



## STOCK MARKET REPORT FOR JULY 26TH 2019

### PRODUCTS

#### EQUITY

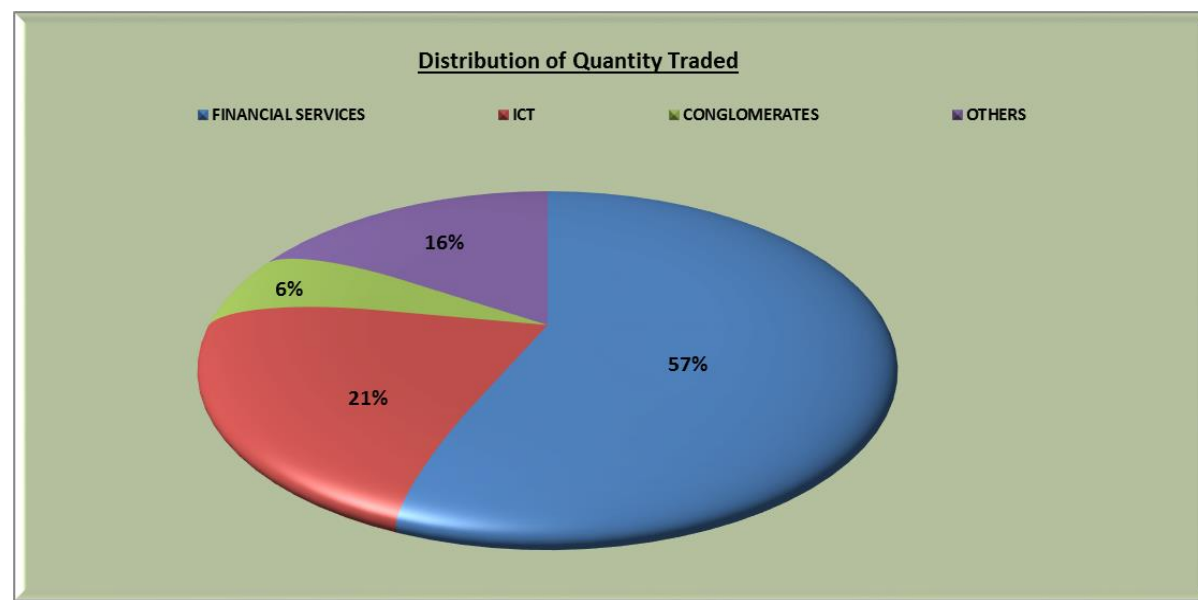
A total turnover of 1.069 billion shares worth N11.393 billion in 16,346 deals were traded this week by investors on the floor of the Exchange in contrast to a total of 1.086 billion shares valued at N13.390 billion that exchanged hands last week in 15,774 deals.

The Financial Services industry (measured by volume) led the activity chart with 606.437 million shares valued at N5.381 billion traded in 7,529 deals; thus contributing 56.75% and 47.23% to the total equity turnover volume and value respectively. The ICT Industry followed with 225.576 million shares worth N1.776 billion in 751 deals. The third place was Conglomerates Industry with a turnover of 66.375 million shares worth N85.924 million in 890 deals.

Trading in the Top Three Equities namely, Courteville Business Solutions Plc, United Bank for Africa Plc and FCMB Group Plc (measured by volume) accounted for 402.694 million shares worth N819.828 million in 1,526 deals, contributing 37.68% and 7.20% to the total equity turnover volume and value respectively.

#### Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
22-Jul-19	3,887	285,762,525	2,244,470,226.65	99	14	19	66
23-Jul-19	3,358	135,183,902	2,092,802,741.46	96	21	15	60
24-Jul-19	3,253	157,790,339	2,523,784,750.79	101	16	16	69
25-Jul-19	3,099	359,112,792	1,890,616,865.29	93	15	16	62
26-Jul-19	2,749	130,845,494	2,641,705,795.44	100	14	15	71





# WEEKLY REPORT

## ETPs

A total of 753 units valued at N102,213.02 were traded this week in 8 deals. There was no trade recorded last week.

