

WEEKLY REPORT

MARKET REPORT FOR JUNE 16TH, 2023

PRODUCTS

EQUITY

The market opened for four trading days this week as the Federal Government of Nigeria declared Monday 12th June 2023 as Public Holiday to commemorate the Democracy Day.

A total turnover of 4.276 billion shares worth N62.176 billion in 44,344 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 2.196 billion shares valued at N45.971 billion that exchanged hands last week in 31,655 deals.

The Financial Services Industry (measured by volume) led the activity chart with 3.303 billion shares valued at N45.244 billion traded in 23,490 deals; thus contributing 77.26% and 72.77% to the total equity turnover volume and value respectively. The Oil and Gas Industry followed with 247.383 million shares worth N2.368 billion in 3,561 deals. The third place was the Consumer Goods Industry, with a turnover of 223.315 million shares worth N4.640 billion in 5,982 deals.

Trading in the top three equities namely United Bank for Africa Plc, Guaranty Trust Holding Company Plc and Access Holdings Plc (measured by volume) accounted for 1.475 billion shares worth N27.648 billion in 8,875 deals, contributing 34.50% and 44.47% to the total equity turnover volume and value respectively.

Equity Turnover - Last 4 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
13-Jun-23	10,369	1,186,493,589	19,225,628,644.35	121	62	13	46
14-Jun-23	11,947	1,296,655,522	21,080,063,470.98	122	70	13	39
15-Jun-23	12,611	1,170,151,738	15,359,422,348.11	123	36	40	47
16-Jun-23	9,417	622,416,515	6,510,616,008.27	121	28	33	60





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ETP

A total of 28.490 million units valued at N254.156 million were traded this week in 94 deals compared with a total of 4.550 million units valued at N57.651 million transacted last week in 116 deals.

S/N	Security	Deals	Volume	Value
1	VETBANK	9	22,177,532	124,637,737.64
2	VETGRIF30	8	6,300,410	126,122,396.60
3	STANBICETF30	43	9,118	2,234,089.70
4	SIAMLETF40	1	2,000	160,000.00
5	LOTUSHAL15	5	820	23,030.80
6	NEWGOLD	24	63	978,348.24
7	VETINDEF	2	20	482.20
8	VETGOODS	2	20	179.60
	TOTAL	94	28,489,983	254,156,264.78

BONDS

A total of 46,043 units valued at N50.724 million were traded this week in 25 deals compared with a total of 125,410 units valued at N126.521 million transacted last week in 35 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2027S3	11	19,054	20,820,851.55
2	FGSUK2025S2	6	10,408	12,643,979.98
3	FHSUK202801	1	9,052	9,542,948.97
4	FGSUK2031S4	6	7,429	7,611,167.17
5	FGSUK2024S1	1	100	105,214.80
	TOTAL	25	46,043	50,724,162.47

INDEX MOVEMENT

The NGX All-Share Index and Market Capitalization appreciated by 5.49% to close the week at 59,000.96 and N32.126 trillion respectively.

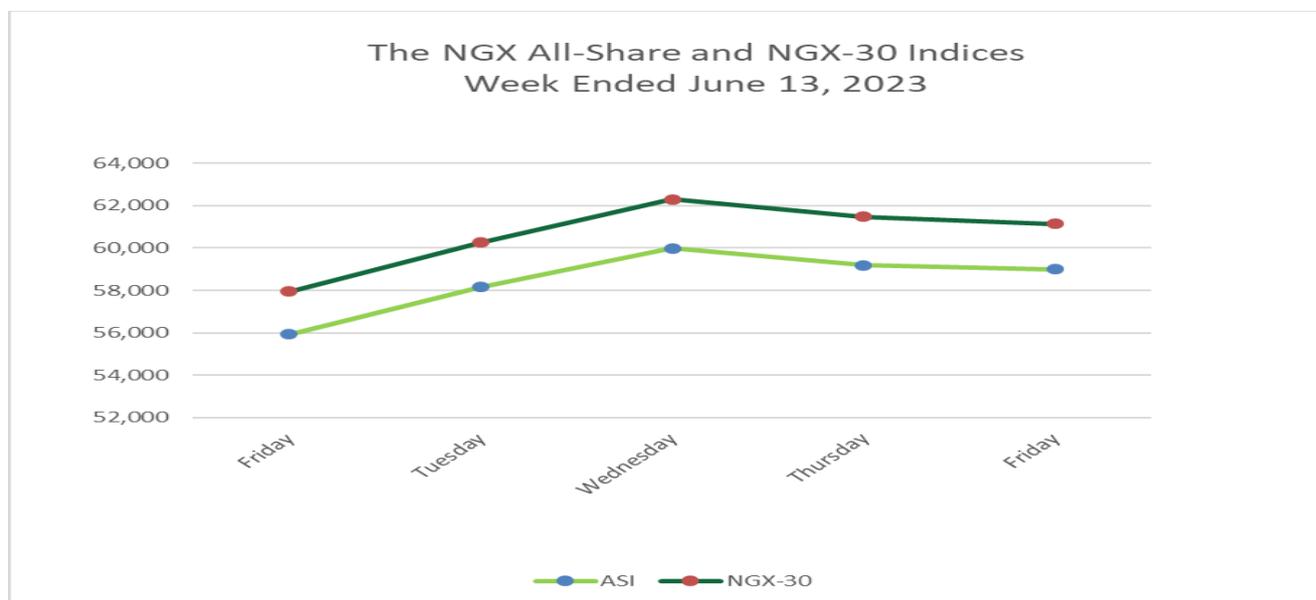
Similarly, all other indices finished higher with the exception of NGX Industrial Goods and NGX Growth which depreciated by 1.63% and 1.07% respectively while the NGX ASeM index closed flat (See a summary of index movements in the table below):

