



WEEKLY REPORT

MARKET REPORT FOR NOVEMBER 22ND, 2024

PRODUCTS

EQUITY

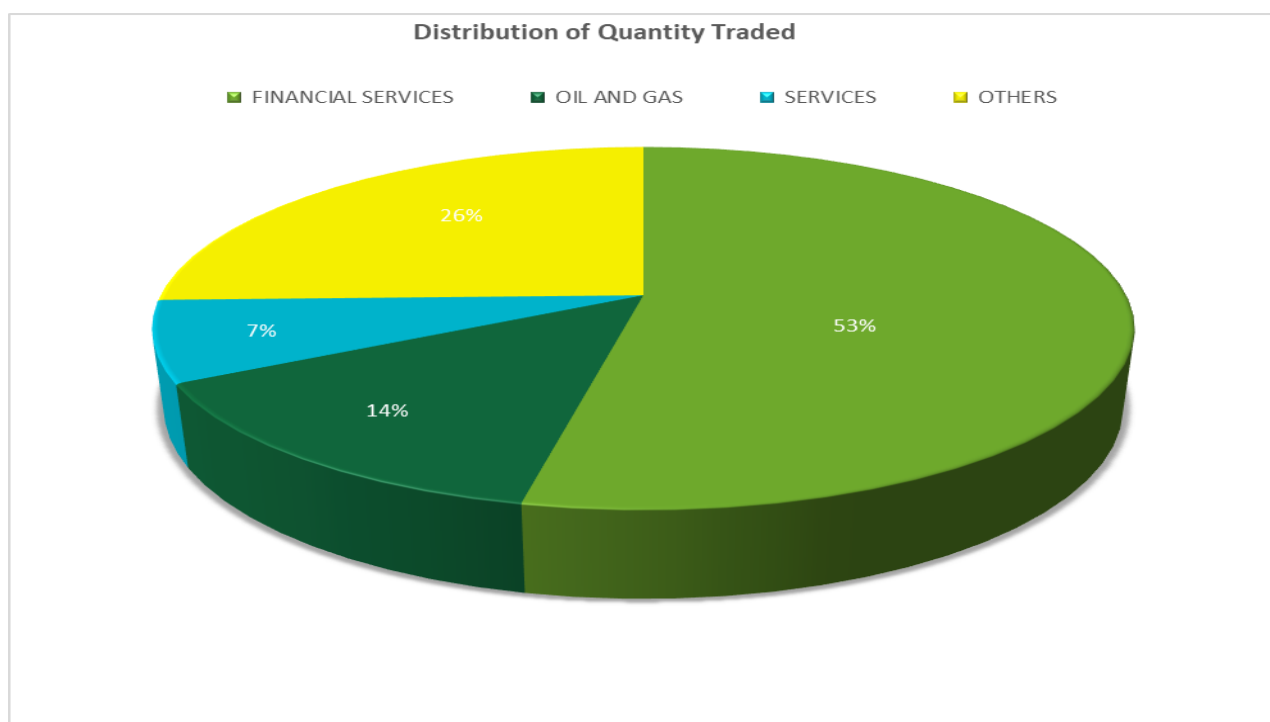
A total turnover of 1.952 billion shares worth N35.864 billion in 48,553 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 1.482 billion shares valued at N38.875 billion that exchanged hands last week in 44,795 deals.

The Financial Services Industry (measured by volume) led the activity chart with 1.041 billion shares valued at N16.207 billion traded in 21,099 deals; thus contributing 53.34% and 45.19% to the total equity turnover volume and value respectively. The Oil and Gas Industry followed with 273.407 million shares worth N6.717 billion in 5,489 deals. Third place was the Services Industry, with a turnover of 141.184 million shares worth N779.166 million in 3,072 deals.

