

# WEEKLY REPORT

## MARKET REPORT FOR DECEMBER 9TH, 2022

### PRODUCTS

#### EQUITY

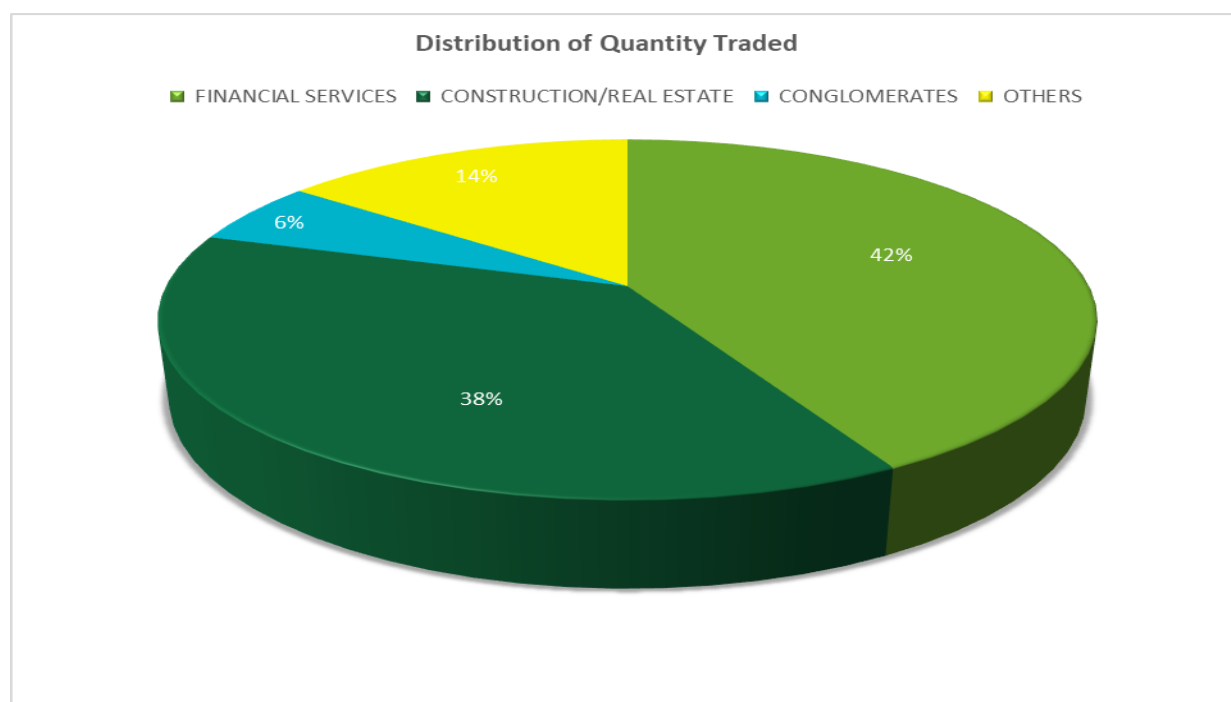
A total turnover of 1.225 billion shares worth N15.243 billion in 15,317 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 839.978 million shares valued at N12.418 billion that exchanged hands last week in 16,183 deals.

The Financial Services Industry (measured by volume) led the activity chart with 514.067 million shares valued at N5.104 billion traded in 6,489 deals; thus contributing 41.97% and 33.48% to the total equity turnover volume and value respectively. The Construction/Real Estate Industry followed with 463.348 million shares worth N1.620 billion in 210 deals. The third place was the Conglomerates Industry, with a turnover of 69.017 million shares worth N86.431 million in 528 deals.

Trading in the top three equities namely UPDC Real Estate Investment Trust, FBN Holdings Plc and Transnational Corporation Plc (measured by volume) accounted for 765.230 million shares worth N4.282 billion in 847 deals, contributing 62.47% and 28.09% to the total equity turnover volume and value respectively.

#### Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
5-Dec-22	3,487	645,025,961	4,190,068,314.70	105	19	16	70
6-Dec-22	3,189	184,656,914	3,571,768,311.99	109	16	13	80
7-Dec-22	2,810	146,206,309	3,356,676,716.31	99	12	17	70
8-Dec-22	3,391	148,157,849	2,980,561,158.19	107	15	10	82
9-Dec-22	2,440	100,823,914	1,143,749,930.04	101	17	10	74





## WEEKLY REPORT

### ETP

A total of 1,169 units valued at N500,331.26 were traded this week in 26 deals compared with a total of 2,400 units valued at N1.256 million transacted last week in 36 deals.

