



# WEEKLY REPORT

## MARKET REPORT FOR JUNE 24TH, 2022

### PRODUCTS

#### EQUITY

A total turnover of 1.121 billion shares worth N13.703 billion in 22,350 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 940.892 million shares valued at N11.494 billion that exchanged hands last week in 20,077 deals.

The Financial Services Industry (measured by volume) led the activity chart with 806.824 Million shares valued at N6.075 billion traded in 11,071 deals; thus contributing 71.99% and 44.33% to the total equity turnover volume and value respectively. The Oil and Gas Industry followed with 95.031 million shares worth N1.449 billion in 1,849 deals. The third place was The Conglomerates Goods Industry, with a turnover of 66.716 million shares worth N169.517 million in 733 deals.

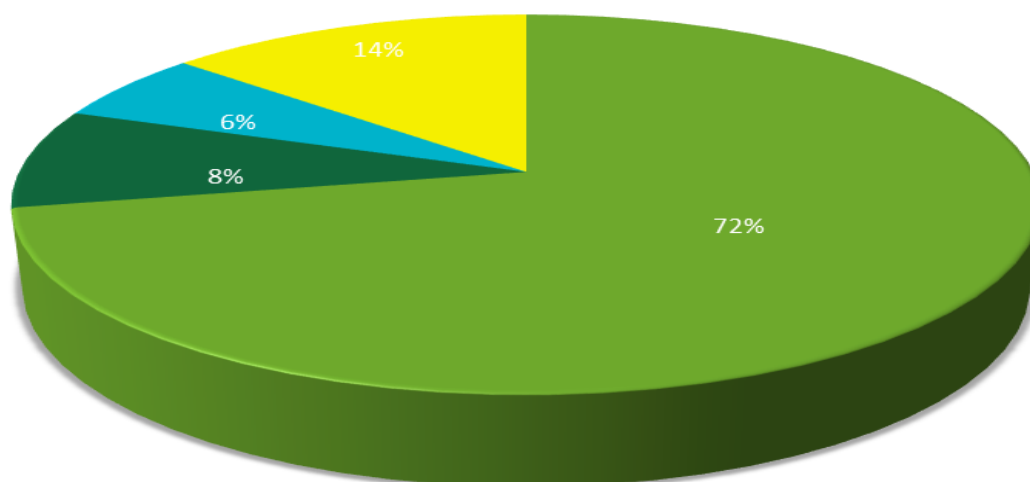
Trading in the top three equities namely FCMB Group Plc, United Bank for Africa Plc and Oando Plc (measured by volume) accounted for 407.770 million shares worth N2.009 billion in 2,181 deals, contributing 36.39% and 14.66% to the total equity turnover volume and value respectively.

#### Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
20-Jun-22	5,075	345,004,508	3,073,331,085.84	116	7	31	78
21-Jun-22	4,398	166,969,136	2,739,712,162.46	107	14	22	71
22-Jun-22	4,536	229,366,382	3,196,783,222.85	106	18	18	70
23-Jun-22	4,028	223,245,093	2,858,787,370.68	111	18	22	71
24-Jun-22	4,312	156,088,015	1,834,722,764.80	110	12	18	80

Distribution of Quantity Traded

■ FINANCIAL SERVICES ■ OIL AND GAS ■ CONGLOMERATES ■ OTHERS





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## ETP

A total of 1,591 units valued at N10.823 million were traded this week in 18 deals compared with a total of 2,722 units valued at N1.519 million transacted last week in 10 deals.

S/N	Security	Deals	Volume	Value
1	NEWGOLD	13	1,171	10,812,240.62
2	LOTUSHAL15	1	300	4,500.00
3	STANBICETF30	1	90	5,940.00
4	VETGOODS	1	10	62.60
5	VETGRIF30	1	10	191.30
6	VETINDETf	1	10	215.60
	<b>TOTAL</b>	<b>18</b>	<b>1,591</b>	<b>10,823,150.12</b>

## BONDS

A total of 44,746 units valued at N44.815 million were traded this week in 29 deals compared with a total of 5,972 units valued at N6.091 million transacted last week 8 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2027S3	21	42,202	41,950,483.96
2	FG142037S2	1	1,000	1,289,447.08
3	FGS202261	1	1,000	1,004,292.12
4	FGS202516	2	200	203,463.47
5	FGSUK2024S1	1	183	200,077.31
6	FG132036S2	1	141	146,290.57
7	FGSUK2025S2	1	15	15,450.02
8	FGS202514	1	5	5,011.30
	<b>TOTAL</b>	<b>29</b>	<b>44,746</b>	<b>44,814,515.83</b>

## INDEX MOVEMENT

The NGX All-Share Index and Market Capitalization depreciated by 0.14% to close the week at 51,705.61 and N27.875 trillion respectively.

