

WEEKLY REPORT

MARKET REPORT FOR MARCH 18TH, 2022

PRODUCTS

EQUITY

A total turnover of 2.449 billion shares worth N20.653 billion in 20,764 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 2.798 billion shares valued at N23.859 billion that exchanged hands last week in 22,970 deals.

The Financial Services Industry (measured by volume) led the activity chart with 1.810 billion shares valued at N11.556 billion traded in 11,233 deals; thus contributing 73.91% and 55.96% to the total equity turnover volume and value respectively. The ICT Industry followed with 349.937 million shares worth N4.050 billion in 1,292 deals. The third place was The Conglomerates Industry, with a turnover of 101.523 million shares worth N548.693 million in 1,084 deals.

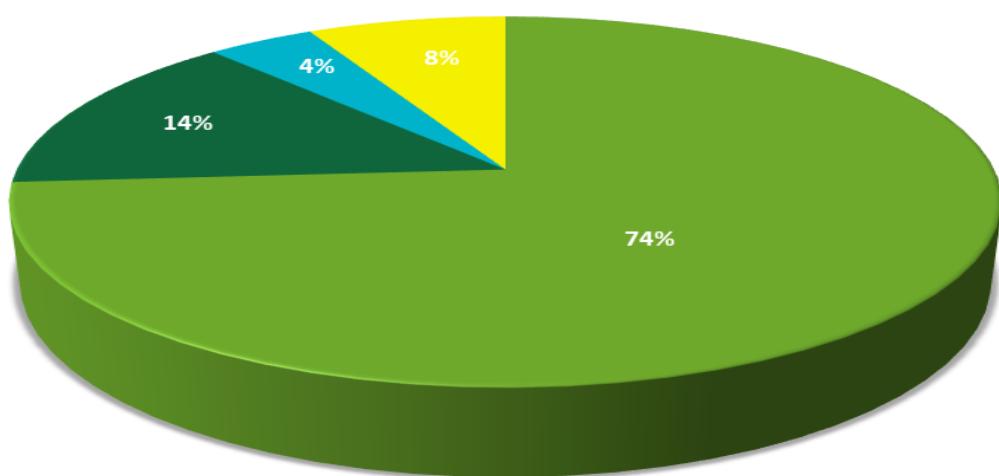
Trading in the top three equities namely FCMB Group Plc, ETranzact International Plc, and Fidelity Bank Plc (measured by volume) accounted for 1.472 billion shares worth N5.064 billion in 1,006 deals, contributing 60.12% and 24.52% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
14-Mar-22	4,735	1,280,473,135	7,918,608,955.55	114	19	22	73
15-Mar-22	3,779	183,255,994	2,475,182,940.21	110	15	22	73
16-Mar-22	4,113	145,832,085	2,535,348,001.96	103	18	17	68
17-Mar-22	3,848	239,732,111	3,891,991,955.43	107	18	17	72
18-Mar-22	4,289	599,506,918	3,831,433,158.24	112	13	20	79

Distribution of Quantity Traded

■ FINANCIAL SERVICES ■ ICT ■ CONGLOMERATE ■ OTHERS



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ETP

A total of 70,961 units valued at N9.123 million were traded this week in 28 deals compared with a total of 17,399 units valued at N933,567 transacted last week in 24 deals.

S/N	Security	Deals	Volume	Value
1	VETGRIF30	7	35,610	548,978.90
2	VSPBONDET	4	35,075	6,620,059.80
3	NEWGOLD	15	246	1,953,917.97
4	MERVALUE	1	20	330.00
5	VETGOODS	1	10	57.10
	TOTAL	28	70,961	9,123,343.77

BONDS

A total of 60,695 units valued at N63.551 million were traded this week in 15 deals compared with a total of 10,306 units valued at N10.780 million transacted last week in 12 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2027S3	9	48,500	49,867,711.76
2	FGSUK2025S2	5	12,175	13,663,435.50
3	FGS202390	1	20	20,190.20
	TOTAL	15	60,695	63,551,337.46

