



STOCK MARKET REPORT FOR AUGUST 14TH 2020

PRODUCTS

EQUITY

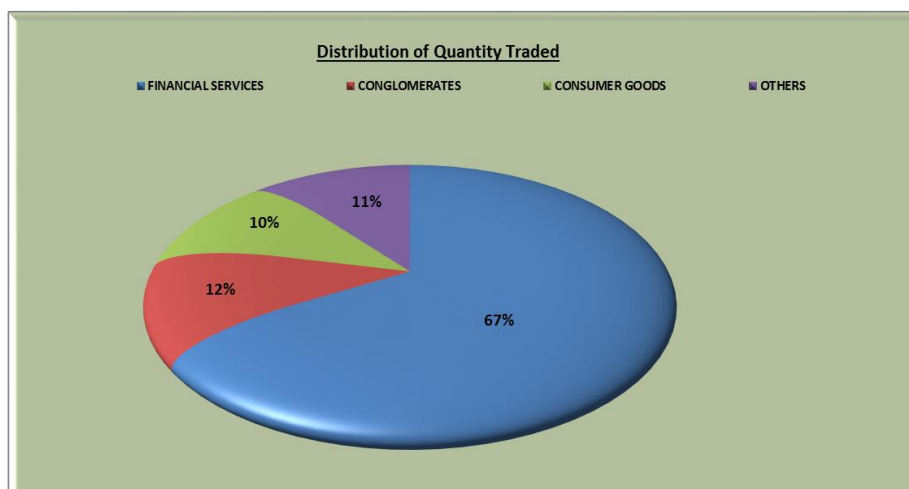
A total turnover of 1.327 billion shares worth N13.934 billion in 19,392 deals were traded this week by investors on the floor of the Exchange, in contrast to a total of 1.065 billion shares valued at N10.798 billion that exchanged hands last week in 20,482 deals.

The Financial Services industry (measured by volume) led the activity chart with 886.545 million shares valued at N8.360 billion traded in 10,161 deals; thus contributing 66.79% and 60.00% to the total equity turnover volume and value respectively. The Conglomerates industry followed with 155.956 million shares worth N187.728 million in 828 deals. The third place was the Consumer Goods industry, with a turnover of 141.099 million shares worth N2.229 billion in 3,403 deals.

Trading in the top three equities namely Guaranty Trust Bank Plc, Transnational Corporation of Nigeria Plc and Zenith Bank Plc. (measured by volume) accounted for 419.455 million shares worth N6.079 billion in 3,854 deals, contributing 31.60% and 43.63% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
10-Aug-20	4,294	175,326,302	1,425,491,034	111	18	11	82
11-Aug-20	3,925	206,609,577	2,475,184,309	99	17	17	65
12-Aug-20	3,636	204,878,098	3,830,335,680	97	18	11	68
13-Aug-20	3,640	258,081,869	1,678,313,748	92	15	18	59
14-Aug-20	3,897	482,518,333	4,524,421,447	94	11	23	60





WEEKLY REPORT

ETPs

A total of 25,904 units valued at N169.443 million were traded this week in 17 deals, compared with a total of 118,062 units valued at N1.061 billion transacted last week in 26 deals.

Rank	Security	Deals	Volume	Value
1	NEWGOLD	7	18,457.00	169,411,600.00
2	VETBANK	3	7,300.00	20,247.50
3	STANBICETF30	2	102.00	9,180.00
4	VETGRIF30	2	15.00	174.45
5	VETINDEF	1	10.00	111.70
6	VSPBONDEF	1	10.00	2,094.70
7	VETGOODS	1	10.00	41.40
	TOTAL	17	25,904	169,443,449.75

BONDS

A total of 2,542 units valued at N3.412 million were traded this week in 7 deals compared with a total of 56,530 units valued at N58.664 million transacted last week in 15 deals.

	Security	Deals	Volume	Value
1	FG112024S1	1	1,000.00	1,293,555
2	FG142037S2	1	922.00	1,476,995
3	FGS202133	1	200.00	206,122
4	FGS202135	1	200.00	210,371
5	FGS202247	1	200.00	204,071
6	FGS202263	1	10.00	10,297
7	FGS202267	1	10.00	10,186
	TOTAL	7	2,542	3,411,596.21

