

STOCK MARKET REPORT FOR DECEMBER 20TH 2019

PRODUCTS

EQUITY

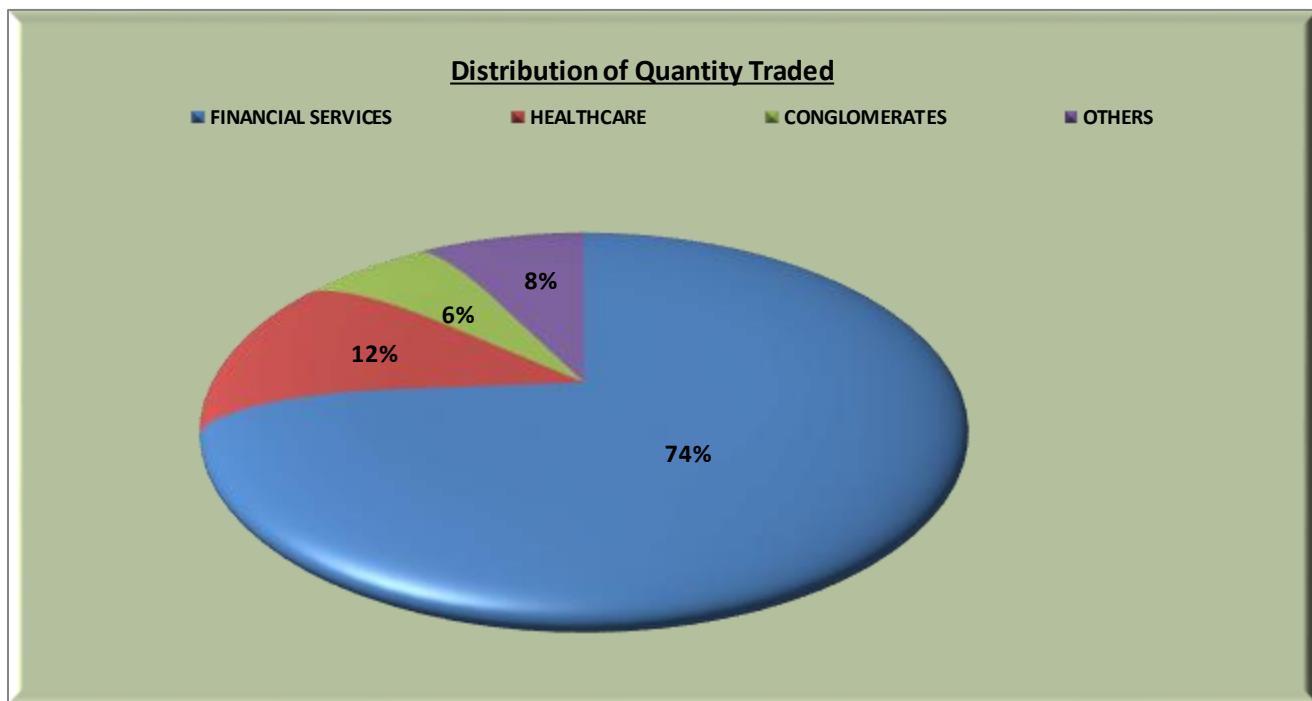
A total turnover of 1.381 billion shares worth N15.504 billion in 14,528 deals were traded this week by investors on the floor of the Exchange in contrast to a total of 1.044 billion shares valued at N14.628 billion that exchanged hands last week in 14,974 deals.

The Financial Services industry (measured by volume) led the activity chart with 1.019 billion shares valued at N11.814 billion traded in 8,275 deals; thus contributing 73.82% and 76.20% to the total equity turnover volume and value respectively. The Healthcare industry followed with 170.905 million shares worth N49.097 million in 281 deals. The third place was Conglomerates industry with a turnover of 83.560 million shares worth N205.786 million in 736 deals.

Trading in the Top Three Equities namely, Access Bank Plc, Union Diagnostics and Clinical Services Plc and Zenith Bank Plc. (measured by volume) accounted for 687.097 million shares worth N6.510 billion in 2,964 deals, contributing 49.76% and 41.99% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
16-Dec-19	2,700	170,523,832	2,050,577,603.66	88	17	8	63
17-Dec-19	3,358	331,915,565	4,780,717,344.23	89	17	12	60
18-Dec-19	2,831	232,684,589	3,186,197,785.60	93	17	18	58
19-Dec-19	2,690	304,214,729	3,148,506,471.20	94	14	11	69
20-Dec-19	2,949	341,616,127	2,338,236,690.85	91	13	23	55



ETPs

A total of 11,839 units valued at N8.568 million were traded this week in 21 deals, compared with a total of 211,474 units valued at N2.379 million transacted last week in 22 deals.

