



# WEEKLY REPORT

## MARKET REPORT FOR JANUARY 19TH, 2024

### PRODUCTS

#### EQUITY

A total turnover of 5.179 billion shares worth N77.797 billion in 79,012 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 5.719 billion shares valued at N88.828 billion that exchanged hands last week in 80,064 deals.

The Financial Services Industry (measured by volume) led the activity chart with 3.191 billion shares valued at N33.413 billion traded in 36,276 deals; thus contributing 61.60% and 42.95% to the total equity turnover volume and value respectively. The Conglomerates Industry followed with 473.638 million shares worth N8.185 billion in 6,325 deals. The third place was the Consumer Goods Industry, with a turnover of 460.149 million shares worth N17.484 billion in 12,550 deals.

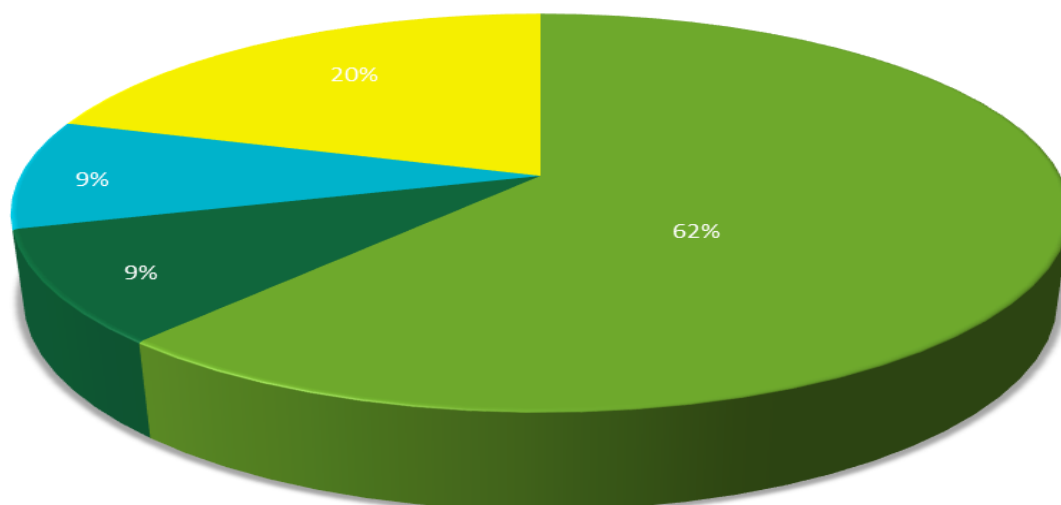
Trading in the top three equities namely Transnational Corporation Plc, Jaiz Bank Plc and AllCO Insurance Plc (measured by volume) accounted for 1.093 billion shares worth N9.501 billion in 10,047 deals, contributing 21.09% and 12.21% to the total equity turnover volume and value respectively.

#### Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
15-Jan-24	13,647	807,507,858	11,031,432,435.84	127	68	8	51
16-Jan-24	14,835	1,088,674,408	16,046,686,629.52	123	77	10	36
17-Jan-24	17,471	1,298,224,606	16,381,022,451.28	124	48	35	41
18-Jan-24	17,804	1,140,376,336	19,293,272,760.38	123	34	42	47
19-Jan-24	15,255	844,485,223	15,044,513,608.98	121	36	36	49

Distribution of Quantity Traded

■ FINANCIAL SERVICES ■ CONGLOMERATES ■ CONSUMER GOODS ■ OTHERS





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## ETP

A total of 100,213 units valued at N23.168 million were traded this week in 337 deals compared with a total of 75,890 units valued at N33.486 million transacted last week in 334 deals.

S/N	Security	Deals	Volume	Value
1	VETBANK	5	54,200	576,510.00
2	SIAMLETF40	37	13,796	9,713,176.75
3	LOTUSHAL15	19	12,967	302,746.85
4	VSPBONDEF	91	6,902	3,375,869.67
5	STANBICETF30	84	3,808	3,328,500.02
6	VETGRIF30	6	3,780	114,842.40
7	MERGROWTH	4	3,291	145,509.40
8	GREENWETF	59	1,141	1,558,997.37
9	NEWGOLD	26	268	4,050,192.74
10	VETINDEF	3	30	1,059.20
11	VETGOODS	3	30	391.70
	<b>TOTAL</b>	<b>337</b>	<b>100,213</b>	<b>23,167,796.10</b>

## BONDS

A total of 142,409 units valued at N140.309 million were traded this week in 39 deals compared with a total of 51,246 units valued at N49.867 million transacted last week in 33 deals.

