



STOCK MARKET REPORT FOR JUNE 14TH 2019

PRODUCTS

EQUITY

It was a four-day trading week as the Federal Government of Nigeria declared Wednesday 12th June 2019 as Public Holiday to mark the Democracy Day celebrations.

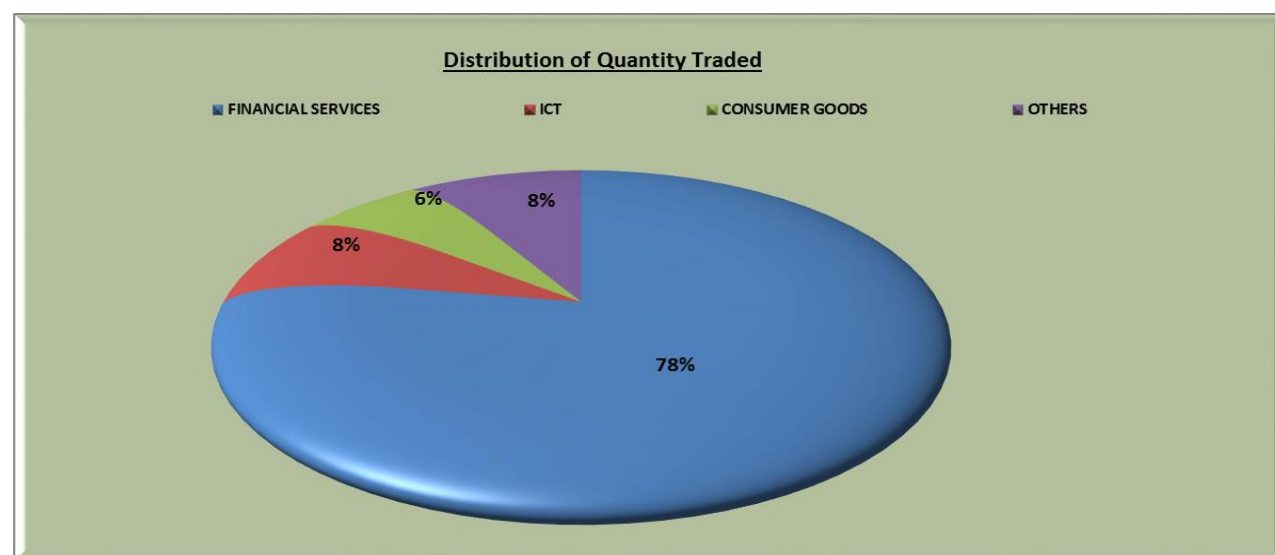
Meanwhile, a total turnover of 868.739 million shares worth N15.792 billion in 12,201 deals were traded this week by investors on the floor of the Exchange in contrast to a total of 768.983 million shares valued at N12.546 billion that exchanged hands last week in 11,291 deals.

The Financial Services Industry (measured by volume) led the activity chart with 674.654 million shares valued at N9.295 billion traded in 6,651 deals; thus contributing 77.66% and 58.86% to the total equity turnover volume and value respectively. The ICT Industry followed with 69.205 million shares worth N3.352 billion in 769 deals. The third place was Consumer Goods Industry with a turnover of 51.550 million shares worth N2.342 billion in 1,915 deals.

Trading in the Top Three Equities namely, Guaranty Trust Bank, Zenith Bank Plc, and Wapic Insurance Plc (measured by volume) accounted for 359.451 million shares worth N7.774 billion in 2,252 deals, contributing 41.38% and 49.23% to the total equity turnover volume and value respectively.

Equity Turnover - Last 4 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
10-Jun-19	3,434	247,392,557	3,484,295,490.65	109	15	20	74
11-Jun-19	3,169	233,451,164	3,520,433,120.82	102	10	15	77
13-Jun-19	3,153	242,618,146	5,956,353,299.78	103	14	15	74
14-Jun-19	2,445	145,277,282	2,831,185,872.01	98	18	12	68





WEEKLY REPORT

ETPs

A total of 2,163 units valued at N354,065.06 were traded this week in 6 deals. There was no trade recorded last week.

S/N	Security	Deals	Volume	Value
1	LOTUSHAL15	1	1,790	17,900.00
2	STANBICETF30	1	299	35,865.05
3	NEWGOLD	4	74	300,300.01
	Total	6	2,163	354,065.06

BONDS

A total of 235 units of Federal Government Bonds valued at N229,216.74 were traded this week in 14 deals compared with a total of 23,941 units valued at N24,584 million transacted last week in 26 deals.

