

# WEEKLY REPORT

## MARKET REPORT FOR AUGUST 12TH, 2022

### PRODUCTS

#### EQUITY

A total turnover of 1.511 billion shares worth N13.547 billion in 20,074 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 705.636 million shares valued at N12.850 billion that exchanged hands last week in 22,124 deals.

The Financial Services Industry (measured by volume) led the activity chart with 680.202 million shares valued at N4.672 billion traded in 9,230 deals; thus contributing 45.02% and 34.48% to the total equity turnover volume and value respectively. The Services Industry followed with 499.178 million shares worth N3.407 billion in 866 deals. The third place was the ICT Industry, with a turnover of 113.804 million shares worth N2.246 billion in 2,083 deals.

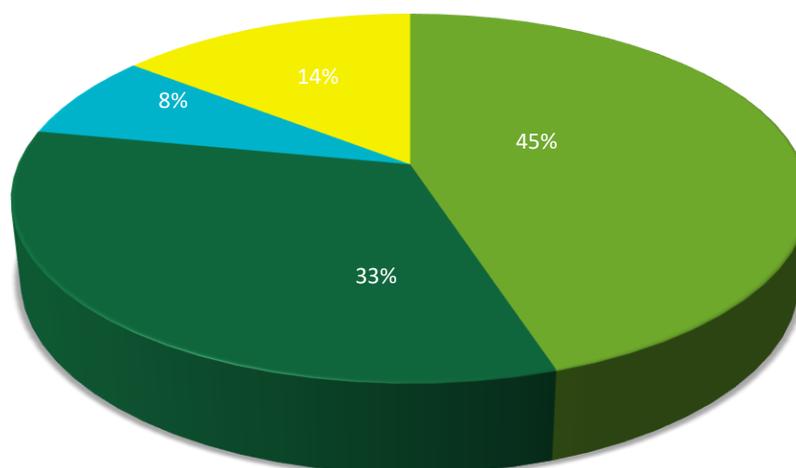
Trading in the top three equities namely Capital Hotel Plc, FBN Holdings Plc and Jaiz Bank Plc (measured by volume) accounted for 763.836 million shares worth N5.130 billion in 1,025 deals, contributing 50.55% and 37.87% to the total equity turnover volume and value respectively.

#### Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
8-Aug-22	4,234	207,195,714	2,119,340,523.61	110	10	15	85
9-Aug-22	3,895	140,610,346	1,600,148,807.72	111	12	16	83
10-Aug-22	3,576	279,221,149	2,082,371,878.60	101	20	10	71
11-Aug-22	4,292	133,591,047	2,437,629,324.15	101	21	16	64
12-Aug-22	4,077	750,285,275	5,307,221,217.80	107	19	24	64

Distribution of Quantity Traded

■ FINANCIAL SERVICES ■ SERVICES ■ ICT ■ OTHERS





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## ETP

A total of 3,091 units valued at N13.063 million were traded this week in 41 deals compared with a total of 16,247 units valued at N400,448.65 transacted last week in 24 deals.

S/N	Security	Deals	Volume	Value
1	LOTUSHAL15	3	1,094	16,957.00
2	NEWGOLD	19	1,076	12,983,000.07
3	STANBICETF30	13	861	56,631.60
4	VSPBONDETF	3	30	5,637.90
5	VETGOODS	1	10	60.80
6	VETGRIF30	1	10	180.90
7	VETINDETF	1	10	184.30
	<b>TOTAL</b>	<b>41</b>	<b>3,091</b>	<b>13,062,652.57</b>

## BONDS

A total of 80,732 units valued at N86.217 million were traded this week in 35 deals compared with a total of 118,689 units valued at N120.856 million transacted last week 35 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2025S2	10	54,500	58,102,090.16
2	FGSUK2024S1	9	10,460	11,901,308.09
3	FGSUK2031S4	10	8,115	8,417,936.23
4	FGSUK2027S3	7	7,507	7,643,230.11
5	FG132036S2	1	110	111,709.78
6	FGS202516	1	40	40,505.77
	<b>TOTAL</b>	<b>38</b>	<b>80,732</b>	<b>86,216,780.14</b>

## INDEX MOVEMENT

The NGX All-Share Index and Market Capitalization depreciated by 2.09% to close the week at 49,664.07 and N26.787 trillion respectively.

