



WEEKLY REPORT

MARKET REPORT FOR JULY 15TH, 2022

PRODUCTS

EQUITY

It was a brief trading week as the Federal Government of Nigeria declared Monday 11th and Tuesday 12th July 2022 as Public Holidays to commemorate the Eid el-Kabir celebration.

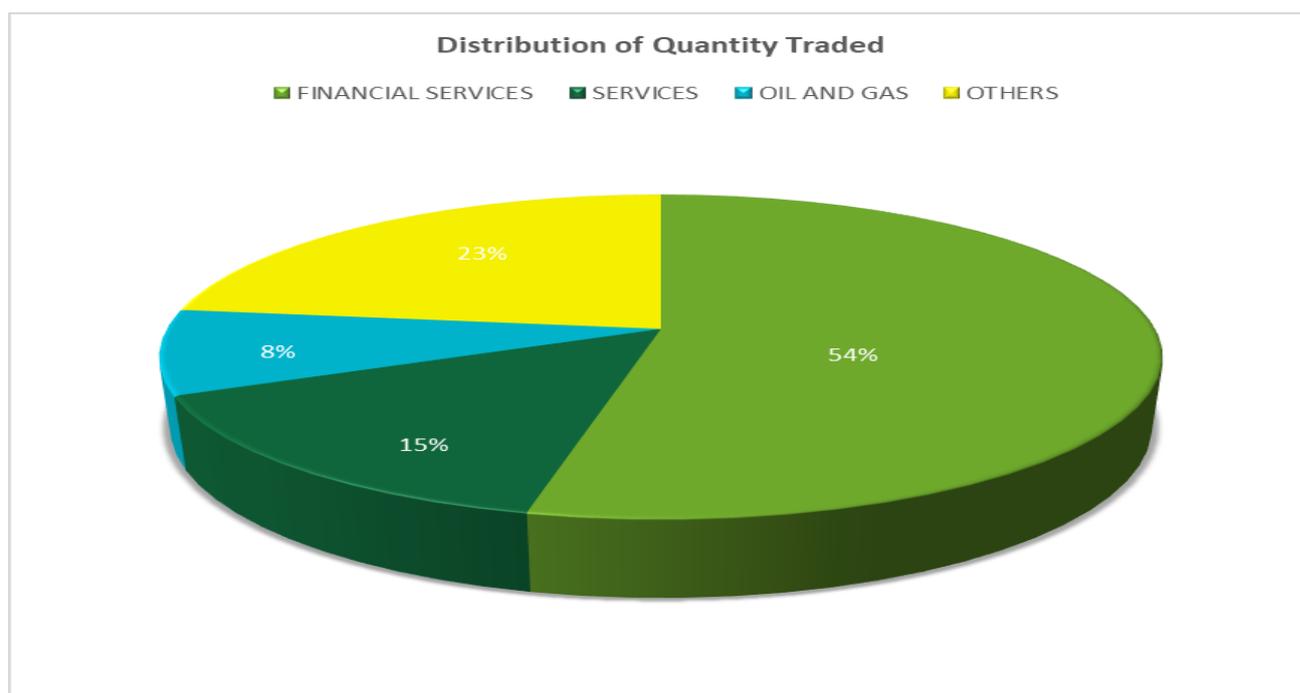
Meanwhile, a total turnover of 504.322 million shares worth N7.517 billion in 12,393 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 822.404 million shares valued at N10.366 billion that exchanged hands last week in 20,643 deals.

The Financial Services Industry (measured by volume) led the activity chart with 270.549 million shares valued at N 2.940 billion traded in 5,730 deals; thus contributing 53.65% and 39.11% to the total equity turnover volume and value respectively. The Services Industry followed with 74.980 million shares worth N168.626 million in 954 deals. The third place was The Oil and Gas Industry, with a turnover of 42.664 million shares worth N262.001 million in 798 deals.

Trading in the top three equities namely Guaranty Trust Holding Company Plc, Caverton Offshore Support Grp Plc and United Bank For Africa Plc (measured by volume) accounted for 164.202 million shares worth N1.859 billion in 1,937 deals, contributing 32.56% and 24.73% to the total equity turnover volume and value respectively.

Equity Turnover - Last 3 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
13-Jul-22	4,769	198,816,000	2,181,622,961.21	105	11	25	69
14-Jul-22	3,731	115,410,147	1,205,920,685.30	108	15	10	83
15-Jul-22	3,893	190,095,383	4,129,440,350.34	102	20	22	60





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ETP

A total of 2,414 units valued at N962,254 were traded this week in 10 deals compared with a total of 5,099 units valued at N267,772.87 transacted last week in 17 deals.

S/N	Security	Deals	Volume	Value
1	STANBICETF30	3	2,336	143,256.00
2	NEWGOLD	7	78	818,998.00
	TOTAL	10	2,414	962,254.00

BONDS

A total of 747,022 units valued at N775.089 million were traded this week in 23 deals compared with a total of 156,646 units valued at N158.716 million transacted last week 41 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2025S2	8	438,852	464,547,809.08
2	FGSUK2027S3	5	177,630	179,204,453.25
3	FGSUK2031S4	10	130,540	131,336,999.74
	TOTAL	23	747,022	775,089,262.07

INDEX MOVEMENT

The NGX All-Share Index and Market Capitalization appreciated by 1.27% and 1.28% to close the week at 52,215.12 and N28.158 trillion respectively.

