



WEEKLY REPORT

MARKET REPORT FOR SEPTEMBER 24TH, 2021

PRODUCTS

EQUITY

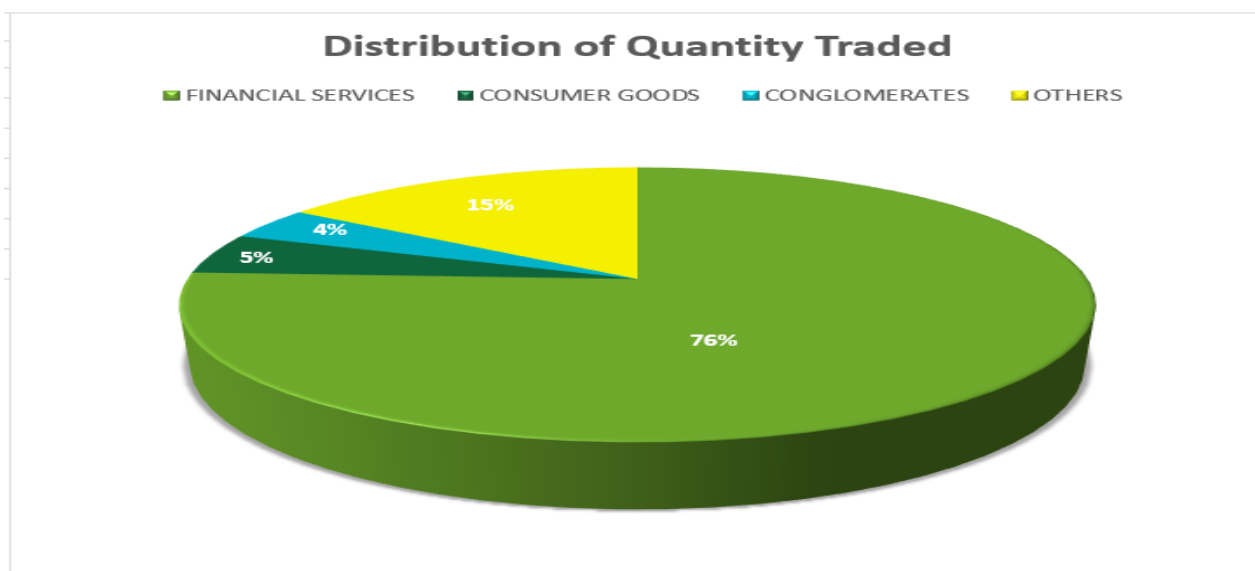
A total turnover of 1.290 billion shares worth N13.921 billion in 16,745 deals were traded this week by investors on the floor of the Exchange, in contrast to a total of 856.289 million shares valued at N10.752 billion that exchanged hands last week in 15,663 deals.

The Financial Services Industry (measured by volume) led the activity chart with 978.172 million shares valued at N8.300 billion traded in 8,716 deals; thus contributing 75.80% and 59.62% to the total equity turnover volume and value respectively. The Consumer Goods Industry followed with 62.006 million shares worth N1.187 billion in 2,546 deals. The third place was Conglomerates Industry, with a turnover of 49.055 million shares worth N126.288 million in 589 deals.

Trading in the top three equities namely FBN Holdings Plc, United Bank For Africa Plc and Guaranty Trust Holding Company Plc (measured by volume) accounted for 626.958 million shares worth N5.766 billion in 2,526 deals, contributing 48.58% and 41.42% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
20-Sep-21	3,462	190,959,987	2,353,115,110	107	19	19	69
21-Sep-21	3,809	184,442,908	2,343,345,198	100	16	13	71
22-Sep-21	3,256	155,773,059	1,510,280,929	102	13	17	72
23-Sep-21	2,990	125,796,689	1,266,019,124	103	16	12	75
24-Sep-21	3,228	633,520,160	6,448,609,097	109	25	11	73





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ETP

A total of 9,728 units valued at 437,821.70 were traded this week in 18 deals compared with a total of 106,810 units valued at N1.852 million transacted last week in 21 deals.

