

WEEKLY REPORT

MARKET REPORT FOR FEBRUARY 17TH, 2023

PRODUCTS

EQUITY

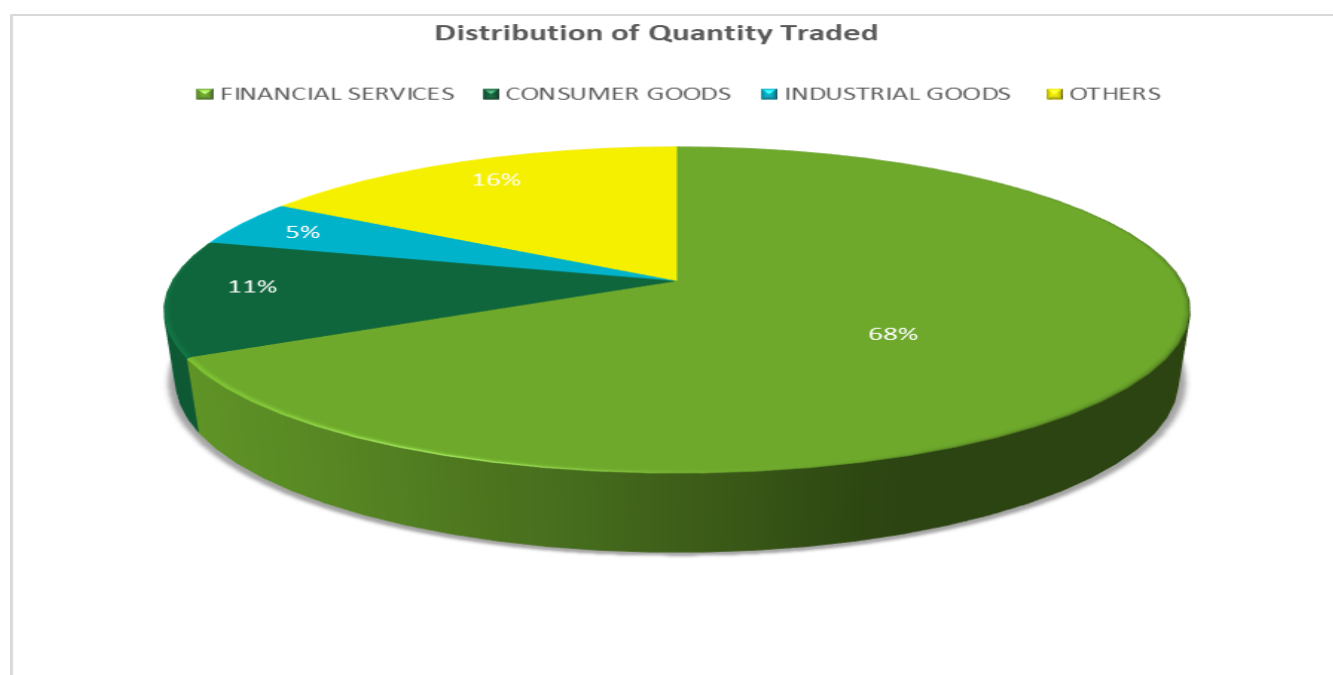
A total turnover of 751.990 million shares worth N20.575 billion in 15,822 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 944.293 million shares valued at N22.710 billion that exchanged hands last week in 18,615 deals.

The Financial Services Industry (measured by volume) led the activity chart with 508.517 million shares valued at N6.212 billion traded in 6,877 deals; thus contributing 67.62% and 30.19% to the total equity turnover volume and value respectively. The Consumer Goods Industry followed with 86.346 million shares worth N4.806 billion in 2,562 deals. The third place was the Industrial Goods Industry, with a turnover of 34.305 million shares worth N3.635 billion in 1,305 deals.