S/N	Security	Deals	Volume	Value
1	MERVALUE	4	504	8,316.00
2	STANBICETF30	6	450	112,408.30
3	LOTUSHAL15	2	110	1,611.50
4	NEWGOLD	7	35	376,098.86
5	VETGRIF30	2	20	351.20
6	VETINDETf	2	20	449.30
7	VETBANK	1	10	40.30
8	VETGOODS	1	10	55.80
9	GREENWETF	1	10	1,000.00
	<b>TOTAL</b>	<b>26</b>	<b>1,169</b>	<b>500,331.26</b>

### BONDS

A total of 20,863 units valued at N22.124 million were traded this week in 32 deals compared with a total of 9,687 units valued at N6.330 million transacted last week in 18 deals.

S/N	Security	Deals	Volume	Value
1	FG142037S2	7	7,100	8,693,836.89
2	FGSUK2025S2	3	4,350	4,682,783.28
3	FG142027S1	6	3,300	3,657,126.57
4	FGS202491	2	2,500	1,524,811.95
5	FGSUK2031S4	8	2,114	2,024,280.03
6	FG112024S1	3	999	1,033,957.56
7	FGS202371	2	300	297,142.61
8	FG132026S1	1	200	209,714.67
	<b>TOTAL</b>	<b>32</b>	<b>20,863</b>	<b>22,123,653.56</b>

### INDEX MOVEMENT

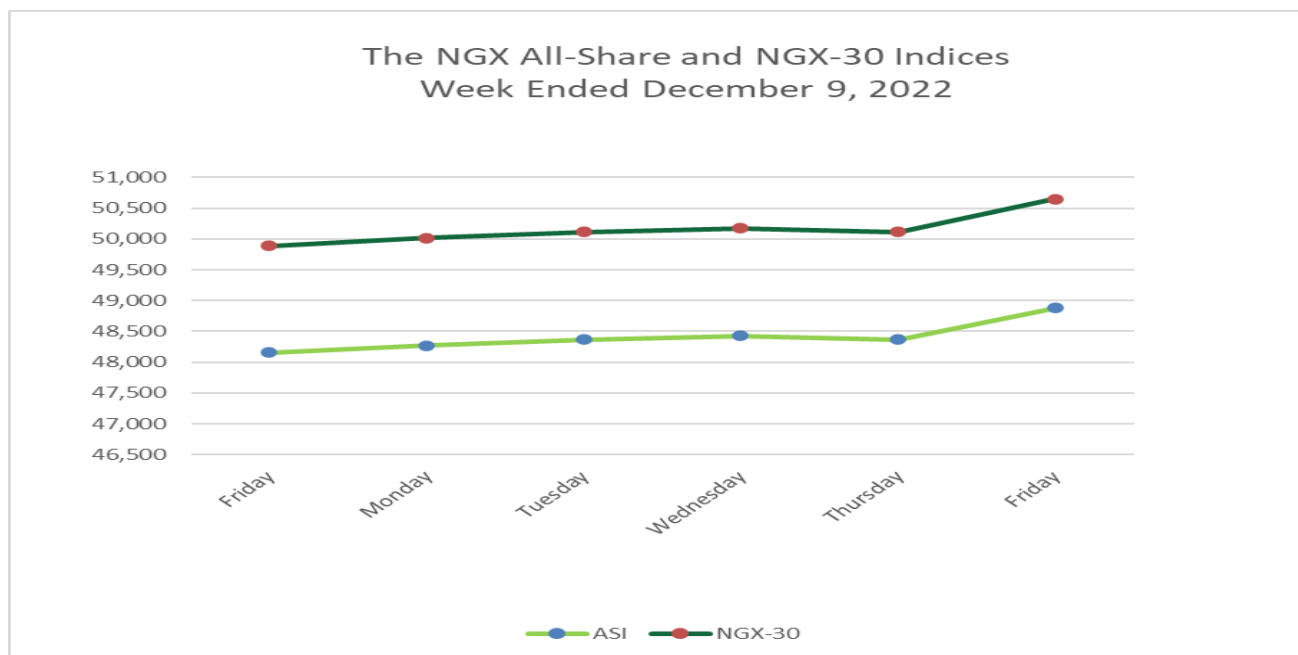
The NGX All-Share Index and Market Capitalization appreciated by 1.51% to close the week at 48,881.93 and N26.625 trillion respectively.

