

WEEKLY REPORT

MARKET REPORT FOR APRIL 25TH, 2025

PRODUCTS

EQUITY

The market opened for four trading days this week as the Federal Government of Nigeria declared Friday 18th April and Monday 21st April 2025 as Public Holidays to commemorate 2025 Easter celebration.

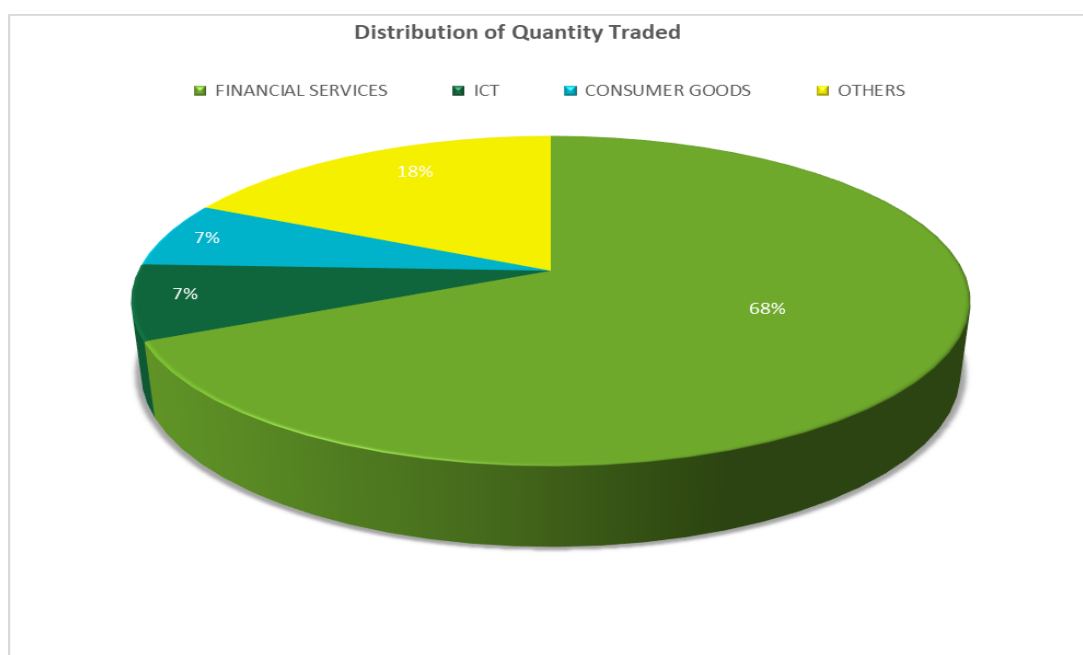
Meanwhile, a total turnover of 1.854 billion shares worth N56.025 billion in 51,386 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 1.525 billion shares valued at N43.006 billion that exchanged hands last week in 51,156 deals.

The Financial Services (measured by volume) led the activity chart with 1.266 billion shares valued at N29.400 billion traded in 24,351 deals; thus contributing 68.28% and 52.48% to the total equity turnover volume and value respectively. The ICT industry followed with 136.707 million shares worth N12.472 billion in 2,974 deals. Third place was the Consumer Goods Industry, with a turnover of 118.617 million shares worth N4.415 billion in 5,869 deals.

Trading in the top three equities namely Fidelity Bank Plc, Access Holdings Plc and Guaranty Trust Holding Company Plc (measured by volume) accounted for 797.873 million shares worth N22.043 billion in 8,618 deals, contributing 43.03% and 39.34% to the total equity turnover volume and value respectively.

