

WEEKLY REPORT

MARKET REPORT FOR FEBRUARY 24TH, 2023

PRODUCTS

EQUITY

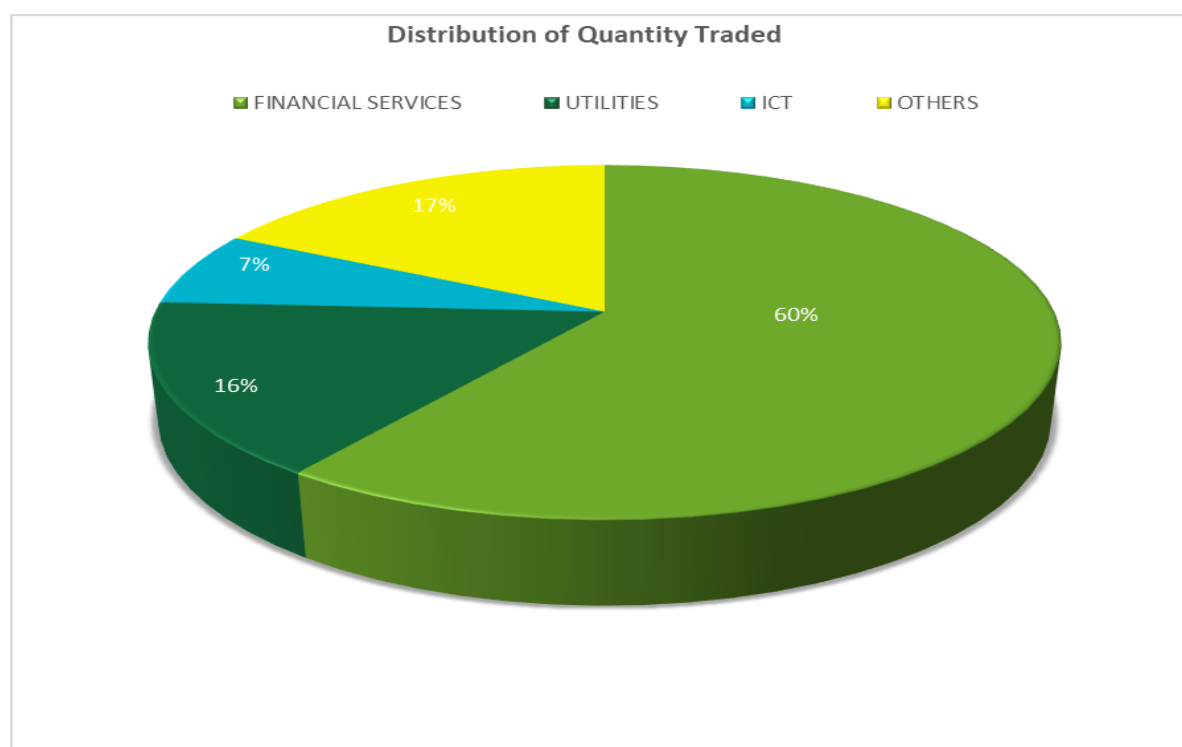
A total turnover of 799.848 million shares worth N29.354 billion in 14,194 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 751.990 million shares valued at N20.575 billion that exchanged hands last week in 15,822 deals.

The Financial Services Industry (measured by volume) led the activity chart with 480.122 million shares valued at N6.129 billion traded in 6,319 deals; thus contributing 60.03% and 20.88% to the total equity turnover volume and value respectively. The Utilities Industry followed with 126.882 million shares worth N12.940 billion in 289 deals. The third place was the ICT Industry, with a turnover of 54.012 million shares worth N5.930 billion in 1,575 deals.

