



STOCK MARKET REPORT FOR JANUARY 10TH 2020

PRODUCTS

EQUITY

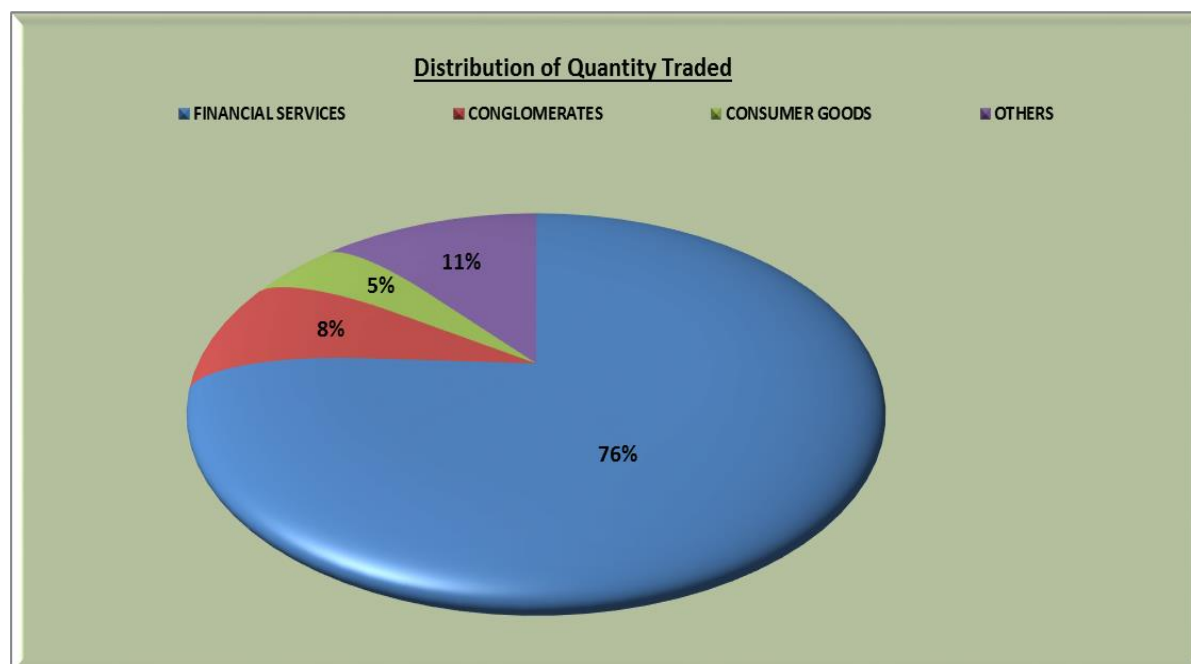
A total turnover of 2.683 billion shares worth N32.646 billion in 30,956 deals were traded this week by investors on the floor of the Exchange, in contrast to a total of 2.309 billion shares valued at N21.675 billion that exchanged hands last week in 14,906 deals.

The Financial Services industry (measured by volume) led the activity chart with 2.035 billion shares valued at N18.592 billion traded in 18,876 deals; thus contributing 75.87% and 56.95% to the total equity turnover volume and value respectively. The Conglomerates industry followed with 225.720 million shares worth N504.123 million in 1,217 deals. The third place was Consumer Goods industry, with a turnover of 123.382 million shares worth N3.116 billion in 3,403 deals.

Trading in the Top Three Equities namely, United Bank for Africa Plc, Zenith Bank Plc and Wapic Insurance Plc. (measured by volume) accounted for 934.661 million shares worth N10.925 billion in 7,194 deals, contributing 34.84% and 33.46% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
6-Jan-20	5,784	520,433,769	5,350,754,110	101	30	13	58
7-Jan-20	5,727	446,383,483	5,819,623,590	97	26	20	51
8-Jan-20	7,622	741,821,776	9,216,119,771	105	37	11	57
9-Jan-20	6,634	693,188,883	7,444,420,298	102	22	21	59
10-Jan-20	5,189	280,921,870	4,815,042,659	102	11	26	65





WEEKLY REPORT

ETPs

A total of 15,390 units valued at N13.095 million were traded this week in 32 deals, compared with a total of 4,033 units valued at N4.233 million transacted last week in 26 deals.

Rank	Security	Deals	Volume	Value
1	VETGRIF30	3	8,010	104,536.00
2	VSPBONDEF	3	5,011	857,282.16
3	NEWGOLD	22	2,318	12,133,010.00
4	VETGOODS	2	31	182.47
5	VETBANK	1	10	39.40
6	VETINDEF	1	10	115.70
	TOTAL	32	15,390	13,095,165.73

BONDS

A total of 64,840 units of Federal Government Bonds valued at N71.362 million were traded this week in 30 deals, compared with a total of 204,300 units valued at N237.207 million transacted last week in 4 deals.