Rank	Security	Deals	Volume	Value
1	VSPBONDEF	2	516	89,981.10
2	VETGRIF30	2	110	1,559.80
3	STANBICETF30	1	97	10,472.12
4	VETBANK	1	10	33.60
5	VETGOODS	1	10	58.10
6	VETINDEF	1	10	108.30
	<b>TOTAL</b>	<b>8</b>	<b>753</b>	<b>102,213.02</b>

## BONDS

A total of 22,242 units of Federal Government Bonds valued at N22.559 million were traded this week in 15 deals compared with a total of 5,666 units valued at N5.847 billion transacted last week in 17 deals.

Rank	Security	Deals	Volume	Value
1	FGSUK2025S2	5	12,240	12,486,508.56
2	FGS202253	1	3,600	3,328,525.94
3	FG142037S2	3	2,850	3,427,722.84
4	FG112034S2	2	2,200	2,002,522.40
5	FG132026S1	2	1,130	1,094,775.05
6	FGS202249	1	122	123,924.67
7	FG132036S2	1	100	95,513.14
	<b>TOTAL</b>	<b>15</b>	<b>22,242</b>	<b>22,559,492.60</b>

## INDEX MOVEMENT

The NSE All-Share Index and Market Capitalization both depreciated by 0.003% to close the week at 27,918.59 and N13.606 trillion respectively.

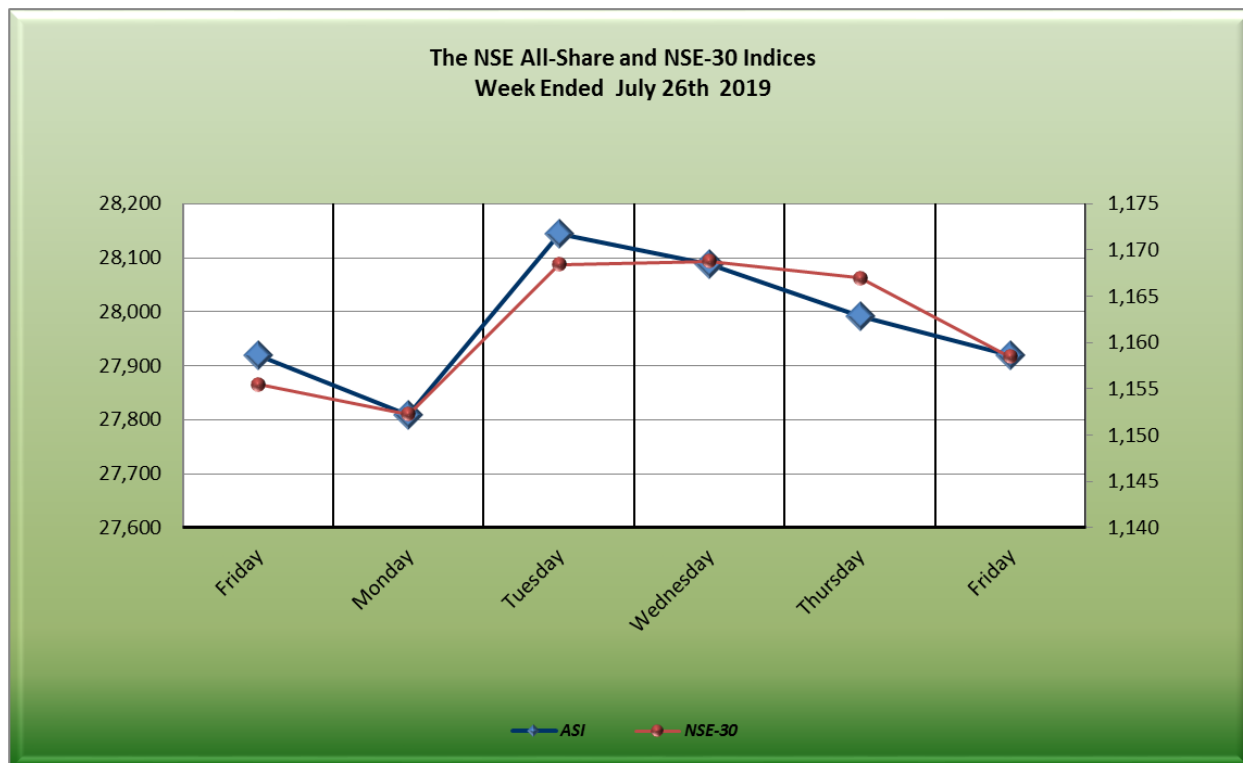
All other indices finished higher with the exception of NSE-Main Board, NSE Banking, NSE Pension, NSE Insurance, NSE AFR Div Yield and NSE Oil/Gas indices which depreciated by 0.28%, 0.39%, 0.18%, 0.94%, 1.13% and 0.19% respectively. (See summary of Index movements in the table below).

