



STOCK MARKET REPORT FOR JANUARY 24TH 2020

PRODUCTS

EQUITY

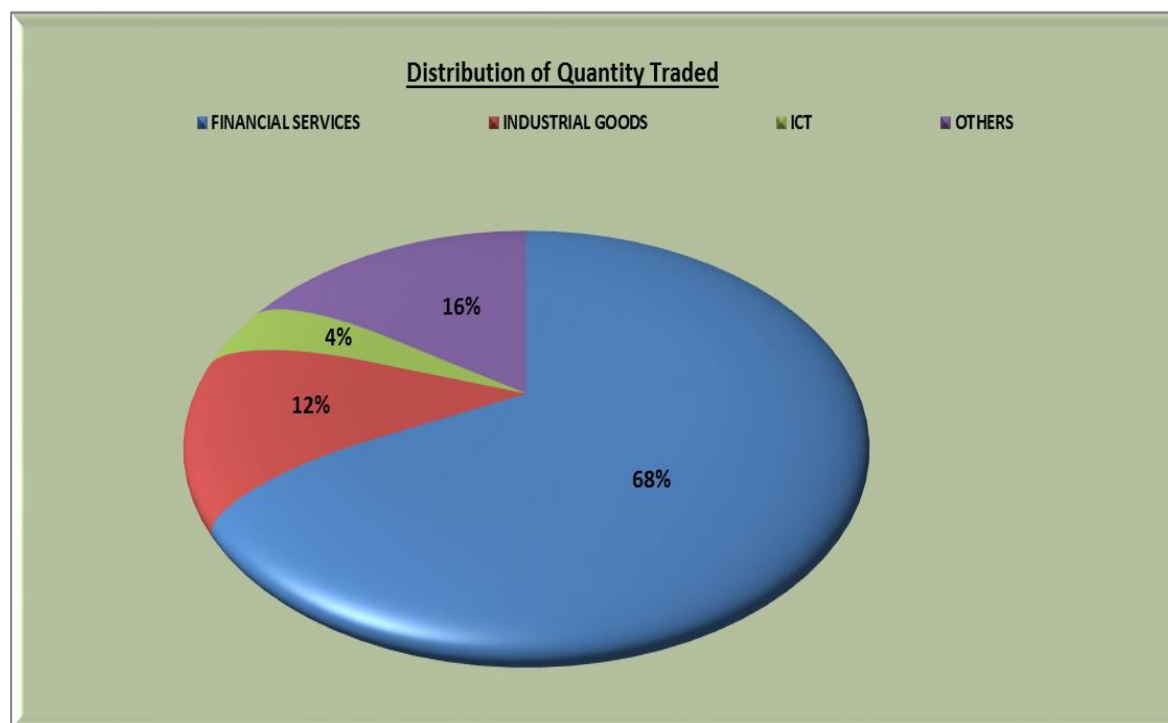
A total turnover of 1.237 billion shares worth N22.762 billion in 21,156 deals were traded this week by investors on the floor of the Exchange, in contrast to a total of 2.087 billion shares valued at N26.470 billion that exchanged hands last week in 24,262 deals.

The Financial Services industry (measured by volume) led the activity chart with 837.345 million shares valued at N10.511 billion traded in 12,041 deals; thus contributing 67.69% and 46.17% to the total equity turnover volume and value respectively. The Industrial Goods followed with 154.540 million shares worth N2.998 billion in 2,862 deals. The third place was ICT industry, with a turnover of 52.709 million shares worth N1.262 billion in 709 deals.