Rank	Security	Deals	Volume	Value
1	VSPBONDETF	6	8,760	1,769,191.20
2	VETBANK	3	1,410	4,795.70
3	NEWGOLD	7	1,348	6,788,134.00
4	VETGRIF30	2	276	3,389.84
5	STANBICETF30	1	25	2,500.00
6	VETGOODS	1	10	54.50
7	VETINDETF	1	10	103.30
	TOTAL	21	11,839	8,568,168.54

BONDS

A total of 4,990 units of Federal Government Bonds valued at N5.541 million were traded this week in 8 deals, compared with a total of 7,300 units valued at N8.073 million transacted last week in 4 deals.

Rank	Security	Deals	Volume	Value
1	FG152028S1	1	1,430	1,674,367.88
2	FG122020S1	2	1,100	1,183,779.95
3	FGS2020S3	1	1,000	1,025,863.75
4	FG112024S1	2	900	1,021,455.50
5	FGSUK2025S2	1	554	629,025.30
6	FGS202123	1	6	6,282.91
	TOTAL	8	4,990	5,540,775.29

INDEX MOVEMENT

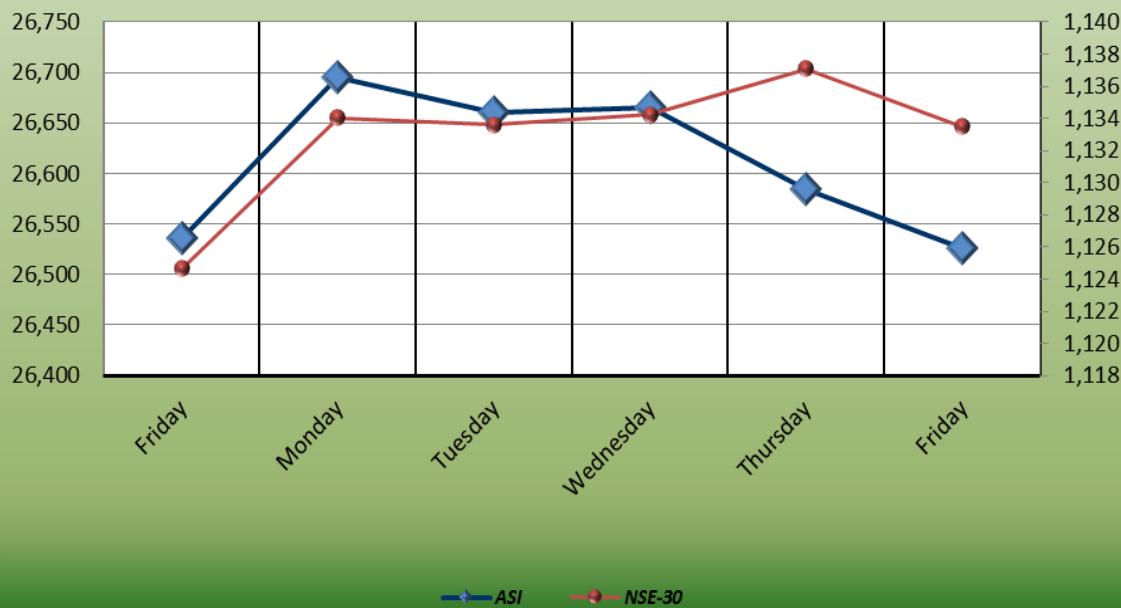
The NSE All-Share Index and Market Capitalization declined by 0.04% and 0.03% to close the week at 26,526.35 and N12.804 trillion respectively.

All other indices finished higher with the exception of, NSE Premium, NSE-AFR Div Yield, NSE Oil and Gas, NSE Lotus II and NSE Industrial Goods indices which depreciated by 0.86%, 3.14%, 0.68%, 0.06% and 0.49% respectively, while the NSE ASeM Index closed flat. (See summary of Index movements in the table below).

