



## STOCK MARKET REPORT FOR FEBRUARY 10TH, 2017

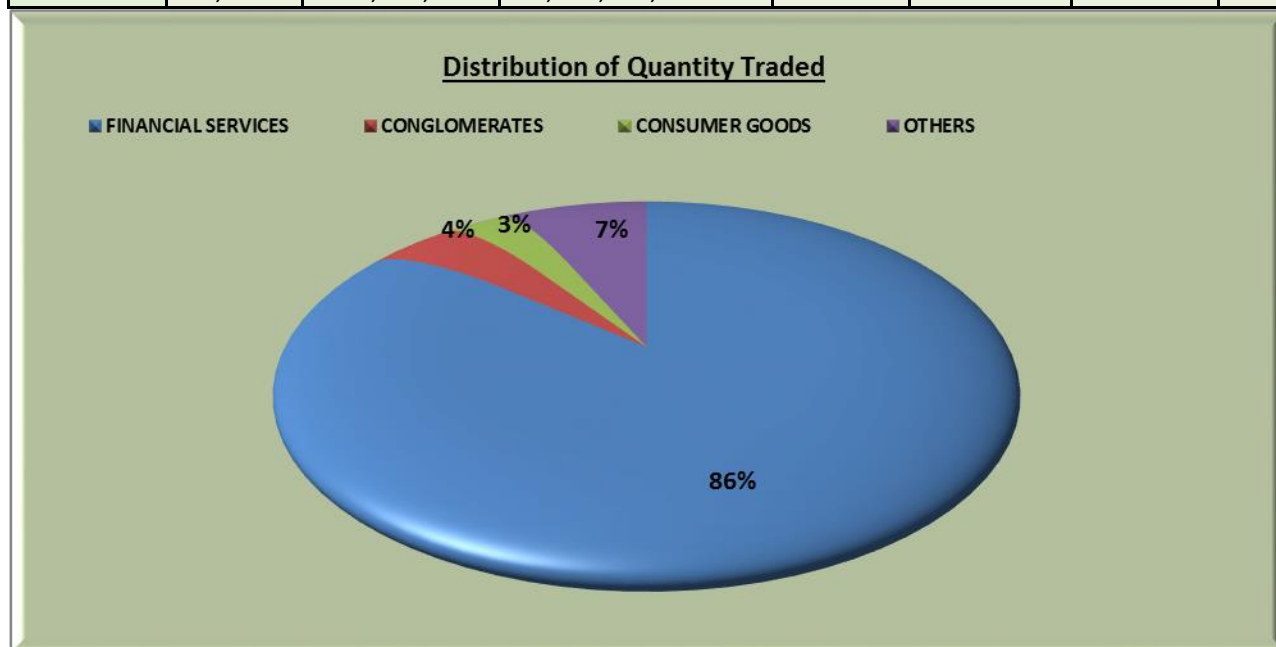
A total turnover of 1.052 billion shares worth N8.031 billion in 13,586 deals were traded this week by investors on the floor of the Exchange in contrast to a total of 1.153 billion shares valued at N8.032 billion that exchanged hands last week in 12,783 deals.

The Financial Services Industry (measured by volume) led the activity chart with 905.319 million shares valued at N3.399 billion traded in 7,501 deals; thus contributing 86.03% and 42.32% to the total equity turnover volume and value respectively. The Conglomerates Industry followed with 43.996 million shares worth N70.390 million in 581 deals. The third place was occupied by Consumer Goods Industry with a turnover of 30.487 million shares worth N1.767 billion in 2,565 deals.

Trading in the Top Three Equities namely – Allco Insurance Plc, Fidelity Bank Plc and Diamond Bank Plc (measured by volume) accounted for 367.616 million shares worth N277.747 million in 895 deals, contributing 34.95% and 3.46% to the total equity turnover volume and value respectively.

### Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
6-Feb-17	2,706	152,396,071	903,531,045.86	81	8	25	48
7-Feb-17	2,791	207,175,116	1,576,629,785.76	92	14	22	56
8-Feb-17	2,934	347,823,586	1,413,978,866.17	131	11	13	107
9-Feb-17	2,551	143,233,080	1,549,296,106.38	114	9	27	78
10-Feb-17	2,604	201,727,297	2,587,118,035.07	110	20	10	80



### ETPs

Also traded during the week were a total of 200 units of Exchange Traded Products (ETPs) valued at N338,007.70 executed in 8 deals, compared with a total of 310 units valued at N19,292.65 transacted last week in 8 deals. (See summary in the table below):



# WEEKLY REPORT

S/N	Security	Deals	Volume	Value
1	VETBANK	2	105	312.20
2	NEWGOLD	2	75	337500
3	LOTUSHAL15	1	5	39.8
4	VETGOODS	1	5	26.55
5	VETGRIF30	1	5	57.9
6	VETINDETF	1	5	71.25
	<b>Total</b>	<b>8</b>	<b>200</b>	<b>338,007.70</b>

## BONDS

A total of 1,135 units of Federal Government Bonds valued at N1.175 million were traded this week in 5 deals, compared with a total of 100 units valued at N106,155.39 transacted last week in 1 deal.

S/N	Security	Deals	Volume	Value
1	FG122020S1	3	700	726,763.36
2	FG112034S2	1	250	198,431.50
3	FG9B2019S3	1	185	249,546.70
	<b>Total</b>	<b>5</b>	<b>1,135</b>	<b>1,174,741.56</b>

## INDEX MOVEMENT

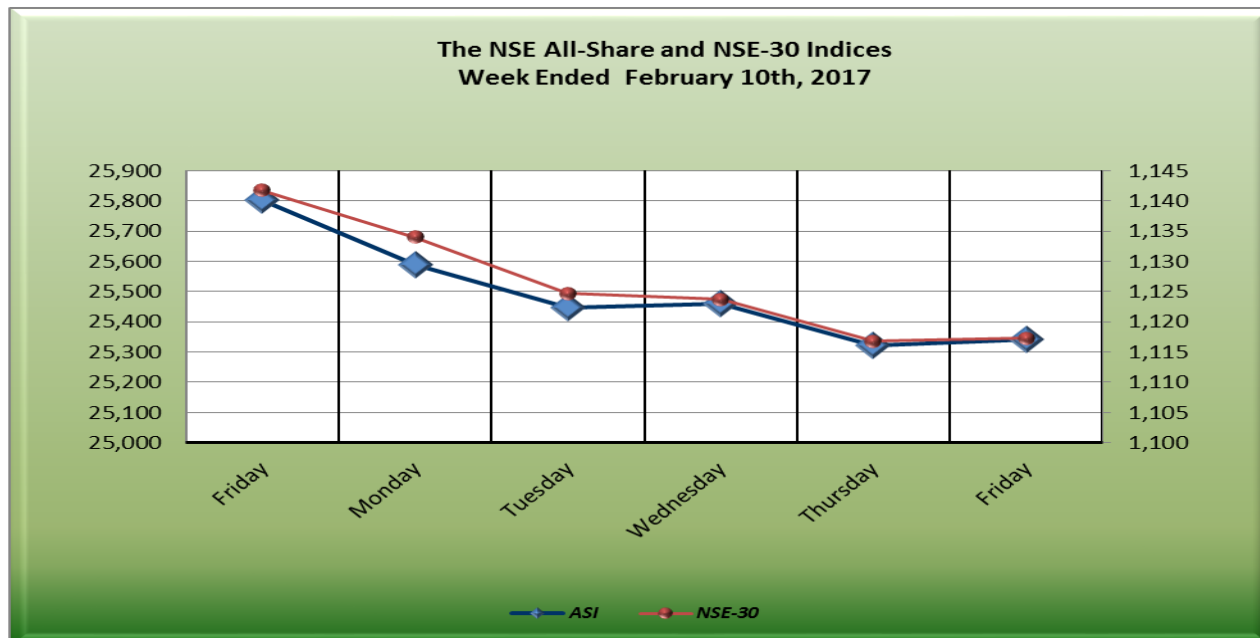
The NSE All-Share Index and Market Capitalization depreciated by 1.38% and 1.79% to close the week at 25,340.02 and N8.770 trillion respectively.