Trading in the top three equities namely Gereg Power Plc, Guaranty Trust Holding Company Plc and Zenith Bank Plc. (measured by volume) accounted for 307.755 million shares worth N17.489 billion in 2,325 deals, contributing 38.48% and 59.58% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
20-Feb-23	3,095	154,628,198	5,505,589,349.65	114	14	15	85
21-Feb-23	2,950	254,174,108	15,577,141,814.62	113	10	15	88
22-Feb-23	2,678	129,914,292	3,922,785,931.24	111	18	11	82
23-Feb-23	2,651	142,036,608	1,846,803,647.40	107	28	11	68
24-Feb-23	2,820	119,095,242	2,501,806,315.26	118	31	12	75





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ETP

A total of 5,760 units valued at N1.160 million were traded this week in 40 deals compared with a total of 2,895 units valued at N452,808.58 transacted last week in 29 deals.

S/N	Security	Deals	Volume	Value
1	Security	Deals	Volume	Value
2	STANBICETF30	27	4,650	1,017,048.19
3	VETGRIF30	3	1,040	21,528.00
4	SIAMLET40	3	60	4,609.80
	TOTAL	40	5,760	1,159,800.99

BONDS

A total of 54,323 units valued at N54.379 million were traded this week in 9 deals compared with a total of 24,298 units valued at N25.475 million transacted last week in 12 deals.

S/N	Security	Deals	Volume	Value
1	FG152028S1	1	50,001	50,058,188.71
2	FGSUK2027S3	1	2,350	2,318,200.34
3	FGSUK2025S2	2	1,000	1,075,945.56
4	FGS202491	1	500	468,985.17
5	FGSUK2031S4	4	472	458,004.16
	TOTAL	9	54,323	54,379,323.94