INDEX MOVEMENT

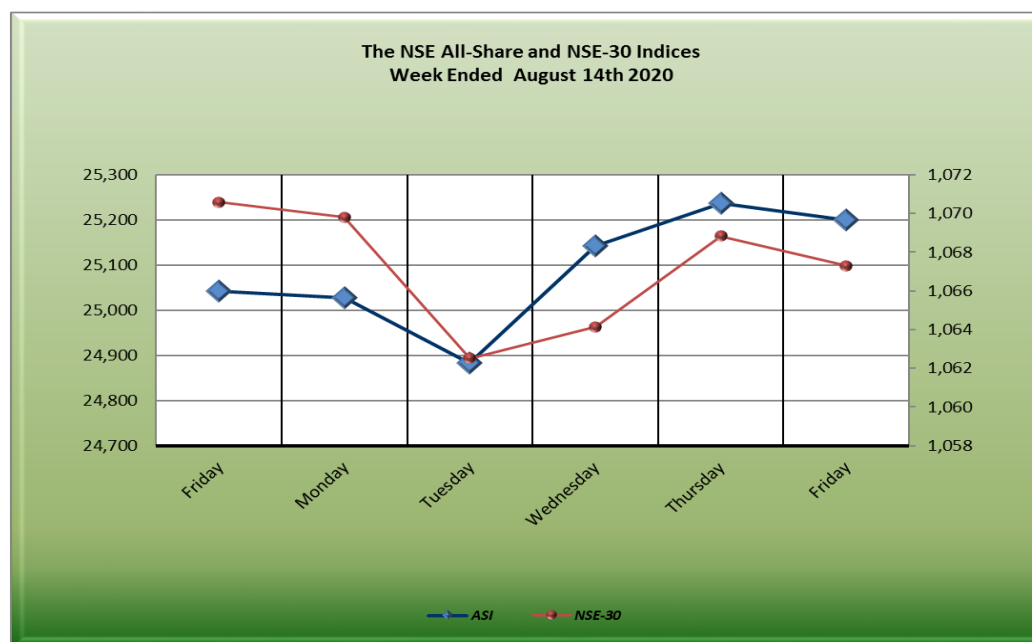
The NSE All-Share Index and Market Capitalization both appreciated by 0.63% to close the week at 25,199.84 and N13.146 trillion respectively.

All other indices finished higher with the exception of NSE 30, NSE Premium, NSE Banking, NSE AFR Div Yield, NSE MERI Value, NSE Lotus and NSE Industrial Goods Indices which depreciated by 0.31%, 1.27%, 0.03%, 0.07, 0.01, 0.70% and 2.71% while the NSE ASeM Closed flat. (See summary of Index movements in the table below).



WEEKLY REPORT

	WEEK CLOSE 07/08/2020	WEEK CLOSE 14/08/2020	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
The NSE All-Share Index (ASI)	25,041.89	25,199.84	157.95	0.63	2.05	2.94	-6.12
The NSE-Main Board Index	1,031.11	1,056.41	25.30	2.45	4.11	2.26	-8.28
NSE 30 Index	1,070.58	1,067.29	-3.29	-0.31	1.34	1.44	-9.39
NSE CG Index	863.42	870.38	6.96	0.81	4.50	2.96	-19.96
NSE Premium Index	2,232.04	2,203.61	-28.43	-1.27	-0.10	3.69	4.13
NSE Banking Index	292.37	292.28	-0.09	-0.03	4.91	3.66	-18.09
NSE Pension Index	956.89	963.71	6.82	0.71	3.61	1.11	-8.57
NSE Insurance Index	122.00	123.37	1.37	1.12	0.84	-4.90	-1.95
NSE ASeM Index	740.58	740.58	0.00	0.00	0.00	-0.20	0.76
NSE-AFR Bank Value Index	814.69	816.85	2.16	0.27	6.10	6.29	-17.33
NSE AFR Div Yield Index	1,431.90	1,430.93	-0.97	-0.07	4.63	4.45	3.32
NSE MERI Growth Index	1,248.46	1,273.28	24.82	1.99	6.15	2.08	-8.63
NSE MERI Value Index	1,304.25	1,304.10	-0.15	-0.01	3.65	3.25	-8.79
NSE Consumer Goods Index	405.36	414.47	9.11	2.25	2.98	-6.17	-30.09
NSE Oil/Gas Index	178.53	189.10	10.57	5.92	11.01	-3.75	-27.97
NSE Lotus II	1,847.16	1,834.18	-12.98	-0.70	-0.63	0.46	-0.03
NSE Industrial Goods Index	1,147.87	1,116.82	-31.05	-2.71	-2.61	1.17	3.83