S/N	Security	Deals	Volume	Value
1	FGS202656	1	50,000	50,675,300.82
2	FG162049S2	2	32,890	33,026,644.28
3	FGSUK2027S3	11	29,063	26,709,515.42
4	FGSUK2032S5	5	21,300	22,050,580.43
5	FGS202520	8	5,407	3,685,998.89
6	FGSUK2025S2	3	2,751	3,166,906.14
7	FGS202543	2	300	214,209.03
8	FG152028S1	1	300	404,323.64
9	FGS202545	1	199	169,397.93
10	FG162029S1	1	195	201,697.59
11	FGSUK2024S1	4	4	4,654.66
	<b>TOTAL</b>	<b>39</b>	<b>142,409</b>	<b>140,309,228.83</b>

## INDEX MOVEMENT

The NGX All-Share Index and Market Capitalization appreciated by **13.84%** and **13.85%** to close the week at 94,538.12 and N51.735 trillion respectively.

Similarly, all other indices finished higher with the exception of NGX Banking which depreciated by 0.12% while the NGX ASeM index closed flat (See a summary of index movements in the table below):

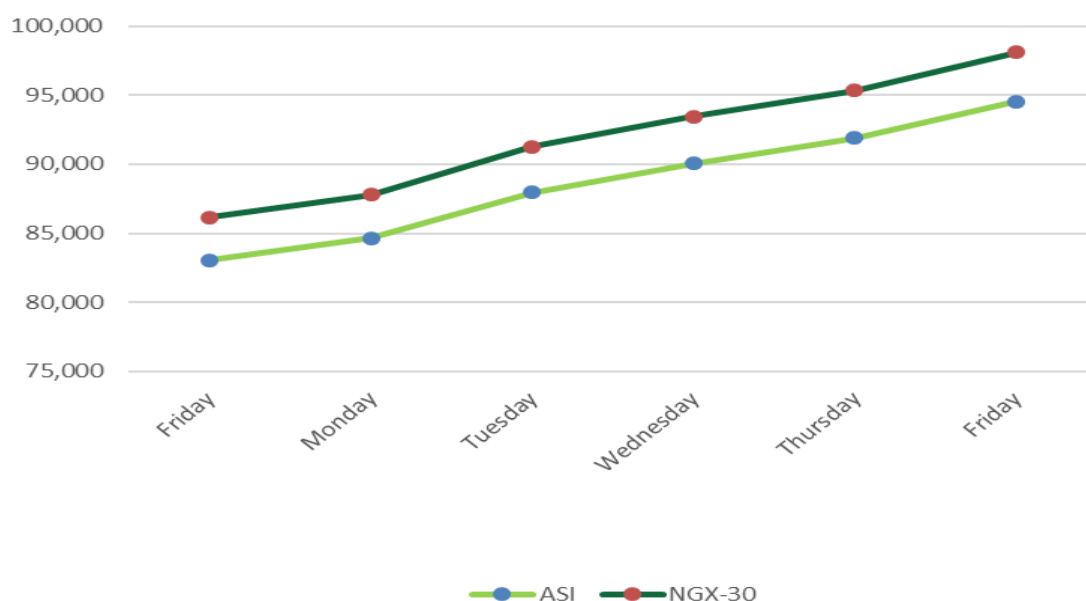
INDEX	WEEK CLOSE 01/12/2024	WEEK CLOSE 01/19/2024	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	83,042.96	94,538.12	11,495.16	<b>13.84</b>	26.43	26.43	26.43



