



# WEEKLY REPORT

## MARKET REPORT FOR JANUARY 20TH, 2023

### PRODUCTS

#### EQUITY

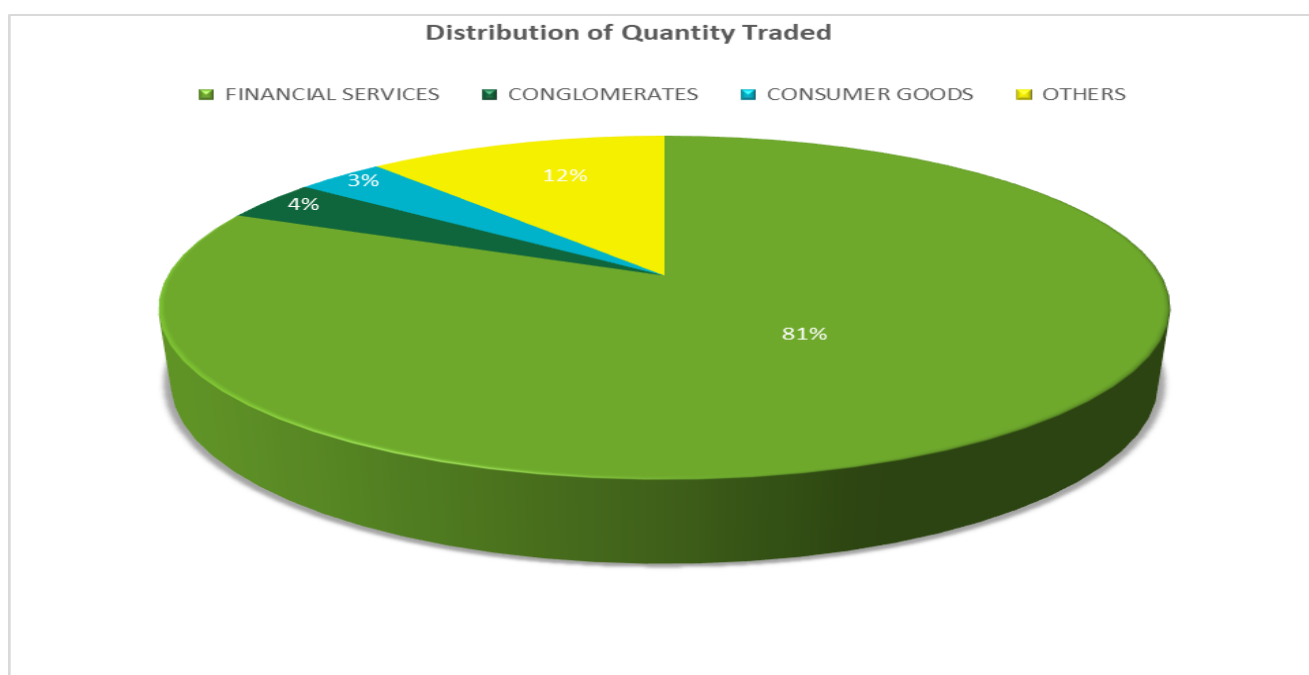
A total turnover of 1.241 billion shares worth N15.668 billion in 18,560 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 1.286 billion shares valued at N29.634 billion that exchanged hands last week in 19,816 deals.

The Financial Services Industry (measured by volume) led the activity chart with 1.010 billion shares valued at N5.924 billion traded in 9,165 deals; thus contributing 81.37% and 37.81% to the total equity turnover volume and value respectively. The Conglomerates Industry followed with 46.761 million shares worth N112.918 million in 641 deals. The third place was the Consumer Goods Industry, with a turnover of 42.121 million shares worth N2.134 billion in 2,886 deals.

Trading in the top three equities namely Veritas Kapital Assurance Plc, Sterling Bank Plc, and Guaranty Trust Holding Company Plc, (measured by volume) accounted for 605.879 million shares worth N2.120 billion in 1,631 deals, contributing 48.82% and 13.53% to the total equity turnover volume and value respectively.

#### Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
16-Jan-23	5,219	221,854,219	3,249,695,309.87	113	20	23	70
17-Jan-23	3,681	228,487,278	4,443,466,132.36	110	21	15	74
18-Jan-23	3,377	217,946,345	4,471,512,745.69	111	17	21	73
19-Jan-23	3,183	129,038,807	1,819,198,653.56	111	25	16	70
20-Jan-23	3,100	443,752,621	1,684,255,843.46	112	15	13	84





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## ETP

A total of 2,063 units valued at N1.505 million were traded this week in 59 deals compared with a total of 7,591 units valued at N1.726 million transacted last week in 58 deals.