Similarly, all other Indices finished lower during the week with the exception of the NSE Banking and NSE Insurance Indices that appreciated by 0.44% and 0.90% respectively, while the NSE ASeM Index closed flat (See summary of Index movements in the table below):

	WEEK CLOSE 3/2/2017	WEEK CLOSE 10/2/2017	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
The NSE All-Share Index (ASI)	25,802.54	25,340.02	-462.52	-1.79	-2.67	-5.71	-5.71
NSE Premium Index	1,661.46	1,646.21	-15.25	-0.92	-0.06	-2.91	-2.91
The NSE-Main Board Index	1,140.96	1,114.13	-26.83	-2.35	-4.30	-7.45	-7.45
NSE ASeM Index	1,202.97	1,202.97	0.00	0.00	0.00	1.12	1.12
NSE 30 Index	1,141.72	1,117.28	-24.44	-2.14	-3.53	-6.52	-6.52
NSE Banking Index	276.17	277.38	1.21	0.44	0.02	1.12	1.12
NSE Insurance Index	123.69	124.80	1.11	0.90	-0.07	-1.18	-1.18
NSE Consumer Goods Index	632.85	596.66	-36.19	-5.72	-9.77	-16.28	-16.28
NSE Oil/Gas Index	287.96	285.34	-2.62	-0.91	-4.68	-8.74	-8.74
NSE Lotus II	1,690.32	1,633.78	-56.54	-3.34	-5.91	-11.28	-11.28
NSE Industrial Goods Index	1,619.41	1,577.71	-41.70	-2.58	1.39	-1.10	-1.10
NSE Pension Index	805.73	787.30	-18.43	-2.29	-2.97	-2.81	-2.81



# WEEKLY REPORT



## SUMMARY OF PRICE CHANGES

Nineteen (19) equities appreciated in price during the week, lower than twenty-three (23) equities of the previous week. Thirty-eight (38) equities depreciated in price, higher than thirty-seven (37) equities of the previous week, while one hundred and nineteen (119) equities remained unchanged higher than one hundred and fifteen (115) equities recorded in the preceding week.

## Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
CAVERTON OFFSHORE SUPPORT GRP PLC	0.80	0.90	0.10	↑ 12.50
BETA GLASS COMPANY (NIG.) PLC	30.00	33.07	3.07	↑ 10.23
NEIMETH INTERNATIONAL PHARMACEUTICALS PLC	0.62	0.66	0.04	↑ 6.45
AXAMANSARD INSURANCE PLC	1.52	1.60	0.08	↑ 5.26
TRANSNATIONAL CORPORATION OF NIG PLC	0.76	0.80	0.04	↑ 5.26
PARMA-DEKO PLC	1.86	1.95	0.09	↑ 4.84
GUARANTY TRUST BANK PLC.	23.02	24.01	0.99	↑ 4.30
TOURIST COMPANY OF NIGERIA PLC	3.50	3.65	0.15	↑ 4.29
PRESCO PLC	44.12	46.00	1.88	↑ 4.26
NEWREST ASL NIGERIA PLC	2.63	2.74	0.11	↑ 4.18



# WEEKLY REPORT

## Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
UACN PROPERTY DEVELOPMENT CO. PLC	2.48	1.89	-0.59	↓ -23.79
P Z CUSSONS NIGERIA PLC.	13.54	11.04	-2.50	↓ -18.46
FORTE OIL PLC	61.00	53.87	-7.13	↓ -11.69
FBN HOLDINGS PLC	3.50	3.13	-0.37	↓ -10.57
NESTLE FOODS NIGERIA PLC	680.00	624.40	-55.60	↓ -8.18
LEARN AFRICA PLC	0.74	0.68	-0.06	↓ -8.11
CUTIX PLC	1.58	1.47	-0.11	↓ -6.96
FIDELITY BANK PLC	0.89	0.83	-0.06	↓ -6.74
STERLING BANK PLC	0.75	0.70	-0.05	↓ -6.67
NASCON ALLIED INDUSTRIES PLC	7.90	7.40	-0.50	↓ -6.33

## NEW LISTING

- **Equity**

A total volume of 29,464,249,300 ordinary shares at N1.25 each belonging to JAIZ BANK PLC were admitted to trade at the Exchange on Thursday 9<sup>th</sup> of February, 2017.

## ETF REDEMPTION

- A total volume of 1,550,000 units of Vetiva S&P Nigerian Sovereign Bond ETF were redeemed on the 10<sup>th</sup> of February, 2017, thus bringing its total outstanding units to 3,520,359.

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