



STOCK MARKET REPORT FOR JUNE 21ST 2019

PRODUCTS

EQUITY

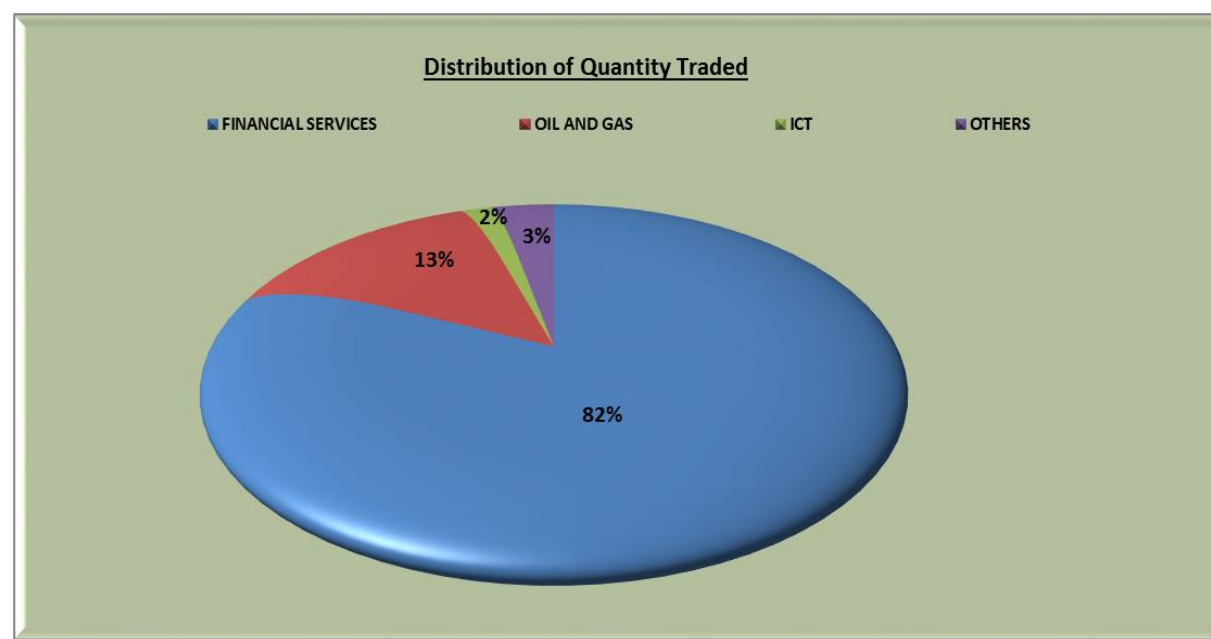
A total turnover of 7.476 billion shares worth N91.107 billion in 17,192 deals were traded this week by investors on the floor of the Exchange in contrast to a total of 868.739 million shares valued at N15.792 billion that exchanged hands last week in 12,201 deals.

The Financial Services Industry (measured by volume) led the activity chart with 6.121 billion shares valued at N17.460 billion traded in 8,479 deals; thus contributing 81.87% and 19.16% to the total equity turnover volume and value respectively. The Oil & Gas Industry followed with 1.002 billion shares worth N65.058 billion in 2,019 deals. The third place was ICT Industry with a turnover of 115.320 million shares worth N3.387 billion in 866 deals.

Trading in the Top Three Equities namely, Wema Bank Plc, Forte Oil Plc and Zenith Bank Plc (measured by volume) accounted for 6.573 billion shares worth N77.492 billion in 2,895 deals, contributing 87.91% and 85.06% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
17-Jun-19	3,360	2,864,957,558	3,922,162,155.43	98	13	20	65
18-Jun-19	3,324	2,912,251,523	11,225,160,894.69	106	20	21	65
19-Jun-19	3,442	1,233,603,465	67,891,461,390.88	116	21	19	76
20-Jun-19	3,977	275,487,479	3,907,086,318.76	102	25	14	63
21-Jun-19	3,089	189,956,606	4,161,622,651.03	105	24	14	67





WEEKLY REPORT

ETPs

A total of 662 units valued at N990,530.00 were traded this week in 4 deals compared with a total of 2,163 units valued at N354,065.06 that was transacted last week in 6 deals.

S/N	Security	Deals	Volume	Value
1	VSPBONDET	1	450	73,782.00
2	NEWGOLD	3	212	916,748.00
	Total	4	662	990,530.00

BONDS

A total of 21,682 units of Federal Government Bonds valued at N22.552 million were traded this week in 29 deals compared with a total of 235 units valued at N229,216.74 transacted last week in 14 deals.

