



WEEKLY REPORT

MARKET REPORT FOR OCTOBER 25TH, 2024

PRODUCTS

EQUITY

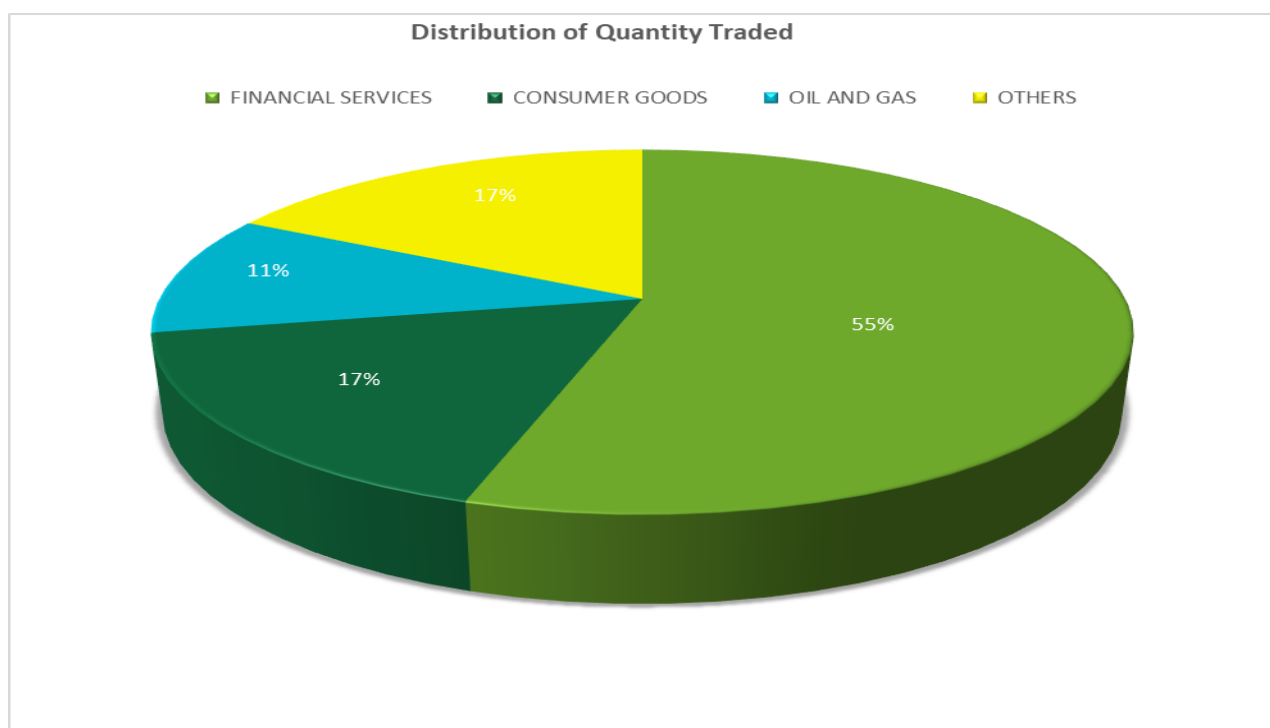
A total turnover of 2.142 billion shares worth N85.946 billion in 41,217 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 1.447 billion shares valued at N73.889 billion that exchanged hands last week in 39,546 deals.

The Financial Services Industry (measured by volume) led the activity chart with 1.176 billion shares valued at N23.739 billion traded in 19,570 deals; thus contributing 54.91% and 27.62% to the total equity turnover volume and value respectively. The Consumer Goods Industry followed with 366.923 million shares worth N4.672 billion in 4,004 deals. Third place was the Oil and Gas Industry, with a turnover of 228.439 million shares worth N52.635 billion in 7,547 deals.

