

# WEEKLY REPORT

## MARKET REPORT FOR AUGUST 25TH, 2023

### PRODUCTS

#### EQUITY

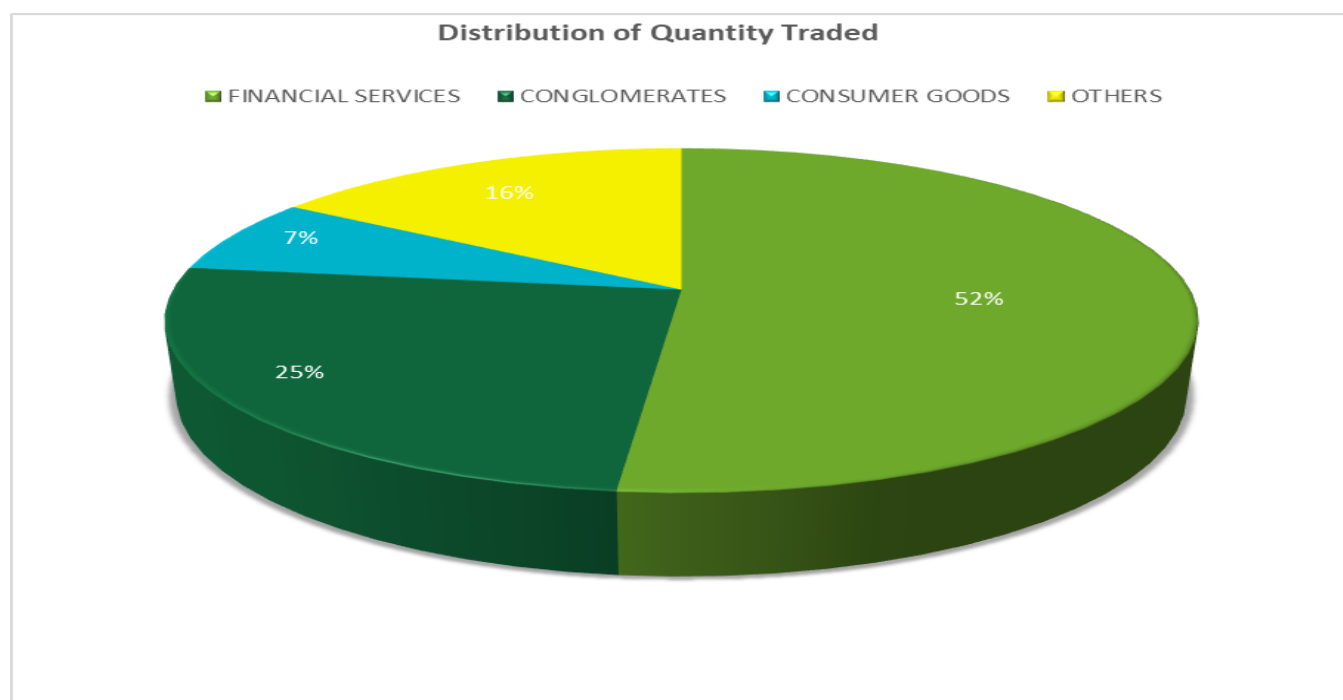
A total turnover of 1.812 billion shares worth N29.299 billion in 31,163 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 1.689 billion shares valued at N29.407 billion that exchanged hands last week in 29,477 deals.

The Financial Services Industry (measured by volume) led the activity chart with 936.685 million shares valued at N10.116 billion traded in 12,886 deals; thus contributing 51.68% and 34.53% to the total equity turnover volume and value respectively. The Conglomerates Industry followed with 461.589 million shares worth N2.333 billion in 3,451 deals. The third place was the Consumer Goods Industry, with a turnover of 127.310 million shares worth N5.003 billion in 5,792 deals.

Trading in the top three equities namely Transnational Corporation Plc, Fidelity Bank Plc and Access Holdings Plc (measured by volume) accounted for 693.533 million shares worth N5.030 billion in 5,450 deals, contributing 38.26% and 17.17% to the total equity turnover volume and value respectively.

#### Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
21-Aug-23	5,494	231,599,974	3,992,654,761.53	117	31	15	71
22-Aug-23	5,895	293,463,083	4,122,243,172.29	115	16	26	73
23-Aug-23	6,237	348,323,276	4,047,920,060.59	116	22	26	68
24-Aug-23	6,968	583,087,946	12,902,431,601.79	115	19	39	57
25-Aug-23	6,569	356,015,589	4,233,536,259.75	119	31	24	64





# WEEKLY REPORT

## ETP

A total of 11,914 units valued at N3.980 million were traded this week in 72 deals compared with a total of 30,336 units valued at N2.039 million transacted last week in 69 deals.