	WEEK CLOSE 13/12/2019	WEEK CLOSE 20/12/2019	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
The NSE All-Share Index (ASI)	26,536.21	26,526.35	-9.86	-0.04	-1.76	-4.00	-15.60
The NSE-Main Board Index	1,112.88	1,122.33	9.45	0.85	-0.26	-0.77	-22.05
NSE 30 Index	1,124.63	1,133.49	8.86	0.79	-0.23	-1.18	-20.02
NSE CG Index	1,036.27	1,049.19	12.92	1.25	-0.12	2.15	-16.36
NSE Premium Index	2,137.83	2,119.55	-18.28	-0.86	-3.13	-6.70	-3.44

NSE Banking Index	352.66	355.42	2.76	0.78	-1.58	3.32	-10.91
NSE Pension Index	1,013.14	1,018.93	5.79	0.57	0.63	2.59	-15.61
NSE Insurance Index	119.20	120.44	1.24	1.04	0.20	3.83	-4.78
NSE ASeM Index	734.99	734.99	0.00	0.00	-2.99	-5.08	-7.41
NSE-AFR Bank Value Index	949.03	960.25	11.22	1.18	-0.84	6.11	-6.86
NSE AFR Div Yield Index	1,422.57	1,377.91	-44.66	-3.14	0.41	10.48	-5.00
NSE MERI Growth Index	1,303.31	1,320.17	16.86	1.29	-1.42	-3.90	-13.70
NSE MERI Value Index	1,398.59	1,421.85	23.26	1.66	2.94	21.84	-2.91
NSE Consumer Goods Index	548.50	555.68	7.18	1.31	2.58	-2.07	-25.79
NSE Oil/Gas Index	234.05	232.46	-1.59	-0.68	-1.07	-2.88	-23.09
NSE Lotus II	1,762.70	1,761.69	-1.01	-0.06	0.13	-1.57	-21.14
NSE Industrial Goods Index	1,056.79	1,051.59	-5.20	-0.49	-2.88	-2.93	-15.05

The NSE All-Share and NSE-30 Indices
Week Ended December 20th 2019



SUMMARY OF PRICE CHANGES

Thirty-three (33) equities appreciated in price during the week, higher than Eighteen (18) equities in the previous week. Twenty-five (25) equities depreciated in price, lower than Forty-four (44) equities in the previous week, while one hundred and seven (107) equities remained unchanged, higher than one hundred and three (103) equities recorded in the preceding week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
A.G. LEVENTIS NIGERIA PLC.	0.39	0.50	0.11	↑ 28.21
CHAMS PLC	0.30	0.36	0.06	↑ 20.00
ROYAL EXCHANGE PLC.	0.26	0.29	0.03	↑ 11.54
NIGERIAN BREW. PLC.	52.70	57.95	5.25	↑ 9.96
IKEJA HOTEL PLC	1.02	1.12	0.10	↑ 9.80
UNILEVER NIGERIA PLC.	18.45	20.20	1.75	↑ 9.49
PRESCO PLC	43.50	47.50	4.00	↑ 9.20
WAPIC INSURANCE PLC	0.33	0.36	0.03	↑ 9.09
GUINNESS NIG PLC	29.50	32.05	2.55	↑ 8.64
LASACO ASSURANCE PLC.	0.25	0.27	0.02	↑ 8.00

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
CORNERSTONE INSURANCE PLC	0.66	0.42	-0.24	↓ -36.36
UPDC REAL ESTATE INVESTMENT TRUST	4.45	3.40	-1.05	↓ -23.60
UACN PROPERTY DEVELOPMENT COMPANY PLC	1.00	0.84	-0.16	↓ -16.00
NASCON ALLIED INDUSTRIES PLC	14.00	11.95	-2.05	↓ -14.64
NEIMETH INTERNATIONAL PHARMACEUTICALS PLC	0.66	0.57	-0.09	↓ -13.64
UNIVERSITY PRESS PLC.	1.32	1.17	-0.15	↓ -11.36
NIGERIAN AVIATION HANDLING COMPANY PLC	2.38	2.12	-0.26	↓ -10.92
DANGOTE SUGAR REFINERY PLC	16.55	14.90	-1.65	↓ -9.97
B.O.C. GASES PLC.	6.10	5.50	-0.60	↓ -9.84
ARBICO PLC.	3.89	3.51	-0.38	↓ -9.77

OTHER MARKET NEWS

Supplementary Listing (Equity)

Stanbic IBTC Holdings Plc: Listing of additional 31,515,400 ordinary shares of 50 kobo

31,515,400 ordinary shares of Stanbic IBTC Holdings Plc (“Stanbic IBTC” or “the Company”) were listed on the Daily Official List of The Nigerian Stock Exchange (The Exchange) on Thursday, 19 December 2019.

The additional shares of 31,515,400 ordinary shares of 50 Kobo each arose as a result of the Scrip Dividend offered to eligible shareholders of Stanbic IBTC who elected to receive ordinary shares in lieu of cash dividends with respect to the N1.00 final dividend declared for the half year ended 30 June 2019.

With this listing of 31,515,400 ordinary shares, the total issued and fully paid up shares of the Company has now increased from 10,473,451,958 to 10,504,967,358 ordinary shares.

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