

WEEKLY REPORT

MARKET REPORT FOR JANUARY 21ST, 2022

PRODUCTS

EQUITY

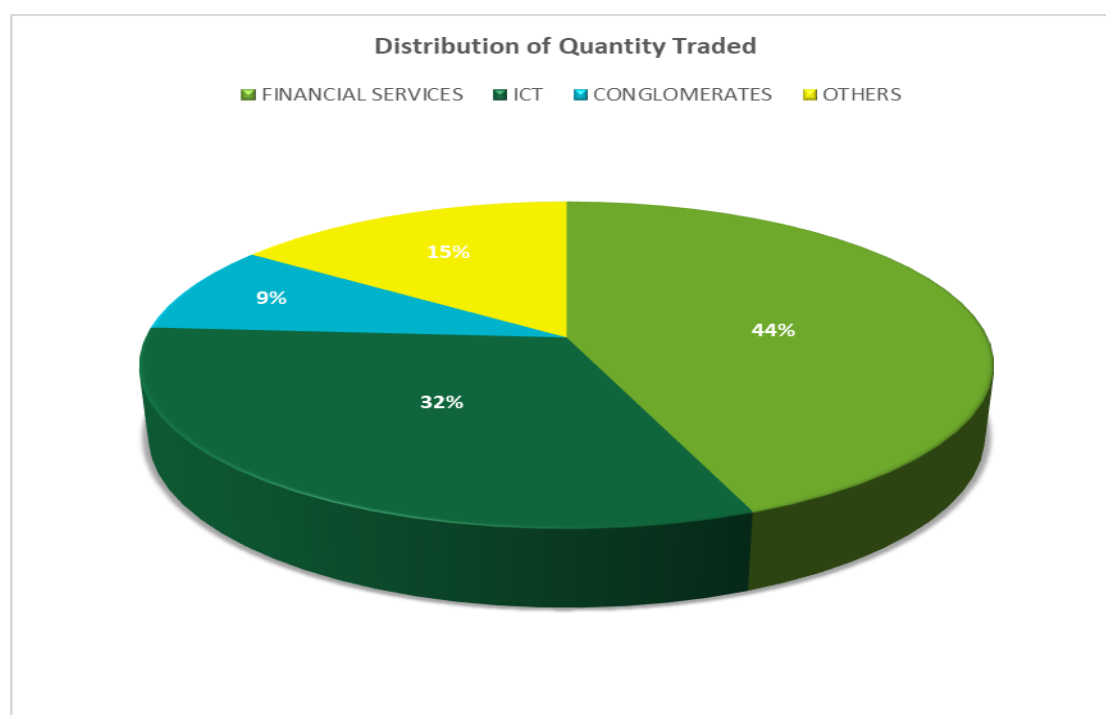
A total turnover of 1.858 billion shares worth N47.486 billion in 20,861 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 1.600 billion shares valued at N32.716 billion that exchanged hands last week in 22,607 deals.

The Financial Service Industry (measured by volume) led the activity chart with 815.363 million shares valued at N7.066 billion traded in 10,736 deals; thus contributing 43.89% and 14.88% to the total equity turnover volume and value respectively. The ICT Industry followed with 596.575 million shares worth N845.020 million in 1,028 deals. The third place was The Conglomerates Industry, with a turnover of 161.347 million shares worth N191.189 million in 983 deals.

Trading in the top three equities namely Computer Warehouse Group Plc, Transnational Corporation of Nigeria Plc, FBN Holdings Plc (measured by volume) accounted for 810.748 million shares worth N2.080 billion in 1,499 deals, contributing 43.65% and 4.38% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
17-Jan-22	4,410	214,315,212	2,688,643,899.38	104	16	22	66
18-Jan-22	4,151	235,233,902	1,918,246,091.46	104	27	13	64
19-Jan-22	4,218	252,938,074	8,925,123,598.79	113	16	17	80
20-Jan-22	4,343	873,492,331	31,542,187,897.24	100	27	9	64
21-Jan-22	3,739	281,586,198	2,412,110,753.99	108	21	14	73





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ETP

A total of 28,084 units valued at N18.300 million were traded this week in 27 deals compared with a total of 26,091 units valued at N2.356 million transacted last week in 47 deals.