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NGX-Main Board Index	3,865.16	4,235.27	370.11	9.58	22.36	22.36	22.36
NGX 30 Index	3,110.12	3,552.77	442.65	14.23	27.33	27.33	27.33
NGX CG Index	2,497.21	2,598.55	101.34	4.06	17.63	17.63	17.63
NGX Premium Index	7,966.67	9,575.05	1,608.38	20.19	32.49	32.49	32.49
NGX Banking Index	1,040.02	1,038.72	-1.30	-0.12	15.77	15.77	15.77
NGX Pension Index	3,716.41	3,938.63	222.22	5.98	21.52	21.52	21.52
NGX Insurance Index	394.96	453.95	58.99	14.94	41.13	41.13	41.13
NGX ASeM Index	639.55	639.55	0.00	0.00	0.00	0.00	0.00
NGX-AFR Bank Value Index	2,341.26	2,353.80	12.54	0.54	13.41	13.41	13.41
NGX AFR Div Yield Index	8,112.81	10,028.69	1,915.88	23.62	35.09	35.09	35.09
NGX MERI Growth Index	5,339.52	5,639.68	300.16	5.62	24.02	24.02	24.02
NGX MERI Value Index	5,792.00	6,485.28	693.28	11.97	24.85	24.85	24.85
NGX Consumer Goods Index	1,283.03	1,387.96	104.93	8.18	23.78	23.78	23.78
NGX Oil/Gas Index	1,057.02	1,150.23	93.21	8.82	10.27	10.27	10.27
NGX Lotus II	5,184.24	5,947.99	763.75	14.73	28.75	28.75	28.75
NGX Industrial Goods Index	2,944.24	4,324.36	1,380.12	46.88	59.44	59.44	59.44
NGX Growth Index	6,089.82	6,236.39	146.57	2.41	-1.00	-1.00	-1.00
NGX Sovereign Bond Index	751.35	754.56	3.21	0.43	-0.68	-0.68	-0.68
NGX Pension Board Index	1,454.32	1,658.00	203.68	14.01	26.71	26.71	0.00

The NGX All-Share and NGX-30 Indices  
Week Ended January 19, 2024



### SUMMARY OF PRICE CHANGES

Eighty-one (81) equities appreciated in price during the week higher than seventy-five (75) equities in the previous week. Fifty-eight (58) equities depreciated in price higher than twenty-three (23) in the previous week, while sixteen (16) equities remained unchanged, lower than fifty-seven (57) recorded in the previous week.



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## Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
THE INITIATES PLC	1.84	2.94	1.10	↑ 59.78
DANGOTE CEMENT PLC	350.00	538.80	188.80	↑ 53.94
HONEYWELL FLOUR MILL PLC	3.88	5.85	1.97	↑ 50.77
MAY & BAKER NIGERIA PLC.	5.49	8.26	2.77	↑ 50.46
MCNICHOLS PLC	1.23	1.80	0.57	↑ 46.34
BUA CEMENT PLC	101.85	148.50	46.65	↑ 45.80
VERITAS KAPITAL ASSURANCE PLC	0.53	0.77	0.24	↑ 45.28
CHAMS HOLDING COMPANY PLC	2.30	3.28	0.98	↑ 42.61
UNITY BANK PLC	2.47	3.50	1.03	↑ 41.70
NEM INSURANCE PLC	5.75	8.00	2.25	↑ 39.13

## Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
ROYAL EXCHANGE PLC.	0.98	0.76	-0.22	↓ -22.45
IKEJA HOTEL PLC	8.61	7.70	-0.91	↓ -10.57
LINKAGE ASSURANCE PLC	1.47	1.35	-0.12	↓ -8.16
MULTIVERSE MINING AND EXPLORATION PLC	18.20	17.00	-1.20	↓ -6.59
UNITED CAPITAL PLC	25.50	23.90	-1.60	↓ -6.27
FBN HOLDINGS PLC	28.00	26.60	-1.40	↓ -5.00
CUSTODIAN INVESTMENT PLC	10.15	9.65	-0.50	↓ -4.93
GUARANTY TRUST HOLDING COMPANY PLC	46.30	44.10	-2.20	↓ -4.75
STANBIC IBTC HOLDINGS PLC	68.00	65.00	-3.00	↓ -4.41
C & I LEASING PLC.	4.12	3.95	-0.17	↓ -4.13

## SUPPLEMENTARY LISTINGS

**Sovereign Trust Insurance Plc: Listing of Sovereign Trust Insurance Plc's Rights Issue of 2,863,673,469 Ordinary Shares of 50 Kobo each at 50 Kobo Per Share on the Basis of one (1) New Ordinary Share for Every Four (4) Ordinary Shares Held as at Close of Business on Friday, 22 July 2022 on Nigerian Exchange Limited (NGX)**

Trading Licence Holders are hereby notified that additional 2,863,673,469 ordinary shares of 50 Kobo each per share of Sovereign Trust Insurance Plc (Sovereign Trust or the Company) were on Thursday, 18 January 2024, listed on the Daily Official List of Nigerian Exchange Limited (NGX).

The additional shares listed on NGX arose from Sovereign Trust's Rights Issue of 2,863,673,469 ordinary shares of 50 Kobo each at 50 Kobo per share. With this listing of the additional 2,863,673,469 ordinary shares, the total issued and fully paid-up shares of Sovereign Trust have now increased from 11,364,466,014 to 14,228,139,483 ordinary shares of 50 kobo each.

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