Equity Turnover - Last 4 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
22-Apr-25	13,734	353,283,914	7,195,274,656.56	128	41	20	67
23-Apr-25	11,226	744,802,985	18,284,395,721.40	127	34	17	76
24-Apr-25	12,142	328,257,590	10,370,339,858.42	125	45	15	65
25-Apr-25	14,284	428,082,283	20,174,973,692.81	128	41	15	72





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ETP

A total of 442,959 units valued at N22.567 million were traded this week in 59 deals compared with a total of 19,814 units valued at N3.572 million transacted last week in 62 deals

S/N	Security	Deals	Volume	Value
1	VETGRIF30	6	412,231	15,228,682.90
2	LOTUSHAL15	9	25,497	991,396.90
3	STANBICETF30	17	2,779	779,390.00
4	SIAMLETF40	2	1,200	360,000.00
5	MERGROWTH	4	469	170,100.00
6	VETGOODS	1	250	4,962.50
7	VETBANK	1	200	2,540.00
8	MERVALUE	1	160	19,200.00
9	NEWGOLD	15	100	4,973,126.11
10	GREENWETF	2	70	37,180.00
11	VSPBONDETF	1	3	753.00
	TOTAL	59	442,959	22,567,331.41

BONDS

A total of 68,561 units valued at N69.173 million were traded this week in 17 deals compared with a total of 81,759 units valued at N84.283 million transacted last week in 27 deals.

S/N	Security	Deals	Volume	Value
1	FG202034S2	2	55,955	57,399,072.42
2	FGSUK2033S6	6	7,457	7,397,298.69
3	FGSUK2031S4	1	5,000	4,216,076.43
4	FGSUK2032S5	2	130	138,057.38
5	FGS202764	2	10	13,594.20
6	FGS202656	1	5	5,077.63
7	FGSUK2027S3	2	3	2,401.85
8	FGS202886	1	1	1,520.61
	TOTAL	17	68,561	69,173,099.21

INDEX MOVEMENT

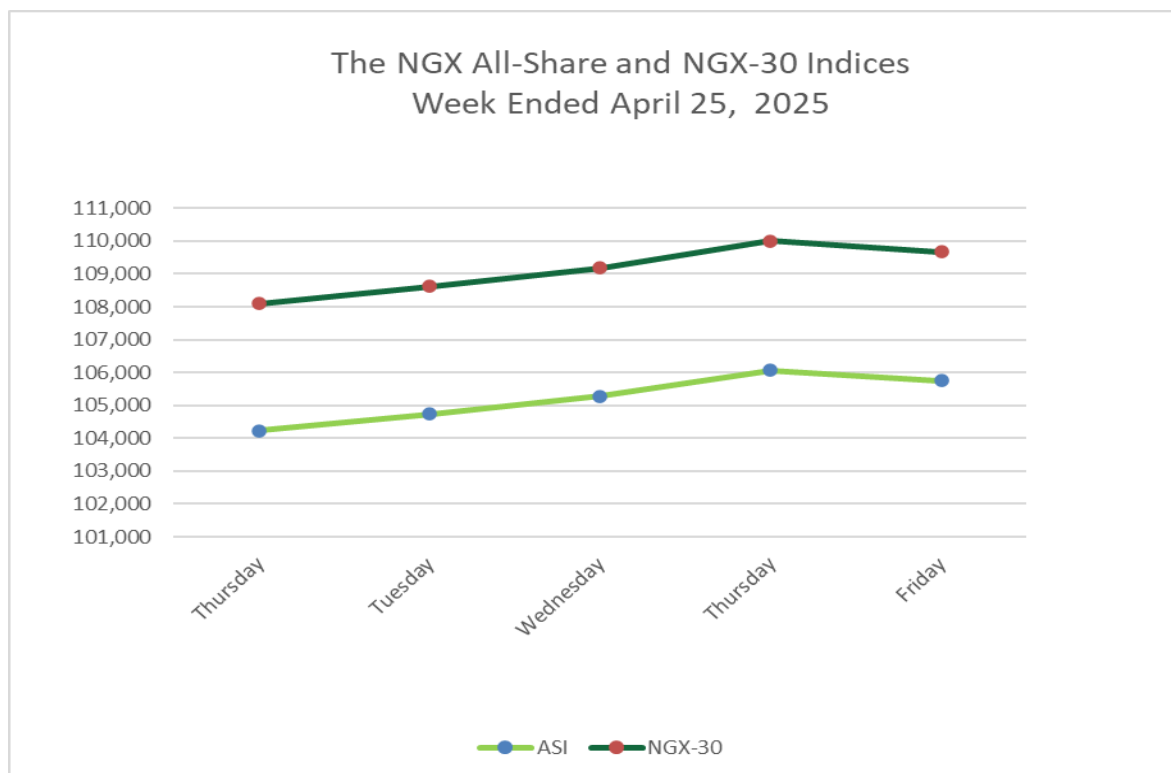
The NGX All-Share Index and Market Capitalization appreciated by **1.46%** and **1.47%** to close the week at 105,752.61 and N66.465 trillion respectively.