Trading in the Top Three Equities namely, Access Bank Plc, Zenith Bank Plc and Guaranty Trust Bank Plc. (measured by volume) accounted for 421.765 million shares worth N8.769 billion in 5,886 deals, contributing 34.10% and 38.52% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

| Date | Deals | Turnover Volume | Turnover Value (N) | Traded Stocks | Advanced Stocks | Declined Stocks | Unchanged Stocks |
|-----------|-------|-----------------|--------------------|---------------|-----------------|-----------------|------------------|
| 20-Jan-20 | 5,052 | 266,947,980 | 4,184,017,961 | 100 | 22 | 12 | 66 |
| 21-Jan-20 | 4,945 | 272,839,922 | 3,713,082,470 | 107 | 15 | 16 | 76 |
| 22-Jan-20 | 4,392 | 315,667,737 | 3,639,836,297 | 96 | 15 | 18 | 63 |
| 23-Jan-20 | 2,915 | 196,929,090 | 7,710,990,515 | 94 | 14 | 14 | 66 |
| 24-Jan-20 | 3,852 | 184,558,182 | 3,514,080,341 | 97 | 16 | 20 | 61 |



ETPs

A total of 141 units valued at N520,511.70 were traded this week in 6 deals, compared with a total of 8,871 units valued at N36.909 million transacted last week in 20 deals.

| Rank | Security | Deals | Volume | Value |
|------|--------------|----------|------------|-------------------|
| 1 | NEWGOLD | 2 | 101.00 | 520,150.00 |
| 2 | VETBANK | 1 | 10.00 | 39.50 |
| 3 | VETGOODS | 1 | 10.00 | 55.90 |
| 4 | VETGRIF30 | 1 | 10.00 | 139.60 |
| 5 | VETINDEF | 1 | 10.00 | 126.70 |
| | TOTAL | 6 | 141 | 520,511.70 |

BONDS

A total of 59,632 units of Federal Government Bonds valued at N71.501 million were traded this week in 24 deals, compared with a total of 53,219 units valued at N58.147 million transacted last week in 16 deals.

| Rank | Security | Deals | Volume | Value |
|------|--------------|-----------|---------------|----------------------|
| 1 | FGSUK2025S2 | 5 | 32,500 | 35,213,399 |
| 2 | FG142037S2 | 3 | 22,500 | 31,243,409 |
| 3 | FG152028S1 | 2 | 1,224 | 1,497,227 |
| 4 | FGS202162 | 1 | 990 | 993,670 |
| 5 | FGS202148 | 1 | 500 | 512,704 |
| 6 | FG112034S2 | 1 | 472 | 496,860 |
| 7 | FGS202011 | 3 | 414 | 427,783 |
| 8 | FGS202247 | 1 | 301 | 314,239 |
| 9 | FG112024S1 | 1 | 284 | 344,366 |
| 10 | FGS202135 | 1 | 200 | 204,439 |
| 11 | FGS202131 | 1 | 100 | 101,434 |
| 12 | FGS202249 | 1 | 78 | 79,136 |
| 13 | FGS2020S9 | 2 | 64 | 67,639 |
| 14 | FGS202042 | 1 | 5 | 5,072 |
| | TOTAL | 24 | 59,632 | 71,501,374.01 |

INDEX MOVEMENT

The NSE All-Share Index and Market Capitalization both appreciated by 0.03% to close the week at 29,628.84 and N15.262 trillion respectively.