Trading in the top three equities namely Japaul Gold and Ventures Plc, FBN Holdings Plc and Access Holdings Plc (measured by volume) accounted for 461.500 million shares worth N6.183 billion in 4,658 deals, contributing 23.64% and 17.24% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
18-Nov-24	9,004	413,350,004	5,336,321,823.13	124	29	22	73
19-Nov-24	9,187	333,948,810	6,421,298,218.15	123	35	24	64
20-Nov-24	10,026	370,517,716	8,448,985,616.68	125	39	28	58
21-Nov-24	10,659	467,675,629	9,590,193,346.82	127	36	24	67
22-Nov-24	9,677	366,620,246	6,067,051,557.55	128	27	25	76





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ETP

A total of 36,273 units valued at N7.508 million were traded this week in 78 deals compared with a total of 64,852 units valued at N7.918 million transacted last week in 77 deals.

S/N	Security	Deals	Volume	Value
1	VETGRIF30	4	18,155	703,266.50
2	STANBICETF30	33	12,477	4,582,797.10
3	LOTUSHAL15	5	2,700	65,100.00
4	VETGOODS	3	1,389	22,641.50
5	MERGROWTH	6	830	348,050.00
6	VSPBONDEF	12	567	198,367.01
7	GREENWETF	4	80	48,000.00
8	NEWGOLD	6	47	1,531,595.00
9	MERVALUE	3	24	5,247.90
10	SIAMLETF40	2	4	3,175.17
	TOTAL	78	36,273	7,508,240.18

BONDS

A total of 149,349 units valued at N152.438 million were traded this week in 30 deals compared with a total of 17,905 units valued at N15.387 million transacted last week in 19 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2033S6	13	111,161	112,949,332.27
2	FGSUK2032S5	1	20,000	21,512,721.31
3	FGS202766	11	10,382	10,366,606.67
4	FG202029S5	1	4,890	4,803,999.14
5	FG202034S2	1	1,492	1,498,598.66
6	FG202033S6	1	824	819,457.68
7	FGSUK2027S3	1	500	425,439.39
8	FGS202638	1	100	61,955.00
	TOTAL	30	149,349	152,438,110.12

INDEX MOVEMENT

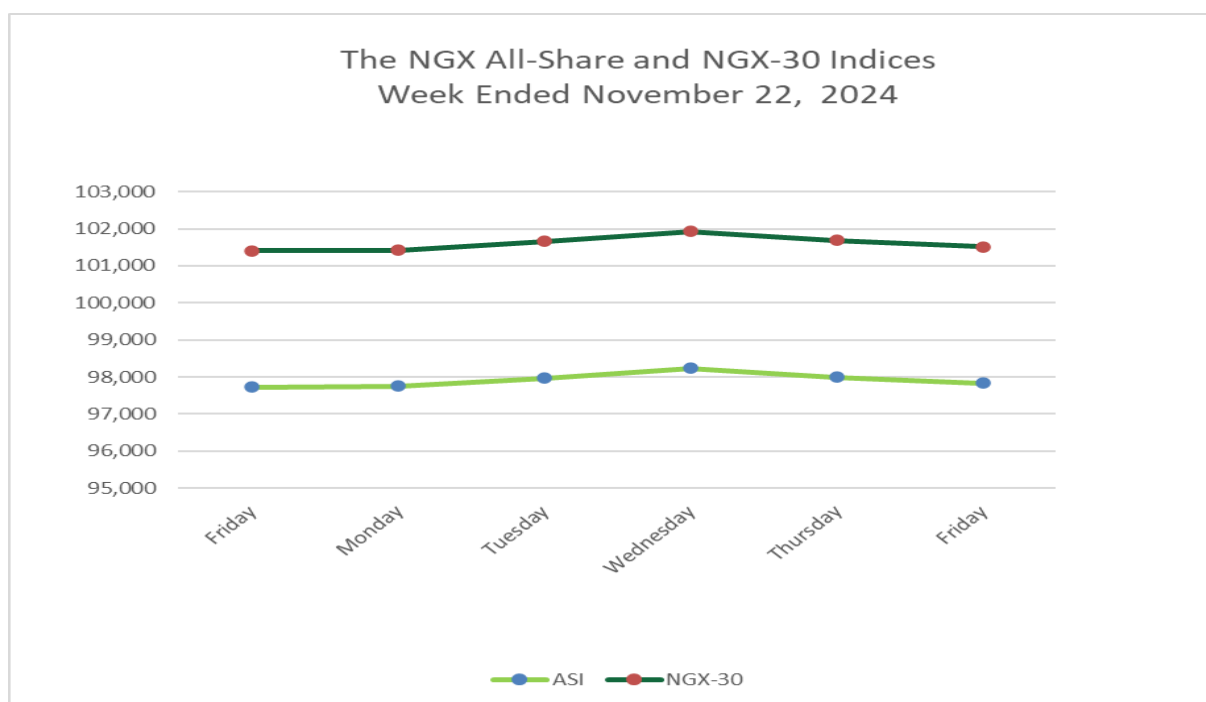
The NGX All-Share Index and Market Capitalization appreciated by **0.11%** and **0.13%** to close the week at 97,829.02 and N59.292 trillion respectively.