Trading in the top three equities namely United Bank for Africa Plc, Champion Breweries Plc and Japaul Gold and Ventures Plc (measured by volume) accounted for 828.822 million shares worth N12.319 billion in 5,080 deals, contributing 38.70% and 14.33% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
21-Oct-24	8,281	405,022,661	27,568,624,368.81	125	32	18	75
22-Oct-24	6,987	591,010,474	24,844,810,373.36	121	24	15	82
23-Oct-24	7,966	283,735,090	8,290,748,953.48	122	31	16	75
24-Oct-24	9,211	400,912,759	15,715,799,111.39	122	28	19	75
25-Oct-24	8,772	460,859,151	9,526,373,975.77	117	40	14	63





WEEKLY REPORT

ETP

A total of 15,636 units valued at N3.595 million were traded this week in 57 deals compared with a total of 6,528 units valued at N2.174 million transacted last week in 46 deals.

S/N	Security	Deals	Volume	Value
1	MERVALUE	23	11,558	2,395,414.10
2	VETBANK	3	1,300	12,350.00
3	STANBICETF30	11	1,232	614,750.02
4	VSPBONDEF	13	936	267,683.08
5	MERGROWTH	6	570	273,677.60
6	GREENWETF	1	40	31,516.00
	TOTAL	57	15,636	3,595,390.80

BONDS

A total of 43,870 units valued at N34.851 million were traded this week in 29 deals compared with a total of 17,904 units valued at N14.602 million transacted last week in 14 deals.

S/N	Security	Deals	Volume	Value
1	FG132026S1	1	11,000	10,581,222.83
2	FGSUK2033S6	5	11,000	9,960,805.83
3	FGS202770	2	10,000	3,435,493.30
4	FGS202642	1	4,000	2,897,814.02
5	FGSUK2031S4	3	2,325	2,201,138.34
6	FG202033S6	3	1,630	1,745,906.35
7	FG202027S3	2	1,239	1,283,841.14
8	FGS202766	3	1,000	1,245,013.81
9	FG142037S2	1	1,000	898,260.13
10	FG202034S2	1	304	299,641.70
11	FGS202659	2	300	232,484.58
12	FGS202431	1	40	36,525.21
13	FG152028S1	4	32	32,752.90
	TOTAL	29	43,870	34,850,900.14