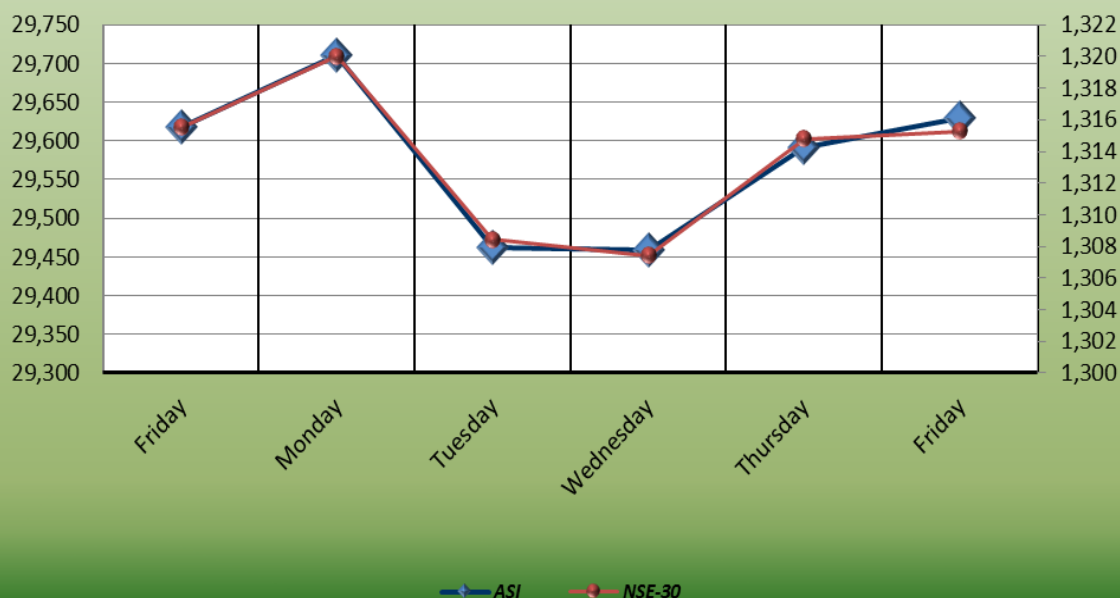
All other indices finished lower with the exception of NSE Premium, NSE Pension, NSE Insurance, NSE Oil/Gas, NSE Lotus II and NSE Industrial Goods index which appreciated by 0.61%, 0.65%, 3.05%, 2.54%, 0.02%, and 5.10% respectively while NSE ASeM Index closed flat. (See summary of Index movements in the table below).



WEEKLY REPORT

| | WEEK CLOSE 17/01/2020 | WEEK CLOSE 24/01/2020 | WEEKLY CHANGE | WtD | MtD | QtD | YtD |
|-------------------------------|--------------------------|--------------------------|------------------|--------------|-------|-------|-------|
| | | | | % Change | | | |
| The NSE All-Share Index (ASI) | 29,618.52 | 29,628.84 | 10.32 | 0.03 | 10.38 | 10.38 | 10.38 |
| The NSE-Main Board Index | 1,180.65 | 1,173.97 | -6.68 | -0.57 | 1.92 | 1.92 | 1.92 |
| NSE 30 Index | 1,315.51 | 1,315.26 | -0.25 | -0.02 | 11.67 | 11.67 | 11.67 |
| NSE CG Index | 1,177.64 | 1,154.71 | -22.93 | -1.95 | 6.19 | 6.19 | 6.19 |
| NSE Premium Index | 2,505.46 | 2,520.68 | 15.22 | 0.61 | 19.11 | 19.11 | 19.11 |
| NSE Banking Index | 404.55 | 394.15 | -10.40 | -2.57 | 10.46 | 10.46 | 10.46 |
| NSE Pension Index | 1,124.24 | 1,131.52 | 7.28 | 0.65 | 7.35 | 7.35 | 7.35 |
| NSE Insurance Index | 126.95 | 130.82 | 3.87 | 3.05 | 3.97 | 3.97 | 3.97 |
| NSE ASeM Index | 734.99 | 734.99 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| NSE-AFR Bank Value Index | 1,130.45 | 1,096.31 | -34.14 | -3.02 | 10.95 | 10.95 | 10.95 |
| NSE AFR Div Yield Index | 1,588.17 | 1,570.87 | -17.30 | -1.09 | 13.42 | 13.42 | 13.42 |
| NSE MERI Growth Index | 1,418.07 | 1,406.22 | -11.85 | -0.84 | 0.91 | 0.91 | 0.91 |
| NSE MERI Value Index | 1,705.39 | 1,701.73 | -3.66 | -0.21 | 19.02 | 19.02 | 19.02 |
| NSE Consumer Goods Index | 578.74 | 558.05 | -20.69 | -3.58 | -5.87 | -5.87 | -5.87 |
| NSE Oil/Gas Index | 248.15 | 254.45 | 6.30 | 2.54 | -3.08 | -3.08 | -3.08 |
| NSE Lotus II | 2,055.99 | 2,056.31 | 0.32 | 0.02 | 12.08 | 12.08 | 12.08 |
| NSE Industrial Goods Index | 1,204.73 | 1,266.17 | 61.44 | 5.10 | 17.72 | 17.72 | 17.72 |