S/N	Security	Deals	Volume	Value
1	STANBICETF30	30	1,699	240,413.55
2	SIAMLETF40	6	149	10,407.65
3	NEWGOLD	15	110	1,249,819.33
4	LOTUSHAL15	3	55	966.55
5	VSPBONDEF	2	20	3,303.60
6	VETBANK	1	10	43.90
7	VETGRIF30	1	10	189.90
8	VETINDEF	1	10	244.30
	<b>TOTAL</b>	<b>59</b>	<b>2,063</b>	<b>1,505,388.78</b>

## BONDS

A total of 21,845 units valued at N21.565 million were traded this week in 14 deals compared with a total of 51,785 units valued at N51.600 million transacted last week in 16 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2025S2	2	10,300	10,516,455.50
2	FGSUK2027S3	3	7,695	7,011,924.82
3	FGSUK2024S1	5	2,638	2,934,297.16
4	FGSUK2031S4	4	1,212	1,102,221.44
	<b>TOTAL</b>	<b>14</b>	<b>21,845</b>	<b>21,564,898.92</b>

## INDEX MOVEMENT

The NGX All-Share Index and Market Capitalization appreciated by 0.16% to close the week at 52,594.68 and N28.647 trillion respectively.

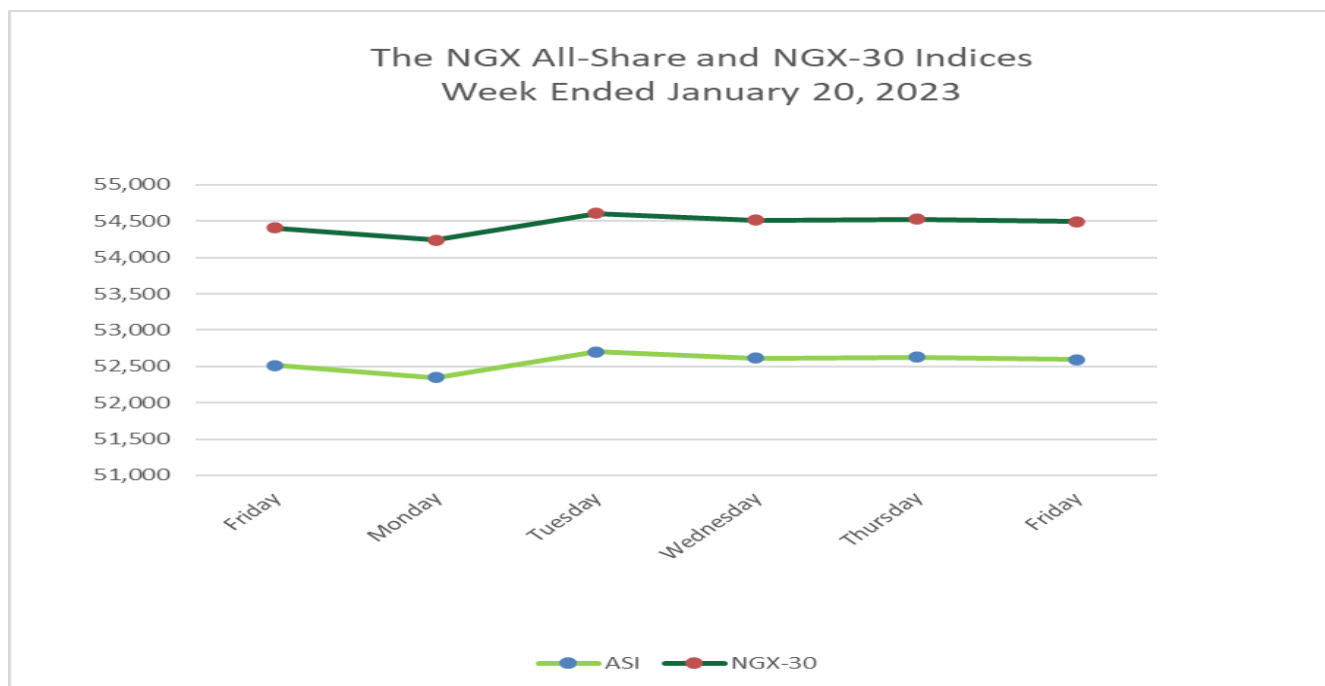
Similarly, all other indices finished higher with the exception of NGX CG, NGX Premium, NGX Banking, NGX Pension, NGX AFR Bank Value, NGX AFR Div. Yield, NGX MERI Value, NGX Consumer Goods, NGX Industrial Goods, NGX Insurance and NGX Growth indices which depreciated by 1.17%, 1.18%, 2.60%, 0.64%, 2.66%, 2.05%, 2.34%, 0.40% and 1.06% respectively, while the NGX ASeM and NGX Sovereign Bond indices closed flat (See a summary of index movements in the table below):