S/N	Security	Deals	Volume	Value
1	FG112024S1	3	11,000	11,437,201.22
2	FG132021S3	3	4,349	4,629,466.80
3	FG152028S1	1	3,870	3,958,227.45
4	FGS2020S3	2	944	987,876.84
5	FGS202019	5	400	389,062.66
6	FG122020S1	2	361	381,456.13
7	FGS2020S5	1	226	228,875.59
8	FGS202011	3	124	128,966.97
9	FGS201912	1	110	110,041.30
10	FGS202013	1	100	100,040.26
11	FGS202030	1	50	50,112.43
12	FGS202036	1	50	50,138.96
13	FGS202040	1	50	50,639.70
14	FGS202139	2	38	38,889.71
15	FGSUK2024S1	1	5	5,692.46
16	FGS202022	1	5	5,058.65
	TOTAL	29	21,682	22,551,747.13

INDEX MOVEMENT

The NSE All-Share Index and Market Capitalization depreciated by 0.65% and 0.59% to close the week at 29,851.29 and N13.155 trillion respectively.

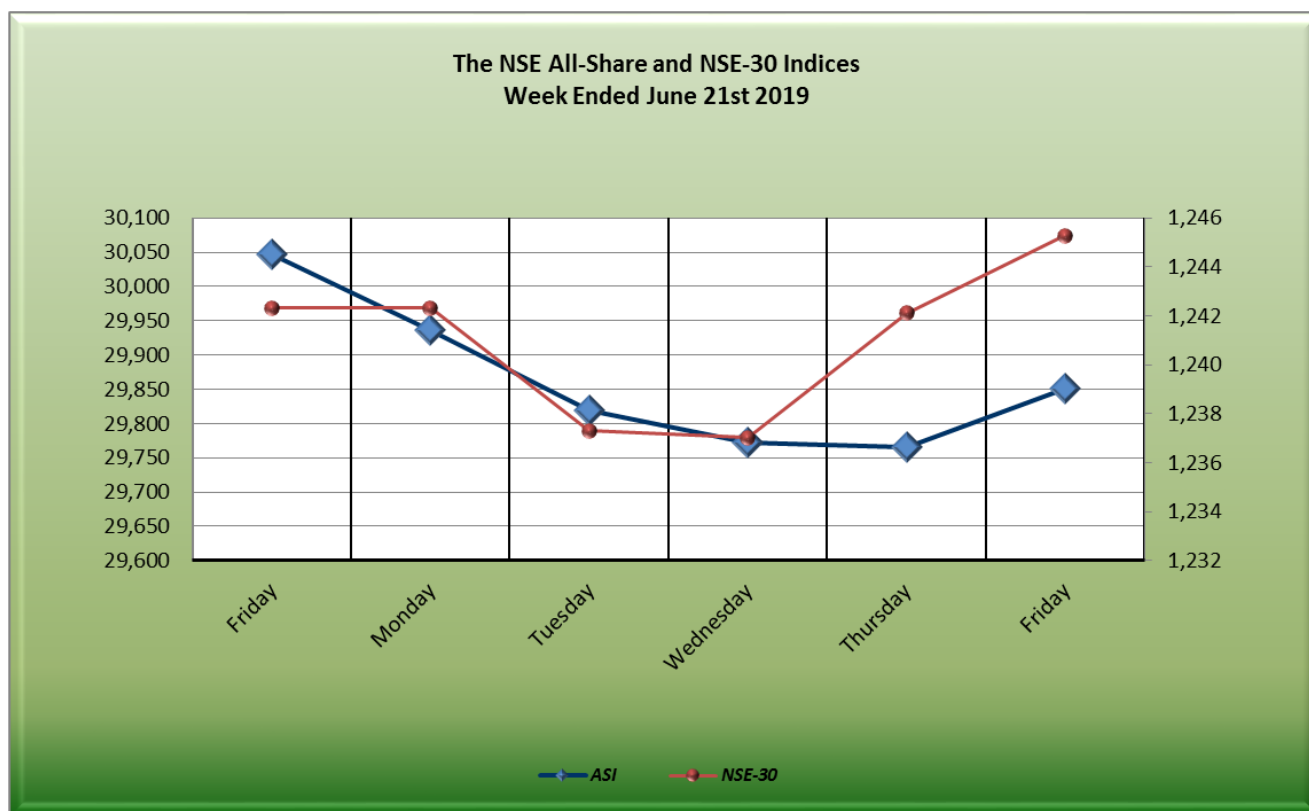
All other indices finished higher with the exception of the NSE-Main Board Index, NSE Premium Index, NSE MERI Growth Index, NSE Consumer Goods Index and NSE Lotus II which depreciated by 0.49%, 0.77%, 0.83%, 1.64% and 1.54% respectively while NSE ASeM Index closed flat.(See summary of Index movements in the table below):

	WEEK CLOSE 14/06/2019	WEEK CLOSE 21/06/2019	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
The NSE All-Share Index (ASI)	30,046.70	29,851.29	-195.41	-0.65	-3.92	-3.83	-5.02
The NSE-Main Board Index	1,236.14	1,230.10	-6.04	-0.49	-2.95	-13.38	-14.57
NSE 30 Index	1,242.32	1,245.28	2.96	0.24	-3.22	-10.58	-12.13
NSE CG Index	1,084.27	1,089.19	4.92	0.45	-1.27	-11.28	-13.17
NSE Premium Index	2,428.73	2,410.09	-18.64	-0.77	-1.23	9.36	9.80
NSE Banking Index	356.98	366.01	9.03	2.53	1.23	-9.39	-8.25
NSE Pension Index	1,043.96	1,052.72	8.76	0.84	-1.26	-11.39	-12.82