Trading in the top three equities namely Guaranty Trust Holding Company Plc, United Bank for Africa Plc and FBN Holdings Plc. (measured by volume) accounted for 249.667 million shares worth N3.915 billion in 1,984 deals, contributing 33.20% and 19.03% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
13-Feb-23	3,553	140,840,677	3,158,830,677.52	112	18	8	86
14-Feb-23	3,617	177,924,234	5,693,046,945.27	106	17	19	70
15-Feb-23	2,905	134,459,667	4,355,393,890.22	109	20	16	73
16-Feb-23	2,670	125,860,855	3,602,638,747.76	107	17	15	75
17-Feb-23	3,077	172,904,813	3,765,472,514.96	106	13	18	75





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ETP

A total of 2,895 units valued at N452,808.58 were traded this week in 29 deals compared with a total of 16,674 units valued at N11.982 million transacted last week in 44 deals.

S/N	Security	Deals	Volume	Value
1	STANBICETF30	17	1,735	317,129.72
2	MERVALUE	2	1,010	18,331.50
3	VETGRIF30	3	120	2,760.00
4	VSPBONDEF	1	10	1,624.30
5	NEWGOLD	5	10	112,913.56
6	VETBANK	1	10	49.50
	TOTAL	29	2,895	452,808.58

BONDS

A total of 24,298 units valued at N25.475 million were traded this week in 12 deals compared with a total of 45,882 units valued at N46.200 million transacted last week in 22 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2027S3	1	10,000	9,787,712.31
2	FGSUK2025S2	1	9,000	10,329,637.15
3	FGSUK2031S4	7	5,148	5,212,139.52
4	FGS202526	3	150	145,658.61
	TOTAL	12	24,298	25,475,147.59

INDEX MOVEMENT

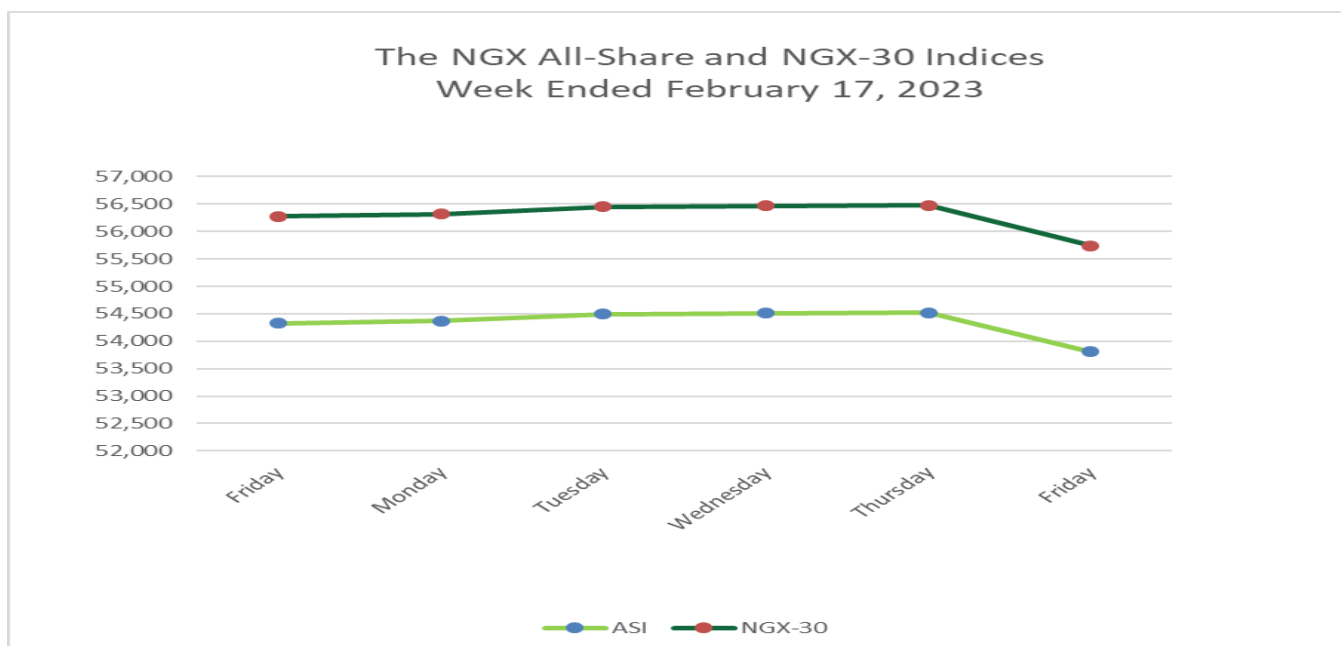
The NGX All-Share Index and Market Capitalization depreciated by 0.96% and 0.95% to close the week at 53,804.46 and N29.310 trillion respectively.