	WEEK CLOSE 19/07/2019	WEEK CLOSE 26/07/2019	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
The NSE All-Share Index (ASI)	27,919.50	27,918.59	-0.91	<b>0.00</b>	-6.84	-6.84	-11.17
The NSE-Main Board Index	1,137.24	1,134.06	-3.18	<b>-0.28</b>	-9.36	-9.36	-21.24
NSE 30 Index	1,155.48	1,158.47	2.99	<b>0.26</b>	-7.74	-7.74	-18.25
NSE CG Index	1,014.33	1,020.73	6.40	<b>0.63</b>	-7.34	-7.34	-18.62
NSE Premium Index	2,278.14	2,283.67	5.53	<b>0.24</b>	-4.70	-4.70	4.04
NSE Banking Index	334.56	333.26	-1.30	<b>-0.39</b>	-9.16	-9.16	-16.46
NSE Pension Index	973.21	971.49	-1.72	<b>-0.18</b>	-8.20	-8.20	-19.54
NSE Insurance Index	115.08	114.00	-1.08	<b>-0.94</b>	-7.88	-7.88	-9.87



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NSE ASeM Index	778.18	778.18	0.00	<b>0.00</b>	-0.53	-0.53	-1.97
NSE-AFR Bank Value Index	859.04	860.48	1.44	<b>0.17</b>	-7.57	-7.57	-16.54
NSE AFR Div Yield Index	1,176.01	1,162.77	-13.24	<b>-1.13</b>	-7.87	-7.87	-19.83
NSE MERI Growth Index	1,378.93	1,381.72	2.79	<b>0.20</b>	-8.64	-8.64	-9.68
NSE MERI Value Index	1,070.47	1,086.56	16.09	<b>1.50</b>	-4.07	-4.07	-25.80
NSE Consumer Goods Index	574.32	578.37	4.05	<b>0.71</b>	-7.06	-7.06	-22.76
NSE Oil/Gas Index	229.59	229.16	-0.43	<b>-0.19</b>	-9.51	-9.51	-24.18
NSE Lotus II	1,791.72	1,794.20	2.48	<b>0.14</b>	-8.70	-8.70	-19.68
NSE Industrial Goods Index	1,043.90	1,062.60	18.70	<b>1.79</b>	-2.32	-2.32	-14.16



## SUMMARY OF PRICE CHANGES

Thirty-one (31) equities appreciated in price during the week, higher than Fifteen (15) equities in the previous week. Twenty-nine (29) equities depreciated in price, lower than Fifty-two (52) equities in the previous week, while one hundred and nine (109) equities remained unchanged, higher than one hundred and two (102) equities recorded in the preceding week.



