

# WEEKLY REPORT

## MARKET REPORT FOR JUNE 11TH, 2021

### PRODUCTS

#### EQUITY

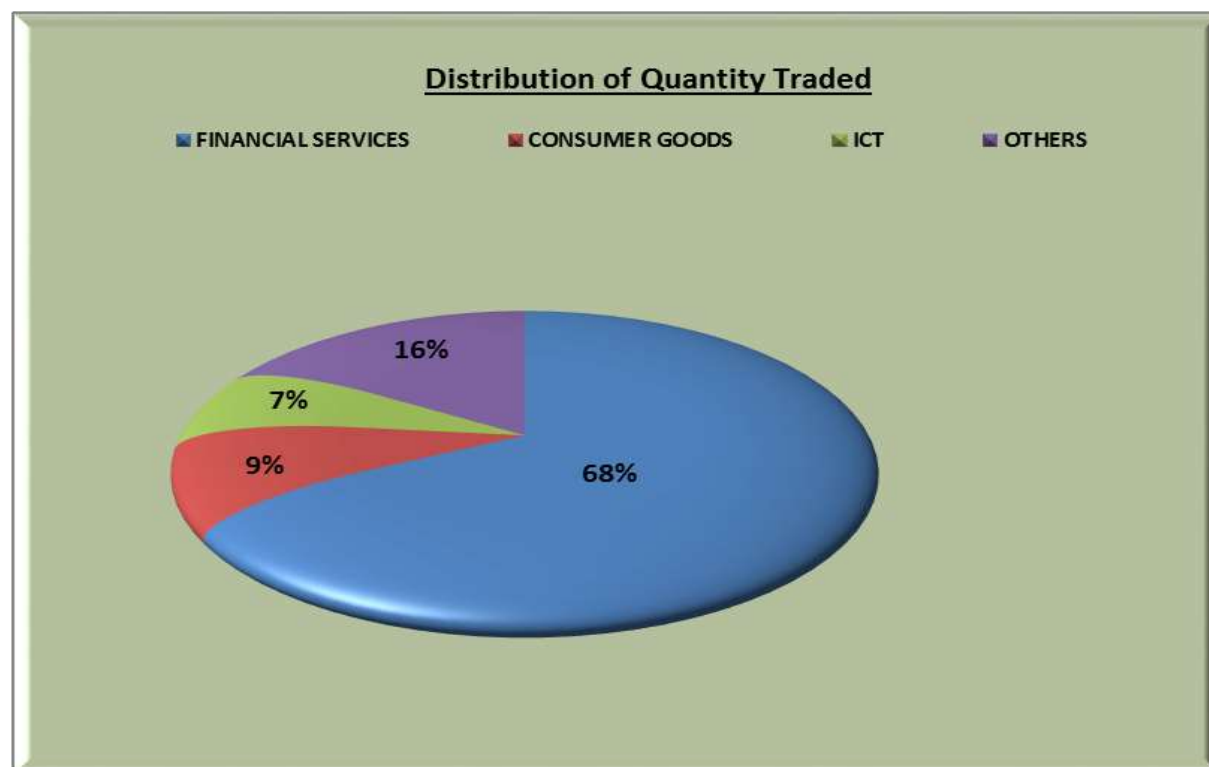
A total turnover of 1.058 billion shares worth N12.831 billion in 17,854 deals were traded this week by investors on the floor of the Exchange, in contrast to a total of 1.082 billion shares valued at N9.548 billion that exchanged hands last week in 17,933 deals.

The Financial Services Industry (measured by volume) led the activity chart with 714.677 million shares valued at N5.951 billion traded in 9,718 deals; thus contributing 67.53% and 46.38% to the total equity turnover volume and value respectively. The Consumer Goods Industry followed with 97.181 million shares worth N3.297 billion in 3,006 deals. The third place was ICT Industry, with a turnover of 75.987 million shares worth N583.715 million in 679 deals.