INDEX MOVEMENT

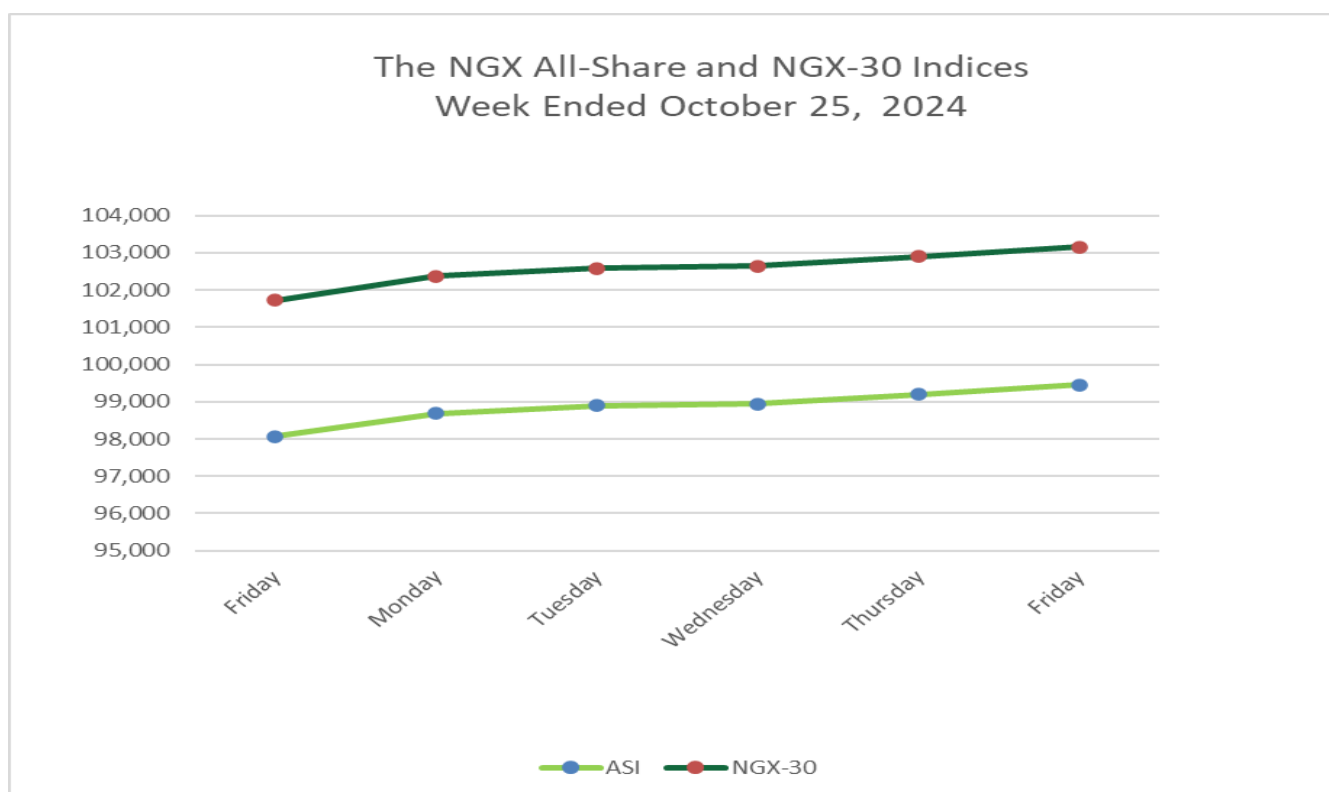
The NGX All-Share Index and Market Capitalization appreciated by **1.41%** to close the week at 99,448.91 and N60.261 trillion respectively.

Similarly, all other indices finished higher with the exception of NGX Consumer Goods and NGX Lotus II which depreciated by 0.84%, 1.19%, respectively while the NGX ASeM index closed flat. (See a summary of index movements in the table below):



WEEKLY REPORT

INDEX	WEEK CLOSE 10/18/2024	WEEK CLOSE 10/21/2024	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	98,070.28	99,448.91	1,378.63	1.41	0.90	0.90	33.00
NGX-Main Board Index	4,847.81	4,881.54	33.73	0.70	1.02	1.02	41.04
NGX 30 Index	3,654.70	3,708.36	53.66	1.47	1.28	1.28	32.90
NGX CG Index	2,440.52	2,582.77	142.25	5.83	7.47	7.47	16.92
NGX Premium Index	8,895.94	9,148.67	252.73	2.84	1.09	1.09	26.59
NGX Banking Index	926.39	999.20	72.81	7.86	5.79	5.79	11.37
NGX Pension Index	4,073.55	4,225.63	152.08	3.73	5.30	5.30	30.38
NGX Insurance Index	432.19	449.63	17.44	4.04	4.58	4.58	39.78
NGX ASeM Index	1,583.71	1,583.71	0.00	0.00	0.00	0.00	147.63
NGX-AFR Bank Value Index	2,052.90	2,236.68	183.78	8.95	6.82	6.82	7.77
NGX AFR Div Yield Index	13,659.92	14,090.63	430.71	3.15	2.33	2.33	89.81
NGX MERI Growth Index	5,369.01	5,761.21	392.20	7.30	6.20	6.20	26.69
NGX MERI Value Index	8,773.00	9,288.43	515.43	5.88	19.15	19.15	78.82
NGX Consumer Goods Index	1,572.66	1,559.43	-13.23	-0.84	-0.30	-0.30	39.07
NGX Oil/Gas Index	2,192.84	2,279.54	86.70	3.95	14.50	14.50	118.54
NGX Lotus II	5,925.79	5,855.38	-70.41	-1.19	-4.14	-4.14	26.75
NGX Industrial Goods Index	3,581.11	3,584.60	3.49	0.10	-5.83	-5.83	32.16
NGX Growth Index	6,378.95	6,735.22	356.27	5.59	37.90	37.90	6.92
NGX Sovereign Bond Index	603.75	631.32	27.57	4.57	1.12	1.12	-16.90
NGX Pension Board Index	1,723.27	1,750.65	27.38	1.59	1.96	1.96	33.79



