



# WEEKLY REPORT

## MARKET REPORT FOR MAY 13TH, 2022

### PRODUCTS

#### EQUITY

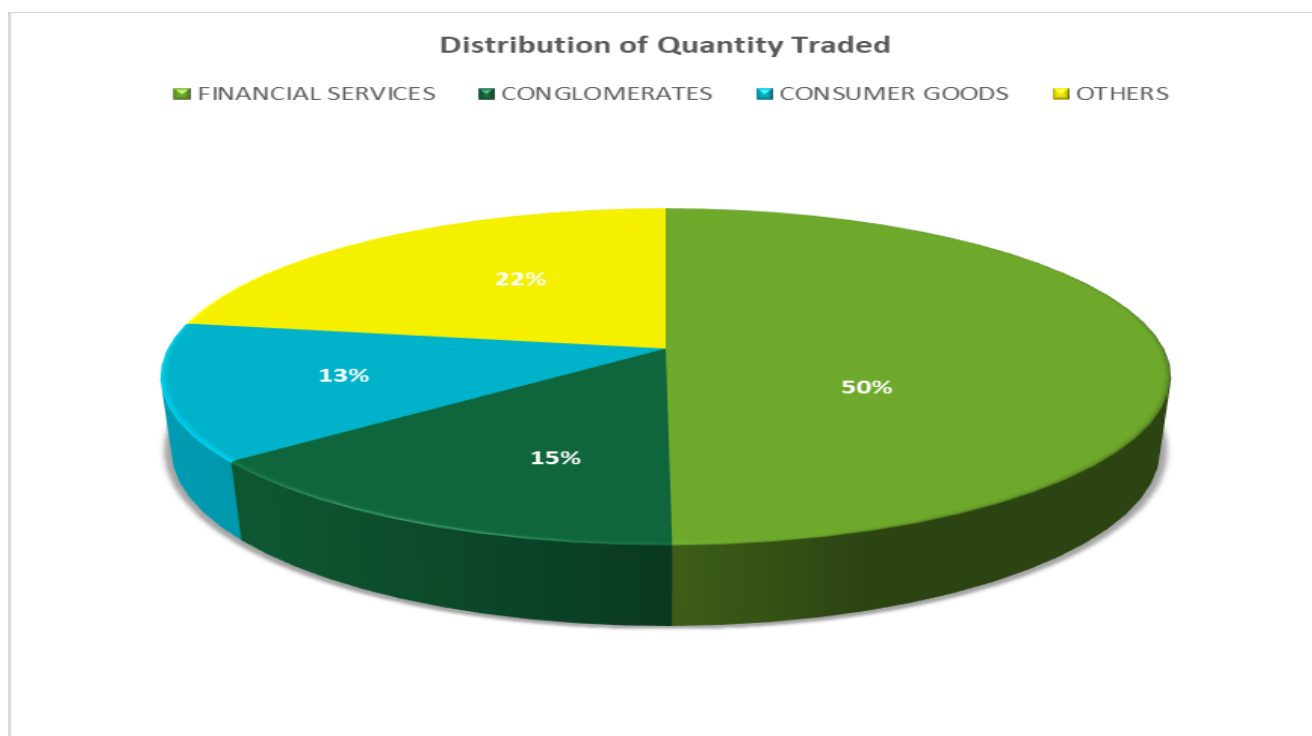
A total turnover of 1.816 billion shares worth N27.194 billion in 36,286 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 1,598 billion shares valued at N19.603 billion that exchanged hands last week in 21,494 deals.

The Financial Services Industry (measured by volume) led the activity chart with 904.860 million shares valued at N8.498 billion traded in 12,883 deals; thus contributing 49.82% and 31.25% to the total equity turnover volume and value respectively. The Conglomerates Industry followed with 263.830 million shares worth N540.313 million in 1,651 deals. The third place was The Consumer Goods Industry, with a turnover of 238.964 million shares worth N5.816 billion in 7,635 deals.

Trading in the top three equities namely Transnational Corporation Plc, Guaranty Trust Holding Company Plc and Jaiz Bank Plc (measured by volume) accounted for 459,179 million shares worth N3.294 billion in 3,645 deals, contributing 25.28% and 12.11% to the total equity turnover volume and value respectively.

#### Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
9-May-22	7,684	337,564,205	5,554,724,629.61	117	38	21	58
10-May-22	6,689	331,521,863	5,035,976,981.25	114	36	13	65
11-May-22	7,255	417,386,362	7,331,203,466.87	116	44	28	44
12-May-22	7,639	426,018,444	5,697,479,122.43	121	32	23	66
13-May-22	7,019	303,484,723	3,574,921,382.73	120	30	28	62





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## ETP

A total of 175,506 units valued at N6.803 million were traded this week in 36 deals compared with a total of 147,708 units valued at N3.018 million transacted last week in 19 deals.

S/N	Security	Deals	Volume	Value
1	VETGRIF30	6	135,188	2,496,936.00
2	STANBICETF30	14	40,028	2,201,680.00
3	NEWGOLD	11	240	2,099,986.89
4	VSPBONDEF	1	20	3,921.20
5	VETGOODS	3	20	136.00
6	VETINDEF	1	10	230.90
	<b>TOTAL</b>	<b>36</b>	<b>175,506</b>	<b>6,802,890.99</b>

## BONDS

A total of 43,629 units valued at N48.535 million were traded this week in 33 deals compared with a total of 13,800 units valued at N14.387 million transacted last week in 7 deals.

S/N	Security	Deals	Volume	Value
1	FG132026S1	1	26,000	29,794,640.96
2	FGSUK2027S3	6	13,000	14,048,644.15
3	FGS202267	1	2,500	2,497,430.50
4	FGS202514	20	1,229	1,279,860.67
5	FGS202263	2	350	353,213.73
6	FGS202265	1	300	308,281.62
7	FGS202257	2	250	252,671.72
	<b>TOTAL</b>	<b>33</b>	<b>43,629</b>	<b>48,534,743.35</b>

## DERIVATIVES

There was no trade recorded. However, the number of Open Interest (OI) remains at two (2) contracts.

Contract Name	Volume Traded	Value Traded (N)	Daily Settlement Price DSP (N)	Open Interest OI
NGX30M2	-	-	2,067.47	1
NGX30U2	-	-	2,092.67	-
NGXPENSIONM2	-	-	1,971.80	-
NGXPENSIONU2	-	-	1,995.83	1
<b>TOTAL</b>	<b>-</b>	<b>-</b>		<b>2</b>

## INDEX MOVEMENT

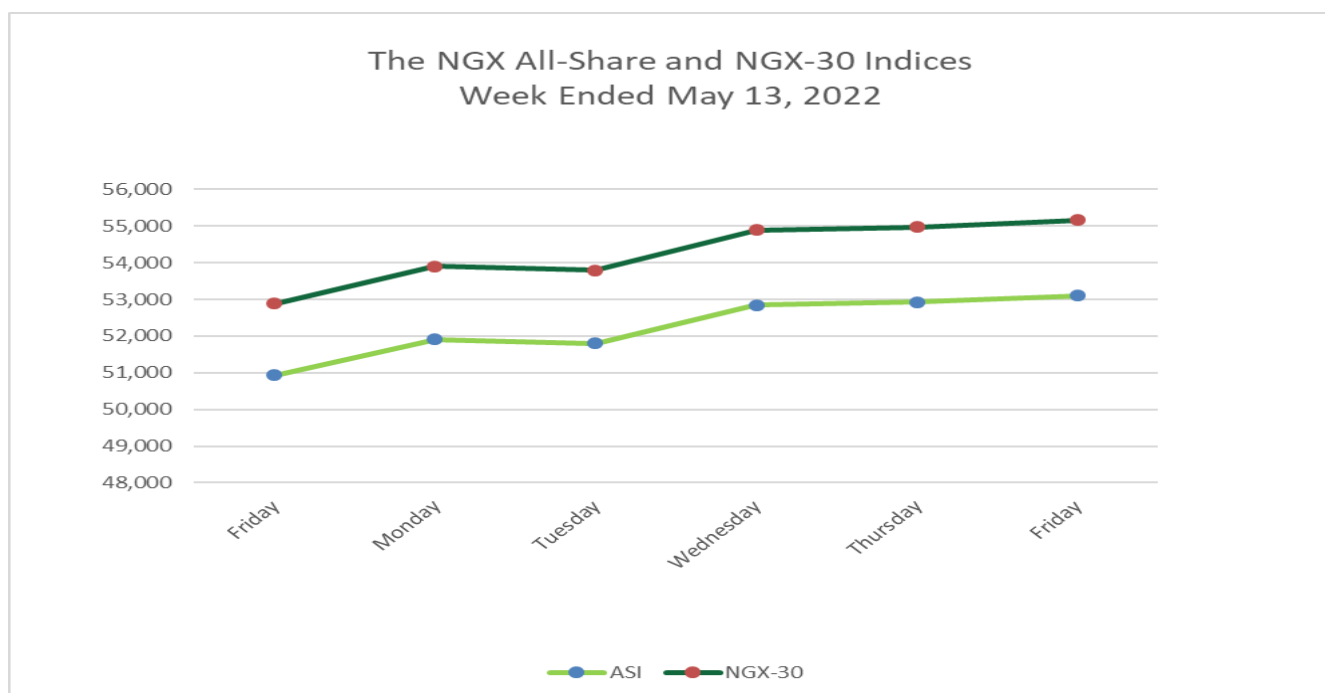
The NGX All-Share Index and Market Capitalization appreciated by 4.25% to close the week at 53,098.46 and N28.626 trillion respectively.

