

# WEEKLY REPORT

## MARKET REPORT FOR JUNE 17<sup>TH</sup>, 2022

### PRODUCTS

#### EQUITY

The market opened for four trading days this week as the Federal Government of Nigeria Declared Monday 13th June 2022 (Democracy Day) as a public holiday to commemorate the 2022 Democracy Day celebration.

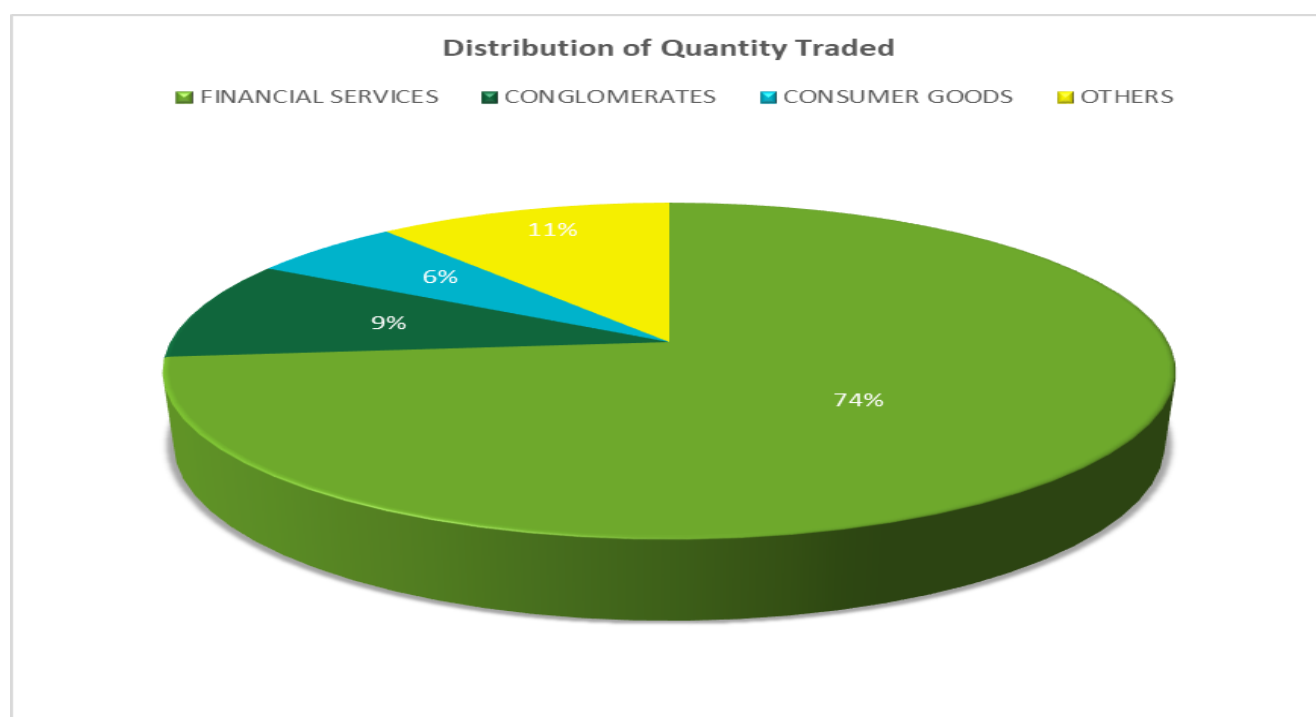
A total turnover of 940.892 million shares worth N11.494 billion in 20,077 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 1.831 billion shares valued at N19.494 billion that exchanged hands last week in 21,723 deals.

The Financial Services Industry (measured by volume) led the activity chart with 692.325 Million shares valued at N6.220 billion traded in 10,615 deals; thus contributing 73.58% and 54.12% to the total equity turnover volume and value respectively. The Conglomerates Industry followed with 89.872 million shares worth N 246.063 million in 764 deals. The third place was The Consumer Goods Industry, with a turnover of 54.227 million shares worth N1.232 billion in 2,923 deals.