Similarly, all other indices finished higher with the exception of NGX Premium, NGX Oil & Gas, NGX Industrial Goods, NGX Growth and NGX Sovereign Bond Indices, which depreciated by 0.43%, 0.07%, 3.44%, 0.41% and 0.06% respectively. (See a summary of index movements in the table below):



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INDEX	WEEK CLOSE 04/17/2025	WEEK CLOSE 04/25/2025	WEEKLY CHANGE	WtD	MtD	QtD	YtD
% Change							
NGX All-Share Index (ASI)	104,233.81	105,752.61	1,518.80	1.46	0.09	0.09	2.75
NGX-Main Board Index	5,025.56	5,149.75	124.19	2.47	1.61	1.61	3.23
NGX 30 Index	3,864.25	3,914.69	50.44	1.31	-0.17	-0.17	2.70
NGX CG Index	2,854.32	2,989.45	135.13	4.73	-0.67	-0.67	6.22
NGX Premium Index	10,062.73	10,019.29	-43.44	-0.43	-1.50	-1.50	3.08
NGX Banking Index	1,075.19	1,129.58	54.39	5.06	-2.62	-2.62	4.15
NGX Pension Index	4,746.43	4,893.01	146.58	3.09	2.24	2.24	8.23
NGX Insurance Index	624.13	669.69	45.56	7.30	-4.13	-4.13	-6.73
NGX ASeM Index	1,588.92	1,591.68	2.76	0.17	0.24	0.24	0.50
NGX-AFR Bank Value Index	2,406.35	2,556.42	150.07	6.24	-3.40	-3.40	3.61
NGX AFR Div Yield Index	16,270.42	17,322.20	1,051.78	6.46	3.36	3.36	4.08
NGX MERI Growth Index	6,962.72	7,234.51	271.79	3.90	4.39	4.39	11.46
NGX MERI Value Index	10,011.21	10,541.32	530.11	5.30	2.59	2.59	1.60
NGX Consumer Goods Index	1,830.01	1,988.30	158.29	8.65	9.50	9.50	14.82
NGX Oil/Gas Index	2,422.56	2,420.96	-1.60	-0.07	-1.53	-1.53	-10.73
NGX Lotus II	7,438.94	7,583.28	144.34	1.94	0.43	0.43	9.02
NGX Industrial Goods Index	3,473.16	3,353.75	-119.41	-3.44	-3.90	-3.90	-6.11
NGX Growth Index	7,433.57	7,402.80	-30.77	-0.41	0.01	0.01	-4.64
NGX Sovereign Bond Index	651.61	651.24	-0.37	-0.06	3.89	3.89	8.26
NGX Pension Board Index	1,880.91	1,900.07	19.16	1.02	0.53	0.53	4.01
NGX Commodity Index	1,002.53	1,002.92	0.39	0.04	-0.07	-0.07	0.00



SUMMARY OF PRICE CHANGES

Sixty-four (64) equities appreciated in price during the week, higher than thirty-one (31) equities in the previous week. Twenty-seven (27) equities depreciated in price, lower than forty-four (44) in the previous week, while fifty-seven (57) equities remained unchanged, lower than seventy-two (72) recorded in the previous week.