S/N	Security	Deals	Volume	Value
1	VETINDEF	3	11,010	222,712.10
2	VETGRIF30	3	10,220	170,567.80
3	LOTUSHAL15	3	2,230	38,495.00
4	NEWGOLD	4	2,077	17,654,500.00
5	SIAMLETF40	5	1,501	130,660.00
6	STANBICETF30	9	1,046	82,712.55
	TOTAL	27	28,084	18,299,647.45

BONDS

A total of 2,290 units valued at N2.291 million were traded this week in 7 deals compared with a total of 78,135 units valued at N78.632million transacted last week in 25 deals.

S/N	Security	Deals	Volume	Value
1	FGS202406	1	2,000	2,001,582.43
2	FGSUK2027S3	2	185	180,004.20
3	FG132036S2	3	104	107,897.41
4	FGSUK2025S2	1	1	1,140.38
	TOTAL	7	2,290	2,290,624.42

INDEX MOVEMENT

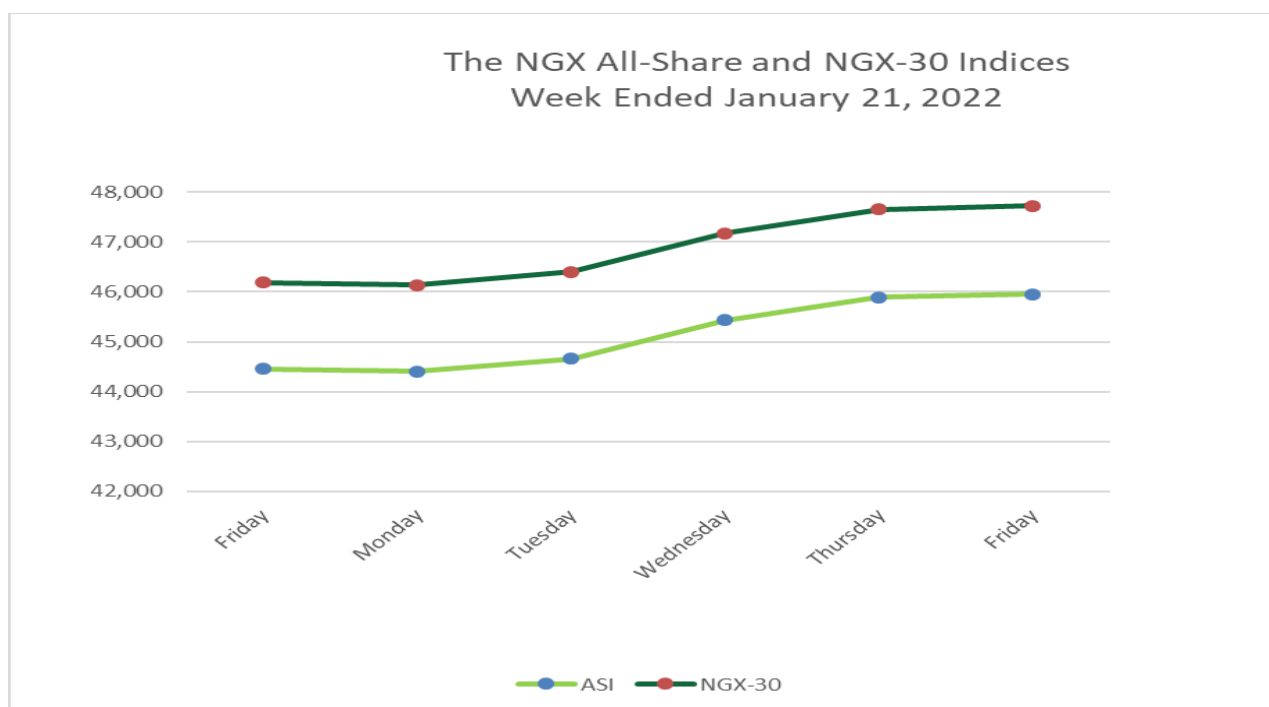
The NGX All-Share Index and Market Capitalization appreciated by 3.38% to close the week at 45,957.35 and N24.761 trillion respectively.