However, all other indices finished lower with the exception of the NGX-Main Board, NGX 30, NGX MERI Growth, NGX Oil/Gas, NGX Lotus II Indices which appreciated at 3.38%, 0.91%, 0.30%, 0.02% and 0.60% while, the NGX ASeM, NGX Growth and NGX Sovereign Bond Indices closed flat. (See a summary of index movements in the table below):

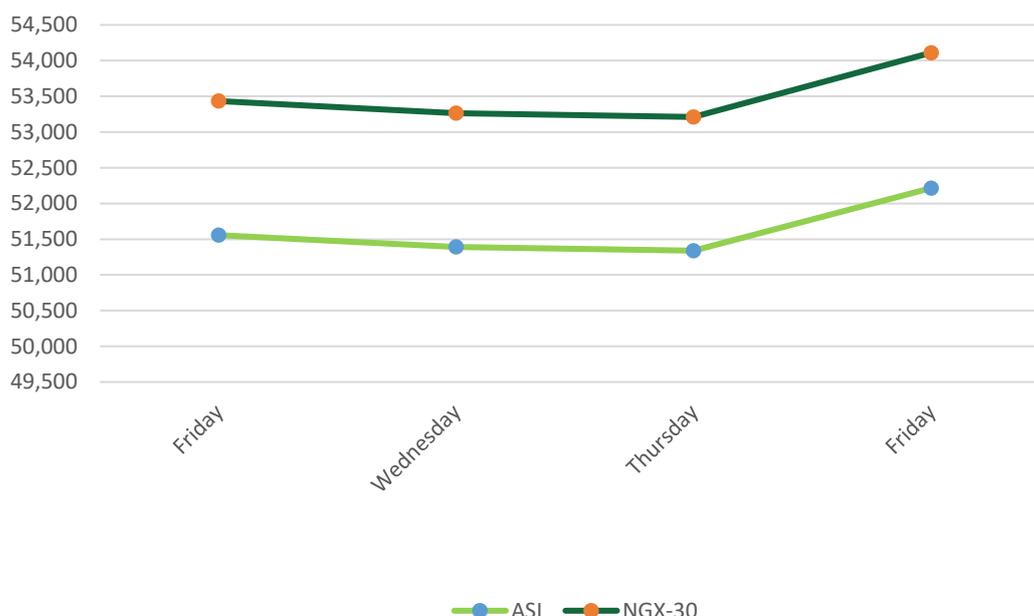
INDEX	WEEK CLOSE 08/07/2022	WEEK CLOSE 15/07/2022	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	51,557.41	52,215.12	657.71	1.28	0.77	0.77	22.24
NGX-Main Board Index	2,256.50	2,332.80	76.30	3.38	2.55	2.55	33.43
NGX 30 Index	1,878.56	1,895.62	17.06	0.91	0.42	0.42	10.06
NGX CG Index	1,309.79	1,306.76	-3.03	-0.23	-0.98	-0.98	2.25
NGX Premium Index	4,918.41	4,849.38	-69.03	-1.40	-1.52	-1.52	16.35
NGX Banking Index	397.99	395.91	-2.08	-0.52	-0.47	-0.47	-2.50
NGX Pension Index	1,808.03	1,802.48	-5.55	-0.31	-1.16	-1.16	10.98
NGX Insurance Index	175.96	172.63	-3.33	-1.89	-3.20	-3.20	-12.86
NGX ASeM Index	658.99	658.99	0.00	0.00	0.00	0.00	-1.74
NGX-AFR Bank Value Index	930.66	928.86	-1.80	-0.19	0.31	0.31	-10.59
NGX AFR Div Yield Index	3,183.92	3,163.71	-20.21	-0.63	-0.86	-0.86	23.61
NGX MERI Growth Index	2,316.90	2,323.89	6.99	0.30	-1.74	-1.74	28.75
NGX MERI Value Index	2,145.16	2,133.36	-11.80	-0.55	-1.56	-1.56	-0.07
NGX Consumer Goods Index	615.08	613.26	-1.82	-0.30	-1.72	-1.72	4.07
NGX Oil/Gas Index	540.95	541.08	0.13	0.02	-0.78	-0.78	56.83
NGX Lotus II	3,236.48	3,255.83	19.35	0.60	0.14	0.14	8.18



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NGX Industrial Goods Index	2,149.77	2,077.08	-72.69	-3.38	-3.49	-3.49	3.42
NGX Growth Index	1,492.06	1,492.06	0.00	0.00	0.33	0.33	17.52
NGX Sovereign Bond Index	852.25	852.25	0.00	0.00	-0.23	-0.23	-1.01

