



WEEKLY REPORT

MARKET REPORT FOR AUGUST 22ND, 2025

PRODUCTS

EQUITY

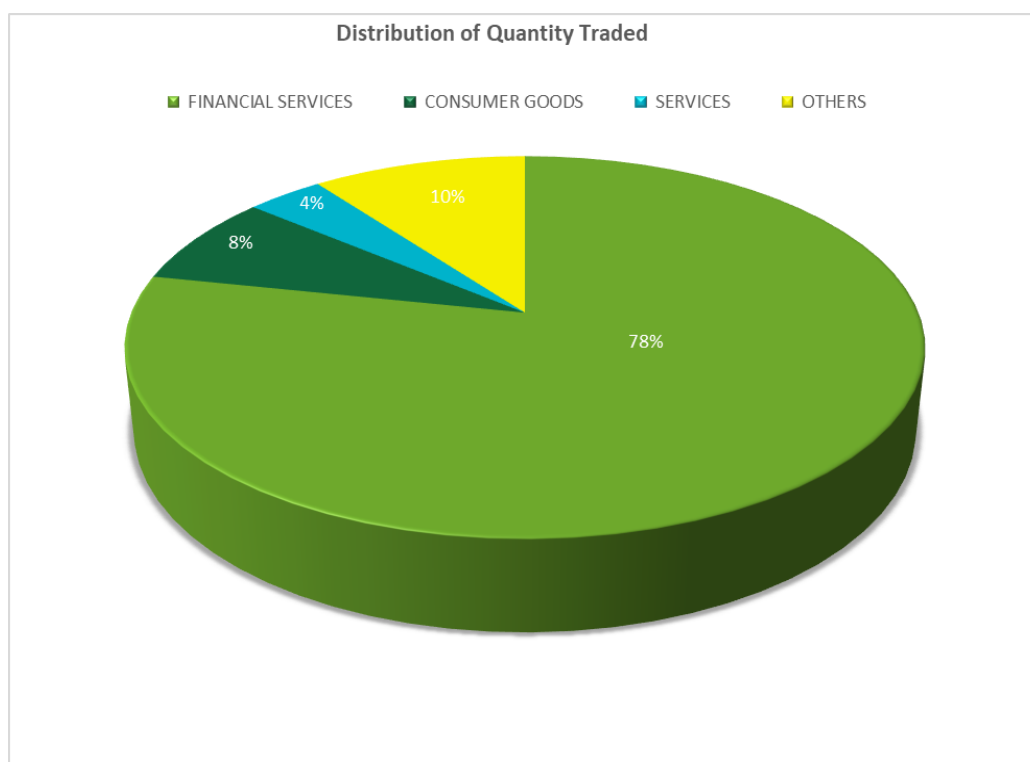
A total turnover of 4.773 billion shares worth N107.426 billion in 152,965 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 8.564 billion shares valued at N99.936 billion that exchanged hands last week in 177,870 deals.

The Financial Services Industry (measured by volume) led the activity chart with 3.734 billion shares valued at N60.627 billion traded in 72,977 deals; thus contributing 78.24% and 56.44% to the total equity turnover volume and value respectively. The Consumer Goods Industry followed with 370.404 million shares worth N14.025 billion in 17,997 deals. Third place was the Services Industry, with a turnover of 176.285 million shares worth N1.279 billion in 8,790 deals.

Trading in the top three equities, namely Universal Insurance Plc, Zenith Bank Plc and FCMB Group Plc (measured by volume), accounted for 1.201 billion shares worth N29.433 billion in 10,537 deals, contributing 25.16% and 27.40% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
18-Aug-25	38,139	1,146,629,593	16,149,421,802.70	127	43	27	57
19-Aug-25	34,339	1,027,451,934	17,649,172,129.34	129	26	39	64
20-Aug-25	28,728	721,787,362	12,932,726,933.17	129	18	52	59
21-Aug-25	25,855	573,678,522	12,863,688,259.54	129	17	45	67
22-Aug-25	25,904	1,303,239,556	47,831,143,387.53	127	51	13	63





WEEKLY REPORT

ETP

A total of 396,920 units valued at N39.032 million were traded this week in 365 deals compared with a total of 216,055 units valued at N27.025 million transacted last week in 352 deals