Trading in the top three equities namely United Bank for Africa Plc , Sterling Bank Plc and Transnational Corporation Plc (measured by volume) accounted for 304.837 million shares worth N1.285 billion in 2,103 deals, contributing 32.39% and 11.18% to the total equity turnover volume and value respectively.

#### Equity Turnover - Last 4 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
14-Jun-22	5,394	299,994,739	3,099,664,942.77	111	9	25	77
15-Jun-22	4,890	188,092,480	2,363,214,634.59	108	11	27	70
16-Jun-22	4,750	211,614,490	2,365,325,699.04	106	12	22	72
17-Jun-22	5,043	241,190,696	3,665,408,354.57	104	10	24	70





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## ETP

A total of 2,722 units valued at N1.519 million were traded this week in 10 deals compared with a total of 2,110 units valued at N168,181.21 transacted last week in 21 deals.

S/N	Security	Deals	Volume	Value
1	STANBICETF30	2	1,860	122,760.00
2	LOTUSHAL15	1	674	10,447.00
3	NEWGOLD	4	158	1,385,350.02
4	VETBANK	1	10	39.40
5	VETGOODS	1	10	64.00
6	VETGRIF30	1	10	194.90
	<b>TOTAL</b>	<b>10</b>	<b>2,722</b>	<b>1,518,855.32</b>

## BONDS

A total of 5,972 units valued at N6.091 million were traded this week in 8 deals compared with a total of 126,082 units valued at N129.123 million transacted last week 14 deals.

S/N	Security	Deals	Volume	Value
1	FG112034S2	1	2,789	2,956,358.93
2	FGSUK2027S3	5	2,420	2,342,666.19
3	FG132036S2	1	758	788,367.79
4	FGS202489	1	5	3,759.24
	<b>TOTAL</b>	<b>8</b>	<b>5,972</b>	<b>6,091,152.15</b>

## INDEX MOVEMENT

The NGX All-Share Index and Market Capitalization depreciated by 2.68% to close the week at 51,778.08 and N27.914 trillion respectively.

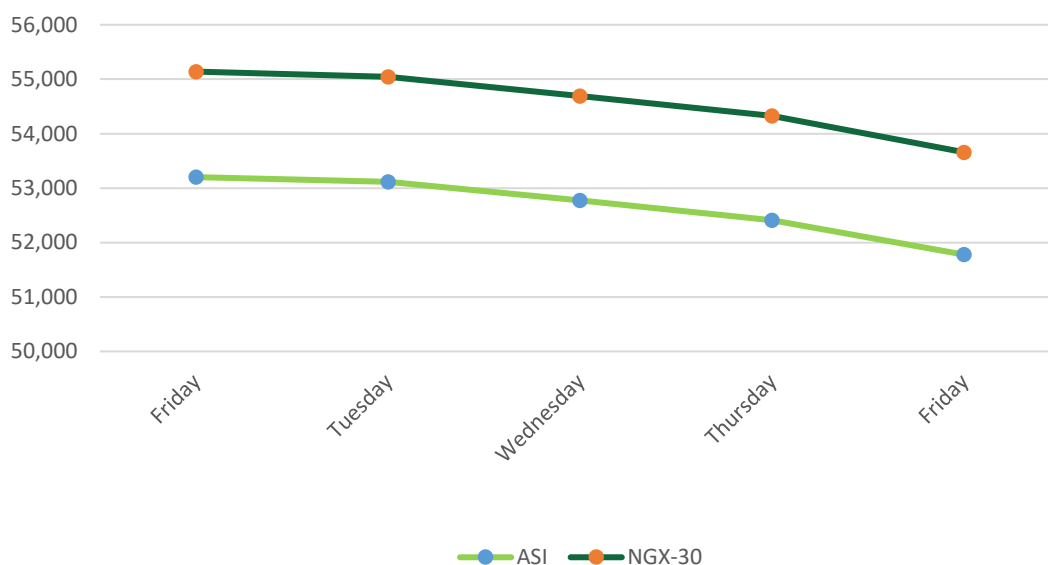
Similarly, all other indices finished lower with the exception of the NGX Growth index which appreciated at 2.79%, while, the NGX Asem index closed flat. (See a summary of index movements in the table below):