S/N	Security	Deals	Volume	Value
1	FGS2020S3	3	49	50,200.15
2	FGS202019	1	38	36,113.15
3	FGS202017	2	30	30,320.19
4	FGS202245	1	30	30,638.22
5	FGS202011	1	29	27,882.17
6	FGS202015	1	22	21,349.89
7	FGS2020S7	2	20	20,000.00
8	FGS202032	1	10	5,681.44
9	FGS201910	1	5	4,853.25
10	FGSUK2024S1	1	2	2,178.28
	Total	14	235	229,216.74

INDEX MOVEMENT

The NSE All-Share Index and Market Capitalization depreciated by 1.27% to close the week at 30,046.70 and N13.233 trillion respectively.

Similarly, all other indices depreciated with the exception of the NSE Banking Index, NSE Insurance Index, NSE-AFR Bank Value Index and NSE Oil/Gas Index which appreciated by 0.01%, 0.86%, 0.23% and 0.28% respectively while NSE ASeM Index closed flat..(See summary of Index movements in the table below):

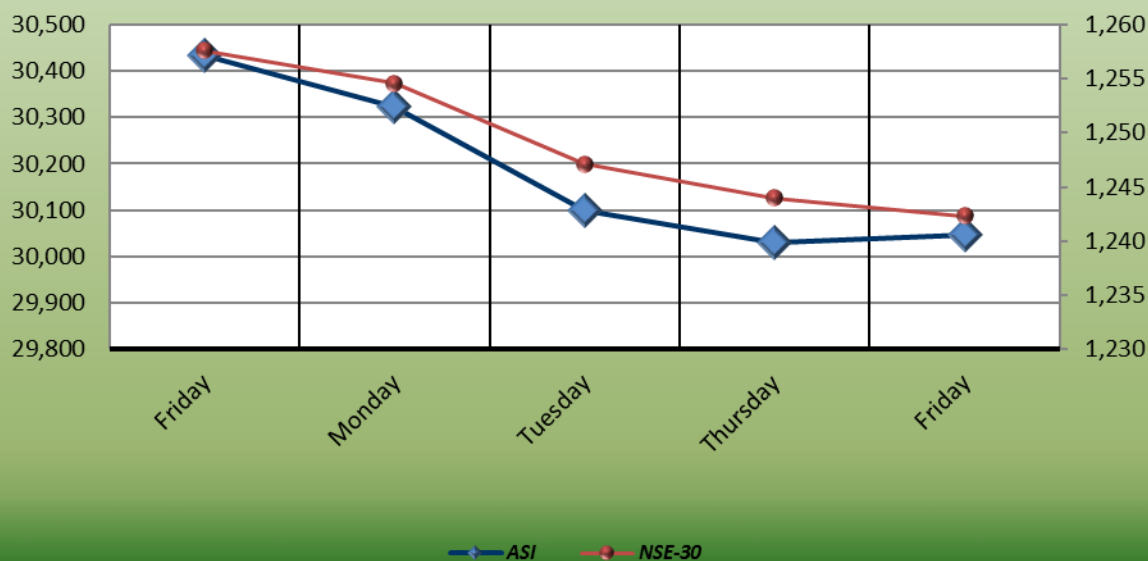
	WEEK CLOSE 7/06/2019	WEEK CLOSE 14/06/2019	WEEKLY CHANGE	WtD	MtD	Qtd	YtD
				% Change			
The NSE All-Share Index (ASI)	30,432.13	30,046.70	-385.43	-1.27	-3.29	-3.20	-4.40
The NSE-Main Board Index	1,247.55	1,236.14	-11.41	-0.91	-2.48	-12.95	-14.15
NSE 30 Index	1,257.60	1,242.32	-15.28	-1.22	-3.45	-10.79	-12.34
NSE CG Index	1,087.91	1,084.27	-3.64	-0.33	-1.71	-11.68	-13.56
NSE Premium Index	2,466.23	2,428.73	-37.50	-1.52	-0.47	10.21	10.65
NSE Banking Index	356.93	356.98	0.05	0.01	-1.27	-11.63	-10.52
NSE Pension Index	1,055.62	1,043.96	-11.66	-1.10	-2.08	-12.13	-13.54