# WEEKLY REPORT

## Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
NPF MICROFINANCE BANK PLC	1.13	1.29	0.16	↑ 14.16
B.O.C. GASES PLC.	4.54	5.07	0.53	↑ 11.67
LAFARGE AFRICA PLC.	12.95	14.40	1.45	↑ 11.20
NEIMETH INTERNATIONAL PHARMACEUTICALS PLC	0.50	0.55	0.05	↑ 10.00
NIGERIAN AVIATION HANDLING COMPANY PLC	2.35	2.57	0.22	↑ 9.36
AFRICA PRUDENTIAL PLC	3.40	3.70	0.30	↑ 8.82
U A C N PLC.	5.40	5.85	0.45	↑ 8.33
WEMA BANK PLC.	0.58	0.62	0.04	↑ 6.90
CONSOLIDATED HALLMARK INSURANCE PLC	0.31	0.33	0.02	↑ 6.45
LASACO ASSURANCE PLC.	0.33	0.35	0.02	↑ 6.06

## Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
LINKAGE ASSURANCE PLC	0.64	0.51	-0.13	↓ -20.31
INTERNATIONAL BREWERIES PLC.	15.30	12.50	-2.80	↓ -18.30
FORTE OIL PLC.	20.15	18.00	-2.15	↓ -10.67
CAVERTON OFFSHORE SUPPORT GRP PLC	2.57	2.30	-0.27	↓ -10.51
NASCON ALLIED INDUSTRIES PLC	15.00	13.55	-1.45	↓ -9.67
GLOBAL SPECTRUM ENERGY SERVICES PLC	5.75	5.20	-0.55	↓ -9.57
UNITY BANK PLC	0.64	0.58	-0.06	↓ -9.38
MORISON INDUSTRIES PLC.	0.55	0.50	-0.05	↓ -9.09
CORNERSTONE INSURANCE PLC	0.22	0.20	-0.02	↓ -9.09
LIVESTOCK FEEDS PLC.	0.48	0.44	-0.04	↓ -8.33

## NEW LISTINGS

### DEBT

- A total volume of 78,722 units of 11.195% FGS JULY 2021 and 198,964 units of 12.195% FGS JULY 2022 Bonds were admitted to trade at the Exchange on the 23<sup>rd</sup> July, 2019.

### **FGN Roads Sukuk Company 1 Plc: Listing of the 7- years 15.743%, ₦100,000,000,000 Ijarah Sukuk Bond Due 2025**

FGN Roads Sukuk Company 1 Plc ₦100,000,000,000, 7-years, 15.743% Ijarah Sukuk Bond Due 2025 were listed on the Daily Official List of The Nigerian Stock Exchange on Tuesday, 23 July 2019.

Below are the details of the Sukuk Bond:

<b>Issuer</b>	Federal Government of Nigeria Roads Sukuk Company 1 Plc
<b>Bond description</b>	N100 Billion 7-year FGN Sovereign Sukuk due 2025 at a return of 15.743%.
<b>Issue size</b>	₦100,000,000,000
<b>Price</b>	₦1,000 per unit



# WEEKLY REPORT

<b>Minimum Subscription</b>	Minimum of ₦10,000 (i.e. 10 units @ ₦1,000/unit) and in multiples of ₦1,000 (1 unit) thereafter
<b>Rental rate</b>	15.74%
<b>Issue date</b>	28 December 2018
<b>Maturity date</b>	28 December 2025
<b>Rental payment date</b>	The last day of a Rental Period, i.e., June 28 and December 28 of each year
<b>Tenor</b>	7 years
<b>Financial Advisers</b>	<ul style="list-style-type: none"> <li>• FBN Merchant Bank; and</li> <li>• Lotus Financial Services Limited</li> </ul>
<b>Trustee</b>	FGN Roads Sukuk Company 1 PLC in its capacity as Trustee under the Declaration of Trust Deed
<b>Delegate Trustees</b>	<ul style="list-style-type: none"> <li>• FBNQuest Trustees Limited; and</li> <li>• STL Trustees Limited</li> </ul>
<b>Payment Agent</b>	The Central Bank of Nigeria on behalf of the Sponsor
<b>Symbol Code</b>	FGSUK2025S2
<b>ISIN</b>	NGFGSUK20253
<b>Symbol Name</b>	15.743% FGN DEC 2025