Similarly, all other indices finished higher with the exception of NGX insurance index, which depreciated by 0.27%, while the NGX ASEM, and NGX Sovereign bond indices closed flat. (See summary of index movements in the table below):

INDEX	WEEK CLOSE 14/1/2022	WEEK CLOSE 21/1/2022	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	44,454.67	45,957.35	1,502.68	3.38	7.59	7.59	7.59
NGX-Main Board Index	1,858.40	1,932.07	73.67	3.96	10.51	10.51	10.51
NGX 30 Index	1,735.17	1,772.92	37.75	2.18	2.94	2.94	2.94
NGX CG Index	1,270.31	1,289.20	18.89	1.49	0.88	0.88	0.88
NGX Premium Index	4,235.78	4,350.74	114.96	2.71	4.39	4.39	4.39
NGX Banking Index	412.30	419.14	6.84	1.66	3.22	3.22	3.22
NGX Pension Index	1,632.50	1,656.51	24.01	1.47	2.00	2.00	2.00
NGX Insurance Index	193.23	192.71	-0.52	-0.27	-2.73	-2.73	-2.73
NGX ASEM Index	670.65	670.65	0.00	0.00	0.00	0.00	0.00
NGX-AFR Bank Value Index	1,043.55	1,055.84	12.29	1.18	1.64	1.64	1.64
NGX AFR Div Yield Index	2,600.80	2,664.81	64.01	2.46	4.12	4.12	4.12
NGX MERI Growth Index	1,846.14	1,901.38	55.24	2.99	5.34	5.34	5.34

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NGX MERI Value Index	2,183.72	2,195.29	11.57	0.53	2.83	2.83	2.83
NGX Consumer Goods Index	558.72	564.47	5.75	1.03	-4.21	-4.21	-4.21
NGX Oil/Gas Index	360.41	379.17	18.76	5.21	9.90	9.90	9.90
NGX Lotus II	2,965.51	3,024.39	58.88	1.99	0.49	0.49	0.49
NGX Industrial Goods Index	2,086.99	2,178.09	91.10	4.37	8.45	8.45	8.45
NGX Growth Index	1,274.21	1,280.26	6.05	0.47	0.83	0.83	0.83
NGX Sovereign Bond Index	860.95	860.95	0.00	0.00	0.00	0.00	0.00



SUMMARY OF PRICE CHANGES

Forty-seven (47) equities appreciated in price during the week, higher than Thirty-three (33) equities in the previous week. Twenty-three (23) equities depreciated in price, lower than Thirty-five (35) equities in the previous week, while Eighty-six (86) equities remained unchanged lower than Eighty-eight (88) equities recorded in the previous week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
COURTEVILLE BUSINESS SOLUTIONS PLC	0.37	0.46	0.09	↑ 24.32
N NIG. FLOUR MILLS PLC.	6.55	7.90	1.35	↑ 20.61
ETERNA PLC.	5.61	6.35	0.74	↑ 13.19
SKYWAY AVIATION HANDLING COMPANY PLC	5.30	5.83	0.53	↑ 10.00
NEIMETH INTERNATIONAL PHARMACEUTICALS PLC	1.80	1.98	0.18	↑ 10.00
THE INITIATES PLC	0.40	0.44	0.04	↑ 10.00
AIRTEL AFRICA PLC	1,050.50	1155.50	105.00	↑ 10.00
SEPLAT ENERGY PLC	690.00	755.10	65.10	↑ 9.43
LEARN AFRICA PLC	1.18	1.29	0.11	↑ 9.32
CADBURY NIGERIA PLC.	8.80	9.50	0.70	↑ 7.95



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Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
VERITAS CAPITAL ASSURANCE PLC	0.23	0.21	-0.02	↓ -8.70
REGENCY ASSURANCE PLC	0.46	0.42	-0.04	↓ -8.70
NEM INSURANCE PLC	3.96	3.70	-0.26	↓ -6.57
TRANSNATIONAL CORPORATION OF NIGERIA PLC	1.14	1.08	-0.06	↓ -5.26
JAPPAUL GOLD & VENTURES PLC	0.42	0.40	-0.02	↓ -4.76
HONEYWELL FLOUR MILL PLC	3.36	3.20	-0.16	↓ -4.76
WEMA BANK PLC.	0.89	0.85	-0.04	↓ -4.49
SOVEREIGN TRUST INSURANCE PLC	0.25	0.24	-0.01	↓ -4.00
CORNERSTONE INSURANCE PLC	0.55	0.53	-0.02	↓ -3.64
CONSOLIDATED HALLMARK INSURANCE PLC	0.67	0.65	-0.02	↓ -2.99

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