



## STOCK MARKET REPORT FOR MARCH 10TH, 2017

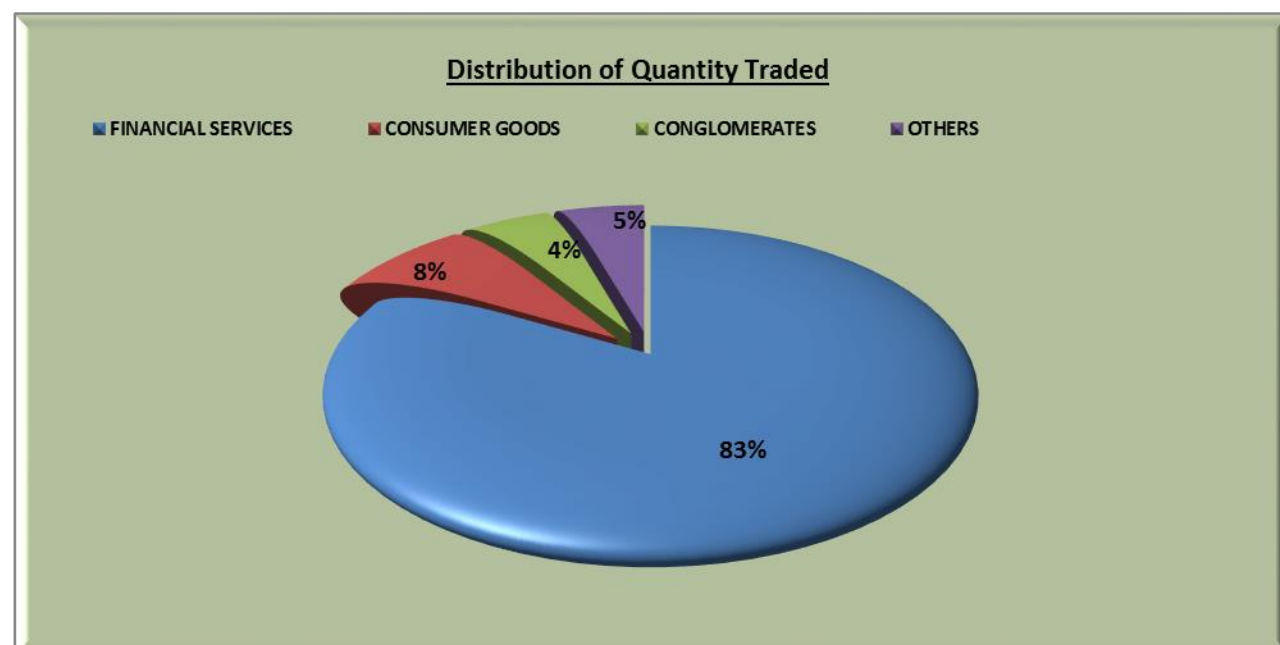
A total turnover of 1.024 billion shares worth N12.464 billion in 16,400 deals were traded this week by investors on the floor of the Exchange in contrast to a total of 1.387 billion shares valued at N13.726 billion that exchanged hands last week in 15,422 deals.

The Financial Services Industry (measured by volume) led the activity chart with 850.758 million shares valued at N7.083 billion traded in 10,358 deals; thus contributing 83.12% and 56.83% to the total equity turnover volume and value respectively. The Consumer Goods Industry followed with 78.421 million shares worth N3.900 billion in 2,545 deals. The third place was occupied by Conglomerates Industry with a turnover of 46.196 million shares worth N70.668 million in 536 deals.

Trading in the Top Three Equities namely – Zenith International Bank Plc, Access Bank Plc and FBN Holdings Plc (measured by volume) accounted for 412.251 million shares worth N4.234 billion in 4,633 deals, contributing 40.27% and 33.97% to the total equity turnover volume and value respectively.

### Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
06-Mar-17	2,978	128,160,621	1,472,821,484.97	98	15	20	63
07-Mar-17	3,692	215,362,024	2,596,081,209.64	118	17	18	83
08-Mar-17	3,191	218,720,476	3,895,922,495.24	88	10	16	62
09-Mar-17	3,279	215,908,200	2,186,235,596.15	97	16	9	72
10-Mar-17	3,260	245,385,956	2,313,207,074.22	93	16	16	61





# WEEKLY REPORT

## ETPs

Also traded during the week were a total of 1,020 units of Exchange Traded Products (ETPs) valued at N51,316.00 executed in 4 deals. However, there were no trades recorded in Exchange Traded Products last week. (See summary in the table below):

S/N	Security	Deals	Volume	Value
1	STANBICETF30	1	720	48,960.00
2	VETBANK	1	100	282.00
3	VETGOODS	1	100	638.00
4	VETINDEF	1	100	1,436.00
	<b>Total</b>	<b>4</b>	<b>1,020</b>	<b>51,316.00</b>

## BONDS

A total of 6,686 units of Federal Government Bonds valued at N5.583 million were traded this week in 7 deals, compared with a total of 375 units valued at N447,055.02 transacted last week in 5 deals.