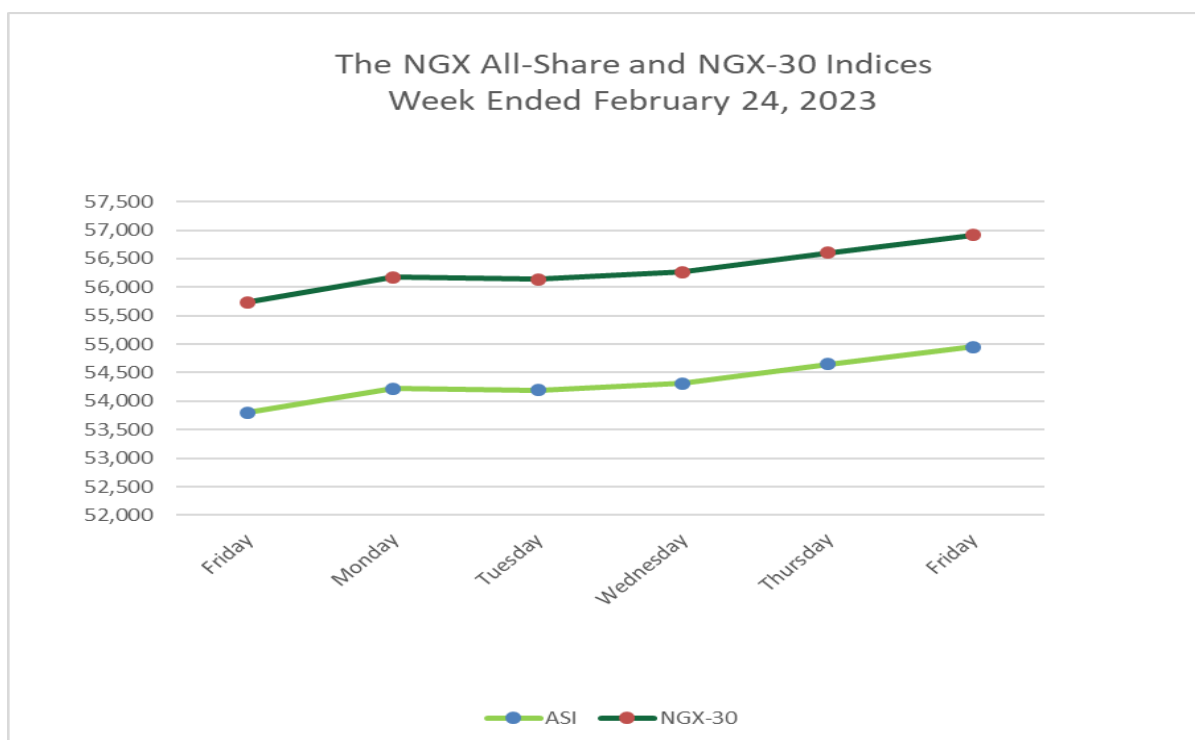
INDEX MOVEMENT

The NGX All-Share Index and Market Capitalization appreciated by 2.13% to close the week at 54,949.21 and N29.934 trillion respectively.

Similarly, all other indices finished higher with the exception of NGX Sovereign Bond index which depreciated by 0.07%, while the NGX Insurance and NGX ASeM indices closed flat (See a summary of index movements in the table below):

INDEX	WEEK CLOSE 02/17/2023	WEEK CLOSE 02/24/2023	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	53,804.46	54,949.21	1,144.75	2.13	3.21	7.22	7.22
NGX-Main Board Index	2,377.65	2,459.35	81.70	3.44	1.53	5.62	5.62
NGX 30 Index	1,932.08	1,969.08	37.00	1.92	2.96	6.87	6.87
NGX CG Index	1,381.47	1,392.73	11.26	0.82	3.92	9.10	9.10
NGX Premium Index	5,141.12	5,160.84	19.72	0.38	5.57	9.44	9.44
NGX Banking Index	446.97	456.85	9.88	2.21	1.78	9.43	9.43
NGX Pension Index	1,902.15	1,927.13	24.98	1.31	2.58	7.51	7.51
NGX Insurance Index	177.15	177.15	0.00	0.00	-3.57	1.60	1.60
NGX ASeM Index	659.42	659.42	0.00	0.00	0.00	0.00	0.00
NGX-AFR Bank Value Index	1,060.98	1,077.47	16.49	1.55	2.52	8.72	8.72
NGX AFR Div Yield Index	3,559.24	3,619.25	60.01	1.69	2.97	8.96	8.96
NGX MERI Growth Index	2,399.40	2,405.57	6.17	0.26	-0.62	4.71	4.71
NGX MERI Value Index	2,494.46	2,550.78	56.32	2.26	2.06	10.51	10.51
NGX Consumer Goods Index	619.25	658.28	39.03	6.30	5.81	11.78	11.78
NGX Oil/Gas Index	540.38	555.15	14.77	2.73	13.87	20.04	20.04
NGX Lotus II	3,409.51	3,492.02	82.51	2.42	3.28	7.75	7.75
NGX Industrial Goods Index	2,472.44	2,480.93	8.49	0.34	1.07	3.23	3.23
NGX Growth Index	2,216.69	2,546.09	329.40	14.86	22.64	41.58	41.58
NGX Sovereign Bond Index	798.73	798.19	-0.54	-0.07	-0.07	-2.45	-2.45

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SUMMARY OF PRICE CHANGES

Thirty-nine (39) equities appreciated in price during the week higher than thirty-six (36) equities in the previous week. Twenty-two (22) equities depreciated in price lower than twenty-seven (27) in the previous week, while ninety-six (96) equities remained unchanged, higher than ninety-four (94) equities recorded in the previous week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
MRS OIL NIGERIA PLC.	23.00	30.55	7.55	↑ 32.83
JOHN HOLT PLC.	1.33	1.76	0.43	↑ 32.33
TRIPPLE GEE AND COMPANY PLC.	1.99	2.62	0.63	↑ 31.66
CONOIL PLC	35.25	42.60	7.35	↑ 20.85
CWG PLC	0.81	0.97	0.16	↑ 19.75
LIVINGTRUST MORTGAGE BANK PLC	2.30	2.70	0.40	↑ 17.39
BUA FOODS PLC	74.40	86.00	11.60	↑ 15.59
GEREGU POWER PLC	224.00	255.00	31.00	↑ 13.84
IKEJA HOTEL PLC	1.07	1.20	0.13	↑ 12.15
CAVERTON OFFSHORE SUPPORT GRP PLC	0.97	1.06	0.09	↑ 9.28



