

# WEEKLY REPORT

## MARKET REPORT FOR MARCH 11TH, 2022

### PRODUCTS

#### EQUITY

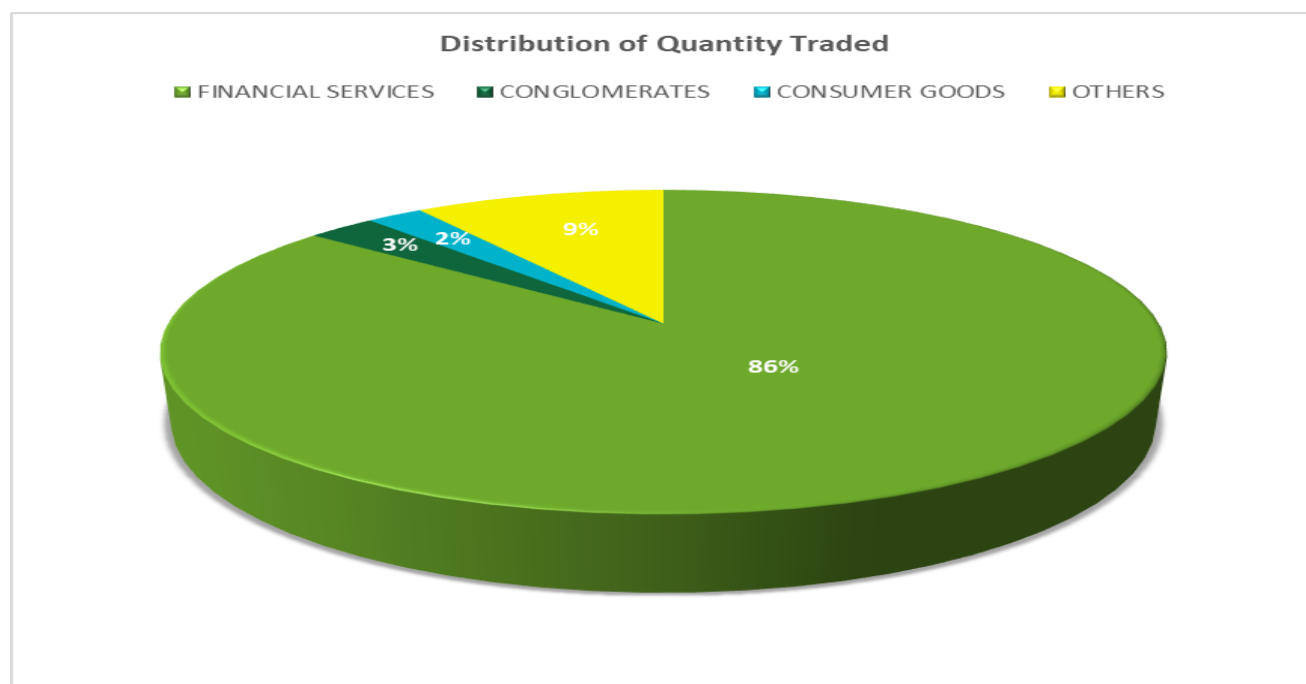
A total turnover of 2.798 billion shares worth N23.859 billion in 22,970 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 1.374 billion shares valued at N23.786 billion that exchanged hands last week in 28,809 deals.

The Financial Services Industry (measured by volume) led the activity chart with 2.398 billion shares valued at N14.030 billion traded in 11,900 deals; thus contributing 85.69% and 58.80% to the total equity turnover volume and value respectively. The Conglomerates Industry followed with 73.381 million shares worth N305.944 million in 996 deals. The third place was The Consumer Goods Industry, with a turnover of 60.832 million shares worth N3.087 billion in 2,707 deals.

Trading in the top three equities namely FCMB Group Plc, Unity Bank Plc, and FBN Holdings Plc (measured by volume) accounted for 1.633 billion shares worth N5.486 billion in 1,395 deals, contributing 58.36% and 22.99% to the total equity turnover volume and value respectively.

#### Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
7-Mar-22	4,792	291,881,948	2,855,286,711.96	109	19	18	1
8-Mar-22	4,330	754,933,491	3,637,839,499.24	102	16	28	-12
9-Mar-22	5,248	336,305,180	5,860,102,089.19	112	30	12	18
10-Mar-22	4,672	261,558,034	4,477,676,211.29	111	21	20	1
11-Mar-22	3,928	1,153,534,616	7,028,491,498.01	107	22	22	0



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## ETP

A total of 17,399 units valued at N933,567 were traded this week in 24 deals compared with a total of 1,586 units valued at N24.867 million transacted last week in 22 deals.

