



WEEKLY REPORT

MARKET REPORT FOR JUNE 14TH, 2024

PRODUCTS

EQUITY

The market opened for four trading days this week as the Federal Government of Nigeria declared Wednesday 12th June 2024 as Public Holiday to commemorate Democracy's Day celebration.

A total turnover of 2.633 billion shares worth N43.652 billion in 33,709 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 1.703 billion shares valued at N30.495 billion that exchanged hands last week in 37,765 deals.

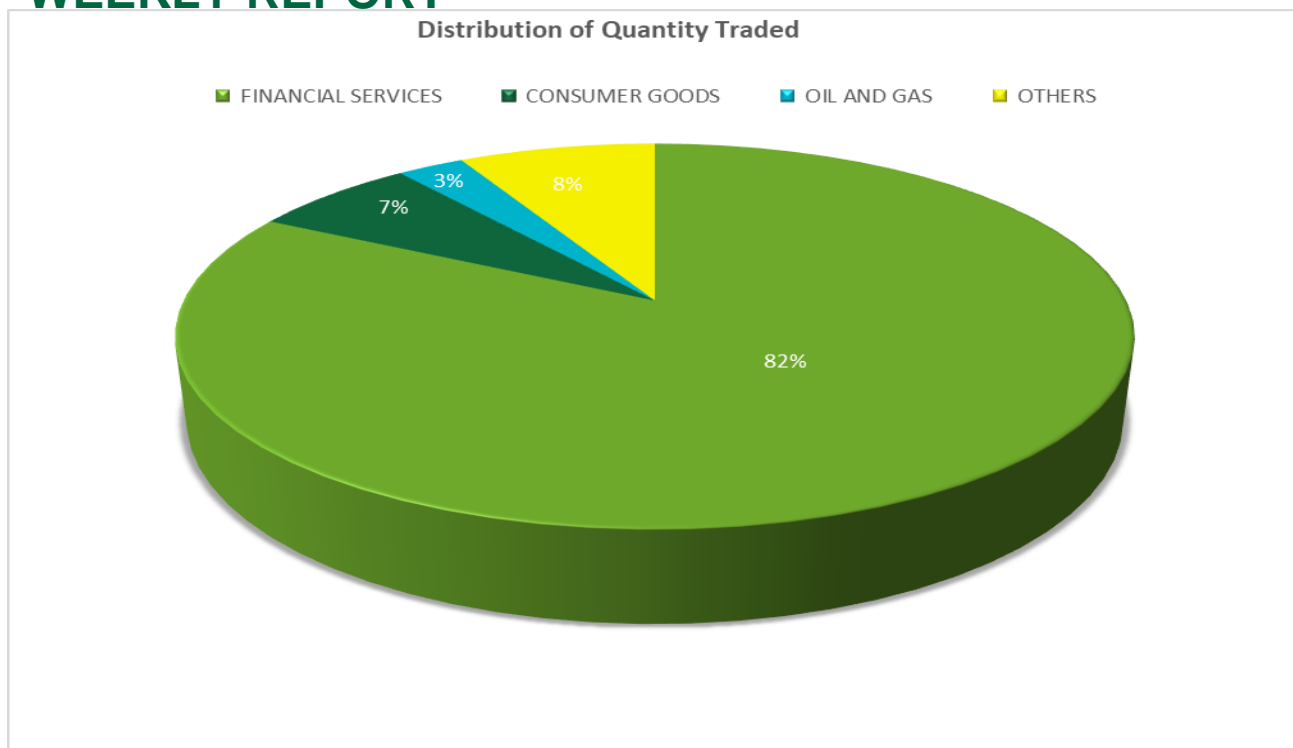
The Financial Services Industry (measured by volume) led the activity chart with 2.176 billion shares valued at N31.741 billion traded in 17,295 deals; thus contributing 82.64% and 72.72% to the total equity turnover volume and value respectively. The Consumer Goods Industry followed with 176.983 million shares worth N5.309 billion in 3,785 deals. The third place was the Oil and Gas Industry, with a turnover of 71.184 million shares worth N3.906 billion in 2,648 deals.

Trading in the top three equities namely Fidelity Bank Plc, Access Holdings Plc and Zenith Bank Plc (measured by volume) accounted for 1.351 billion shares worth N20.222 billion in 6,631 deals, contributing 51.31% and 46.33% to the total equity turnover volume and value respectively.

Equity Turnover - Last 4 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stoc	Unchange d Stocks
10-Jun-24	8,657	963,540,754	13,497,574,792.56	122	30	10	82
11-Jun-24	8,064	848,965,335	16,551,035,805.29	125	29	19	77
13-Jun-24	9,686	502,599,278	8,653,032,209.43	128	30	18	80
14-Jun-24	7,302	318,100,359	4,950,009,398.24	127	32	17	78

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ETP

A total of 14,964 units valued at N1.548 million were traded this week in 71 deals compared with a total of 20,886 units valued at N7.415 million transacted last week in 142 deals.