Similarly, all other indices finished higher with the exception of NGX Insurance, NGX AFR Div Yield, and NGX Sovereign bond indices which depreciated at 1.92%, 2.82%, and 0.02%, while, NGX Asem index closed flat. (See a summary of index movements in the table below):



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INDEX	WEEK CLOSE 6/5/2022	WEEK CLOSE 13/5/2022	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				<b>% Change</b>			
NGX All-Share Index (ASI)	50,935.03	53,098.46	2,163.43	<b>4.25</b>	6.97	13.06	24.30
NGX-Main Board Index	2,157.08	2,188.83	31.75	<b>1.47</b>	4.57	10.94	25.19
NGX 30 Index	1,949.17	2,060.70	111.53	<b>5.72</b>	9.25	15.05	19.65
NGX CG Index	1,390.86	1,458.32	67.46	<b>4.85</b>	6.61	14.24	14.11
NGX Premium Index	4,921.81	5,292.40	370.59	<b>7.53</b>	9.84	17.76	26.98
NGX Banking Index	435.97	436.15	0.18	<b>0.04</b>	0.31	6.57	7.41
NGX Pension Index	1,888.36	1,965.34	76.98	<b>4.08</b>	5.76	15.31	21.01
NGX Insurance Index	189.23	185.60	-3.63	<b>-1.92</b>	-3.86	-0.30	-6.31
NGX ASeM Index	658.99	658.99	0.00	<b>0.00</b>	0.00	0.00	-1.74
NGX-AFR Bank Value Index	1,015.84	1,019.17	3.33	<b>0.33</b>	-1.36	5.26	-1.89
NGX AFR Div Yield Index	3,566.44	3,465.87	-100.57	<b>-2.82</b>	2.22	16.86	35.42
NGX MERI Growth Index	2,380.09	2,501.34	121.25	<b>5.09</b>	9.27	22.28	38.58
NGX MERI Value Index	2,319.73	2,415.42	95.69	<b>4.13</b>	3.50	13.53	13.14
NGX Consumer Goods Index	662.68	698.32	35.64	<b>5.38</b>	12.98	26.01	18.50
NGX Oil/Gas Index	518.62	554.62	36.00	<b>6.94</b>	5.77	25.92	60.75
NGX Lotus II	3,273.74	3,507.37	233.63	<b>7.14</b>	10.64	13.40	16.54
NGX Industrial Goods Index	2,255.75	2,308.32	52.57	<b>2.33</b>	5.63	9.06	14.94
NGX Growth Index	1,352.21	1,448.05	95.84	<b>7.09</b>	0.11	0.11	14.05
NGX Sovereign Bond Index	860.21	860.03	-0.18	<b>-0.02</b>	-0.11	0.20	-0.11



## SUMMARY OF PRICE CHANGES

Fifty (50) equities appreciated in price during the week, higher than Forty-nine (49) equities in the previous week. Thirty-two (32) equities depreciated in price, Unchanged from Thirty-two (32) equities in the previous week, while seventy-four (74) equities remained unchanged lower than seventy-five (75) equities recorded in the previous week.