SUMMARY OF PRICE CHANGES

Twenty-nine (29) equities appreciated in price during the week, lower than Forty-one (41) equities in the previous week. Thirty-three (33) equities depreciated in price, higher than Eighteen (18) equities in the previous week, while one hundred and one (101) equities remained unchanged, lower than one hundred and four (104) equities recorded in the previous week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
CADBURY NIGERIA PLC.	6.60	7.45	0.85	↑ 12.88
NIGERIAN BREW. PLC.	32.00	36.00	4.00	↑ 12.50
UNILEVER NIGERIA PLC.	11.20	12.50	1.30	↑ 11.61
C & I LEASING PLC.	4.00	4.40	0.40	↑ 10.00
SEPLAT PETROLEUM DEVELOPMENT COMPANY PLC	350.00	385.00	35.00	↑ 10.00
GUINNESS NIG PLC	14.10	15.40	1.30	↑ 9.22
AIRTEL AFRICA PLC	348.00	380.00	32.00	↑ 9.20
LASACO ASSURANCE PLC.	0.24	0.26	0.02	↑ 8.33
FIDSON HEALTHCARE PLC	3.42	3.70	0.28	↑ 8.19
PRESCO PLC	48.00	51.50	3.50	↑ 7.29

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
CHAMPION BREW. PLC.	0.95	0.71	-0.24	↓ -25.26
IKEJA HOTEL PLC	1.12	0.84	-0.28	↓ -25.00
CORNERSTONE INSURANCE PLC	0.55	0.49	-0.06	↓ -10.91
N NIG. FLOUR MILLS PLC.	4.30	3.87	-0.43	↓ -10.00
CONSOLIDATED HALLMARK INSURANCE PLC	0.41	0.37	-0.04	↓ -9.76
HONEYWELL FLOUR MILL PLC	1.05	0.95	-0.10	↓ -9.52
INTERNATIONAL BREWERIES PLC.	3.15	2.85	-0.30	↓ -9.52
ARBICO PLC.	1.39	1.26	-0.13	↓ -9.35
ACADEMY PRESS PLC.	0.33	0.30	-0.03	↓ -9.09
UNITY BANK PLC	0.59	0.54	-0.05	↓ -8.47

PRICE ADJUSTMENT

S/N	Security	Closure Date	Last Close Price	Bonus	Ex-Scrip Price
1	CORNERSTONE INSURANCE PLC	13/8/2020	N0.60	7 for 30	N0.49

CORPORATE ACTIONS

Northern Nigeria Flour Mills Plc

Closure of Register Dividend for the Year Ended 31 March 2020

Proposed Dividend: ₦0.15 kobo per share

Proposed Bonus: Nil

Qualification Date: Monday, 24 August, 2020

Closure Date: Tuesday, 25 August, 2020

AGM Date: Tuesday, 8 September, 2020

Payment Date: Thursday, 10 September, 2020

Tripple GEE and Company Plc

Closure of Register Dividend for the Year Ended 31 March 2020

Proposed Dividend: ₦0.055 kobo per share

Proposed Bonus: Nil

Qualification Date: Monday, 31 August, 2020

Closure Date: Tuesday, 1 September, 2020

AGM Date: Wednesday, 16 September, 2020

Payment Date: Tuesday, 22 September, 2020

Lasaco Assurance Plc

Closure of Register Dividend for the Year Ended 31 December 2019

Proposed Dividend: ₦0.05 kobo per share

Proposed Bonus: Nil

Qualification Date: Monday, 31 August, 2020

Closure Date: Tuesday, 1 September, 2020

AGM Date: Tuesday, 15 September, 2020

Payment Date: Tuesday, 22 September, 2020

FINANCIAL NEWS

COMPANY FINANCIALS

S/NO	COMPANY	PERIOD			YEAR
1	STACO INSURANCE PLC	1ST QUARTER	UNAUDITED	MARCH	2018
2	STACO INSURANCE PLC	2ND QUARTER	UNAUDITED	JUNE	2018
3	STACO INSURANCE PLC	3RD QUARTER	UNAUDITED	SEPTEMBER	2018
4	N NIG. FLOUR MILLS PLC.	FULL YEAR	AUDITED	MARCH	2020
5	TRIPPLE GEE AND COMPANY PLC	FULL YEAR	AUDITED	JUNE	2020



WEEKLY REPORT

6	TRIPPLE GEE AND COMPANY PLC	1ST QUARTER	UNAUDITED	JUNE	2020
7	GOLDLINK INSURANCE PLC	FULL YEAR	AUDITED	DECEMBER	2018
8	COURTEVILLE BUSINESS SOLUTIONS PLC	2ND QUARTER	UNAUDITED	JUNE	2020
9	LASACO ASSURANCE PLC	FULL YEAR	AUDITED	DECEMBER	2019

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