SUMMARY OF PRICE CHANGES

Fifty-eight (58) equities appreciated in price during the week higher than thirty-three (33) equities in the previous week. Eighteen (18) equities depreciated in price lower than forty-three (43) in the previous week, while seventy-six (76) equities remained unchanged, same as seventy-six (76) recorded in the previous week.



WEEKLY REPORT

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
EUNISELL INTERLINKED PLC	2.90	3.50	0.60	↑ 20.69
UNITED BANK FOR AFRICA PLC	25.40	30.10	4.70	↑ 18.50
UNILEVER NIGERIA PLC.	19.00	22.50	3.50	↑ 18.42
ABBEY MORTGAGE BANK PLC	2.78	3.25	0.47	↑ 16.91
OANDO PLC	77.00	89.65	12.65	↑ 16.43
CORONATION INSURANCE PLC	0.82	0.95	0.13	↑ 15.85
IKEJA HOTEL PLC	7.00	8.05	1.05	↑ 15.00
ASSOCIATED BUS COMPANY PLC	1.20	1.35	0.15	↑ 12.50
LASACO ASSURANCE PLC.	2.57	2.86	0.29	↑ 11.28
UPDC PLC	1.48	1.64	0.16	↑ 10.81

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
DANGOTE SUGAR REFINERY PLC	35.05	31.50	-3.55	↓ -10.13
JOHN HOLT PLC.	3.05	2.75	-0.30	↓ -9.84
SECURE ELECTRONIC TECHNOLOGY PLC	0.62	0.56	-0.06	↓ -9.68
REGENCY ASSURANCE PLC	0.61	0.56	-0.05	↓ -8.20
INTERNATIONAL BREWERIES PLC.	4.33	4.06	-0.27	↓ -6.24
ARADEL HOLDINGS PLC	625.40	600.10	-25.30	↓ -4.05
C & I LEASING PLC.	3.79	3.64	-0.15	↓ -3.96
CUTIX PLC.	2.60	2.50	-0.10	↓ -3.85
FTN COCOA PROCESSORS PLC	1.87	1.80	-0.07	↓ -3.74
MTN NIGERIA COMMUNICATIONS PLC	191.00	184.00	-7.00	↓ -3.66

PRICE ADJUSTMENT

S/N	Security	Closure Date	Last Close Price	Dividend	Bonus	Ex-div Price
1	CONOIL Plc	21/10/2024	N176.95	N3.50	NIL	N173.45

SUSPENSION

Notification of Suspension of Trading in the Shares of Oando Plc

Trading License Holders and the investing public are hereby notified that pursuant to the provisions of Rule 3.1, Rules for Filing of Accounts and Treatment of Default Filing, (Default Filing Rules), which states that:

“If an Issuer fails to file the relevant accounts by the expiration of the Cure Period , The Exchange will:

- Send to the Issuer a “Second Filing Deficiency Notification” within two (2) business days after the end of the Cure Period;
- Suspend trading in the Issuer’s securities; and



WEEKLY REPORT

c) Notify the Securities and Exchange Commission (SEC) and the Market within twenty-four (24) hours of the suspension”,

trading in the shares of Oando Plc has been suspended from the facilities of Nigerian Exchange Limited (NGX or The Exchange) effective Thursday, 24 October 2024 for not filing their Audited Financial Statements for the year ended 31 December 2023.

In accordance with the Default Filing Rules set forth above, the suspension of trading in the shares of Oando Plc shall be lifted upon the submission of the relevant financial statements.

This is for your information and necessary action, please.

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