Rank	Security	Deals	Volume	Value
1	FG132021S3	1	16,936	19,166,673.70
2	FG112024S1	1	12,554	14,155,795.08
3	FGS2020S3	2	10,618	10,730,824.01
4	FGSUK2024S1	8	7,884	9,007,471.50
5	FG112034S2	1	4,081	4,519,483.29
6	FGS202141	1	4,000	4,088,781.52
7	FGS202034	2	2,923	2,969,604.37
8	FG132036S2	2	2,413	2,709,611.77
9	FG152028S1	1	1,193	1,456,378.35
10	FGSUK2025S2	3	1,050	1,167,587.78
11	FG9B2022S1	1	900	1,101,490.68
12	FGS202251	1	100	100,101.28
13	FGS2020S9	1	100	100,039.52
14	FGS202139	1	50	49,005.33
15	FGS202261	1	20	20,220.32
16	FGS2020S7	1	8	8,417.88
17	FGS202011	1	5	5,116.52
18	FGS2020S5	1	5	5,111.82
	TOTAL	30	64,840	71,361,714.72

INDEX MOVEMENT

The NSE All-Share Index and Market Capitalization appreciated by 9.07% and 16.55% to close the week at 29,415.39 and N15.175 trillion respectively.

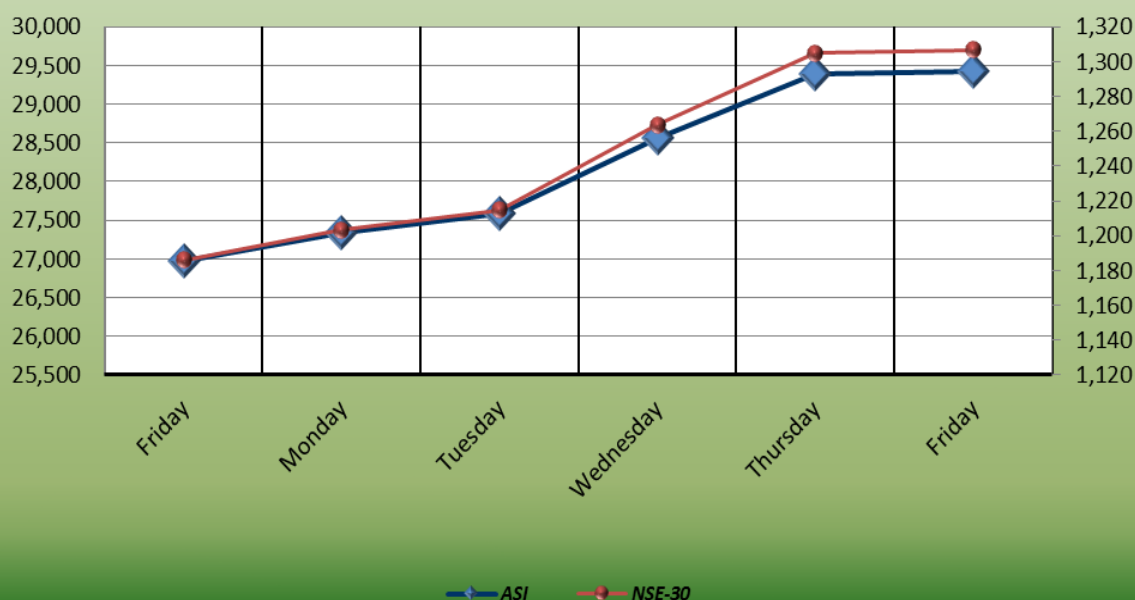
All other indices finished higher with the exception of NSE Oil/Gas index, which depreciated by 0.04% and NSE ASeM Index which closed flat. (See summary of Index movements in the table below).



WEEKLY REPORT

	WEEK CLOSE 3/01/2020	WEEK CLOSE 10/01/2020	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
The NSE All-Share Index (ASI)	26,968.79	29,415.39	2,446.60	9.07	9.59	9.59	9.59
The NSE-Main Board Index	1,149.76	1,209.85	60.09	5.23	5.04	5.04	5.04
NSE 30 Index	1,186.09	1,306.83	120.74	10.18	10.95	10.95	10.95
NSE CG Index	1,090.48	1,170.16	79.68	7.31	7.61	7.61	7.61
NSE Premium Index	2,139.47	2,412.58	273.11	12.77	14.00	14.00	14.00
NSE Banking Index	364.95	395.47	30.52	8.36	10.83	10.83	10.83
NSE Pension Index	1,053.67	1,149.10	95.43	9.06	9.02	9.02	9.02
NSE Insurance Index	127.75	130.37	2.62	2.05	3.62	3.62	3.62
NSE ASeM Index	734.99	734.99	0.00	0.00	0.00	0.00	0.00
NSE-AFR Bank Value Index	1,008.87	1,101.00	92.13	9.13	11.43	11.43	11.43
NSE AFR Div Yield Index	1,416.00	1,590.06	174.06	12.29	14.81	14.81	14.81
NSE MERI Growth Index	1,385.25	1,438.05	52.80	3.81	3.19	3.19	3.19
NSE MERI Value Index	1,470.29	1,676.22	205.93	14.01	17.24	17.24	17.24
NSE Consumer Goods Index	586.63	591.44	4.81	0.82	-0.24	-0.24	-0.24
NSE Oil/Gas Index	246.78	246.74	-0.04	-0.02	-6.02	-6.02	-6.02
NSE Lotus II	1,854.88	2,064.24	209.36	11.29	12.51	12.51	12.51
NSE Industrial Goods Index	1,051.30	1,285.38	234.08	22.27	19.50	19.50	19.50