S/N	Security	Deals	Volume	Value
1	VETINDEF	6	190,591	9,534,668.50
2	LOTUSHAL15	78	112,587	12,776,170.79
3	VETGRIF30	37	35,583	1,857,750.48
4	VSPBONDEF	36	17,684	4,002,551.00
5	VETGOODS	16	13,980	532,215.50
6	STANBICETF30	118	12,638	5,670,237.51
7	VETBANK	12	8,380	137,828.50
8	MERGROWTH	22	3,245	3,237,158.80
9	GREENWETF	16	1,447	470,466.30
10	MERVALUE	8	606	126,749.40
11	SIAMLETF40	8	168	98,343.32
12	NEWGOLD	8	11	587,528.01
	TOTAL	365	396,920	39,031,668.11

BONDS

A total of 58,537 units valued at N58.768 million were traded this week in 26 deals compared with a total of 102,338 units valued at N101.280 million transacted last week in 26 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2033S6	16	47,102	47,570,343.48
2	FGSUK2027S3	2	9,427	9,141,612.47
3	FGS202762	1	1,500	1,547,051.95
4	FGS202894	1	483	488,007.80
5	FG142027S1	1	15	12,299.01
6	FGS202646	1	5	3,560.20
7	FGSUK2032S5	2	3	2,891.71
8	FGS202770	1	1	1,322.09
9	FGS202774	1	1	1,315.61
	TOTAL	26	58,537	58,768,404.32

INDEX MOVEMENT

The NGX All-Share Index and Market Capitalization depreciated by **2.51%** to close the week at 141,004.14 and N89.209 trillion respectively.

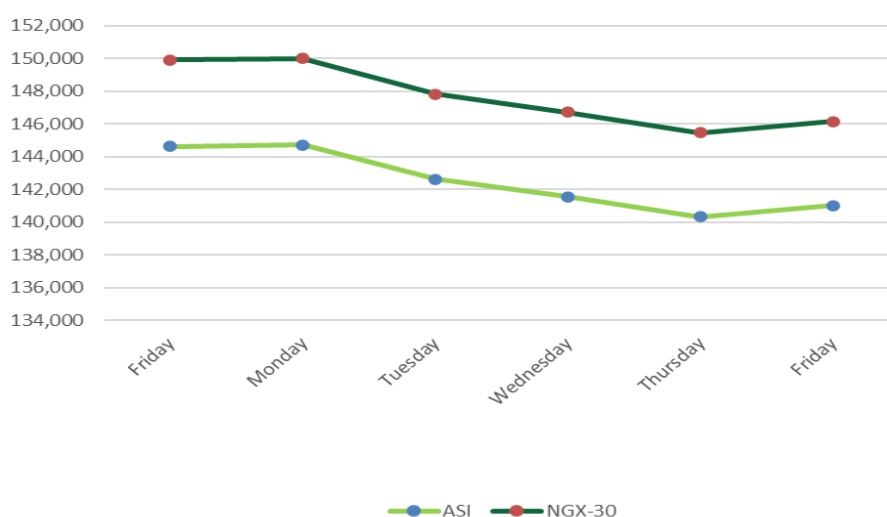
Similarly, all other indices finished lower with the exception of NGX Consumer Goods and NGX Growth which appreciated by 0.83% and 4.14% respectively, while the NGX AseM and NGX Commodity indices closed flat (See a summary of index movements in the table below):