INDEX MOVEMENT

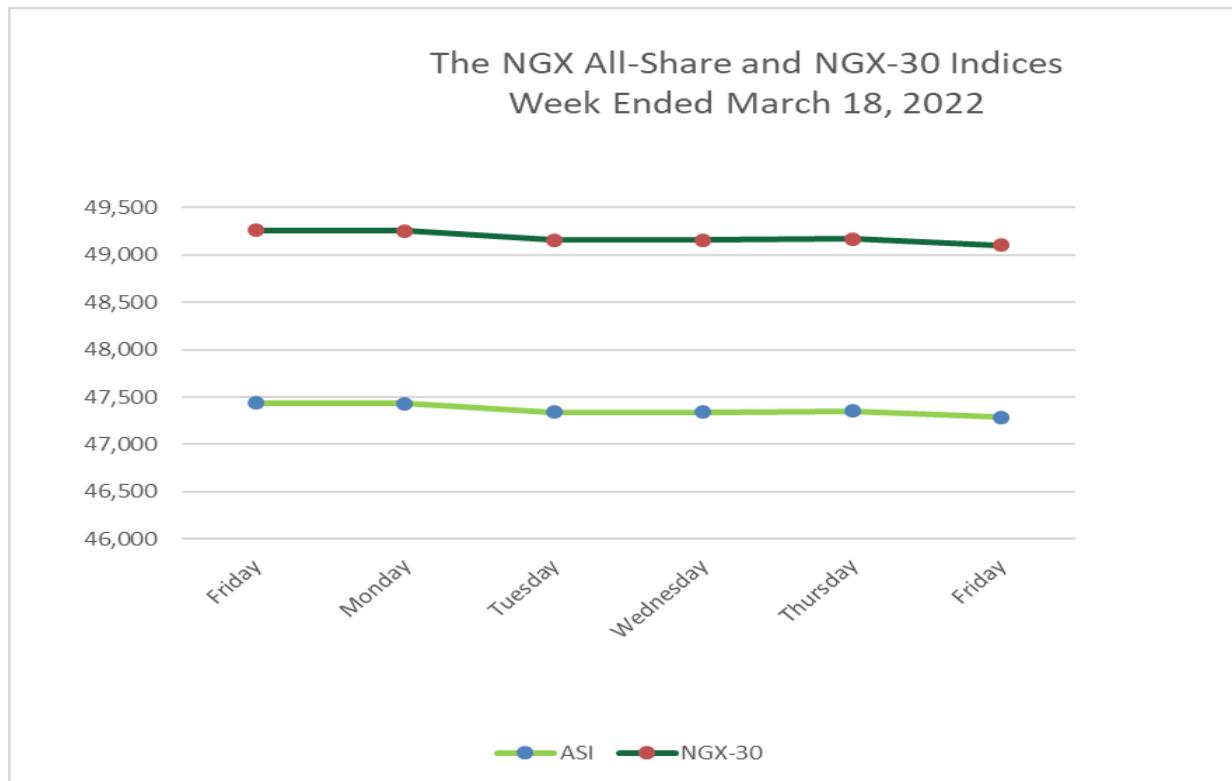
The NGX All-Share Index and Market Capitalization depreciated by 0.33% to close the week at 47,282.67 and N25,483 trillion respectively.

Similarly, all other indices finished lower with the exception of NGX Meri value, NGX lotus II and NGX Industrial Goods indices, which appreciated by 0.76%, 0.12% and 0.14% respectively While NGX Asem, NGX Growth and NGX Sovereign bond indices closed flat. (See summary of index movements in the table below):

