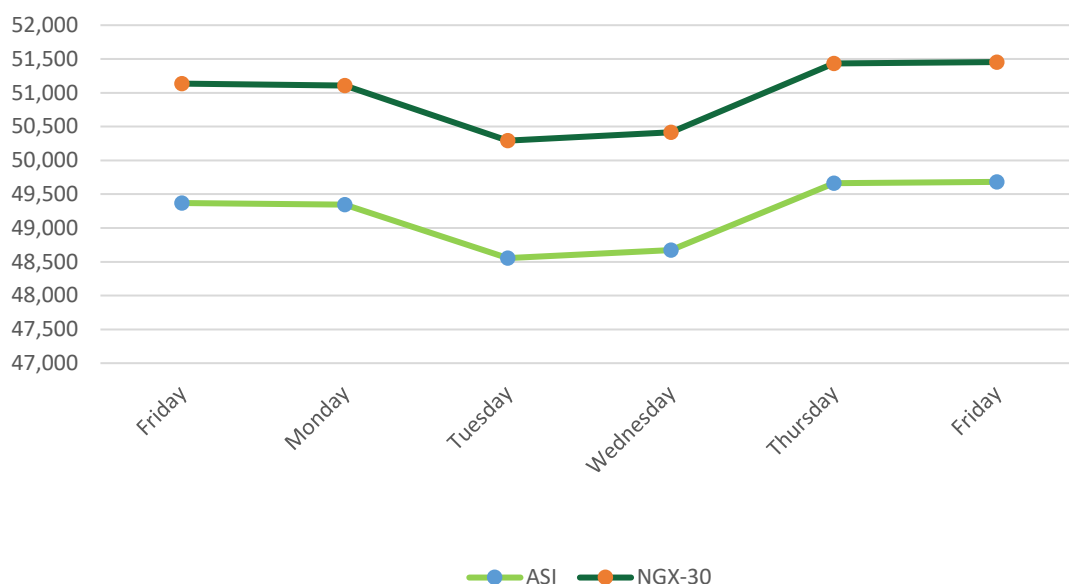
All other indices finished lower with the exception of NGX-Main Board, NGX 30 Index, NGX Insurance Index, NGX-AFR Bank Value and NGX Lotus II Indices which appreciated by 2.56%, 0.48%, 3.88%, 0.07 and 0.11% while, The NGX ASeM and Growth indices closed flat. (See a summary of index movements in the table below):

INDEX	WEEK CLOSE 19/08/2022	WEEK CLOSE 26/08/2022	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	49,370.62	49,682.15	311.53	0.63	-1.37	-4.12	16.31
NGX-Main Board Index	2,229.06	2,286.02	56.96	2.56	0.24	0.49	30.75
NGX 30 Index	1,763.87	1,772.42	8.55	0.48	-2.63	-6.10	2.91
NGX CG Index	1,227.07	1,217.54	-9.53	-0.78	-1.30	-7.74	-4.73
NGX Premium Index	4,568.07	4,476.61	-91.46	-2.00	-2.55	-9.09	7.41
NGX Banking Index	387.22	384.55	-2.67	-0.69	1.68	-3.33	-5.30
NGX Pension Index	1,712.59	1,697.10	-15.49	-0.90	-1.47	-6.94	4.50
NGX Insurance Index	173.95	180.70	6.75	3.88	8.18	1.33	-8.79
NGX ASeM Index	658.99	658.99	0.00	0.00	0.00	0.00	-1.74
NGX-AFR Bank Value Index	888.38	889.02	0.64	0.07	0.86	-3.99	-14.42
NGX AFR Div Yield Index	3,068.01	3,026.84	-41.17	-1.34	-0.26	-5.15	18.26
NGX MERI Growth Index	2,266.87	2,210.29	-56.58	-2.50	-4.16	-6.54	22.45
NGX MERI Value Index	2,066.28	2,055.91	-10.37	-0.50	0.42	-5.13	-3.70
NGX Consumer Goods Index	601.91	591.51	-10.40	-1.73	3.18	-5.21	0.38

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NGX Oil/Gas Index	552.68	530.15	-22.53	-4.08	-4.70	-2.79	53.66
NGX Lotus II	3,067.33	3,070.65	3.32	0.11	-2.30	-5.55	2.03
NGX Industrial Goods Index	1,847.98	1,770.60	-77.38	-4.19	-14.14	-17.73	-11.84
NGX Growth Index	1,673.86	1,673.86	0.00	0.00	11.73	12.55	31.84
NGX Sovereign Bond Index	850.07	849.94	-0.13	-0.02	-0.50	-0.50	-1.28

The NGX All-Share and NGX-30 Indices
Week Ended August 26, 2022



SUMMARY OF PRICE CHANGES

Twenty-seven (27) equities appreciated in price during the week, higher than Twenty-one (21) equities in the previous week. Thirty-eight (38) equities depreciated in price lower than Forty- one (41) in the previous week, while ninety-one (91) equities remained unchanged lower than ninety-four (94) equities recorded in the previous week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
NEM INSURANCE PLC	3.82	5.00	1.18	↑ 30.89
MUTUAL BENEFITS ASSURANCE PLC.	0.25	0.30	0.05	↑ 20.00
JAPPAUL GOLD & VENTURES PLC	0.29	0.34	0.05	↑ 17.24
MULTIVERSE MINING AND EXPLORATION PLC	2.10	2.40	0.30	↑ 14.29
HONEYWELL FLOUR MILL PLC	2.42	2.72	0.30	↑ 12.40
CWG PLC	0.90	0.99	0.09	↑ 10.00
UNIVERSITY PRESS PLC.	1.72	1.89	0.17	↑ 9.88
LEARN AFRICA PLC	2.25	2.47	0.22	↑ 9.78
CAVERTON OFFSHORE SUPPORT GRP PLC	1.05	1.15	0.10	↑ 9.52
COURTEVILLE BUSINESS SOLUTIONS PLC	0.44	0.48	0.04	↑ 9.09