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Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
INTERNATIONAL BREWERIES PLC.	5.50	7.70	2.20	↑ 40.00
NASCON ALLIED INDUSTRIES PLC	41.95	52.95	11.00	↑ 26.22
AFRICA PRUDENTIAL PLC	13.65	17.15	3.50	↑ 25.64
VITAFOAM NIG PLC.	37.00	44.85	7.85	↑ 21.22
IKEJA HOTEL PLC	10.00	12.10	2.10	↑ 21.00
LEGEND INTERNET PLC	5.64	6.82	1.18	↑ 20.92
ETERNA PLC.	33.00	39.90	6.90	↑ 20.91
CADBURY NIGERIA PLC.	22.00	26.60	4.60	↑ 20.91
LEARN AFRICA PLC	3.25	3.89	0.64	↑ 19.69
SMART PRODUCTS NIGERIA PLC	0.42	0.50	0.08	↑ 19.05

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
VFD GROUP PLC	96.00	17.10	-78.90	↓ -82.19
JOHN HOLT PLC.	7.74	6.30	-1.44	↓ -18.60
DANGOTE CEMENT PLC	480.00	432.00	-48.00	↓ -10.00
TRIPPLE GEE AND COMPANY PLC.	2.20	1.98	-0.22	↓ -10.00
HALDANE MCCALL PLC	5.22	4.70	-0.52	↓ -9.96
MRS OIL NIGERIA PLC.	174.90	157.50	-17.40	↓ -9.95
MULTIVERSE MINING AND EXPLORATION PLC	8.65	7.80	-0.85	↓ -9.83
AUSTIN LAZ & COMPANY PLC	2.09	1.89	-0.20	↓ -9.57
INTERNATIONAL ENERGY INSURANCE PLC	1.48	1.38	-0.10	↓ -6.76
TOTALENERGIES MARKETING NIGERIA PLC	745.00	705.00	-40.00	↓ -5.37

PRICE ADJUSTMENT

S/N	Security	Closure Date	Last Close Price	Dividend	Bonus	Ex-div/Ex-Scrip Price
1	CAP Plc	22/04/2025	N41.50	N2.40	NIL	N39.10
2	Mecure Industries Plc		N11.25	N0.15	NIL	N11.10
3	Infinity Trust Mortgage Bank Plc		N7.00	N0.21	NIL	N6.79
4	VFD Group Plc	23/04/2025	N96.00	N2.50	5 FOR 1	N15.58
5	Total Energies Marketing Nigeria Plc		N745.00	N40.00	NIL	N705.00
6	Berger Paints Plc	25/04/2024	N18.85	N1.00	NIL	N17.85
7	Okomu Oil Palm Company Plc		N545.20	N26.00	NIL	N519.20



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LISTINGS

Legend Internet Plc: Listing of Legend Internet Plc's 2,000,000,000 Ordinary Shares of 50 Kobo each at N5.64 Per Share on the Main Board of Nigerian Exchange Limited

Trading License Holders are hereby notified that the entire issued and fully paid 2,000,000,000 ordinary shares of Legend Internet Plc (the Company) were listed by Introduction at N5.64 per share on the Main Board of Nigerian Exchange Limited on Thursday, 24 April 2025.

The trading symbol of Legend Internet is **LEGENDINT**.

Federal Government of Nigeria: Supplementary Listing of FGN Bonds March 2025

Trading License Holders are hereby notified that additional units of the existing March 2025 Issue of the Federal Government of Nigeria (FGN) Bonds was listed on Nigerian Exchange Limited (NGX) on Friday, 25 April 2025.

The details of the Bonds are provided below:

Bond Symbol	Total units outstanding as at 23 April 2025	Additional units issued	Total units outstanding as at 25 April 2025
19.30% FGN APR 2029	768,523,439	95,986,501	864,509,940
19.89% FGN MAY 2033	1,439,201,867	327,692,592	1,766,894,459

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