**The NSE All-Share and NSE-30 Indices
Week Ended January 24th 2020**





WEEKLY REPORT

SUMMARY OF PRICE CHANGES

Thirty-two (32) equities appreciated in price during the week, higher than twenty-one (21) equities in the previous week. Twenty-eight (28) equities depreciated in price, lower than forty-two (42) equities in the previous week, while one hundred and three (103) equities remained unchanged, higher than one hundred (100) equities recorded in the preceding week.

Top 10 Price Gainers

| Company | Open | Close | Gain (N) | % Change |
|-----------------------------------|--------|--------|----------|----------|
| LAW UNION AND ROCK INS. PLC. | 0.50 | 0.69 | 0.19 | ↑ 38.00 |
| HONEYWELL FLOUR MILL PLC | 1.03 | 1.18 | 0.15 | ↑ 14.56 |
| NEM INSURANCE PLC | 1.96 | 2.20 | 0.24 | ↑ 12.24 |
| LAFARGE AFRICA PLC. | 15.80 | 17.50 | 1.70 | ↑ 10.76 |
| CAVERTON OFFSHORE SUPPORT GRP PLC | 2.62 | 2.90 | 0.28 | ↑ 10.69 |
| CAP PLC | 25.00 | 27.50 | 2.50 | ↑ 10.00 |
| BETA GLASS PLC. | 63.90 | 70.00 | 6.10 | ↑ 9.55 |
| TOTAL NIGERIA PLC. | 107.00 | 117.00 | 10.00 | ↑ 9.35 |
| CADBURY NIGERIA PLC. | 10.00 | 10.85 | 0.85 | ↑ 8.50 |
| WAPIC INSURANCE PLC | 0.35 | 0.37 | 0.02 | ↑ 5.71 |

Top 10 Price Decliners

| Company | Open | Close | Loss (N) | % Change |
|---|------|-------|----------|----------|
| NCR (NIGERIA) PLC. | 4.05 | 3.31 | -0.74 | ↓ -18.27 |
| ETERNA PLC. | 3.60 | 3.15 | -0.45 | ↓ -12.50 |
| ARBICO PLC. | 3.51 | 3.16 | -0.35 | ↓ -9.97 |
| ASSOCIATED BUS COMPANY PLC | 0.45 | 0.41 | -0.04 | ↓ -8.89 |
| UNITY BANK PLC | 0.69 | 0.63 | -0.06 | ↓ -8.70 |
| COURTEVILLE BUSINESS SOLUTIONS PLC | 0.24 | 0.22 | -0.02 | ↓ -8.33 |
| CHAMPION BREW. PLC. | 0.98 | 0.90 | -0.08 | ↓ -8.16 |
| NPF MICROFINANCE BANK PLC | 1.23 | 1.13 | -0.10 | ↓ -8.13 |
| NEIMETH INTERNATIONAL PHARMACEUTICALS PLC | 0.51 | 0.47 | -0.04 | ↓ -7.84 |
| CORNERSTONE INSURANCE PLC | 0.58 | 0.54 | -0.04 | ↓ -6.90 |

FINANCIAL NEWS

COMPANY FINANCIALS

| S/NO | COMPANY | PERIOD | | | YEAR |
|------|----------------------------------|-------------|-----------|----------|------|
| 1 | INFINITY TRUST MORTGAGE BANK PLC | 4TH QUARTER | UNAUDITED | DECEMBER | 2019 |
| 2 | UNILEVER NIGERIA PLC. | 4TH QUARTER | UNAUDITED | DECEMBER | 2019 |
| 3 | ASSOCIATED BUS COMPANY PLC | 4TH QUARTER | UNAUDITED | DECEMBER | 2019 |

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