S/N	Security	Deals	Volume	Value
1	FG112034S2	2	5,500	4,382,454.02
2	FG9B2019S3	2	600	617,197.71
3	FG122020S1	3	586	583,324.11
	<b>Total</b>	<b>7</b>	<b>6,686</b>	<b>5,582,975.84</b>

## INDEX MOVEMENT

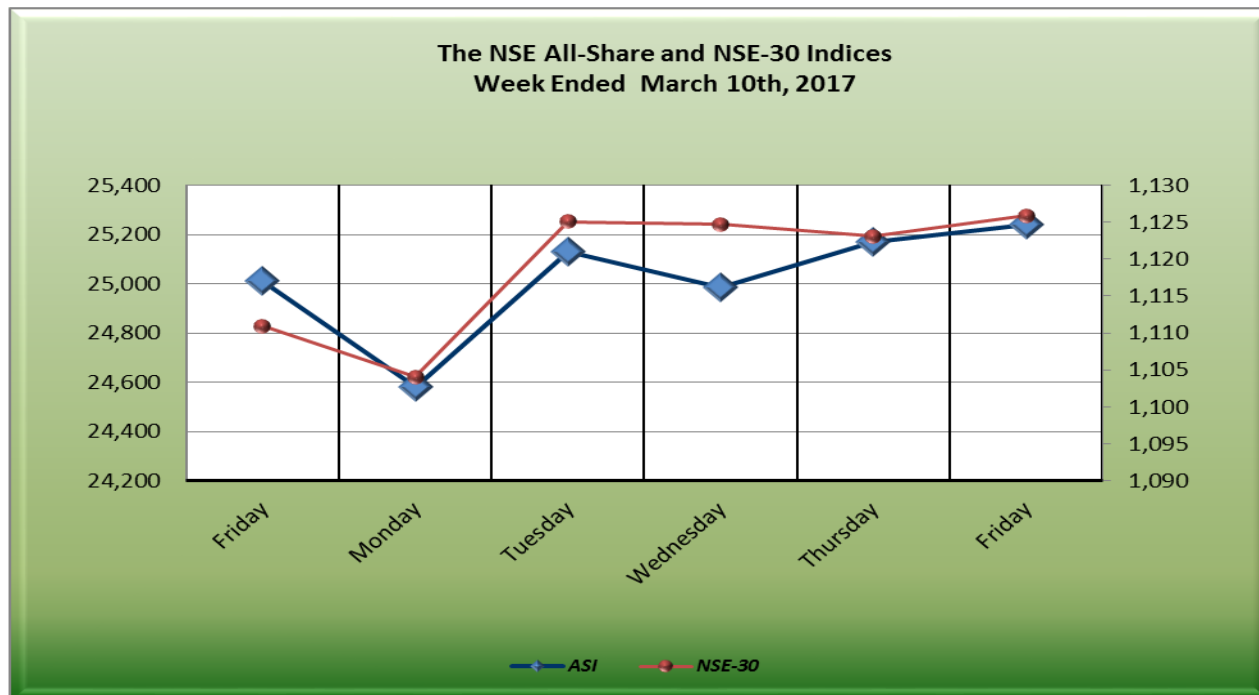
The NSE All-Share Index and Market Capitalization appreciated by 0.90% to close the week at 25,238.01 and N8.734 trillion respectively.

Similarly, all other Indices finished higher during the week with the exception of the NSE Oil/Gas and NSE Industrial Goods Indices that depreciated by 2.36% and 2.94% respectively while the ASEM Index closed flat. (See summary of Index movements in the table below):

	WEEK CLOSE 03/03/2017	WEEK CLOSE 03/10/2017	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
The NSE All-Share Index (ASI)	25,012.08	25,238.01	225.93	0.90	-0.36	-6.09	-6.09
NSE Premium Index	1,576.64	1,584.01	7.37	0.47	-4.04	-6.58	-6.58
The NSE-Main Board Index	1,120.85	1,133.99	13.14	1.17	2.04	-5.80	-5.80
NSE ASeM Index	1,193.52	1,193.52	0.00	0.00	0.00	0.32	0.32
NSE 30 Index	1,110.92	1,125.83	14.91	1.34	0.99	-5.80	-5.80
NSE Banking Index	276.09	276.36	0.27	0.10	-0.35	0.74	0.74
NSE Insurance Index	123.50	123.54	0.04	0.03	0.51	-2.18	-2.18
NSE Consumer Goods Index	597.27	628.48	31.21	5.23	6.82	-11.81	-11.81
NSE Oil/Gas Index	295.49	288.52	-6.97	-2.36	0.16	-7.73	-7.73
NSE Lotus II	1,602.93	1,670.92	67.99	4.24	5.28	-9.27	-9.27
NSE Industrial Goods Index	1,508.26	1,463.88	-44.38	-2.94	-5.20	-8.24	-8.24
NSE Pension Index	778.63	781.78	3.15	0.40	0.37	-3.49	-3.49



# WEEKLY REPORT



## SUMMARY OF PRICE CHANGES

Twenty-four (24) equities appreciated in price during the week, same as twenty-four (24) equities of the previous week. Thirty-one (31) equities depreciated in price, higher than twenty-four (24) equities of the previous week, while one hundred and twenty-two (122) equities remained unchanged lower than one hundred and twenty-nine (129) equities recorded in the preceding week.

## Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
NESTLE NIGERIA PLC.	628.42	734.99	106.57	↑ 16.96
UNILEVER NIGERIA PLC.	28.98	32.30	3.32	↑ 11.46
N.E.M INSURANCE CO (NIG) PLC.	0.83	0.91	0.08	↑ 9.64
HONEYWELL FLOUR MILL PLC	1.00	1.05	0.05	↑ 5.00
CONTINENTAL REINSURANCE PLC	1.01	1.06	0.05	↑ 4.95
PAINTS AND COATINGS MANUFACTURES PLC	0.62	0.65	0.03	↑ 4.84
NEWREST ASL NIGERIA PLC	2.78	2.91	0.13	↑ 4.68
TRANSNATIONAL CORPORATION OF NIGERIA PLC	0.69	0.72	0.03	↑ 4.35
CHAMPION BREW. PLC.	2.35	2.45	0.10	↑ 4.26
JULIUS BERGER NIG. PLC.	38.66	40.25	1.59	↑ 4.11



# WEEKLY REPORT

## Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
AFRICA PRUDENTIAL REGISTRARS PLC	2.70	2.28	-0.42	↓ -15.56
UNITED CAPITAL PLC	2.85	2.42	-0.43	↓ -15.09
NIGERIAN AVIATION HANDLING COMPANY PLC	2.50	2.20	-0.30	↓ -12.00
7-UP BOTTLING COMP. PLC.	95.00	86.00	-9.00	↓ -9.47
LIVESTOCK FEEDS PLC.	0.74	0.67	-0.07	↓ -9.46
ETERNA PLC.	3.28	2.97	-0.31	↓ -9.45
UNITY BANK PLC	0.73	0.67	-0.06	↓ -8.22
TRANSCORP HOTELS PLC	4.98	4.58	-0.40	↓ -8.03
ASHAKA CEM PLC	11.25	10.36	-0.89	↓ -7.91
LAFARGE AFRICA PLC.	39.00	36.28	-2.72	↓ -6.97

## PRICE ADJUSTMENTS

The below securities were adjusted this week for dividends as recommended by their Board of Directors:

COMPANY	CLOSURE DATE	DIVIDEND	BONUS	PAYMENT DATE	AGM DATE	EX-DIV PRICE
AFRICA PRUDENTIAL REGISTRARS PLC	06/03/2017	N0.30	NIL	28/03/2017	28/03/2017	N2.40
TRANSCORP HOTELS PLC	08/03/2017	N0.40	NIL	16/03/2017	15/03/2017	N4.58
NIGERIAN BREWERIES PLC	09/03/2017	N2.58	NIL	03/04/2017	04/04/2017	N137.22

## FINANCIAL NEWS

### AUDITED ACCOUNTS

**ACCESS BANK PLC: FINANCIAL STATEMENTS FOR THE PERIOD ENDED DECEMBER 31, 2016 – '000'** Revenue 2016 N381,320,783 2015 N337,404,230 Profit After Tax 2016 N71,439,347 2015 N65,868,773

**GUARANTY TRUST BANK PLC: FINANCIAL STATEMENTS FOR THE PERIOD ENDED DECEMBER 31, 2016 – '000'** Revenue 2016 N262,494,101 2015 N229,236,715 Profit After Tax 2016 N132,280,655 2015 N99,436,881

### OTHER MARKET NEWS

**ACCESS BANK PLC: Closure of Register – Year Ended 31 December 2016 –** Proposed Dividend: 40 Kobo per unit, Proposed Bonus: Nil, Closure Date: 14th March 2017, AGM Date: 29th March 2017, Payment Date: 29<sup>th</sup> May 2017, AGM Venue: Federal Palace Hotel, Victoria Island, Lagos

**GUARANTY TRUST BANK PLC: Closure of Register – Year Ended 31 December 2016 –** Proposed Dividend: 175 Kobo per unit, Proposed Bonus: Nil, Closure Date: 29th March 2017, AGM Date: 7th April 2017, Payment Date: 7th April 2017, AGM Venue: Oriental Hotel, Victoria Island, Lagos.

Please visit <http://www.nse.com.ng/Issuers-section/corporate-disclosures/company-results> for full details of Financial News and other corporate disclosures.

For Further Inquiries Contact: Market Operations Department