The NGX All-Share and NGX-30 Indices
Week Ended July 15, 2022



SUMMARY OF PRICE CHANGES

Twenty (20) equities appreciated in price during the week, lower than Thirty-one (31) in the previous week. Thirty-two (32) equities depreciated in price higher than Twenty-six (26) in the previous week, while one hundred and four (104) equities remained unchanged higher than ninety-nine (99) equities recorded in the previous week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
ACADEMY PRESS PLC.	1.89	2.21	0.32	↑ 16.93
CWG PLC	0.80	0.90	0.10	↑ 12.50
CAVERTON OFFSHORE SUPPORT GRP PLC	1.22	1.37	0.15	↑ 12.30
WEMA BANK PLC.	3.40	3.74	0.34	↑ 10.00
AIRTEL AFRICA PLC	1732.20	1905.40	173.20	↑ 10.00
R T BRISCOE PLC.	0.34	0.37	0.03	↑ 8.82
REGENCY ASSURANCE PLC	0.25	0.27	0.02	↑ 8.00
PRESTIGE ASSURANCE PLC	0.38	0.41	0.03	↑ 7.89
INTERNATIONAL BREWERIES PLC.	5.40	5.80	0.40	↑ 7.41
FBN HOLDINGS PLC	10.60	10.90	0.30	↑ 2.83



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Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
FIDSON HEALTHCARE PLC	12.00	9.41	-2.59	↓ -21.58
CORNERSTONE INSURANCE PLC	0.69	0.57	-0.12	↓ -17.39
MULTIVERSE MINING AND EXPLORATION PLC	2.10	1.82	-0.28	↓ -13.33
IKEJA HOTEL PLC	1.32	1.17	-0.15	↓ -11.36
N NIG. FLOUR MILLS PLC.	9.55	8.60	-0.95	↓ -9.95
LINKAGE ASSURANCE PLC	0.58	0.53	-0.05	↓ -8.62
UNITY BANK PLC	0.49	0.45	-0.04	↓ -8.16
HONEYWELL FLOUR MILL PLC	2.97	2.75	-0.22	↓ -7.41
FCMB GROUP PLC.	3.20	3.00	-0.20	↓ -6.25
CUTIX PLC.	2.40	2.25	-0.15	↓ -6.25

PRICE ADJUSTMENTS

S/N	Security	Closure Date	Last Close Price	Dividend	Bonus	Ex-div Price
1	Cornerstone Insurance Plc	13/07/2022	N0.69	N0.05	Nil	N0.64
2	BUA Cement Plc	13/07/2022	N71.90	N2.60	Nil	N69.30
3	Presco Plc	13/07/2022	N165.00	N6.60	Nil	N158.40
4	Fidson Healthcare Plc	13/07/2022	N10.91	N0.50	1 for 10	N10.45
4	BUA Foods Plc	14/07/2022	N52.00	N3.50	Nil	N48.50

BONDS:

New Listings:

Dangote Cement Plc – Listing of Bonds

Trading License Holders are hereby notified that the three (3) tranches of Dangote Cement Plc's Bonds issued under the N300 Billion Multi-instrument Debt Issuance Programme were today, Wednesday, 13 July 2022 listed on the Nigerian Exchange Limited.

Below are details of the Bonds:

Particulars	Bonds Details		
Issuer	Dangote Cement Plc		
Programme Size	N116,000,000,000		
Series Number	2		
Tranche	A	B	C
Tranche Size	N4,269,000,000	N23,335,000,000.00	N88,396,000,000.00
Quantity to be listed	4,269,000	23,335,000	88,396,000
Issue Price	100% of par (N1,000)	100% of par (N1,000)	100% of par (N1,000)
Description of the Bond	5 year 11.85% fixed rate senior unsecured bonds due 2027	7 year 12.35% fixed rate senior unsecured bonds due 2029	10 year 13.00% fixed rate senior unsecured bonds due 2032



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Symbol Name	11.85% DAN APR 2027	12.35% DAN APR 2029	13.00% DAN APR 2032
ISIN	NGDAN2027TA1	NGDAN2029TB5	NGDAN2032TC7
Symbol Codes	DAN2027S2TA	DAN2029S2TB	DAN2032S2TC
Tenor	5 years	7 years	10 years
Issue Date	27 April 2022	27 April 2022	27 April 2022
Maturity Date	30 April 2027	30 April 2029	30 April 2032
Coupon Payment Date(s)	April 30 and October 30 of each year commencing on October 30, 2022 until the Maturity Date	April 30 and October 30 of each year commencing on October 30, 2022 until the Maturity Date	April 30 and October 30 of each year commencing on October 30, 2022 until the Maturity Date
Coupon Commencement Date	Coupon shall accrue from the Issue date	Coupon shall accrue from the Issue date	Coupon shall accrue from the Issue date
Coupon Rate	11.85% p.a.	12.35% p.a.	13.00% p.a.
Coupon Basis	Semi-annual, fixed rate	Semi-annual, fixed rate	Semi-annual, fixed rate
Method of Distribution	Offer for subscription distributed by way of book building to Qualified Institutional Investors and High Net worth Investors.	Offer for subscription distributed by way of book building to Qualified Institutional Investors and High Net worth Investors.	Offer for subscription distributed by way of book building to Qualified Institutional Investors and High Net worth Investors.

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