Similarly, all other indices finished higher with the exception of NGX Main Board, NGX CG, NGX Banking, NGX Pension, NGX AFR Bank Value, NGX MERI Growth, NGX Growth and NGX Sovereign Bond which depreciated by 0.02%, 0.75%, 2.57%, 0.45%, 2.52%, 0.71%, 13.47% and 0.03% respectively while the NGX ASeM index closed flat. (See a summary of index movements in the table below):



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INDEX	WEEK CLOSE 11/15/2024	WEEK CLOSE 11/22/2024	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	97,722.28	97,829.02	106.74	0.11	0.18	-0.74	30.83
NGX-Main Board Index	4,750.91	4,749.73	-1.18	-0.02	-0.66	-1.70	37.23
NGX 30 Index	3,679.70	3,681.15	1.45	0.04	0.36	0.54	31.93
NGX CG Index	2,656.06	2,636.19	-19.87	-0.75	3.05	9.70	19.34
NGX Premium Index	9,177.37	9,215.88	38.51	0.42	2.08	1.83	27.52
NGX Banking Index	1,053.12	1,026.07	-27.05	-2.57	3.68	8.64	14.36
NGX Pension Index	4,313.94	4,294.36	-19.58	-0.45	2.14	7.01	32.50
NGX Insurance Index	461.06	482.00	20.94	4.54	7.79	12.11	49.85
NGX ASeM Index	1,583.71	1,583.71	0.00	0.00	0.00	0.00	147.63
NGX-AFR Bank Value Index	2,431.90	2,370.70	-61.20	-2.52	5.39	13.22	14.22
NGX AFR Div Yield Index	14,804.89	14,808.82	3.93	0.03	3.62	7.54	99.48
NGX MERI Growth Index	6,089.12	6,045.89	-43.23	-0.71	5.15	11.45	32.95
NGX MERI Value Index	9,532.69	9,833.03	300.34	3.15	5.03	26.14	89.30
NGX Consumer Goods Index	1,565.57	1,595.74	30.17	1.93	2.80	2.02	42.31
NGX Oil/Gas Index	2,423.85	2,428.29	4.44	0.18	5.24	21.97	132.80
NGX Lotus II	5,798.75	6,083.69	284.94	4.91	4.54	-0.41	31.69
NGX Industrial Goods Index	3,444.31	3,504.69	60.38	1.75	1.52	-7.93	29.22
NGX Growth Index	6,766.16	5,854.64	-911.52	-13.47	-13.34	19.87	-7.06
NGX Sovereign Bond Index	629.53	629.31	-0.22	-0.03	-0.32	0.80	-17.17
NGX Pension Board Index	1,743.98	1,748.00	4.02	0.23	1.05	1.80	33.58



SUMMARY OF PRICE CHANGES

Fifty-two (52) equities appreciated in price during the week higher than thirty-nine (39) equities in the previous week. Thirty-three (33) equities depreciated in price lower than forty-six (46) in the previous week, while sixty-eight (68) equities remained unchanged, higher than sixty-seven (67) recorded in the previous week.