Similarly, all other indices finished higher with the exception of NGX CG, NGX Premium, NGX Banking, NGX Pension, NGX AFR Bank Value, NGX AFR Div Yield, NGX MERI Growth, NGX MERI Value and NGX Sovereign Bond indices which depreciated by 0.91%, 1.23%, 0.25%, 0.39%, 1.53%, 0.79%, 0.79%, 0.21% and 0.01% respectively, while the NGX Growth and NGX ASeM indices closed flat. (See a summary of index movements in the table below):

INDEX	WEEK CLOSE 12/02/2022	WEEK CLOSE 12/09/2022	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	48,154.65	48,881.93	727.28	1.51	2.56	-0.29	14.43
NGX-Main Board Index	2,083.70	2,160.49	76.79	3.69	5.15	-4.05	23.57
NGX 30 Index	1,736.30	1,768.53	32.23	1.86	2.95	1.24	2.68
NGX CG Index	1,238.52	1,227.29	-11.23	-0.91	0.97	4.25	-3.97
NGX Premium Index	4,728.40	4,670.30	-58.10	-1.23	-0.66	5.22	12.06
NGX Banking Index	404.04	403.05	-0.99	-0.25	1.60	6.29	-0.74

## WEEKLY REPORT

NGX Pension Index	1,723.08	1,716.34	-6.74	-0.39	1.29	3.43	5.68
NGX Insurance Index	164.73	166.89	2.16	1.31	1.43	-1.01	-15.76
NGX ASeM Index	658.99	658.99	0.00	0.00	0.00	0.00	-1.74
NGX-AFR Bank Value Index	942.89	928.47	-14.42	-1.53	2.07	10.88	-10.62
NGX AFR Div Yield Index	3,219.16	3,193.72	-25.44	-0.79	1.05	9.70	24.78
NGX MERI Growth Index	2,241.63	2,224.01	-17.62	-0.79	1.09	4.12	23.21
NGX MERI Value Index	2,201.32	2,196.72	-4.60	-0.21	0.70	6.56	2.89
NGX Consumer Goods Index	548.35	557.38	9.03	1.65	2.84	-4.67	-5.41
NGX Oil/Gas Index	444.72	446.00	1.28	0.29	0.64	-12.25	29.27
NGX Lotus II	3,028.08	3,105.85	77.77	2.57	3.25	2.18	3.20
NGX Industrial Goods Index	2,137.13	2,319.40	182.27	8.53	8.52	30.80	15.49
NGX Growth Index	1,657.88	1,657.88	0.00	0.00	0.37	-0.07	30.58
NGX Sovereign Bond Index	821.98	821.86	-0.12	-0.01	0.01	-1.91	-4.54



### SUMMARY OF PRICE CHANGES

Thirty-one (31) equities appreciated in price during the week, lower than thirty-seven (37) equities in the previous week. Twenty-six (26) equities depreciated in price higher than twenty-five (25) in the previous week, while one hundred (100) equities remained unchanged, higher than ninety-five (95) equities recorded in the previous week.

### Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
BUA CEMENT PLC	77.00	91.70	14.70	↑ 19.09
ROYAL EXCHANGE PLC.	0.72	0.81	0.09	↑ 12.50
ECOBANK TRANSNATIONAL INCORPORATED	10.05	11.20	1.15	↑ 11.44
GUINNESS NIG PLC	63.00	69.30	6.30	↑ 10.00
PRESTIGE ASSURANCE PLC	0.42	0.46	0.04	↑ 9.52
THOMAS WYATT NIG. PLC.	0.44	0.48	0.04	↑ 9.09
ETERNA PLC.	5.92	6.44	0.52	↑ 8.78
PHARMA-DEKO PLC.	1.85	2.00	0.15	↑ 8.11
LINKAGE ASSURANCE PLC	0.40	0.43	0.03	↑ 7.50
CHAMPION BREW. PLC.	3.50	3.75	0.25	↑ 7.14

# WEEKLY REPORT

## Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
S C O A NIG. PLC.	1.06	0.79	-0.27	↓ -25.47
NIGERIAN BREW. PLC.	45.00	38.50	-6.50	↓ -14.44
UNITY BANK PLC	0.57	0.49	-0.08	↓ -14.04
CAPITAL HOTEL PLC	3.06	2.76	-0.30	↓ -9.80
GEREGU POWER PLC	122.80	111.00	-11.80	↓ -9.61
COURTEVILLE BUSINESS SOLUTIONS PLC	0.50	0.46	-0.04	↓ -8.00
ASSOCIATED BUS COMPANY PLC	0.27	0.25	-0.02	↓ -7.41
WEMA BANK PLC.	3.43	3.26	-0.17	↓ -4.96
CADBURY NIGERIA PLC.	11.20	10.70	-0.50	↓ -4.46
CHAMS HOLDING COMPANY PLC	0.24	0.23	-0.01	↓ -4.17

## PRICE ADJUSTMENT

S/N	Security	Closure Date	Last Close Price	Dividend	Bonus	Ex-scrip Price
1	Nigerian Breweries Plc	07/12/2022	N46.00	NIL	1 for 4	N36.80

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