INDEX	WEEK CLOSE 11/3/2022	WEEK CLOSE 18/3/2022	WEEKLY CHANGE	WtD	MtD	QtD	YtD
% Change							
NGX All-Share Index (ASI)	47,437.48	47,282.67	-154.81	-0.33	-0.24	10.69	10.69
NGX-Main Board Index	2,006.10	2,000.50	-5.60	-0.28	-0.91	14.42	14.42
NGX 30 Index	1,820.23	1,816.79	-3.44	-0.19	-0.19	5.49	5.49
NGX CG Index	1,341.76	1,332.40	-9.36	-0.70	-0.36	4.26	4.26
NGX Premium Index	4,459.76	4,442.70	-17.06	-0.38	0.57	6.60	6.60
NGX Banking Index	444.46	443.72	-0.74	-0.17	-2.16	9.27	9.27
NGX Pension Index	1,726.44	1,720.24	-6.20	-0.36	-0.14	5.92	5.92
NGX Insurance Index	193.85	188.17	-5.68	-2.93	-1.50	-5.02	-5.02
NGX ASeM Index	658.99	658.99	0.00	0.00	0.00	-1.74	-1.74
NGX-AFR Bank Value Index	1,096.35	1,080.97	-15.38	-1.40	-2.16	4.06	4.06
NGX AFR Div Yield Index	2,969.30	2,946.68	-22.62	-0.76	-2.39	15.13	15.13
NGX MERI Growth Index	2,066.11	2,050.94	-15.17	-0.73	1.70	13.62	13.62
NGX MERI Value Index	2,258.17	2,275.22	17.05	0.76	-2.08	6.57	6.57
NGX Consumer Goods Index	573.23	570.78	-2.45	-0.43	-2.93	-3.14	-3.14
NGX Oil/Gas Index	459.92	442.11	-17.81	-3.87	4.18	28.14	28.14
NGX Lotus II	3,067.91	3,071.62	3.71	0.12	0.76	2.06	2.06

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NGX Industrial Goods Index	2,114.06	2,116.94	2.88	0.14	-0.84	5.41	5.41
NGX Growth Index	1,446.50	1,446.50	0.00	0.00	-0.27	13.93	13.93
NGX Sovereign Bond Index	866.79	866.79	0.00	0.00	0.00	0.68	0.68



SUMMARY OF PRICE CHANGES

Twenty-one (21) equities appreciated in price during the week, lower than Thirty-six (36) equities in the previous week. Forty-five (45) equities depreciated in price, higher than Thirty-three (33) equities in the previous week, while Ninety (90) equities remained unchanged higher than Eighty-seven (87) equities recorded in the previous week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
P Z CUSONS NIGERIA PLC.	7.35	8.60	1.25	17.01
U A C N PLC.	10.65	12.20	1.55	14.55
NPF MICROFINANCE BANK PLC	2.10	2.31	0.21	10.00
R T BRISCOE PLC.	0.73	0.80	0.07	9.59
ECOBANK TRANSNATIONAL INCORPORATED	11.00	11.90	0.90	8.18
NIGERIAN EXCHANGE GROUP	21.80	23.40	1.60	7.34
PRESCO PLC	125.00	133.00	8.00	6.40
FIDELITY BANK PLC	2.85	3.00	0.15	5.26
TRANSNATIONAL CORPORATION OF NIGERIA PLC	1.10	1.14	0.04	3.64
FBN HOLDINGS PLC	11.55	11.90	0.35	3.03

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10 Price Decliners

Company	Open	Close	Loss (N)	% Change
CORNERSTONE INSURANCE PLC	0.74	0.58	-0.16	⬇️ -21.62
S C O A NIG. PLC.	2.83	2.38	-0.45	⬇️ -15.90
MRS OIL NIGERIA PLC.	13.55	12.20	-1.35	⬇️ -9.96
IKEJA HOTEL PLC	1.52	1.37	-0.15	⬇️ -9.87
RED STAR EXPRESS PLC	3.32	3.00	-0.32	⬇️ -9.64
INDUSTRIAL & MEDICAL GASES NIGERIA PLC	9.50	8.60	-0.90	⬇️ -9.47
VERITAS KAPITAL ASSURANCE PLC	0.23	0.21	-0.02	⬇️ -8.70
FTN COCOA PROCESSORS PLC	0.35	0.32	-0.03	⬇️ -8.57
LASACO ASSURANCE PLC.	1.09	1.00	-0.09	⬇️ -8.26
LIVESTOCK FEEDS PLC.	1.74	1.60	-0.14	⬇️ -8.05

PRICE ADJUSTMENTS

S/N	Security	Closure Date	Last Close Price	Dividend	Bonus	Ex-div/Ex-Scrip Price
1	Africa Prudential Plc	3/14/2022	N6.50	N0.50	Nil	N6.00
2	Neimeth Nigeria Plc	3/15/2022	N1.77	N0.07	Nil	N1.70