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Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
EUNISELL INTERLINKED PLC	11.99	19.27	7.28	↑ 60.72
TANTALIZERS PLC	0.75	1.18	0.43	↑ 57.33
JOHN HOLT PLC.	7.72	11.00	3.28	↑ 42.49
AUSTIN LAZ & COMPANY PLC	1.98	2.66	0.68	↑ 34.34
HALDANE MCCALL PLC	3.84	5.10	1.26	↑ 32.81
LAFARGE AFRICA PLC.	42.00	54.00	12.00	↑ 28.57
CADBURY NIGERIA PLC.	17.40	21.30	3.90	↑ 22.41
GUINEA INSURANCE PLC.	0.45	0.55	0.10	↑ 22.22
UNILEVER NIGERIA PLC.	24.50	29.60	5.10	↑ 20.82
S C O A NIG. PLC.	1.71	2.06	0.35	↑ 20.47

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
MECURE INDUSTRIES PLC	12.95	10.55	-2.40	↓ -18.53
MULTIVERSE MINING AND EXPLORATION PLC	7.95	6.55	-1.40	↓ -17.61
P Z CUSSONS NIGERIA PLC.	24.95	22.05	-2.90	↓ -11.62
UNIVERSITY PRESS PLC.	3.96	3.50	-0.46	↓ -11.62
THE INITIATES PLC	2.53	2.25	-0.28	↓ -11.07
N NIG. FLOUR MILLS PLC.	37.50	33.75	-3.75	↓ -10.00
R T BRISCOE PLC.	2.98	2.70	-0.28	↓ -9.40
FBN HOLDINGS PLC	27.60	25.40	-2.20	↓ -7.97
BERGER PAINTS PLC	18.80	17.35	-1.45	↓ -7.71
ACCESS HOLDINGS PLC	24.75	22.90	-1.85	↓ -7.47

PRICE ADJUSTMENT

S/N	Security	Closure Date	Last Close Price	Dividend	Bonus	Ex-div Price
1	Aradel Holdings Plc	21/11/2024	N533.80	N8.00	NIL	N525.80

LISTING

Federal Government of Nigeria: Supplementary Listing of FGN Bonds October 2024

Trading Licence Holders are hereby notified that the October 2024 Issue of the Federal Government of Nigeria (FGN) Bonds was listed on the Nigerian Exchange Limited (NGX) on Monday, 18 November 2024.

Below are the details of the Bonds:

Bond Symbol	Total Units Outstanding as at 11 October 2024	Additional Units Issued	Total Units Outstanding as at 18 November 2024
19.30% FGN APR 2029	211,177,629	57,236,801	268,414,430
18.50% FGN FEB 2031	1,280,071,330	232,360,472	1,512,431,802



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United Bank for Africa Plc: Activation of Code for Trading in Rights

Trading Licence Holders are hereby notified that trading in United Bank for Africa Plc's Rights Issue of 6,839,884,274 ordinary shares of 50 Kobo each at N35.00 per share on the basis of one (1) new ordinary share for every existing five (5) ordinary shares held as at the close of business on Tuesday, 5 November 2024, opened on Friday, 15 November 2024.

Below are details of the Rights:

Issuer	United Bank for Africa Plc
Name	UNITED BANK FOR AFRICA 2024 RIGHTS
Quantum offered	6,839,884,274 ordinary shares of 50 kobo
Rights Issue Price	N35.00
Symbol Code	RR24UBA
ISIN	NGRR24UBA007
Ratio	1 for 5
Opening date	15 November 2024
Closing date	24 December 2024
Registrar	PAC Registrars Limited

Haldane McCall Plc: Listing of Haldane McCall Plc's 3,122,000,000 Ordinary Shares of 50 Kobo each at N3.84 Per Share on the Main Board of Nigerian Exchange Limited

Trading License Holders are hereby notified that the entire issued and fully paid 3,122,000,000 ordinary shares of Haldane McCall Plc (Haldane or the Company) were listed by Introduction at N3.84 per share on the Main Board of Nigerian Exchange Limited on Wednesday, 20 November 2024.

The trading symbol of Haldane McCall is **HMCALL**.

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