WEEKLY REPORT

NSE Insurance Index	115.98	125.65	9.67	8.34	4.87	-0.26	-0.66
NSE ASeM Index	782.29	782.29	0.00	0.00	-2.85	-3.09	-1.45
NSE-AFR Bank Value Index	917.93	936.00	18.07	1.97	2.23	-8.17	-9.21
NSE AFR Div Yield Index	1,220.69	1,271.74	51.05	4.18	-0.75	-9.83	-12.32
NSE MERI Growth Index	1,506.72	1,494.21	-12.51	-0.83	-1.58	-5.94	-2.32
NSE MERI Value Index	1,113.64	1,164.18	50.54	4.54	0.52	-16.17	-20.50
NSE Consumer Goods Index	612.95	602.91	-10.04	-1.64	-4.44	-15.24	-19.49
NSE Oil/Gas Index	249.76	251.53	1.77	0.71	-4.21	-13.42	-16.78
NSE Lotus II	1,984.02	1,953.45	-30.57	-1.54	-7.15	-13.86	-12.56
NSE Industrial Goods Index	1,054.80	1,088.24	33.44	3.17	-3.97	-12.22	-12.09



SUMMARY OF PRICE CHANGES

Thirty-four (34) equities appreciated in price during the week, higher than Nineteen (19) in the previous week. Thirty-three (33) equities depreciated in price, higher than Thirty-one (31) equities of the previous week, while one hundred and one (101) equities remained unchanged, lower than one hundred and eighteen (118) equities recorded in the preceding week.



WEEKLY REPORT

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
LINKAGE ASSURANCE PLC	0.48	0.66	0.18	↑ 37.50
NEM INSURANCE PLC	2.10	2.80	0.70	↑ 33.33
THOMAS WYATT NIG. PLC.	0.33	0.40	0.07	↑ 21.21
LAFARGE AFRICA PLC.	9.75	11.55	1.80	↑ 18.46
CHAMPION BREW. PLC.	1.20	1.42	0.22	↑ 18.33
DANGOTE SUGAR REFINERY PLC	10.60	12.40	1.80	↑ 16.98
ECOBANK TRANSNATIONAL INCORPORATED	9.85	11.35	1.50	↑ 15.23
GLAXO SMITHKLINE CONSUMER NIG. PLC.	8.50	9.35	0.85	↑ 10.00
LAW UNION AND ROCK INS. PLC.	0.46	0.50	0.04	↑ 8.70
WEMA BANK PLC.	0.62	0.67	0.05	↑ 8.06

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
CHAMS PLC	0.36	0.31	-0.05	↓ -13.89
CAP PLC	31.10	27.50	-3.60	↓ -11.58
OKOMU OIL PALM PLC.	74.00	66.60	-7.40	↓ -10.00
C & I LEASING PLC.	6.30	5.67	-0.63	↓ -10.00
ASSOCIATED BUS COMPANY PLC	0.30	0.27	-0.03	↓ -10.00
INTERNATIONAL BREWERIES PLC.	18.55	16.70	-1.85	↓ -9.97
IKEJA HOTEL PLC	1.45	1.31	-0.14	↓ -9.66
PRESCO PLC	55.00	50.00	-5.00	↓ -9.09
ROYAL EXCHANGE PLC.	0.24	0.22	-0.02	↓ -8.33
LIVESTOCK FEEDS PLC.	0.60	0.55	-0.05	↓ -8.33

PRICE ADJUSTMENT

S/N	Security	Closure Date	Last Close Price	Dividend	Ex-div Price
1	Aluminium Extrusion Industries Plc	17/6/2019	N8.20	N0.085	N8.115
2	BETA Glass Plc	17/6/2019	N75.00	N1.30	N73.70

FINANCIAL NEWS

COMPANY FINANCIALS

S/NO	COMPANY	PERIOD			YEAR
1	Greif Nigeria Plc	2 ND QUARTER	UNAUDITED	APRIL	2019
2	Lafarge Africa Plc	1 ST QUARTER	UNAUDITED	MARCH	2019



OTHER MARKET NEWS

Ellah Lakes Plc: Listing of Additional 1,880,000,000 Ordinary Shares of 50 Kobo Each Issued to Shareholders of Telluria Limited as Consideration for the Acquisition of Telluria Limited by Ellah Lakes Plc

An additional 1,880,000,000 ordinary shares of Ellah Lakes Plc (Ellah Lakes or the Company) were listed on the Daily Official List of The Nigerian Stock Exchange on Monday, 17 June 2019.

The additional shares listed arose from the 1,880,000,000 ordinary shares of 50 Kobo each issued to the shareholders of Telluria Limited, as consideration for the acquisition of the entire issued shares of Telluria Limited by Ellah Lakes.

With the listing of the additional 1,880,000,000 ordinary shares, the total issued and fully paid up shares of Ellah Lakes has now increased from 120,000,000 to 2,000,000,000 ordinary shares.

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