INDEX	WEEK CLOSE 01/13/2023	WEEK CLOSE 01/20/2023	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				<b>% Change</b>			
NGX All-Share Index (ASI)	52,512.48	52,594.68	82.20	<b>0.16</b>	2.62	2.62	2.62
NGX-Main Board Index	2,340.12	2,367.03	26.91	1.15	1.65	1.65	1.65
NGX 30 Index	1,895.52	1,898.91	3.39	0.18	3.06	3.06	3.06
NGX CG Index	1,350.42	1,334.57	-15.85	-1.17	4.55	4.55	4.55
NGX Premium Index	4,962.46	4,903.72	-58.74	-1.18	3.99	3.99	3.99
NGX Banking Index	450.51	438.79	-11.72	-2.60	5.10	5.10	5.10
NGX Pension Index	1,871.84	1,859.89	-11.95	-0.64	3.75	3.75	3.75
NGX Insurance Index	176.10	179.24	3.14	1.78	2.80	2.80	2.80
NGX ASeM Index	659.42	659.42	0.00	0.00	0.00	0.00	0.00
NGX-AFR Bank Value Index	1,053.80	1,025.81	-27.99	-2.66	3.51	3.51	3.51
NGX AFR Div Yield Index	3,518.70	3,446.45	-72.25	-2.05	3.76	3.76	3.76
NGX MERI Growth Index	2,433.88	2,449.53	15.65	0.64	6.63	6.63	6.63



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NGX MERI Value Index	2,506.63	2,448.03	-58.60	-2.34	6.06	6.06	6.06
NGX Consumer Goods Index	631.10	628.57	-2.53	-0.40	6.73	6.73	6.73
NGX Oil/Gas Index	477.51	479.20	1.69	0.35	3.62	3.62	3.62
NGX Lotus II	3,322.15	3,325.52	3.37	0.10	2.61	2.61	2.61
NGX Industrial Goods Index	2,469.29	2,443.05	-26.24	-1.06	1.66	1.66	1.66
NGX Growth Index	1,823.82	1,843.56	19.74	1.08	2.52	2.52	2.52
NGX Sovereign Bond Index	817.50	817.50	0.00	0.00	-0.09	-0.09	-0.09



## SUMMARY OF PRICE CHANGES

Thirty-nine (39) equities appreciated in price during the week, lower than fifty-one (51) equities in the previous week. Thirty (30) equities depreciated in price higher than twenty-seven (27) in the previous week, while eighty-eight (88) equities remained unchanged, higher than seventy-nine (79) equities recorded in the previous week.

## Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
INTERNATIONAL ENERGY INSURANCE PLC	0.38	0.49	0.11	↑ 28.95
MRS OIL NIGERIA PLC.	14.10	16.00	1.90	↑ 13.48
NIGERIAN AVIATION HANDLING COMPANY PLC	7.00	7.90	0.90	↑ 12.86
SUNU ASSURANCES NIGERIA PLC.	0.33	0.37	0.04	↑ 12.12
ABBEY MORTGAGE BANK PLC	1.53	1.68	0.15	↑ 9.80
PRESCO PLC	137.50	150.80	13.30	↑ 9.67
CWG PLC	0.95	1.04	0.09	↑ 9.47
CAVERTON OFFSHORE SUPPORT GRP PLC	0.96	1.05	0.09	↑ 9.38
JOHN HOLT PLC.	0.88	0.96	0.08	↑ 9.09
CORNERSTONE INSURANCE PLC	0.55	0.60	0.05	↑ 9.09



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## Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
LIVESTOCK FEEDS PLC.	1.30	1.12	-0.18	↓ -13.85
C & I LEASING PLC.	3.50	3.15	-0.35	↓ -10.00
UPDC PLC	1.04	0.94	-0.10	↓ -9.62
SOVEREIGN TRUST INSURANCE PLC	0.28	0.26	-0.02	↓ -7.14
INTERNATIONAL BREWERIES PLC.	5.00	4.65	-0.35	↓ -7.00
GEREGU POWER PLC	149.00	138.80	-10.20	↓ -6.85
ROYAL EXCHANGE PLC.	0.91	0.85	-0.06	↓ -6.59
MUTUAL BENEFITS ASSURANCE PLC.	0.32	0.30	-0.02	↓ -6.25
ZENITH BANK PLC	25.55	24.45	-1.10	↓ -4.31
P Z CUSSONS NIGERIA PLC.	10.55	10.10	-0.45	↓ -4.27

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