S/N	Security	Deals	Volume	Value
1	MERGROWTH	28	7,518	515,099.21
2	MERVALUE	17	2,521	306,564.90
3	VETBANK	4	2,010	15,881.50
4	VETGRIF30	3	1,015	34,558.00
5	VETGOODS	2	910	17,212.00
6	STANBICETF30	11	901	630,914.63
7	LOTUSHAL15	2	60	1,800.00
8	SIAMLETF40	2	16	16,261.00
9	GREENWETF	1	10	8,800.00
10	VSPBONDEF	1	3	854.97
	TOTAL	71	14,964	1,547,946.21

BONDS

A total of 49,349 units valued at N49.257 million were traded this week in 18 deals compared with a total of 292,878 units valued at N294.087 million transacted last week in 27 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2033S6	7	19,000	19,308,646.04
2	FGS202764	2	9,000	9,294,495.93
3	FGSUK2025S2	4	8,500	8,891,072.08
4	FG202031S1	1	7,839	7,997,467.63
5	FGS202541	2	4,000	3,039,530.97
6	FGS202522	1	1,000	715,208.10
7	FGS202514	1	10	10,254.35
	TOTAL	18	49,349	49,256,675.10



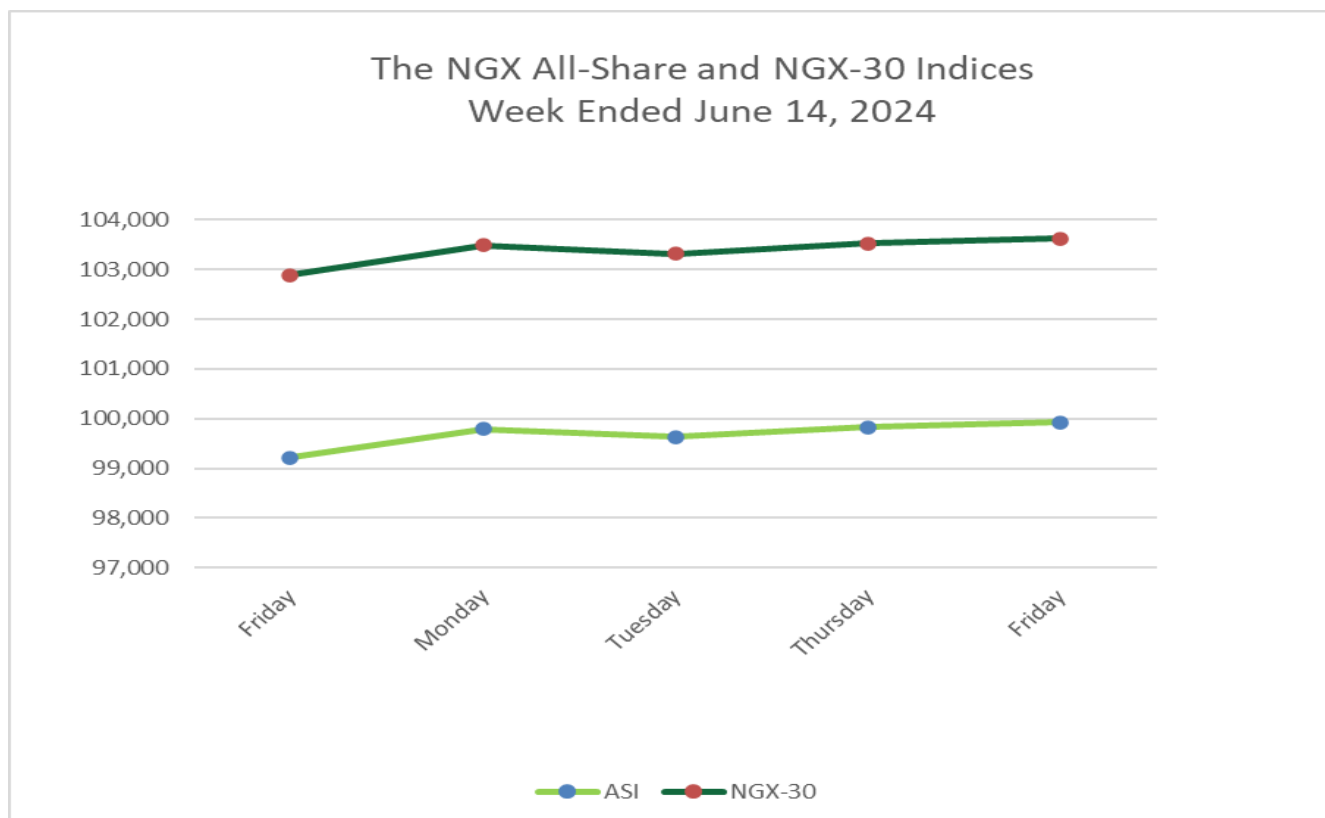
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INDEX MOVEMENT

The NGX All-Share Index and Market Capitalization appreciated by **0.71%** to close the week at 99,925.29 and N56.527 trillion respectively.