S/N	Security	Deals	Volume	Value
1	STANBICETF30	3	8,175	326,995.00
2	VETGRIF30	3	860	14,490.00
3	MERGROWTH	4	554	8,864.00
4	GREENWETF	1	100	10,000.00
5	VETINDEF	1	10	195.90
6	VETBANK	1	10	36.90
7	VETGOODS	1	10	54.90
8	NEWGOLD	4	9	77,185.00
	TOTAL	18	9,728	437,821.70

BONDS

A total of 60,929 units valued at N62.810 million were traded this week in 27 deals compared with a total of 51,261 units valued at N52.911 million transacted last week in 26 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2027S3	16	53,750	55,422,826.75
2	FGS202261	3	4,920	4,947,918.30
3	FGSUK2025S2	3	1,700	1,835,546.36
4	FGS202489	1	282	291,082.52
5	FGSUK2024S1	4	277	312,928.65
	TOTAL	27	60,929	62,810,302.58

INDEX MOVEMENT

The NGX All-Share Index and Market Capitalization appreciated by 0.05% to close the week at 38,962.28 and N20.300 trillion respectively.

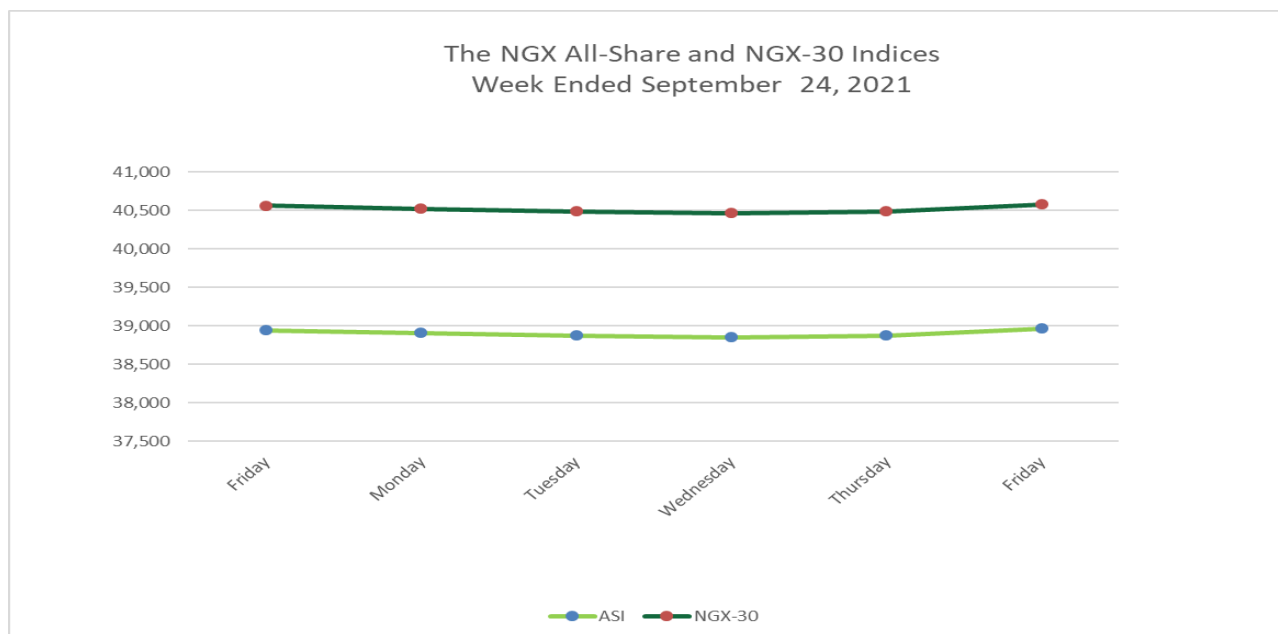
Similarly, all other indices finished higher with the exception of NGX 30, NGX CG, NGX Banking, NGX Pension, NGX-AFR Bank Value, NGX AFR Div Yield, NGX MERI Value and NGX Consumer Goods indices which depreciated by 0.04%, 0.36%, 0.43%, 0.05%, 0.72%, 0.50%, 0.75% and 0.04% respectively, while the NGX ASeM, NGX Growth and NGX Sovereign Bond Indices closed flat. (See summary of index movements in the table below):