S/N	Security	Deals	Volume	Value
1	VETGRIF30	4	15,270	264,419
2	STANBICETF30	7	2,059	136,162
3	NEWGOLD	12	60	532,942
4	VETBANK	1	10	45
	<b>TOTAL</b>	<b>24</b>	<b>17,399</b>	<b>933,567.27</b>

## BONDS

A total of 10,306 units valued at N10.780 billion were traded this week in 12 deals compared with a total of 136,800 units valued at N149.010 million transacted last week in 23 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2027S3	6	7,546	7,743,264.19
2	FGSUK2025S2	5	2,710	2,986,188.15
3	FGS202396	1	50	50,684.09
	<b>TOTAL</b>	<b>12</b>	<b>10,306</b>	<b>10,780,136.4300</b>

## INDEX MOVEMENT

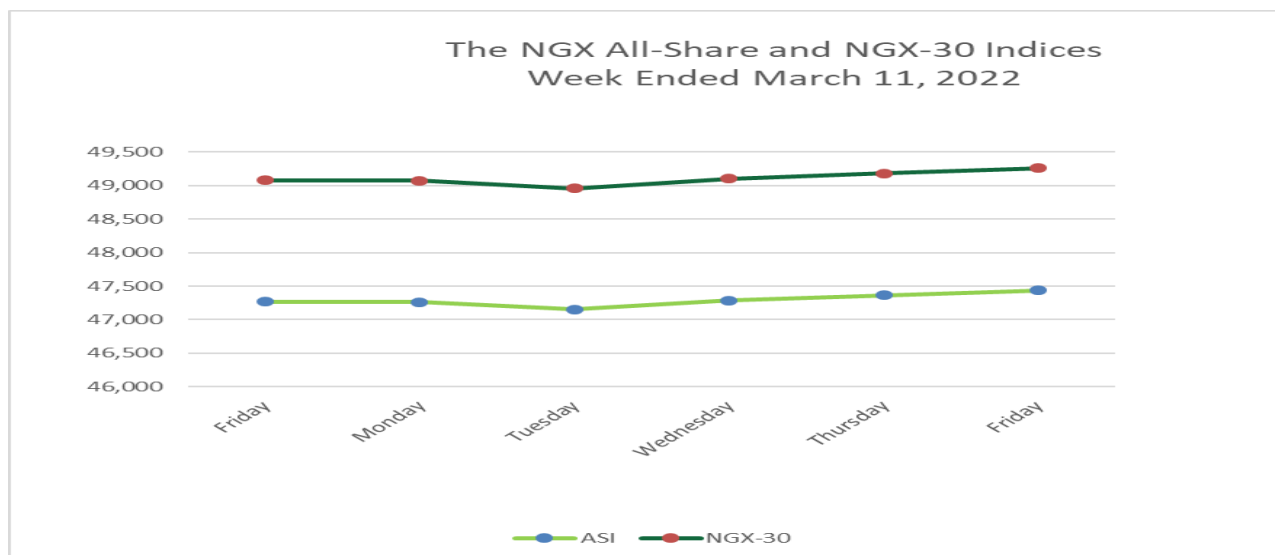
The NGX All-Share Index and Market Capitalization appreciated by 0.36% to close the week at 47,437.48 and N25.566 trillion respectively.

Similarly, all other indices finished higher with the exception of NGX Consumer goods, NGX Oil/Gas and NGX Industrial Goods, which depreciated by 0.52%, 2.22% and 0.13% respectively While NGX AseM, NGX Growth and NGX Sovereign bond indices closed flat. (See summary of index movements in the table below):

INDEX	WEEK CLOSE 4/3/2022	WEEK CLOSE 11/3/2022	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	47,268.61	47,437.48	168.87	<b>0.36</b>	0.09	11.05	11.05
NGX-Main Board Index	2,000.91	2,006.10	5.19	<b>0.26</b>	-0.63	14.74	14.74
NGX 30 Index	1,810.40	1,820.23	9.83	<b>0.54</b>	0.00	5.69	5.69
NGX CG Index	1,329.60	1,341.76	12.16	<b>0.91</b>	0.34	4.99	4.99
NGX Premium Index	4,438.76	4,459.76	21.00	<b>0.47</b>	0.95	7.01	7.01
NGX Banking Index	438.81	444.46	5.65	<b>1.29</b>	-2.00	9.45	9.45
NGX Pension Index	1,707.21	1,726.44	19.23	<b>1.13</b>	0.22	6.30	6.30
NGX Insurance Index	188.84	193.85	5.01	<b>2.65</b>	1.47	-2.15	-2.15
NGX ASeM Index	658.99	658.99	0.00	<b>0.00</b>	0.00	-1.74	-1.74
NGX-AFR Bank Value Index	1,075.05	1,096.35	21.30	<b>1.98</b>	-0.77	5.54	5.54
NGX AFR Div Yield Index	2,928.31	2,969.30	40.99	<b>1.40</b>	-1.64	16.01	16.01
NGX MERI Growth Index	2,034.77	2,066.11	31.34	<b>1.54</b>	2.46	14.46	14.46
NGX MERI Value Index	2,232.11	2,258.17	26.06	<b>1.17</b>	-2.82	5.77	5.77