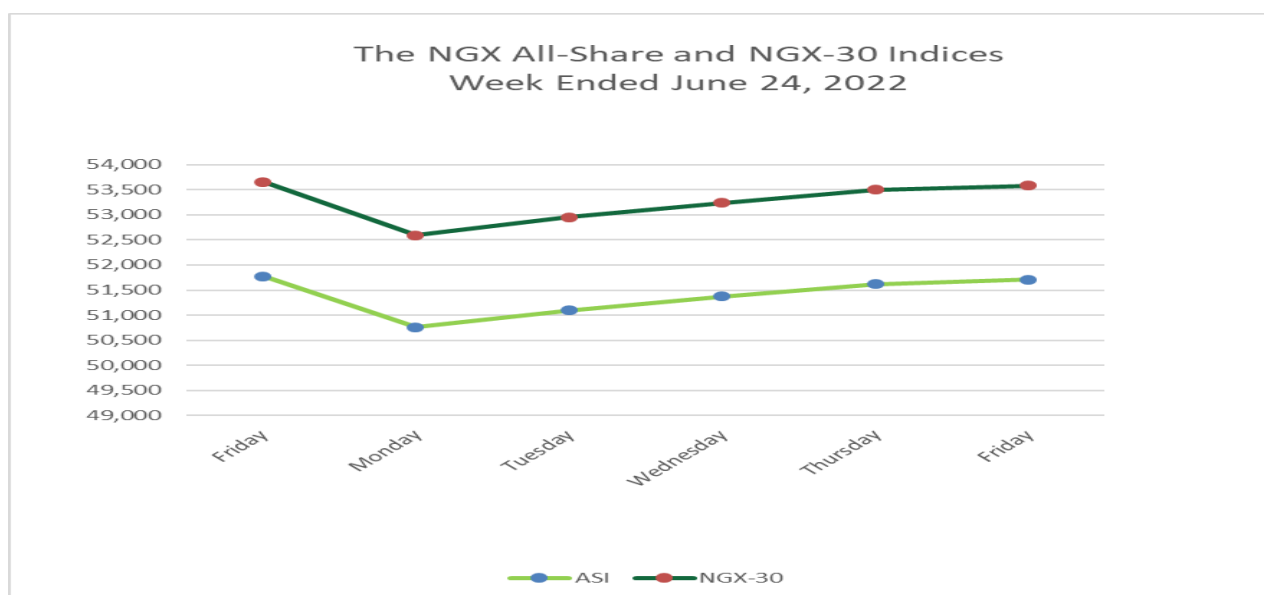
Similarly, all other indices finished lower with the exception of the NGX CG , NGX Premium NGX Banking, NGX Pension, NGX Afr bank value, NGX Oil/Gas and NGX Lotus indices which appreciated at 0.86%, 1.50%, 0.33%, 0.40%, 0.16%, 0.32% and 0.55% while, the NGX Asem and NGX Growth indices closed flat. (See a summary of index movements in the table below):

INDEX	WEEK CLOSE 17/6/2022	WEEK CLOSE 24/6/2022	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				<b>% Change</b>			
NGX All-Share Index (ASI)	51,778.08	51,705.61	-72.47	<b>-0.14</b>	-2.42	10.09	21.04
NGX-Main Board Index	2,301.49	2,269.60	-31.89	<b>-1.39</b>	-3.26	15.03	29.81
NGX 30 Index	1,880.41	1,879.05	-1.36	<b>-0.07</b>	-2.67	4.91	9.10
NGX CG Index	1,302.59	1,313.78	11.19	<b>0.86</b>	-3.42	2.92	2.80
NGX Premium Index	4,841.55	4,914.25	72.70	<b>1.50</b>	-1.34	9.35	17.91
NGX Banking Index	393.72	395.02	1.30	<b>0.33</b>	-7.21	-3.48	-2.72
NGX Pension Index	1,804.33	1,811.52	7.19	<b>0.40</b>	-3.52	6.28	11.54