INDEX	WEEK CLOSE 10/6/2022	WEEK CLOSE 17/6/2022	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	53,201.38	51,778.08	-1,423.30	-2.68	-2.29	10.25	21.21
NGX-Main Board Index	2,342.19	2,301.49	-40.70	-1.74	-1.90	16.65	31.64
NGX 30 Index	1,938.49	1,880.41	-58.08	-3.00	-2.60	4.99	9.18
NGX CG Index	1,353.36	1,302.59	-50.77	-3.75	-4.24	2.04	1.92
NGX Premium Index	5,037.47	4,841.55	-195.92	-3.89	-2.80	7.73	16.17
NGX Banking Index	415.33	393.72	-21.61	-5.20	-7.51	-3.80	-3.04
NGX Pension Index	1,860.48	1,804.33	-56.15	-3.02	-3.91	5.86	11.10
NGX Insurance Index	178.85	176.68	-2.17	-1.21	-2.51	-5.09	-10.82
NGX ASeM Index	658.99	658.99	0.00	0.00	0.00	0.00	-1.74
NGX-AFR Bank Value Index	970.65	929.72	-40.93	-4.22	-6.01	-3.98	-10.50
NGX AFR Div Yield Index	3,274.08	3,207.28	-66.80	-2.04	-2.98	8.14	25.31
NGX MERI Growth Index	2,384.01	2,355.79	-28.22	-1.18	-2.22	15.17	30.51
NGX MERI Value Index	2,235.92	2,196.76	-39.16	-1.75	-2.66	3.25	2.90
NGX Consumer Goods Index	646.90	639.38	-7.52	-1.16	-1.89	15.38	8.50

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NGX Oil/Gas Index	552.73	542.80	-9.93	<b>-1.80</b>	-0.87	23.24	57.33
NGX Lotus II	3,307.50	3,220.90	-86.60	<b>-2.62</b>	-1.59	4.14	7.02
NGX Industrial Goods Index	2,199.13	2,197.38	-1.75	<b>-0.08</b>	0.14	3.82	9.41
NGX Growth Index	1,437.05	1,477.15	40.10	<b>2.79</b>	3.11	2.12	16.34
NGX Sovereign Bond Index	859.18	854.67	-4.51	<b>-0.52</b>	-0.62	-0.42	-0.73

The NGX All-Share and NGX-30 Indices  
Week Ended June 17, 2022



### SUMMARY OF PRICE CHANGES

Thirteen (13) equities appreciated in price during the week, lower than Twenty-nine (29) equities in the previous week. Fifty-one (51) equities depreciated in price higher than Thirty-six (36) equities in the previous week, while ninety-two (92) equities remained unchanged higher than ninety-one (91) equities recorded in the previous week.

### Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
LEARN AFRICA PLC	2.16	2.50	0.34	↑ 15.74
SUNU ASSURANCES NIGERIA PLC.	0.32	0.35	0.03	↑ 9.37
TRIPPLE GEE AND COMPANY PLC.	0.87	0.95	0.08	↑ 9.20
ELLAH LAKES PLC.	3.69	4.00	0.31	↑ 8.40
LIVINGTRUST MORTGAGE BANK PLC	1.14	1.20	0.06	↑ 5.26
U A C N PLC.	11.00	11.50	0.50	↑ 4.55
FIDELITY BANK PLC	3.28	3.37	0.09	↑ 2.74
STERLING BANK PLC.	1.52	1.55	0.03	↑ 1.97
CORNERSTONE INSURANCE PLC	0.61	0.62	0.01	↑ 1.64
CONSOLIDATED HALLMARK INSURANCE PLC	0.67	0.68	0.01	↑ 1.49