WEEKLY REPORT

INDEX	WEEK CLOSE 08/15/2025	WEEK CLOSE 08/22/2025	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	144,628.20	141,004.14	-3,624.06	-2.51	0.82	17.52	37.00
NGX-Main Board Index	6,929.28	6,824.54	-104.74	-1.51	4.04	15.89	36.80
NGX 30 Index	5,282.27	5,139.93	-142.34	-2.69	0.08	16.21	34.84
NGX CG Index	4,210.55	4,104.64	-105.91	-2.52	-4.35	19.43	45.84
NGX Premium Index	14,614.48	13,984.84	-629.64	-4.31	-4.69	20.80	43.88
NGX Banking Index	1,603.02	1,547.31	-55.71	-3.48	-3.93	20.84	42.67
NGX Pension Index	6,856.32	6,709.74	-146.58	-2.14	-2.83	15.71	48.41
NGX Insurance Index	1,353.30	1,296.83	-56.47	-4.17	45.79	71.65	80.62
NGX ASeM Index	1,538.10	1,538.10	0.00	0.00	6.34	-3.57	-2.88
NGX-AFR Bank Value Index	3,742.77	3,599.03	-143.74	-3.84	-6.00	21.68	45.86
NGX AFR Div Yield Index	23,434.09	22,534.86	-899.23	-3.84	-2.57	15.62	35.40
NGX MERI Growth Index	10,285.28	10,033.33	-251.95	-2.45	-0.49	23.12	54.58
NGX MERI Value Index	14,067.58	13,886.97	-180.61	-1.28	-4.46	24.54	33.85
NGX Consumer Goods Index	3,192.58	3,219.06	26.48	0.83	9.89	22.13	85.89
NGX Oil/Gas Index	2,406.12	2,385.80	-20.32	-0.84	-3.78	-2.12	-12.03
NGX Lotus II	11,892.66	11,560.93	-331.73	-2.79	0.50	25.26	66.20
NGX Industrial Goods Index	5,451.26	4,992.51	-458.75	-8.42	2.20	37.23	39.76
NGX Growth Index	11,160.40	11,622.73	462.33	4.14	5.01	23.38	49.72
NGX Sovereign Bond Index	671.46	659.52	-11.94	-1.78	-1.98	1.00	9.64
NGX Pension Broad Index	2,679.26	2,611.63	-67.63	-2.52	1.43	19.81	42.95
NGX Commodity Index	1,070.03	1,070.07	0.04	0.00	-2.67	2.18	0.00

The NGX All-Share and NGX-30 Indices
Week Ended August 22, 2025



SUMMARY OF PRICE CHANGES

Forty-three (43) equities appreciated in price during the week, lower than fifty (50) equities in the previous week. Fifty-four (54) equities depreciated in price, higher than forty-nine (49) in the previous week, while forty-nine (49) equities remained unchanged, higher than forty-seven (47) recorded in the previous week.

For Further Inquiries Contact: Trading and Products Department Page 3

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WEEKLY REPORT

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
AUSTIN LAZ & COMPANY PLC	2.40	2.90	0.50	↑ 20.83
NCR (NIGERIA) PLC.	8.70	10.50	1.80	↑ 20.69
NIGERIAN ENAMELWARE PLC.	32.65	39.00	6.35	↑ 19.45
GUINEA INSURANCE PLC.	1.49	1.77	0.28	↑ 18.79
MUTUAL BENEFITS ASSURANCE PLC.	3.85	4.40	0.55	↑ 14.29
CAVERTON OFFSHORE SUPPORT GRP PLC	6.50	7.30	0.80	↑ 12.31
DEAP CAPITAL MANAGEMENT & TRUST PLC	1.61	1.80	0.19	↑ 11.80
MULTIVERSE MINING AND EXPLORATION PLC	9.80	10.90	1.10	↑ 11.22
DAAR COMMUNICATIONS PLC	1.09	1.21	0.12	↑ 11.01
CHAMPION BREW. PLC.	16.95	18.80	1.85	↑ 10.91

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
THOMAS WYATT NIG. PLC.	3.70	3.00	-0.70	↓ -18.92
NEM INSURANCE PLC	32.50	26.60	-5.90	↓ -18.15
STANBIC IBTC HOLDINGS PLC	111.10	94.00	-17.10	↓ -15.39
LASACO ASSURANCE PLC.	4.05	3.46	-0.59	↓ -14.57
R T BRISCOE PLC.	3.95	3.40	-0.55	↓ -13.92
VERITAS KAPITAL ASSURANCE PLC	2.27	1.98	-0.29	↓ -12.78
ROYAL EXCHANGE PLC.	2.57	2.25	-0.32	↓ -12.45
CORONATION INSURANCE PLC	3.63	3.21	-0.42	↓ -11.57
CUTIX PLC.	4.00	3.55	-0.45	↓ -11.25
THE INITIATES PLC	13.70	12.30	-1.40	↓ -10.22

PRICE ADJUSTMENT

S/N	Security	Ex-Div Date	Last Close Price	Dividend	Bonus	Ex-Div Price
1	Consolidated Hallmark Holdings Plc	18/08/2025	N4.57	N0.10	NIL	N4.47
2	Custodian Investment Plc		N37.50	N0.25	NIL	N37.25
3	Cutix Plc		N4.00	N0.10	NIL	N3.90
4	BUA Foods Plc	22/08/2025	N588.00	N13.00	NIL	N575.00

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