Similarly, all other indices finished higher while the NGX ASeM and NGX Sovereign Bond indices closed flat. (See a summary of index movements in the table below):

INDEX	WEEK CLOSE 06/07/2024	WEEK CLOSE 06/14/2024	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	99,221.14	99,925.29	704.15	0.71	0.63	-4.43	33.64
NGX-Main Board Index	4,638.23	4,684.46	46.23	1.00	1.08	-2.12	35.34
NGX 30 Index	3,668.84	3,700.52	31.68	0.86	0.65	-4.64	32.62
NGX CG Index	2,127.15	2,194.27	67.12	3.16	2.16	-14.01	-0.67
NGX Premium Index	9,833.16	9,858.58	25.42	0.26	0.04	-4.22	36.41
NGX Banking Index	792.44	821.18	28.74	3.63	2.99	-20.25	-8.47
NGX Pension Index	3,576.09	3,681.38	105.29	2.94	2.24	-6.43	13.59
NGX Insurance Index	370.33	382.99	12.66	3.42	4.29	-5.65	19.07
NGX ASeM Index	1,504.55	1,504.55	0.00	0.00	0.00	0.00	135.25
NGX-AFR Bank Value Index	1,752.00	1,853.91	101.91	5.82	5.06	-18.61	-10.68
NGX AFR Div Yield Index	10,654.43	10,672.05	17.62	0.17	0.01	-3.04	43.76
NGX MERI Growth Index	4,184.94	4,470.67	285.73	6.83	4.26	-9.29	-1.69
NGX MERI Value Index	6,242.90	6,704.88	461.98	7.40	6.74	8.64	29.08
NGX Consumer Goods Index	1,569.39	1,585.91	16.52	1.05	1.39	-1.55	41.44
NGX Oil/Gas Index	1,291.81	1,360.00	68.19	5.28	5.09	5.07	30.39
NGX Lotus II	6,230.97	6,238.49	7.52	0.12	-0.09	-1.57	35.04
NGX Industrial Goods Index	4,694.44	4,707.08	12.64	0.27	0.27	-2.77	73.55
NGX Growth Index	5,559.13	5,569.00	9.87	0.18	0.00	-2.35	-11.59
NGX Sovereign Bond Index	697.66	697.66	0.00	0.00	0.00	-4.53	-8.17
NGX Pension Board Index	1,749.85	1,762.83	12.98	0.74	0.65	-2.73	34.72





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SUMMARY OF PRICE CHANGES

Fifty-one (51) equities appreciated in price during the week higher than thirty-five (35) equities in the previous week. Twenty-four (24) equities depreciated in price lower than thirty-seven (37) in the previous week, while seventy-nine (79) equities remained unchanged, lower than eighty-two (82) recorded in the previous week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
CUTIX PLC.	3.12	4.00	0.88	↑ 28.21
REGENCY ASSURANCE PLC	0.38	0.47	0.09	↑ 23.68
CHAMS HOLDING COMPANY PLC	1.54	1.90	0.36	↑ 23.38
TOTALENERGIES MARKETING NIGERIA PLC	321.50	388.90	67.40	↑ 20.96
FTN COCOA PROCESSORS PLC	1.14	1.37	0.23	↑ 20.18
GUINNESS NIG PLC	50.55	60.25	9.70	↑ 19.19
VERITAS KAPITAL ASSURANCE PLC	0.63	0.74	0.11	↑ 17.46
PRESCO PLC	293.90	345.00	51.10	↑ 17.39
UPDC REAL ESTATE INVESTMENT TRUST	4.05	4.75	0.70	↑ 17.28
DEAP CAPITAL MANAGEMENT & TRUST PLC	0.48	0.56	0.08	↑ 16.67

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
DAAR COMMUNICATIONS PLC	0.63	0.52	-0.11	↓ -17.46
C & I LEASING PLC.	2.99	2.55	-0.44	↓ -14.72
CUSTODIAN INVESTMENT PLC	10.50	9.35	-1.15	↓ -10.95
ECOBANK TRANSNATIONAL INCORPORATED	23.85	21.35	-2.50	↓ -10.48
NASCON ALLIED INDUSTRIES PLC	40.85	36.80	-4.05	↓ -9.91
ACADEMY PRESS PLC.	2.03	1.83	-0.20	↓ -9.85
CWG PLC	5.85	5.30	-0.55	↓ -9.40
MAY & BAKER NIGERIA PLC.	6.03	5.60	-0.43	↓ -7.13
CADBURY NIGERIA PLC.	16.00	15.25	-0.75	↓ -4.69
MTN NIGERIA COMMUNICATIONS PLC	230.00	220.70	-9.30	↓ -4.04

PRICE ADJUSTMENT

S/N	Security	Closure Date	Last Close Price	Dividend	Bonus	Ex-div Price
1	Custodian Investment Plc	06/13/2024	N10.50	N.065	NIL	N9.85
2	Industrial & Medical Gases Nigeria Plc	06/14/2024	N12.50	N0.50	NIL	N12.00

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