INDEX	WEEK CLOSE 06/09/2023	WEEK CLOSE 06/16/2023	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	55,930.97	59,000.96	3,069.99	5.49	5.79	8.79	15.12
NGX-Main Board Index	2,454.64	2,571.29	116.65	4.75	6.27	5.36	10.43
NGX 30 Index	2,022.00	2,137.35	115.35	5.70	5.76	10.56	16.00
NGX CG Index	1,536.32	1,677.41	141.09	9.18	9.16	23.00	31.41
NGX Premium Index	5,737.35	6,107.88	370.53	6.46	5.20	15.68	29.53
NGX Banking Index	525.93	592.14	66.21	12.59	13.12	30.72	41.83
NGX Pension Index	2,228.32	2,424.97	196.65	8.83	9.09	27.20	35.28
NGX Insurance Index	241.65	263.41	21.76	9.00	26.02	48.39	51.07
NGX ASeM Index	659.42	659.42	0.00	0.00	0.00	0.00	0.00
NGX-AFR Bank Value Index	1,266.80	1,402.66	135.86	10.72	11.40	29.69	41.53
NGX AFR Div. Yield Index	4,334.95	4,640.47	305.52	7.05	6.59	29.20	39.71
NGX MERI Growth Index	2,934.39	3,258.82	324.43	11.06	12.93	38.57	41.85



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NGX MERI Value Index	2,920.92	3,253.30	332.38	11.38	12.34	30.95	40.95
NGX Consumer Goods Index	847.84	882.90	35.06	4.14	4.11	25.64	49.92
NGX Oil/Gas Index	643.71	720.62	76.91	11.95	20.91	41.07	55.82
NGX Lotus II	3,757.58	4,005.85	248.27	6.61	7.19	13.62	23.61
NGX Industrial Goods Index	2,453.92	2,413.91	-40.01	-1.63	-2.98	-1.73	0.44
NGX Growth Index	2,500.35	2,473.49	-26.86	-1.07	-1.94	-11.64	37.55
NGX Sovereign Bond Index	761.86	761.86	0.00	0.00	-1.50	-5.01	-6.89
NGX Pension Board Index	0.00	1,014.63	1014.63	0.00	0.00	0.00	0.00



SUMMARY OF PRICE CHANGES

Seventy-seven (77) equities appreciated in price during the week higher than fifty-two (52) equities in the previous week. Twenty-four (24) equities depreciated in price lower than twenty-seven (27) in the previous week, while fifty-five (55) equities remained unchanged, lower than seventy-seven (77) recorded in the previous week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
FTN COCOA PROCESSORS PLC	0.93	1.35	0.42	↑ 45.16
UNITY BANK PLC	0.72	1.02	0.30	↑ 41.67
CORONATION INSURANCE PLC	0.47	0.66	0.19	↑ 40.43
TRANSCORP HOTELS PLC	10.63	14.60	3.97	↑ 37.35
JAIZ BANK PLC	1.33	1.74	0.41	↑ 30.83
STERLING FINANCIAL HOLDINGS COMPANY PLC	2.28	2.95	0.67	↑ 29.39
IKEJA HOTEL PLC	2.63	3.40	0.77	↑ 29.28
SECURE ELECTRONIC TECHNOLOGY PLC	0.36	0.46	0.10	↑ 27.78
LASACO ASSURANCE PLC.	1.80	2.30	0.50	↑ 27.78
SOVEREIGN TRUST INSURANCE PLC	0.40	0.51	0.11	↑ 27.50



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Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
THE INITIATES PLC	0.52	0.39	-0.13	↓ -25.00
JOHN HOLT PLC.	1.40	1.15	-0.25	↓ -17.86
ASSOCIATED BUS COMPANY PLC	0.39	0.34	-0.05	↓ -12.82
ELLAH LAKES PLC.	4.00	3.60	-0.40	↓ -10.00
CWG PLC	1.80	1.62	-0.18	↓ -10.00
MCNICHOLS PLC	0.72	0.65	-0.07	↓ -9.72
ABBAY MORTGAGE BANK PLC	1.68	1.52	-0.16	↓ -9.52
TANTALIZERS PLC	0.22	0.20	-0.02	↓ -9.09
CHAMS HOLDING COMPANY PLC	0.46	0.42	-0.04	↓ -8.70
HONEYWELL FLOUR MILL PLC	3.50	3.25	-0.25	↓ -7.14

PRICE ADJUSTMENT

S/N	Security	Closure Date	Last Close Price	Dividend	Bonus	Ex-div Price
1	Trans-Nationwide Express Plc:	13/06/2023	N0.89	N0.02	NIL	N0.87

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