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NGX Consumer Goods Index	576.24	573.23	-3.01	<b>-0.52</b>	-2.51	-2.72	-2.72
NGX Oil/Gas Index	470.36	459.92	-10.44	<b>-2.22</b>	8.38	33.31	33.31
NGX Lotus II	3,040.62	3,067.91	27.29	<b>0.90</b>	0.64	1.94	1.94
NGX Industrial Goods Index	2,116.84	2,114.06	-2.78	<b>-0.13</b>	-0.97	5.27	5.27
NGX Growth Index	1,446.50	1,446.50	0.00	<b>0.00</b>	-0.27	13.93	13.93
NGX Sovereign Bond Index	866.79	866.79	0.00	<b>0.00</b>	0.00	0.68	0.68



### SUMMARY OF PRICE CHANGES

Thirty-six (36) equities appreciated in price during the week, higher than Twenty-two (22) equities in the previous week. Thirty-three (33) equities depreciated in price, lower than Forty-nine (49) equities in the previous week, while Eighty-seven (87) equities remained unchanged higher than Eighty five (85) equities recorded in the previous week.

### Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
PRESCO PLC	104.50	125.00	20.50	↑ 19.62
R T BRISCOE PLC.	0.63	0.73	0.10	↑ 15.87
CORNERSTONE INSURANCE PLC	0.64	0.74	0.10	↑ 15.63
U A C N PLC.	9.30	10.65	1.35	↑ 14.52
CONSOLIDATED HALLMARK INSURANCE PLC	0.59	0.65	0.06	↑ 10.17
CORONATION INSURANCE PLC	0.46	0.50	0.04	↑ 8.70
UPDC PLC	0.92	0.99	0.07	↑ 7.61
LASACO ASSURANCE PLC.	1.03	1.09	0.06	↑ 5.83
NIGERIAN EXCHANGE GROUP	20.80	21.80	1.00	↑ 4.81
CHAMS PLC	0.21	0.22	0.01	↑ 4.76

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## Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
ELLAH LAKES PLC.	3.83	3.12	-0.71	↓ -18.54
MAY & BAKER NIGERIA PLC.	5.45	4.45	-1.00	↓ -18.35
UNIVERSITY PRESS PLC.	2.91	2.49	-0.42	↓ -14.43
ROYAL EXCHANGE PLC.	1.35	1.21	-0.14	↓ -10.37
LINKAGE ASSURANCE PLC	0.58	0.52	-0.06	↓ -10.34
UNITED CAPITAL PLC	13.90	12.55	-1.35	↓ -9.71
CAVERTON OFFSHORE SUPPORT GRP PLC	1.43	1.30	-0.13	↓ -9.09
ASSOCIATED BUS COMPANY PLC	0.35	0.32	-0.03	↓ -8.57
REGENCY ASSURANCE PLC	0.42	0.39	-0.03	↓ -7.14
UNILEVER NIGERIA PLC.	14.20	13.20	-1.00	↓ -7.04

## EQUITY

### SUSPENSION

#### Wema Bank Plc - Full Suspension of Trading

Trading License Holders and the investing public are hereby notified that trading in the shares of Wema Bank Plc (the Bank) was suspended Tuesday, 8 March 2022.

The suspension is necessary to prevent trading in the shares of the Bank in preparation for the share reconstruction of the Bank's issued and fully paid shares from 38,574,466,082 ordinary shares of 50 Kobo each to 12,858,155,360 ordinary shares of 50 Kobo each in the ratio of one (1) for every three (3) shares held.

## PRICE ADJUSTMENTS

S/N	Security	Closure Date	Last Close Price	Dividend	Bonus	Ex-div/Ex-Scrip Price
1	United Capital Plc	3/9/2022	N13.60	N1.50	Nil	N12.10
2	Nigerian Breweries Plc	3/10/2022	N47.90	N1.20	Nil	N46.70

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