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Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
N NIG. FLOUR MILLS PLC.	8.60	7.50	-1.10	↓ -12.79
FTN COCOA PROCESSORS PLC	0.33	0.29	-0.04	↓ -12.12
ELLAH LAKES PLC.	4.00	3.60	-0.40	↓ -10.00
FIDSON HEALTHCARE PLC	10.10	9.11	-0.99	↓ -9.80
VITAFOAM NIG PLC.	22.50	20.30	-2.20	↓ -9.78
NPF MICROFINANCE BANK PLC	1.65	1.50	-0.15	↓ -9.09
SEPLAT ENERGY PLC	1,419.90	1,300.00	-119.90	↓ -8.44
ETERNA PLC.	6.60	6.05	-0.55	↓ -8.33
LASACO ASSURANCE PLC.	1.04	0.96	-0.08	↓ -7.69
CORONATION INSURANCE PLC	0.41	0.38	-0.03	↓ -7.32

CORPORATE ACTION

SIAML Pension ETF 40

Closure of Register for Interim Distribution for the Period ended 30 June 2022

Proposed Distribution: ₦5.095 per unit of the Fund
Proposed Bonus: Nil
Qualification Date: Thursday, 30th June 2022
Closure Date: Friday, 1st July 2022
Payment Date: Wednesday, 24th August 2022

Stanbic IBTC ETF 30

Closure of Register for Interim Distribution for the Period ended 30 June 2022

Proposed Distribution: ₦3.121 per unit of the Fund
Proposed Bonus: Nil
Qualification Date: Thursday, 30th June 2022
Closure Date: Friday, 1st July 2022
Payment Date: Wednesday, 24th August 2022

Please, note that this is for your records as share price of Stanbic IBTC ETF 30 will NOT be adjusted

PRICE ADJUSTMENT

S/N	Security	Closure Date	Last Close Price	Dividend	Ex-div Price
1	Cutix Plc	22/08/2022	₦2.00	₦0.10	₦1.90
2	Custodian Investment Plc		₦6.80	₦0.10	₦6.70
3	Okomu Oil Plam Plc	23/08/2022	₦195.30	₦7.00	₦188.30
4	Northern Nigeria Flour Mill Plc	24/08/2022	₦7.75	₦0.25	₦7.50

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OTHER NEWS

Notification of Lifting of Suspension Placed on Trading in the Shares of Mutual Benefits Assurance Plc

We refer to our Market Bulletin dated 1 July 2022 with Reference Number: NGXREG/LRD/MB37/22/07/01 wherein we notified Trading License Holders and the Investing Public of the suspension in the trading on the securities of nine (9) listed companies for non-compliance with the provisions of Rule 3.1: Rules for Filing of Accounts and Treatment of Default Filing, Rulebook of The Exchange (Issuers' Rules) (Default Filing Rules), which provides that:

"If an Issuer fails to file the relevant accounts by the expiration of the Cure Period¹, The Exchange will:

- a. Send to the Issuer a "Second Filing Deficiency Notification" within two (2) business days after the end of the Cure Period;
- b. Suspend trading in the Issuer's securities; and
- c. Notify the Securities and Exchange Commission (SEC) and the Market within twenty-four (24) hours of the suspension."

Mutual Benefits Assurance Plc, one (1) of the nine (9) listed companies that were suspended on 1 July 2022, has now filed its Audited Financial Statements for the year ended 31 December 2021, and Unaudited Financial Statements for the quarters ended 31 March and 30 June 2022.

In view of the company's submission of these financial statements, and pursuant to Rule 3.3 of the Default Filing Rules, which states that; "The suspension of trading in the issuer's securities shall be lifted upon submission of the relevant accounts provided The Exchange is satisfied that the accounts comply with all applicable rules of The Exchange. The Exchange shall thereafter also announce through the medium by which the public and the SEC was initially notified of the suspension, that the suspension has been lifted", Trading License Holders and the Investing Public are hereby notified that the suspension placed on trading on the shares of Mutual Benefits Assurance Plc was lifted on, 22 August 2022.

Neimeth International Pharmaceuticals Plc: Fifteen (15) Working Days' Extension for Trading in the Rights of Neimeth International Pharmaceuticals.

We refer to our market bulletin of 3 August 2022 with reference number: NGXREG/LRD/MB48/22/08/03 whereby the market was notified that trading in Neimeth International Pharmaceuticals Plc's Rights Issue of 2,373,947,500 ordinary shares of 50 Kobo each at N1.55 per share on the basis of five (5) new ordinary shares for every four (4) ordinary shares held as at the close of business on Friday, 22 April 2022 (Neimeth's Rights) opened on Wednesday, 3 August 2022 and will continue until Thursday 25 August 2022.

Trading License Holders are hereby notified that Neimeth International Pharmaceuticals Plc has obtained the approval of the Securities and Exchange Commission's (SEC) to extend Neimeth's Rights by fifteen (15) working days.

¹ Cure Period means ninety (90) calendar days from the relevant due date.



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Consequently, trading in Neimeth's Rights will now close on Thursday, 15 September 2022.

Below are details of the Rights:

Issuer	Neimeth International Pharmaceuticals Plc
Quantum Offered	2,373,947,500
Price	N1.55 Kobo
Ratio	Five (5) new ordinary shares for every four (4) ordinary shares held as at the close of business on Friday, 22 April 2022.
Opening Date	03 August 2022
Old Closing Date	25 August 2022
New Closing Date	15 September 2022
Registrar	Meristem Registrars & Probate Services

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