Trading in the top three equities namely Zenith Bank Plc, Sterling Bank Plc and Fidelity Bank Plc (measured by volume) accounted for 261.344 million shares worth N2.712 billion in 2,862 deals, contributing 24.70% and 21.13% to the total equity turnover volume and value respectively.

#### Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
7-Jun-21	3,958	210,751,512	1,499,875,250	108	13	28	67
8-Jun-21	3,630	218,514,879	1,590,430,217	109	15	17	77
9-Jun-21	3,217	181,526,454	3,959,428,652	96	25	6	65
10-Jun-21	3,330	158,365,536	2,236,408,225	105	19	15	71
11-Jun-21	3,719	289,084,560	3,545,167,259	100	25	16	59





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## ETPs

A total of 1,026 units valued at N160,140.75 were traded this week in 8 deals compared with a total of 706 units valued at N5.127 million transacted last week in 6 deals.

S/N	Security	Deals	Volume	Value
1	STANBICETF30	4	821	61,575.00
2	VETINDETF	2	185	3,550.05
3	NEWGOLD	1	10	94,960.00
4	VETGOODS	1	10	55.70
	<b>TOTAL</b>	8	1,026	160,140.75

## BONDS

A total of 5,335 units valued at N5.350 million were traded this week in 10 deals compared with a total of 91,560 units valued at N96.346 million transacted last week in 30 deals.

S/N	Security	Deals	Volume	Value
1	FGS202267	3	3,886	3,543,564.13
2	FG142027S1	1	779	872,351.28
3	FGSUK2025S2	2	500	762,004.50
4	FGS202249	2	100	98,052.12
5	FGS202255	1	50	52,214.37
6	FGSUK2027S3	1	20	22,076.90
	<b>TOTAL</b>	10	5,335	5,350,263.30

## INDEX MOVEMENT

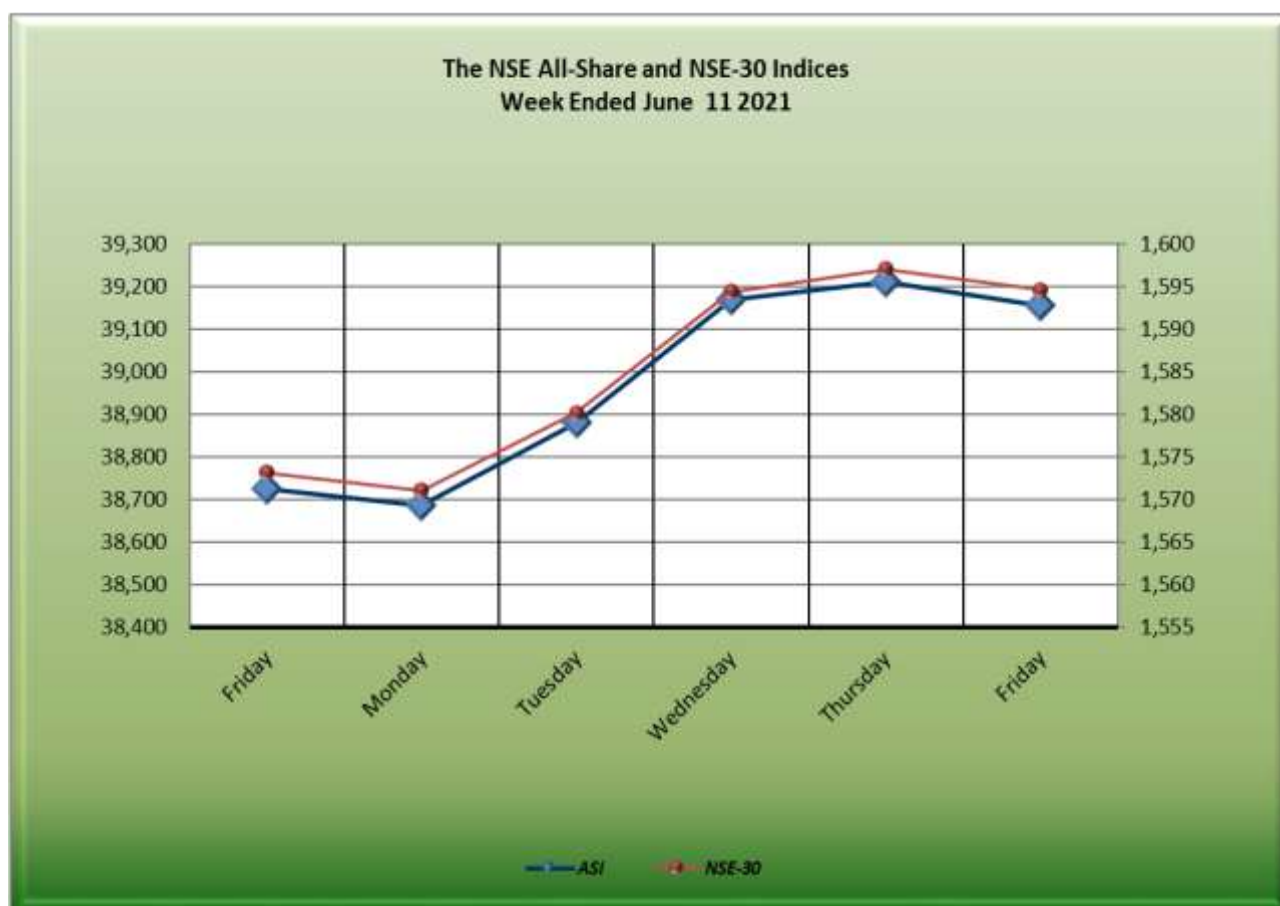
The NSE All-Share Index and Market Capitalization appreciated by 1.11% to close the week at 39,156.28 and N20.409 trillion respectively.