S/N	Security	Deals	Volume	Value
1	STANBICETF30	28	9,200	1,972,192.25
2	LOTUSHAL15	7	2,402	48,664.60
3	NEWGOLD	28	131	1,953,937.93
4	VETGOODS	4	121	1,106.29
5	VETGRIF30	2	20	470.30
6	SIAMLETF40	1	20	2,261.60
7	VETBANK	1	10	63.90
8	VSPBONDETF	1	10	1,488.30
	<b>TOTAL</b>	<b>72</b>	<b>11,914</b>	<b>3,980,185.17</b>

## BONDS

A total of 103,716 units valued at N107.327 million were traded this week in 30 deals compared with a total of 292,995 units valued at N294.933 million transacted last week in 48 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2025S2	4	50,000	52,362,771.71
2	FGSUK2027S3	13	29,842	29,226,001.52
3	FGSUK2031S4	12	23,869	25,732,698.86
4	FG112024S1	1	5	5,462.56
	<b>TOTAL</b>	<b>30</b>	<b>103,716</b>	<b>107,326,934.65</b>

## INDEX MOVEMENT

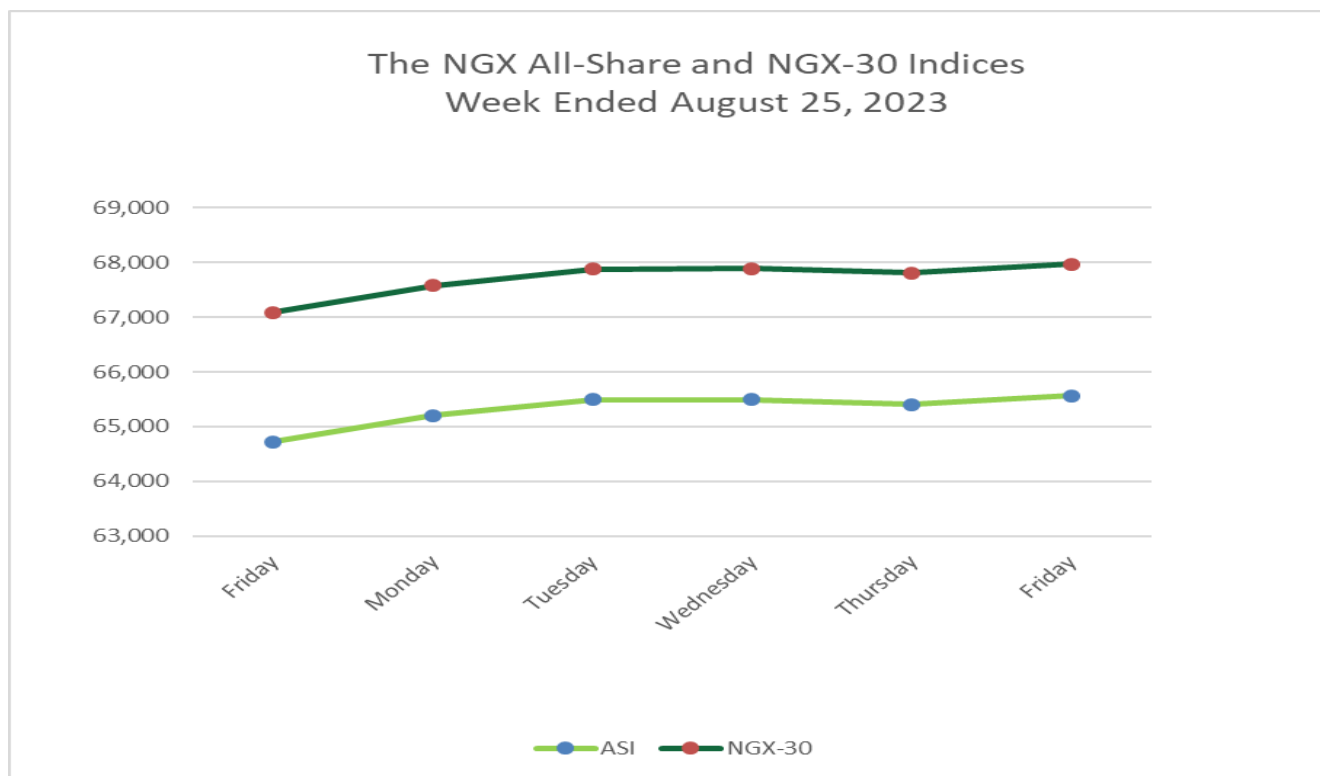
The NGX All-Share Index and Market Capitalization appreciated by 1.29% to close the week at 65,558.91 and N35.881 trillion respectively.