WEEKLY REPORT

NSE Insurance Index	114.99	115.98	0.99	0.86	-3.20	-7.94	-8.30
NSE ASeM Index	782.29	782.29	0.00	0.00	-2.85	-3.09	-1.45
NSE-AFR Bank Value Index	915.79	917.93	2.14	0.23	0.26	-9.95	-10.97
NSE AFR Div Yield Index	1,242.87	1,220.69	-22.18	-1.78	-4.73	-13.45	-15.84
NSE MERI Growth Index	1,518.89	1,506.72	-12.17	-0.80	-0.76	-5.15	-1.51
NSE MERI Value Index	1,139.30	1,113.64	-25.66	-2.25	-3.85	-19.81	-23.95
NSE Consumer Goods Index	623.30	612.95	-10.35	-1.66	-2.85	-13.83	-18.15
NSE Oil/Gas Index	249.07	249.76	0.69	0.28	-4.88	-14.03	-17.36
NSE Lotus II	2,038.01	1,984.02	-53.99	-2.65	-5.70	-12.51	-11.19
NSE Industrial Goods Index	1,100.50	1,054.80	-45.70	-4.15	-6.92	-14.92	-14.79

**The NSE All-Share and NSE-30 Indices
Week Ended June 14th 2019**



SUMMARY OF PRICE CHANGES

Nineteen (19) equities appreciated in price during the week, higher than fifteen (15) in the previous week. Thirty-one (31) equities depreciated in price, lower than Forty-four (44) equities of the previous week, while one hundred and eighteen (118) equities remained unchanged, higher than one hundred and nine (109) equities recorded in the preceding week.



WEEKLY REPORT

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
FORTE OIL PLC.	25.75	29.40	3.65	↑ 14.17
GLAXO SMITHKLINE CONSUMER NIG. PLC.	7.65	8.50	0.85	↑ 11.11
CONSOLIDATED HALLMARK INSURANCE PLC	0.20	0.22	0.02	↑ 10.00
ROYAL EXCHANGE PLC.	0.22	0.24	0.02	↑ 9.09
ASSOCIATED BUS COMPANY PLC	0.28	0.30	0.02	↑ 7.14
UNITED CAPITAL PLC	2.20	2.33	0.13	↑ 5.91
MAY & BAKER NIGERIA PLC.	2.23	2.35	0.12	↑ 5.38
WAPIC INSURANCE PLC	0.39	0.41	0.02	↑ 5.13
MUTUAL BENEFITS ASSURANCE PLC.	0.20	0.21	0.01	↑ 5.00
NEM INSURANCE PLC	2.05	2.10	0.05	↑ 2.44

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
NIGERIAN AVIATION HANDLING COMPANY PLC	3.39	2.99	-0.40	↓ -11.80
CUTIX PLC.	1.60	1.42	-0.18	↓ -11.25
CEMENT CO. OF NORTH.NIG. PLC	15.00	13.50	-1.50	↓ -10.00
C & I LEASING PLC.	6.99	6.30	-0.69	↓ -9.87
NPF MICROFINANCE BANK PLC	1.44	1.30	-0.14	↓ -9.72
THOMAS WYATT NIG. PLC.	0.36	0.33	-0.03	↓ -8.33
DANGOTE SUGAR REFINERY PLC	11.50	10.60	-0.90	↓ -7.83
INTERNATIONAL BREWERIES PLC.	20.00	18.55	-1.45	↓ -7.25
LASACO ASSURANCE PLC.	0.32	0.30	-0.02	↓ -6.25
PRESKO PLC	58.00	55.00	-3.00	↓ -5.17

NEW LISTINGS

DEBT

The following FGN Euro Bonds were admitted to trade at the Exchange on the 14th June, 2019:

Issuer	Federal Republic of Nigeria
Bond description	U.S. \$750,000,000 9.248% notes due 2049
Issue size	U.S.\$750,000,000
Coupon rate	9.248%
Issue Price	100%

Issuer	Federal Republic of Nigeria
Bond description	U.S. \$1,118,352,000 7.625% notes due 2025
Issue size	U.S.\$1,118,352,000
Coupon rate	7.6250%
Issue Price	100%

Issuer	Federal Republic of Nigeria
Bond description	U.S. \$1,000,000,000 8.747% notes due 2031
Issue size	U.S.\$1,000,000,000



WEEKLY REPORT

Coupon rate	8.747%
Issue Price	100%

Issuer	Federal Republic of Nigeria
Bond description	U.S. \$1,250,000,000 7.696% notes due 2038
Issue size	U.S.\$1,250,000,000
Coupon rate	7.696%
Issue Price	100%

Issuer	Federal Republic of Nigeria
Bond description	U.S. \$1,250,000,000 7.143% notes due 2030
Issue size	U.S.\$1,250,000,000
Coupon rate	7.143%
Issue Price	100%

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