Similarly, all other indices finished higher with the exception of NSE Insurance, NSE ASeM and NSE Sovereign Bond which depreciated by 4.12%, 2.00% and 1.45% respectively, while the NSE Growth Index closed flat. (See summary of index movements in the table below):

INDEX	WEEK CLOSE 4/06/2021	WEEK CLOSE 11/06/2021	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
The NSE All-Share Index (ASI)	38,726.10	39,156.28	430.18	1.11	1.87	0.28	-2.77
The NSE-Main Board Index	1,675.75	1,688.20	12.45	0.74	0.61	-3.05	-2.18
NSE 30 Index	1,573.18	1,594.62	21.44	1.36	2.10	2.49	-2.77
NSE CG Index	1,167.35	1,177.17	9.82	0.84	1.57	0.12	-3.56
NSE Premium Index	3,506.09	3,560.00	53.91	1.54	3.36	9.79	2.57
NSE Banking Index	355.45	358.61	3.16	0.89	0.61	-2.99	-8.76
NSE Pension Index	1,435.09	1,451.52	16.43	1.14	1.66	6.53	4.53
NSE Insurance Index	207.99	199.42	-8.57	-4.12	-2.43	-2.50	5.23
NSE ASeM Index	731.18	716.59	-14.59	-2.00	-2.00	-2.00	-1.82
NSE-AFR Bank Value Index	1,020.33	1,033.47	13.14	1.29	1.20	-3.41	-7.16
NSE AFR Div Yield Index	2,197.66	2,241.07	43.41	1.98	1.72	6.35	11.06
NSE MERI Growth Index	1,703.39	1,758.76	55.37	3.25	3.87	7.10	6.32

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NSE MERI Value Index	1,755.70	1,759.79	4.09	<b>0.23</b>	0.93	1.71	-4.94
NSE Consumer Goods Index	561.00	566.96	5.96	<b>1.06</b>	0.91	4.42	-1.11
NSE Oil/Gas Index	306.75	310.95	4.20	<b>1.37</b>	0.56	16.96	37.47
NSE Lotus II	2,690.81	2,731.11	40.30	<b>1.50</b>	2.43	3.02	-4.04
NSE Industrial Goods Index	1,907.40	1,952.38	44.98	<b>2.36</b>	3.84	3.31	-4.87
NSE Growth Index	1,028.75	1,028.75	0.00	<b>0.00</b>	0.00	-0.10	3.72
NSE Sovereign Bond Index	787.08	775.64	-11.44	<b>-1.45</b>	-3.43	-21.19	-22.44