**The NSE All-Share and NSE-30 Indices
Week Ended January 10th 2020**



SUMMARY OF PRICE CHANGES

Fifty-one (51) equities appreciated in price during the week, higher than forty-four (44) equities in the previous week. Twenty (20) equities depreciated in price, lower than twenty-four (24) equities in the previous week, while Ninety-two (92) equities remained unchanged, lower than Ninety-seven (97) equities recorded in the preceding week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
DANGOTE CEMENT PLC	142.00	172.00	30.00	↑ 21.13
PRESCO PLC	47.50	56.90	9.40	↑ 19.79
LIVESTOCK FEEDS PLC.	0.50	0.59	0.09	↑ 18.00
OKOMU OIL PALM PLC.	56.50	66.00	9.50	↑ 16.81
CONSOLIDATED HALLMARK INSURANCE PLC	0.36	0.42	0.06	↑ 16.67
FLOUR MILLS NIG. PLC.	19.75	23.00	3.25	↑ 16.46
FBN HOLDINGS PLC	6.60	7.65	1.05	↑ 15.91
NASCON ALLIED INDUSTRIES PLC	12.95	15.00	2.05	↑ 15.83
EKOCORP PLC.	4.25	4.85	0.60	↑ 14.12
U A C N PLC.	9.00	10.25	1.25	↑ 13.89

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
UPDC REAL ESTATE INVESTMENT TRUST	4.30	3.50	-0.80	↓ -18.60
NCR (NIGERIA) PLC.	4.50	4.05	-0.45	↓ -10.00
UNION DICON SALT PLC.	12.15	10.95	-1.20	↓ -9.88
TRIPPLE GEE AND COMPANY PLC.	0.64	0.58	-0.06	↓ -9.38
NIGER INSURANCE PLC	0.22	0.20	-0.02	↓ -9.09
UNION DIAGNOSTIC & CLINICAL SERVICES PLC	0.22	0.20	-0.02	↓ -9.09
UNILEVER NIGERIA PLC.	20.70	19.00	-1.70	↓ -8.21
THOMAS WYATT NIG. PLC.	0.38	0.35	-0.03	↓ -7.89
MEYER PLC.	0.54	0.50	-0.04	↓ -7.41
TRANS-NATIONWIDE EXPRESS PLC.	0.92	0.86	-0.06	↓ -6.52

OTHER MARKET NEWS

A.G. Leventis (Nigeria) Plc: Voluntary Delisting of Entire Issued Share Capital from the Daily Official List of The Nigerian Stock Exchange

We refer to our market bulletin of 27 December 2019, wherein the Market was notified of the full suspension placed on the shares of A.G. Leventis (Nigeria) Plc (A.G. Leventis or the Company) for the purpose of determining the shareholders that will qualify to receive the scheme consideration from the Scheme of Arrangement between A.G. Leventis and the holders of its fully paid ordinary shares of 50 Kobo each.

Further to the approval of the Company's application to delist its entire issued share capital from The Nigerian Stock Exchange (The Exchange), please be informed that the entire issued share capital of A.G. Leventis were on Tuesday, 7 January 2020, delisted from the Daily Official List of The Exchange.



Scheme of Merger Between Cement Company of Northern Nigeria Plc (CCNN) and OBU Cement Company Plc (the Company or OBU Cement, now BUA Cement Plc)

Further to our Market Bulletin of 24 December 2019, with reference number: NSE/RD/LRD/MB74/19/12/24, wherein the market was notified of the suspension placed on the trading in the shares of CCNN following the Court's Sanction of the Scheme of Merger (Scheme) between CCNN and OBU Cement (now BUA Cement Plc), please be informed that the Scheme has been concluded.

Consequently, the entire 13,143,500,966 ordinary shares of CCNN was delisted from the Daily Official List of The Nigerian Stock Exchange (The Exchange) on Thursday, 9 January 2020, while the entire 33,864,354,060 ordinary shares of 50 kobo each of BUA Cement Plc (Formerly OBU Cement) were listed on Thursday, 9 January 2020.

Please note that following The Exchange's receipt of regulatory evidence of the change of name of OBU Cement to BUA Cement Plc, the Company was listed as "BUA Cement Plc". The trading Symbol is BUACEMENT.

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