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Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
CAPITAL HOTEL PLC	2.76	2.50	-0.26	↓ -9.42
VITAFOAM NIG PLC.	20.90	19.40	-1.50	↓ -7.18
NEIMETH INTERNATIONAL PHARMACEUTICALS PLC	1.55	1.45	-0.10	↓ -6.45
VERITAS KAPITAL ASSURANCE PLC	0.21	0.20	-0.01	↓ -4.76
CONSOLIDATED HALLMARK INSURANCE PLC	0.67	0.64	-0.03	↓ -4.48
CHAMS HOLDING COMPANY PLC	0.29	0.28	-0.01	↓ -3.45
REGENCY ASSURANCE PLC	0.29	0.28	-0.01	↓ -3.45
JAPPAUL GOLD & VENTURES PLC	0.30	0.29	-0.01	↓ -3.33
CUTIX PLC.	2.10	2.05	-0.05	↓ -2.38
CORONATION INSURANCE PLC	0.45	0.44	-0.01	↓ -2.22

CORPORATE ACTION

NIGERIA BREWERIES PLC:

Proposed Dividend: ₦1.03

Proposed Bonus: null FOR null

Qualification Date: 03/16/2023

Payment Date: 04/26/2023

Closure of Register Date: 03/17/2023

BUA CEMENT PLC:

Proposed Dividend: ₦2.80

Proposed Bonus: null FOR null

Qualification Date: 07/11/2023

Payment Date: 07/20/2023

Closure of Register Date: 07/12/2023

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NEW LISTING

BONDS:

Lagos State Government: Listing of Lagos State Government Bonds of N137,328,000,000 Series IV 10-Year 13.00% Fixed Rate Unsecured Bond Due 2031 Under the N500 Billion Debt Issuance Program.

Trading License Holders and the investing public are hereby notified that the N137,328,000,000 Series IV 10-Year 13.00% Fixed Rate Unsecured Bond due 2031 Under the N500 Billion Debt Issuance program was listed on Nigerian Exchange Limited (NGX) today, 24 February 2023.

Below are details of the Bonds:

Particulars	Bonds Details
Issuer	LAGOS STATE GOVERNMENT
Description of the Bond	13.00% LAB DEC 2031
Program Size	N500,000,000,000
Series Number	4
Aggregate Nominal Value	N137,328,000,000
Quantity to Be Listed	137,328,000
Issue Price	100% of par (N1,000)
Symbol Name	13.00% LAB DEC 2031
ISIN	NGLAB2031S44
Symbol Codes	LAB2031S4
Tenor	10 years
Issue Date	20 December 2021
Maturity Date	20 December 2031
Coupon Payment Date(s)	20 June and 20 December of each year
Coupon Commencement Date	20 December 2021
Coupon Rate	13.00% p.a.
Coupon Basis	Fixed Rate
Method of Distribution	Book Building to Qualified Institutional Investors and High Net Worth Individuals.
Joint Trustees	Apel Capital & Trust Limited, FBNQuest Trustees Limited, Radix Trustees Limited, STL Trustees Limited, ARM Trustees Limited, Paxhill Minerva Limited, Sterling Asset Management and Trustees Limited, and United Capital Trustees Limited
Joint Stockbrokers	Bancorp Securities Limited, Chapel Hill Denham Securities Limited, FSDH Capital Limited, Lead Securities and Investment Limited, Meristem Stockbrokers Limited, Sigma Securities Limited, Vetiva Securities Limited, Capital Express Securities Limited, FCSL Asset, Greenwich Securities Limited, MBC Securities Limited, Readings Investment Limited, and Signet Investments & Securities Limited.
Registrar	First Registrars & Investor Services Limited

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