### SUMMARY OF PRICE CHANGES

Thirty-five (35) equities appreciated in price during the week, higher than thirty-three (33) in the previous week. Thirty-six (36) equities depreciated in price higher than thirty-three (33) equities in the previous week, while eighty-nine (89) equities remained unchanged lower than ninety-four (94) equities recorded in the previous week.



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## Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
CUTIX PLC.	2.25	2.78	0.53	↑ 23.56
OKOMU OIL PALM PLC.	96.50	116.50	20.00	↑ 20.73
MORISON INDUSTRIES PLC.	1.13	1.24	0.11	↑ 9.73
CONOIL PLC	18.70	20.50	1.80	↑ 9.63
P Z CUSSONS NIGERIA PLC.	5.50	6.00	0.50	↑ 9.09
UNILEVER NIGERIA PLC.	11.90	12.80	0.90	↑ 7.56
NASCON ALLIED INDUSTRIES PLC	13.50	14.50	1.00	↑ 7.41
HONEYWELL FLOUR MILL PLC	1.23	1.32	0.09	↑ 7.32
VITAFOAM NIG PLC.	11.20	12.00	0.80	↑ 7.14
AFRICA PRUDENTIAL PLC	5.90	6.30	0.40	↑ 6.78

## Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
CWG PLC	1.53	1.13	-0.40	↓ -26.14
FTN COCOA PROCESSORS PLC	0.39	0.33	-0.06	↓ -15.38
NEM INSURANCE PLC	2.08	1.80	-0.28	↓ -13.46
JULI PLC.	1.51	1.36	-0.15	↓ -9.93
STANBIC IBTC HOLDINGS PLC	45.10	41.00	-4.10	↓ -9.09
JAPPAUL GOLD & VENTURES PLC	0.59	0.54	-0.05	↓ -8.47
CONSOLIDATED HALLMARK INSURANCE PLC	0.80	0.74	-0.06	↓ -7.50
IKEJA HOTEL PLC	1.00	0.93	-0.07	↓ -7.00
CORONATION INSURANCE PLC	0.59	0.55	-0.04	↓ -6.78
CHAMPION BREW. PLC.	1.91	1.80	-0.11	↓ -5.76

## PRICE ADJUSTMENTS

S/N	Security	Closure Date	Last Close Price	Dividend	Bonus	Ex-div/Ex-Scrip Price
1	BOC Gases Plc	7/6/2021	N11.03	N0.50	Nil	N10.53
2	NEM Insurance Plc	7/6/2021	N2.08	N0.09	Nil	N1.99
3	Skyway Aviation Handling Company Plc	7/6/2021	N3.33	N0.165	Nil	N3.16
4	Beta Glass Plc	11/6/2021	N54.00	N1.04	Nil	N52.96
5	Jaiz Bank Plc	11/6/2021	N0.57	N0.03	Nil	N0.54
6	Stanbic IBTC Holdings Plc	11/6/2021	N46.70	Nil	1 for 6	N40.03



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## CORPORATE ACTION

### **BUA Cement Plc**

Revised Closure of Register      Year Ended 31 December 2020

	New Information	Old Information
Proposed Dividend:	N2.067 kobo per share	N2.067 kobo per share
Proposed Bonus:	Nil	Nil
Qualification Date:	Friday, 18th June 2021	Friday, 9th July 2021
Closure Date:	Mon, 21st – Fri, 25th June 2021	Mon, 12th – Fri, 16th July 2021
AGM Date:	Thursday, 8th July 2021	Thursday, 22nd July 2021
Payment Date:	Thursday, 8th July 2021	Friday, 23rd July 2021
AGM Venue	Transcorp Hilton, Abuja at 11:00 a.m.	

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