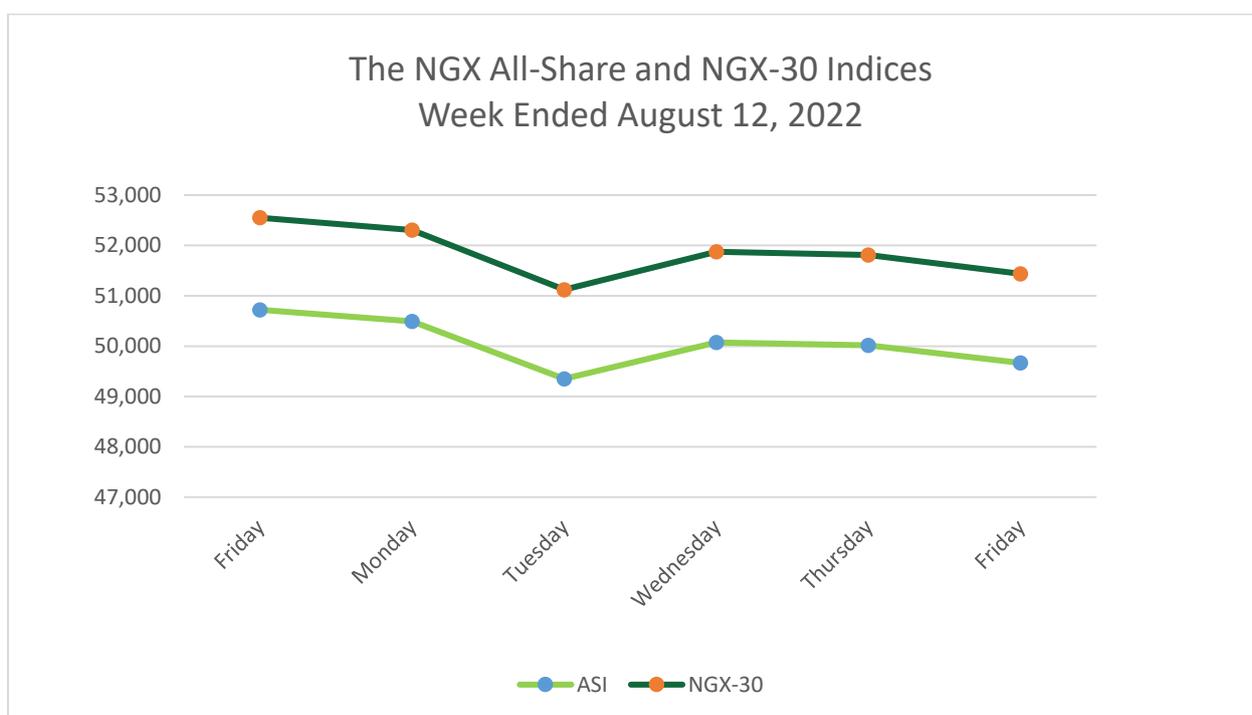
Similarly, all other indices finished lower with the exception of The NGX Insurance, NGX Consumer Goods and NGX Growth Indices which appreciated by 6.00%, 3.00% and 1.56% while, The NGX ASeM index closed flat. (See a summary of index movements in the table below):

INDEX	WEEK CLOSE 05/08/2022	WEEK CLOSE 12/08/2022	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				<b>% Change</b>			
NGX All-Share Index (ASI)	50,722.33	49,664.07	-1,058.26	<b>-2.09</b>	-1.40	-4.16	16.26
NGX-Main Board Index	2,254.11	2,236.52	-17.59	<b>-0.78</b>	-1.93	-1.68	27.92
NGX 30 Index	1,828.66	1,775.29	-53.37	<b>-2.92</b>	-2.47	-5.95	3.08
NGX CG Index	1,269.50	1,238.68	-30.82	<b>-2.43</b>	0.41	-6.14	-3.08
NGX Premium Index	4,743.46	4,562.60	-180.86	<b>-3.81</b>	-0.68	-7.34	9.47
NGX Banking Index	388.17	384.71	-3.46	<b>-0.89</b>	1.72	-3.29	-5.26
NGX Pension Index	1,758.05	1,725.52	-32.53	<b>-1.85</b>	0.18	-5.38	6.25
NGX Insurance Index	166.43	176.42	9.99	<b>6.00</b>	5.62	-1.07	-10.95
NGX ASeM Index	658.99	658.99	0.00	<b>0.00</b>	0.00	0.00	-1.74
NGX-AFR Bank Value Index	911.28	887.76	-23.52	<b>-2.58</b>	0.72	-4.12	-14.54
NGX AFR Div Yield Index	3,138.78	3,100.20	-38.58	<b>-1.23</b>	2.15	-2.85	21.13
NGX MERI Growth Index	2,321.37	2,309.37	-12.00	<b>-0.52</b>	0.14	-2.35	27.94