Similarly, all other indices finished higher with the exception of NGX CG, NGX Premium, NGX Banking, NGX AFR. Bank Value, NGX MERI Value, NGX Oil & Gas, NGX Industrial Goods and NGX Growth indices which depreciated by 1.63%, 0.96% 3.57%, 1.82%, 0.71%, 1.69%, 0.01% and 1.74% respectively while the NGX ASeM and NGX Sovereign Bond indices closed flat (See a summary of index movements in the table below):

INDEX	WEEK CLOSE 08/18/2023	WEEK CLOSE 08/25/2023	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	64,721.09	65,558.91	837.82	1.29	1.90	7.53	27.92
NGX-Main Board Index	2,744.05	2,831.71	87.66	3.19	2.04	5.85	21.61
NGX 30 Index	2,361.11	2,411.74	50.63	2.14	2.89	9.56	30.89
NGX CG Index	1,872.86	1,842.28	-30.58	-1.63	-0.46	3.02	44.32
NGX Premium Index	6,996.66	6,929.55	-67.11	-0.96	2.69	10.76	46.95
NGX Banking Index	667.57	643.73	-23.84	-3.57	-3.95	-0.26	54.19
NGX Pension Index	2,751.31	2,761.90	10.59	0.38	1.28	6.97	54.07
NGX Insurance Index	267.82	271.09	3.27	1.22	3.97	-2.16	55.48
NGX ASeM Index	658.99	658.99	0.00	0.00	0.00	-0.07	-0.07
NGX-AFR Bank Value Index	1,645.73	1,615.86	-29.87	-1.82	-2.96	2.87	63.04
NGX AFR Div. Yield Index	5,937.17	6,367.38	430.21	7.25	14.36	25.73	91.70

## WEEKLY REPORT

NGX MERI Growth Index	3,685.73	3,875.25	189.52	5.14	3.74	14.08	68.69
NGX MERI Value Index	3,749.95	3,723.50	-26.45	-0.71	-1.01	5.08	61.32
NGX Consumer Goods Index	898.53	1,002.56	104.03	11.58	17.43	12.05	70.23
NGX Oil/Gas Index	908.02	892.63	-15.39	-1.69	-4.16	15.05	93.01
NGX Lotus II	4,148.86	4,239.25	90.39	2.18	2.13	4.95	30.81
NGX Industrial Goods Index	2,851.11	2,850.74	-0.37	-0.01	0.22	14.43	18.62
NGX Growth Index	2,855.38	2,805.71	-49.67	-1.74	6.84	12.54	56.02
NGX Sovereign Bond Index	775.75	775.75	0.00	0.00	0.79	1.69	-5.20
NGX Pension Board Index	1,126.35	1,141.79	15.44	1.37	2.74	8.45	0.00



### SUMMARY OF PRICE CHANGES

Thirty-two (32) equities appreciated in price during the week higher than twenty-nine (29) equities in the previous week. Forty-six (46) equities depreciated in price lower than fifty-six (56) in the previous week, while seventy-seven (77) equities remained unchanged, higher than seventy (70) recorded in the previous week.

### Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
ASSOCIATED BUS COMPANY PLC	0.48	0.68	0.20	↑ 41.67
TRANSNATIONAL CORPORATION PLC	4.16	5.80	1.64	↑ 39.42
DANGOTE SUGAR REFINERY PLC	35.00	47.50	12.50	↑ 35.71
THOMAS WYATT NIG. PLC.	1.29	1.70	0.41	↑ 31.78
CWG PLC	3.80	5.00	1.20	↑ 31.58
NASCON ALLIED INDUSTRIES PLC	35.00	44.75	9.75	↑ 27.86
S C O A NIG. PLC.	1.17	1.40	0.23	↑ 19.66
BUA FOODS PLC	139.90	165.00	25.10	↑ 17.94
R T BRISCOE PLC.	0.43	0.49	0.06	↑ 13.95
SFS REAL ESTATE INVESTMENT TRUST	76.20	83.80	7.60	↑ 9.97



# WEEKLY REPORT

## Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
TANTALIZERS PLC	0.40	0.29	-0.11	↓ -27.50
RED STAR EXPRESS PLC	3.50	2.89	-0.61	↓ -17.43
DAAR COMMUNICATIONS PLC	0.32	0.27	-0.05	↓ -15.63
GUINEA INSURANCE PLC.	0.29	0.25	-0.04	↓ -13.79
JAIZ BANK PLC	1.67	1.44	-0.23	↓ -13.77
FBN HOLDINGS PLC	18.80	16.55	-2.25	↓ -11.97
PRESTIGE ASSURANCE PLC	0.54	0.48	-0.06	↓ -11.11
N NIG. FLOUR MILLS PLC.	12.40	11.05	-1.35	↓ -10.89
NIGERIAN BREW. PLC.	42.50	37.90	-4.60	↓ -10.82
SOVEREIGN TRUST INSURANCE PLC	0.47	0.42	-0.05	↓ -10.64

## PRICE ADJUSTMENT

S/N	Security	Closure Date	Last Close Price	Dividend	Bonus	Ex-div Price
1	Custodian Investment Plc	21/08/2023	N7.60	N0.15	NIL	N7.45
2	Red Star Express Plc	21/08/2023	N3.50	N0.20	NIL	N3.30
3	N NIG. Flour Mills Plc	23/08/2023	N12.40	N0.35	NIL	N12.05

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