Similarly, all other indices finished lower with the exception of NGX Premium, NGX Insurance, NGX MERI Growth, NGX Consumer Goods, NGX Oil and Gas, NGX Industrial Goods and NGX Growth indices which appreciated by 0.54%, 1.18%, 0.44%, 0.67%, 0.91%, 0.06% and 7.15% respectively while the NGX ASeM and NGX Sovereign Bond indices closed flat (See a summary of index movements in the table below):

INDEX	WEEK CLOSE 02/10/2023	WEEK CLOSE 02/17/2023	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	54,327.30	53,804.46	-522.84	-0.96	1.06	4.98	4.98
NGX-Main Board Index	2,427.99	2,377.65	-50.34	-2.07	-1.84	2.11	2.11
NGX 30 Index	1,952.62	1,932.08	-20.54	-1.05	1.02	4.86	4.86
NGX CG Index	1,383.41	1,381.47	-1.94	-0.14	3.08	8.22	8.22
NGX Premium Index	5,113.63	5,141.12	27.49	0.54	5.17	9.02	9.02
NGX Banking Index	453.02	446.97	-6.05	-1.34	-0.42	7.06	7.06
NGX Pension Index	1,920.44	1,902.15	-18.29	-0.95	1.25	6.11	6.11
NGX Insurance Index	175.08	177.15	2.07	1.18	-3.57	1.60	1.60
NGX ASeM Index	659.42	659.42	0.00	0.00	0.00	0.00	0.00
NGX-AFR Bank Value Index	1,062.21	1,060.98	-1.23	-0.12	0.95	7.06	7.06
NGX AFR Div Yield Index	3,559.09	3,559.24	0.15	0.00	1.26	7.16	7.16
NGX MERI Growth Index	2,388.89	2,399.40	10.51	0.44	-0.87	4.44	4.44
NGX MERI Value Index	2,533.78	2,494.46	-39.32	-1.55	-0.20	8.07	8.07
NGX Consumer Goods Index	615.14	619.25	4.11	0.67	-0.47	5.15	5.15
NGX Oil/Gas Index	535.51	540.38	4.87	0.91	10.84	16.84	16.84
NGX Lotus II	3,428.69	3,409.51	-19.18	-0.56	0.84	5.20	5.20

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NGX Industrial Goods Index	2,471.03	2,472.44	1.41	0.06	0.72	2.88	2.88
NGX Growth Index	2,068.79	2,216.69	147.90	7.15	6.77	23.27	23.27
NGX Sovereign Bond Index	798.73	798.73	0.00	0.00	0.00	-2.39	-2.39



SUMMARY OF PRICE CHANGES

Thirty-six (36) equities appreciated in price during the week higher than twenty-four (24) equities in the previous week. Twenty-seven (27) equities depreciated in price lower than forty-five (45) in the previous week, while ninety-four (94) equities remained unchanged, higher than eighty-eight (88) equities recorded in the previous week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
TRIPPLE GEE AND COMPANY PLC.	1.37	1.99	0.62	↑ 45.26
LIVINGTRUST MORTGAGE BANK PLC	1.98	2.30	0.32	↑ 16.16
CHAMS HOLDING COMPANY PLC	0.25	0.29	0.04	↑ 16.00
CONOIL PLC	32.05	35.25	3.20	↑ 9.98
MRS OIL NIGERIA PLC.	21.25	23.00	1.75	↑ 8.24
GUINNESS NIG PLC	63.00	67.50	4.50	↑ 7.14
LINKAGE ASSURANCE PLC	0.42	0.45	0.03	↑ 7.14
GLAXO SMITHKLINE CONSUMER NIG. PLC.	6.40	6.85	0.45	↑ 7.03
IKEJA HOTEL PLC	1.00	1.07	0.07	↑ 7.00
GEREGU POWER PLC	209.70	224.00	14.30	↑ 6.82