## FINANCIAL NEWS

### COMPANY FINANCIALS

S/NO	COMPANY	PERIOD			YEAR
1	CHELLARAMS PLC.	1ST QUARTER	UNAUDITED	JUNE	2019
2	LAFARGE AFRICA PLC.	2ND QUARTER	UNAUDITED	JUNE	2019
3	THOMAS WYATT NIG. PLC.	4TH QUARTER	AUDITED	MARCH	2019
4	11 PLC	2ND QUARTER	UNAUDITED	JUNE	2019
5	MULTIVERSE MINING AND EXPLORATION PLC	2ND QUARTER	UNAUDITED	JUNE	2019
6	AFROMEDIA PLC	2ND QUARTER	UNAUDITED	JUNE	2019
7	IKEJA HOTEL PLC	2ND QUARTER	UNAUDITED	JUNE	2019
8	RED STAR EXPRESS PLC	2ND QUARTER	UNAUDITED	JUNE	2019
9	UNIVERSITY PRESS PLC.	2ND QUARTER	UNAUDITED	JUNE	2019
10	ALUMINIUM EXTRUSION IND. PLC.	2ND QUARTER	UNAUDITED	JUNE	2019
11	NPF MICROFINANCE BANK PLC	2ND QUARTER	UNAUDITED	JUNE	2019
12	TOURIST COMPANY OF NIGERIA PLC.	2ND QUARTER	UNAUDITED	JUNE	2019
13	FLOUR MILLS NIG. PLC.	2ND QUARTER	UNAUDITED	JUNE	2019
14	E-TRANZACT INTERNATIONAL PLC	2ND QUARTER	UNAUDITED	JUNE	2019
15	LIVESTOCK FEEDS PLC.	2ND QUARTER	UNAUDITED	JUNE	2019
16	ECOBANK TRANSNATIONAL INCORPORATED	2ND QUARTER	UNAUDITED	JUNE	2019
17	CAP PLC	2ND QUARTER	UNAUDITED	JUNE	2019
18	UNIVERSITY PRESS PLC.	2ND QUARTER	UNAUDITED	JUNE	2019
19	TRANSCORP HOTELS PLC	2ND QUARTER	UNAUDITED	JUNE	2019
20	FIDSON HEALTHCARE PLC	2ND QUARTER	UNAUDITED	JUNE	2019
21	JULIUS BERGER NIG. PLC.	2ND QUARTER	UNAUDITED	JUNE	2019
22	TOURIST COMPANY OF NIGERIA PLC.	2ND QUARTER	UNAUDITED	JUNE	2019
23	LINKAGE ASSURANCE PLC	2ND QUARTER	UNAUDITED	JUNE	2019
24	NCR (NIGERIA) PLC.	2ND QUARTER	UNAUDITED	JUNE	2019
25	PREMIER PAINTS PLC.	2ND QUARTER	UNAUDITED	JUNE	2019
26	WEMA BANK PLC.	2ND QUARTER	UNAUDITED	JUNE	2019

Please visit <http://www.nse.com.ng/Issuers-section/corporate-disclosures/company-results> for full details of Financial News and other corporate disclosures.

## OTHER MARKET NEWS

For Further Inquiries Contact: Market Operations Department



**Afrinvest Asset Management Limited: Notification of 43rd Coupon Payment of the Nigeria International Debt Fund**

The sum of Eighteen Million, Seven Hundred and Eighty-Six Thousand, Two hundred and Twenty-Eight Naira and Ninety-Two Kobo (N18,786,228.92) only, amounting to Four Naira and Nine Kobo (N4.09) per note, has been approved as the 2019 interim coupon for the Nigeria International Debt Fund noteholders in the register of the Company as at 30 June 2019.

*Please visit <http://www.nse.com.ng/issuers-section/corporate-disclosures/company-results> for full details of Financial News and other corporate disclosures.*