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NGX MERI Value Index	2,094.29	2,085.01	-9.28	<b>-0.44</b>	1.84	-3.79	-2.34
NGX Consumer Goods Index	590.49	608.19	17.70	<b>3.00</b>	6.09	-2.53	3.21
NGX Oil/Gas Index	559.60	557.53	-2.07	<b>-0.37</b>	0.22	2.24	61.60
NGX Lotus II	3,150.59	3,084.50	-66.09	<b>-2.10</b>	-1.86	-5.13	2.49
NGX Industrial Goods Index	1,943.55	1,842.74	-100.81	<b>-5.19</b>	-10.65	-14.38	-8.24
NGX Growth Index	1,648.21	1,673.86	25.65	<b>1.56</b>	11.73	12.55	31.84
NGX Sovereign Bond Index	853.58	852.78	-0.80	<b>-0.09</b>	-0.16	-0.17	-0.95



### SUMMARY OF PRICE CHANGES

Thirty- three (33) equities appreciated in price during the week, lower than forty- one (41) equities in the previous week. Twenty- six (26) equities depreciated in price higher than Twenty-two (22) in the previous week, while ninety-seven (97) equities remained unchanged higher than ninety-three (93) equities recorded in the previous week.

### Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
IKEJA HOTEL PLC	0.97	1.27	0.30	↑ 30.93
MULTIVERSE MINING AND EXPLORATION PLC	1.88	2.44	0.56	↑ 29.79
NEM INSURANCE PLC	3.40	4.41	1.01	↑ 29.71
COURTEVILLE BUSINESS SOLUTIONS PLC	0.47	0.56	0.09	↑ 19.15
CHAMS HOLDING COMPANY PLC	0.25	0.28	0.03	↑ 12.00
JAPPAUL GOLD & VENTURES PLC	0.34	0.38	0.04	↑ 11.76
BUA FOODS PLC	54.50	59.95	5.45	↑ 10.00
PRESTIGE ASSURANCE PLC	0.40	0.44	0.04	↑ 10.00
LASACO ASSURANCE PLC.	0.93	1.02	0.09	↑ 9.68
MAY & BAKER NIGERIA PLC.	3.61	3.90	0.29	↑ 8.03



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## Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
CUTIX PLC.	2.40	2.05	-0.35	↓ -14.58
CAVERTON OFFSHORE SUPPORT GRP PLC	1.17	1.05	-0.12	↓ -10.26
BUA CEMENT PLC	58.80	52.95	-5.85	↓ -9.95
INDUSTRIAL & MEDICAL GASES NIGERIA PLC	9.15	8.25	-0.90	↓ -9.84
STANBIC IBTC HOLDINGS PLC	31.00	28.00	-3.00	↓ -9.68
SKYWAY AVIATION HANDLING COMPANY PLC	6.25	5.65	-0.60	↓ -9.60
SOVEREIGN TRUST INSURANCE PLC	0.27	0.25	-0.02	↓ -7.41
UPDC PLC	1.13	1.05	-0.08	↓ -7.08
TRANSNATIONAL CORPORATION PLC	1.15	1.07	-0.08	↓ -6.96
MTN NIGERIA COMMUNICATIONS PLC	214.90	200.00	-14.90	↓ -6.93

## CORPORATE ACTION

### VETIVA Griffin 30 Exchange Traded Fund

Closure of register for Interim Distribution for the Period ended 30 June 2022

Proposed Distribution: ₦0.88 per unit of the Fund

Proposed Bonus: Nil

Qualification Date: Wednesday, 17th August, 2022

Closure Date Thursday, 18th August, 2022

Payment Date: Friday, 26th August, 2022

### VETIVA S&P Nigeria Sovereign Bond ETF

Closure of Register for Interim Distribution for the Period ended 30 June 2022

Proposed Distribution: ₦7.00 per unit of the Fund

Proposed Bonus: Nil

Qualification Date: Wednesday, 17th August, 2022

Closure Date Thursday, 18th August, 2022

Payment Date: Friday, 26th August, 2022

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