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Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
CWG PLC	0.98	0.81	-0.17	↓ -17.35
FIDELITY BANK PLC	5.58	4.76	-0.82	↓ -14.70
PHARMA-DEKO PLC.	2.10	1.89	-0.21	↓ -10.00
NIGERIAN EXCHANGE GROUP	28.40	25.95	-2.45	↓ -8.63
TRANSNATIONAL CORPORATION PLC	1.29	1.20	-0.09	↓ -6.98
FCMB GROUP PLC.	4.60	4.28	-0.32	↓ -6.96
SOVEREIGN TRUST INSURANCE PLC	0.30	0.28	-0.02	↓ -6.67
AIRTEL AFRICA PLC	1,660.00	1,560.00	-100.00	↓ -6.02
INTERNATIONAL ENERGY INSURANCE PLC	1.24	1.18	-0.06	↓ -4.84
UPDC REAL ESTATE INVESTMENT TRUST	3.25	3.10	-0.15	↓ -4.62

LISTINGS

BONDS:

TAJ SUKUK ISSUANCE PROGRAMME SPV PLC:

Trading License Holders are hereby notified that the TAJ Sukuk Issuance Program SPV Plc's 11,359,989,000.00 Series 1 Mudarabah Sukuk Issuance under the N100,000,000,000 Sukuk Issuance Program was listed on Nigerian Exchange Limited on Tuesday, 14 February 2023.

Below are details of the Bonds:

Particulars	Bond
Issuer	Taj Sukuk Issuance Programme SPV Plc
Sponsor	Taj Bank Limited
Description of the Sukuk	15% Series I Mudarabah Sukuk Issuance
Programme Size	N100,000,000,000
Series Number	I
Quantity to be Listed	11,359,989
Issue Price	N1,000
Series size	N11,359,989,000.00
Projected Profit to Sukukholders	15% per annum
Symbol Name	15% TAJ SUKUK S1
ISIN	NGTAJSUKS102
Symbol Codes	TAJSUKS1
Issue Date	25 August 2022
Maturity Date	The Trust Sukuk Certificate is perpetual, but callable after a minimum period of 5 Years
Method of distribution	Fixed price offer for subscription
Stockbroker	United Capital Securities Limited



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EQUITY (SUPPLEMENTARY LISTING):

NEIMETH INTERNATIONAL PHARMACEUTICALS PLC:

Listing of 2,373,947,500 Ordinary Shares of 50 Kobo Each at N1.55 Per Share Arising From Neimeth International Pharmaceuticals Plc's Rights Issue on the Basis of Five (5) New Ordinary Shares for Every Four (4) Ordinary Shares Held as at the Close of Business on 22 April 2022 on Nigerian Exchange Limited (NGX)

Trading Licence Holders are hereby notified that additional 2,373,947,500 ordinary shares of 50 kobo each per share of Neimeth International Pharmaceuticals Plc (Neimeth or the Company) were on Friday, 17 February 2023, listed on the Daily Official List of the Nigerian Exchange Limited (NGX).

The additional shares listed on NGX arose from Neimeth's Rights Issue of 2,373,947,500 ordinary shares of 50 kobo each at N1.55 per share. With this listing of the additional 2,373,947,500 ordinary shares, the total issued and fully paid up shares of Neimeth has now increased from 1,899,157,108 to 4,273,104,608 ordinary shares of 50 kobo each.

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