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NGX Insurance Index	176.68	174.27	-2.41	<b>-1.36</b>	-3.84	-6.39	-12.03
NGX ASeM Index	658.99	658.99	0.00	<b>0.00</b>	0.00	0.00	-1.74
NGX-AFR Bank Value Index	929.72	931.17	1.45	<b>0.16</b>	-5.87	-3.83	-10.36
NGX AFR Div Yield Index	3,207.28	3,205.64	-1.64	<b>-0.05</b>	-3.03	8.08	25.25
NGX MERI Growth Index	2,355.79	2,343.43	-12.36	<b>-0.52</b>	-2.74	14.56	29.83
NGX MERI Value Index	2,196.76	2,162.50	-34.26	<b>-1.56</b>	-4.18	1.64	1.29
NGX Consumer Goods Index	639.38	626.45	-12.93	<b>-2.02</b>	-3.88	13.04	6.31
NGX Oil/Gas Index	542.80	544.53	1.73	<b>0.32</b>	-0.56	23.63	57.83
NGX Lotus II	3,220.90	3,238.55	17.65	<b>0.55</b>	-1.05	4.71	7.61
NGX Industrial Goods Index	2,197.38	2,155.90	-41.48	<b>-1.89</b>	-1.75	1.86	7.35
NGX Growth Index	1,477.15	1,477.15	0.00	<b>0.00</b>	3.11	2.12	16.34
NGX Sovereign Bond Index	854.67	854.22	-0.45	<b>-0.05</b>	-0.67	-0.47	-0.78



### SUMMARY OF PRICE CHANGES

Sixteen (16) equities appreciated in price during the week, higher than Thirteen (13) equities in the previous week. Fifty-six (56) equities depreciated in price higher than Fifty-one (51) equities in the previous week, while eighty-four (84) equities remained unchanged lower than ninety-two (92) equities recorded in the previous week.

### Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
NIGERIAN AVIATION HANDLING COMPANY PLC	7.60	8.40	0.80	↑ 10.53
CHAMPION BREW. PLC.	3.40	3.74	0.34	↑ 10.00
MRS OIL NIGERIA PLC.	14.80	16.25	1.45	↑ 9.80
FBN HOLDINGS PLC	9.70	10.55	0.85	↑ 8.76
ROYAL EXCHANGE PLC.	0.91	0.97	0.06	↑ 6.59
PRESTIGE ASSURANCE PLC	0.38	0.40	0.02	↑ 5.26
LIVESTOCK FEEDS PLC.	1.33	1.40	0.07	↑ 5.26
MTN NIGERIA COMMUNICATIONS PLC	221.00	230.10	9.10	↑ 4.12
ACCESS HOLDINGS PLC	9.30	9.50	0.20	↑ 2.15
JAIZ BANK PLC	0.94	0.96	0.02	↑ 2.13



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## Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
CWG PLC	0.94	0.80	-0.14	↓ -14.89
R T BRISCOE PLC.	0.56	0.48	-0.08	↓ -14.29
GLAXO SMITHKLINE CONSUMER NIG. PLC.	7.05	6.10	-0.95	↓ -13.48
JOHN HOLT PLC.	0.71	0.63	-0.08	↓ -11.27
ACADEMY PRESS PLC.	1.30	1.17	-0.13	↓ -10.00
LEARN AFRICA PLC	2.50	2.25	-0.25	↓ -10.00
N NIG. FLOUR MILLS PLC.	10.60	9.55	-1.05	↓ -9.91
E-TRANZACT INTERNATIONAL PLC	2.44	2.20	-0.24	↓ -9.84
MEYER PLC.	2.79	2.52	-0.27	↓ -9.68
RED STAR EXPRESS PLC	3.01	2.75	-0.26	↓ -8.64

## PRICE ADJUSTMENTS

S/N	Security	Closure Date	Last Close Price	Dividend	Bonus	Ex-div Price
1	Airtel Africa Plc	23/6/2022	N1,745	N12.59	Nil	N1,732.41

## OTHER MARKET NEWS:

### Suspension of Trading in the Shares of Greif Nigeria Plc

Further to the approval of the shareholders of Greif Nigeria Plc (the Company) at its Annual General Meeting which held on 31 January 2022 authorizing the commencement of the process of voluntary winding up of the Company and in accordance with Section 622 of Companies and Allied Matters Act (CAMA) 2020 which states that “A voluntary winding-up shall be deemed to commence at the time of the passing of the resolution for voluntary winding-up.”, NGX Regulation Limited (NGX RegCo) wishes to notify all Trading License Holders and the investing public that it has suspended trading in the shares of Greif Nigeria Plc effective on Monday, 20 June 2022 to ensure a smooth winding up process.

This is in line with Section 624 of CAMA 2020 which provides that “A transfer of shares, not being a transfer made to or with the sanction of the liquidator, and any alteration in the status of the members of the company, made after the commencement of a voluntary winding-up, shall be void.”

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