INDEX	WEEK CLOSE 17/09/2021	WEEK CLOSE 24/09/2021	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	38,943.87	38,962.28	18.41	0.05	-0.66	2.78	-3.25
NGX-Main Board Index	1,578.27	1,579.77	1.50	0.10	-1.66	-1.31	-8.47
NGX 30 Index	1,617.37	1,616.80	-0.57	-0.04	0.00	1.38	-1.42
NGX CG Index	1,207.68	1,203.29	-4.39	-0.36	-0.16	0.33	-1.42
NGX Premium Index	3,828.91	3,831.47	2.56	0.07	0.64	8.61	10.39
NGX Banking Index	370.21	368.63	-1.58	-0.43	-2.21	0.59	-6.21
NGX Pension Index	1,509.92	1,509.10	-0.82	-0.05	0.29	1.98	8.67
NGX Insurance Index	184.02	187.24	3.22	1.75	-1.98	-8.14	-1.19
NGX ASeM Index	670.65	670.65	0.00	0.00	0.00	-4.73	-8.11
NGX-AFR Bank Value Index	1,043.44	1,035.91	-7.53	-0.72	-1.17	-2.00	-6.94



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NGX AFR Div Yield Index	2,422.62	2,410.43	-12.19	-0.50	1.50	3.47	19.45
NGX MERI Growth Index	1,724.46	1,734.61	10.15	0.59	-0.85	-3.09	4.86
NGX MERI Value Index	1,842.89	1,829.09	-13.80	-0.75	-0.36	1.52	-1.20
NGX Consumer Goods Index	548.99	548.77	-0.22	-0.04	-0.62	-8.67	-4.29
NGX Oil/Gas Index	358.99	363.93	4.94	1.38	-1.21	16.24	60.89
NGX Lotus II	2,782.12	2,784.37	2.25	0.08	0.34	0.86	-2.17
NGX Industrial Goods Index	1,954.46	1,959.04	4.58	0.23	0.54	3.78	-4.55
NGX Growth Index	1,026.97	1,026.97	0.00	0.00	0.00	-0.17	3.54
NGX Sovereign Bond Index	843.54	843.54	0.00	0.00	0.91	6.38	-15.65



SUMMARY OF PRICE CHANGES

Twenty-eight (28) equities appreciated in price during the week, higher than Twenty-one (21) equities in the previous week. Twenty-three (23) equities depreciated in price, lower than Thirty-eight (38) equities in the previous week, while one hundred and four (104) equities remained unchanged higher than ninety- six (96) equities recorded in the previous week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
PHARMA-DEKO PLC.	1.62	2.14	0.52	↑ 32.10
NIGERIAN AVIATION HANDLING COMPANY PLC	3.04	3.50	0.46	↑ 15.13
CONOIL PLC	22.35	25.50	3.15	↑ 14.09
CORNERSTONE INSURANCE PLC	0.52	0.58	0.06	↑ 11.54
COURTEVILLE BUSINESS SOLUTIONS PLC	0.29	0.32	0.03	↑ 10.34
TRANSCORP HOTELS PLC	4.50	4.95	0.45	↑ 10.00
MRS OIL NIGERIA PLC.	13.85	15.20	1.35	↑ 9.75
CONSOLIDATED HALLMARK INSURANCE PLC	0.52	0.57	0.05	↑ 9.62
CHAMS PLC	0.21	0.23	0.02	↑ 9.52
ETERNA PLC.	6.52	7.00	0.48	↑ 7.36



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10 Price Decliners

Company	Open	Close	Loss (N)	% Change
S C O A NIG. PLC.	1.06	0.87	-0.19	↓ -17.92
PRESCO PLC	79.50	73.00	-6.50	↓ -8.18
NEIMETH INTERNATIONAL PHARMACEUTICALS PLC	1.90	1.75	-0.15	↓ -7.89
HONEYWELL FLOUR MILL PLC	4.00	3.80	-0.20	↓ -5.00
CUTIX PLC.	4.85	4.65	-0.20	↓ -4.12
JAPPAUL GOLD & VENTURES PLC	0.50	0.48	-0.02	↓ -4.00
SOVEREIGN TRUST INSURANCE PLC	0.26	0.25	-0.01	↓ -3.85
TOTALENERGIES MARKETING NIGERIA PLC	199.20	192.00	-7.20	↓ -3.61
UNITED CAPITAL PLC	8.90	8.60	-0.30	↓ -3.37
RED STAR EXPRESS PLC	3.10	3.00	-0.10	↓ -3.23

PRICE ADJUSTMENTS

S/N	Security	Closure Date	Last Close Price	Dividend	Ex-div Price
1	Stanbic IBTC Holdings Plc	22/9/2021	N39	N1.00	N38
2	United Bank for Africa Plc	24/9/2021	N7.65	N0.20	N7.45

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