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## Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
LIVESTOCK FEEDS PLC.	1.60	1.33	-0.27	↓ -16.88
INTERNATIONAL BREWERIES PLC.	7.35	6.25	-1.10	↓ -14.97
CUTIX PLC.	2.70	2.41	-0.29	↓ -10.74
MEYER PLC.	3.10	2.79	-0.31	↓ -10.00
CONOIL PLC	32.00	28.80	-3.20	↓ -10.00
E-TRANZACT INTERNATIONAL PLC	2.71	2.44	-0.27	↓ -9.96
CAP PLC	20.15	18.15	-2.00	↓ -9.93
MCNICHOLS PLC	2.05	1.85	-0.20	↓ -9.76
ARDOVA PLC	14.95	13.50	-1.45	↓ -9.70
CWG PLC	1.04	0.94	-0.10	↓ -9.62

## CORPORATE ACTION

### Flour Mills of Nigeria Plc

Proposed Dividend: N2.15K per share

Proposed Bonus: Nil

Qualification Date: 12/08/2022

Closure Date: 15/08/2022.

AGM Date: 7/09/2022

Payment Date: 8/09/2022

## PRICE ADJUSTMENTS

S/N	Security	Closure Date	Last Close Price	Dividend	Bonus	Ex-div Price
1	FBN Holdings Plc	14/6/2022	N10.55	N0.35	Nil	N10.20
2	Beta Glass Plc	14/6/2022	N62.55	N1.10	1 for 5	N51.20

## OTHER MARKET NEWS:

### Listing of NGX30 Index and NGX Pension Index Front Month Futures Contracts: NGX30Z2

Trading License Holders and investing public are hereby notified of the listing of NGX30 INDEX NGX30Z2 (expires 16 December 2022) and NGX PENSION INDEX Front Month Futures Contracts NGXPENSIONZ2 (expires 16 December 2022), were listed on Nigerian Exchange Limited (NGX) on Tuesday 14th June 2022.

Below are details of the Contracts:

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CONTRACT UNDERLYING		NGX30 Index	
EXPIRATION (day-month-year)	CONTRACT	NGX30 Index	
	NGX SYMBOL	NGX30Z2	
	ISIN CODE	NGNGX30INZ23	
	EXPIRATION	16 DEC 2022	
PRICE	NGX30 Index		
	NGX30Z2		
	N1988.25		
CONTRACT UNDERLYING		NGX Pension Index	
LISTING DAY	14 June 2022		
EXPIRATION (day-month-year)	CONTRACT	NGX Pension Index	
	NGX SYMBOL	NGXPENSIONZ2	
	ISIN CODE	NGNGXPEINZ24	
	EXPIRATION	16 DEC 2022	
PRICE	NGX Pension Index		
	NGXPENSIONz2		
	N1908.25		

### **Reclassification of Skyway Aviation Handling Company Plc from Low Price Stock Group to Medium Price Stock Group**

Trading License Holders are hereby notified of the reclassification of Skyway Aviation Handling Company Plc from the Low -Priced Stock Group to the Medium -Priced Stock Group, in line with The NGX's Pricing Methodology framework.

Equity securities of Quoted Companies on The Exchange (NGX) are classified into three Stock Price Groups or Categories – High-Priced, Medium Priced, and Low-Priced Stocks, based on their market price. In this regard, securities must have traded for at least four out of the most recent six-month period within a Stock Price Group's specified price band to be classified into the category. Accordingly, a review of Skyway Aviation Handling Company Plc stock price and trade activities over the most recent six-month period provides the basis for reclassifying the security from the Low-Priced Stock Group to the Medium-Priced Stock Group. This reclassification also necessitates the attendant change in the tick size change from N0.01 kobo to N0.05 kobo - in line with Rule 15.29: Pricing Methodology, Rulebook of The Exchange, 2015 (Trading License Holders' Rules).

Skyway Aviation Handling Company Plc stock price appreciated above the N5 price level on January 4, 2022 and traded above N5 up till close of business on May 25, 2022. This indicates that Skyway Aviation Handling Company Plc stock price has traded above N5 in at least 4 months out of the last 6 months. Resultantly, Skyway Aviation Handling Company Plc has been reclassified from the Low-Priced Stock Group to the Medium-Priced Stock Group with effect from Tuesday June 14, 2022.



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