CORPORATE ACTION

Custodian Investment Plc

Proposed Dividend:	₦0.40 Kobo
Proposed Bonus:	Nill
Qualification Date:	Friday, 25 th March 2022
AGM Date:	Friday, 8 th April 2022
Payment Date:	Friday, 8th April 2022
Closure of Register Date:	Monday, 28th March 2022

Access Bank Plc

Proposed Dividend:	₦0.70 Kobo
Proposed Bonus:	Nill
Qualification Date:	Tuesday, 19th April 2022
AGM Date:	Monday, 28 March 2022
Payment Date:	Thursday, 28th April 2022

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Closure of Register Date: Wednesday, 20th April 2022

BONDS

NEW LISTING

Family Homes Sukuk Issuance Program Plc: Listing of N10,000,000,000 13.00% Series 1 Ijara Lease Sukuk Due 2028 Under N30,000,000,000 Sukuk Issuance Programme

The Market and investing public are hereby notified of the listing of N10,000,000,000 13.00% Series 1 Ijara Lease Sukuk Due 2028 Under N30,000,000,000 Sukuk Issuance Programme was listed on the Nigerian Exchange Limited (NGX) on Thursday, 17 March 2022.

Below are details of the Bonds:

Particulars	Bonds Details
Issuer	Family Homes Sukuk Issuance Program Plc
Sponsor	Family Homes Funds Limited
Programme Size	N30,000,000,000
Series Number	1
Series Size	N10,000,000,000
Quantity to be listed	10,000,000 units
Issue Price	100% of par (N1,000)
Description of the Bond	N10,000,000,000 13.00% Series I Ijara Lease Sukuk Due 2028
Symbol Name	13.00% FHSUK JUL 2028
ISIN	NGFHS2028018
Symbol Codes	FHSUK202801
Tenor	7 years
Issue Date	15 July 2021
Maturity Date	15 July 2028
Coupon Payment Date(s)	15 January and 15 July
Coupon Commencement Date	15 January 2022
Coupon Rate	13.00% p.a.
Coupon Basis	Semi-annual, fixed rate
Method of Distribution	Offer for subscription by Book Building to Qualified Institutional Investors and High Net worth Investors.
Shari'ah Adviser	Buraq Capital Limited
Joint Trustees	STL Trustees Limited; EAC Trustees Limited; Apel and Capital Trust Limited; and United Capital Trustees Limited
Lead Issuing House	Chapel Hill Denham Advisory Limited
Joint Issuing Houses	Credent Capital & Advisory Limited; and Greenwich Trust Limited
Stockbroker	APT Securities and Funds Limited
Registrar	Africa Prudential Plc
Receiving Bank	First Bank of Nigeria Limited
Listing Date	17 March 2022

LFZC FUNDING SPV PLC BOND – Change of Bond Name to 13.25% LFZC GTEED SEP 2041

Trading License Holders and the investing public are hereby notified that the change of name of LFZC Funding SPV Plc Bond from 13.25% LFZC SEP 2041 to 13.25% LFZC GTEED SEP 2041 has been implemented by Nigerian Exchange Limited (NGX). The change is in line with the bond Issuer's preference and to confirm that the bond is guaranteed by a reputable financial institution.

Please note that the Bond's trading symbol still remains as **LFZ2041S1**.

For Further Inquiries Contact: Market Operations Department Page 5

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TSL-SPV Bond – Change of Bond Name to 10.00% TSL GTEED OCT 2030

Trading License Holders and the investing public are hereby notified that the change of name of TSL-SPV Bond from 10.00% TSL OCT 2030 to 10.00% TSL GTEED OCT 2030 has been implemented by Nigerian Exchange Limited (NGX). The change is in line with the bond Issuer's preference and to confirm that the bond is guaranteed by Infrastructure Credit Guarantee Limited (InfraCredit), and therefore requested that the word guaranteed (GTEED) should be reflected in the name of the bond.

Please note that the Bond's trading symbol still remains as **TSL2030S1**.

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