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## Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
MCNICHOLS PLC	0.84	1.34	0.50	↑ 59.52
ROYAL EXCHANGE PLC.	1.01	1.53	0.52	↑ 51.49
CHAMPION BREW. PLC.	3.34	4.37	1.03	↑ 30.84
INTERNATIONAL BREWERIES PLC.	6.75	8.80	2.05	↑ 30.37
OKOMU OIL PALM PLC.	170.00	215.00	45.00	↑ 26.47
GLAXO SMITHKLINE CONSUMER NIG. PLC.	6.25	7.90	1.65	↑ 26.40
FLOUR MILLS NIG. PLC.	34.50	41.45	6.95	↑ 20.14
FIDSON HEALTHCARE PLC	10.03	12.05	2.02	↑ 20.14
PRESCO PLC	170.00	200.00	30.00	↑ 17.65
ACADEMY PRESS PLC.	1.47	1.75	0.28	↑ 19.05

## 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
ACADEMY PRESS PLC.	1.75	1.51	-0.24	↓ -13.71
IKEJA HOTEL PLC	1.28	1.14	-0.14	↓ -10.94
GUINNESS NIG PLC	110.00	98.00	-12.00	↓ -10.91
TRIPPLE GEE AND COMPANY PLC.	0.96	0.87	-0.09	↓ -9.38
CAVERTON OFFSHORE SUPPORT GRP PLC	1.32	1.20	-0.12	↓ -9.09
CHAMS PLC	0.24	0.22	-0.02	↓ -8.33
CORONATION INSURANCE PLC	0.45	0.42	-0.03	↓ -6.67
BERGER PAINTS PLC	7.70	7.20	-0.50	↓ -6.49
AIICO INSURANCE PLC.	0.80	0.75	-0.05	↓ -6.25
NIGER INSURANCE PLC	0.21	0.20	-0.01	↓ -4.76

## PRICE ADJUSTMENTS

S/N	Security	Closure Date	Last Close Price	Dividend	Bonus	Ex-div Price
1	Cadbury Nigeria Plc	13/5/2022	N16.40	N0.50	Nil	N15.90
2	NPF Microfinance Bank Plc	9/5/2022	N2.10	N0.10	Nil	N2.00

## CORPORATE ACTION

### VETIVA S&P NIGERIA SOVEREIGN BOND ETF

Closure of Register for 2021 Final Distribution

Proposed Distribution: ₦15.00 per unit of the Fund

Proposed Bonus: Nil

Qualification Date: 12 May 2022



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Closure Date 13 May 2022  
Payment Date: 20 May 2022

### **VETIVA Griffin 30 Exchange Traded Fund**

Closure of Register for 2021 Final Distribution for the Year ended 31 December 2021

Proposed Distribution: ₦0.15 per unit of the Fund

Proposed Bonus: Nil

Qualification Date: 12 May 2022

Closure Date 13 May 2022

Payment Date: 20 May 2022

## OTHER MARKET NEWS

### **LIFTING OF SUSPENSION:**

#### **Notification of Lifting of Suspension Placed on Trading in the Shares of Tourist Company of Nigeria Plc**

We refer to our Market Bulletin dated 2 July 2021 with Reference Number: **NGXREG/LRD/MB23/21/07/02**, wherein we notified Trading Licence Holders and the Investing Public of the suspension of four (4) listed companies for non-compliance with the provisions of Rule 3.1: Rules for Filing of Accounts and Treatment of Default Filing, Rulebook of The Exchange (Issuers' Rules) (Default Filing Rules), which provides that:

"If an Issuer fails to file the relevant accounts by the expiration of the Cure Period<sup>1</sup>, The Exchange will:

- a. Send to the Issuer a "Second Filing Deficiency Notification" within two (2) business days after the end of the Cure Period;
- b. Suspend trading in the Issuer's securities; and
- c. Notify the Securities and Exchange Commission (SEC) and the Market within twenty- four (24) hours of the suspension."

Tourist Company of Nigeria Plc, one (1) of the four (4) listed companies that were suspended on 2 July 2021, have now filed its Audited Financial Statements for the year ended 31 December 2020, 31 December 2021, and Unaudited Financial Statements for the quarter ended 31 March 2022.

In view of the company's submission of these financial statements, and pursuant to Rule 3.3 of the Default Filing Rules, which states that; "The suspension of trading in the issuer's securities shall be lifted upon submission of the relevant accounts provided The Exchange



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is satisfied that the accounts comply with all applicable rules of The Exchange. The Exchange shall thereafter also announce through the medium by which the public and the SEC was initially notified of the suspension, that the suspension has been lifted”, Trading Licence Holders and the Investing Public are hereby notified that the suspension placed on trading on the shares of Tourist Company of Nigeria Plc was lifted on 11<sup>th</sup> May, 2022.

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