

WEEKLY REPORT

MARKET REPORT FOR SEPTEMBER 9TH, 2022

PRODUCTS

EQUITY

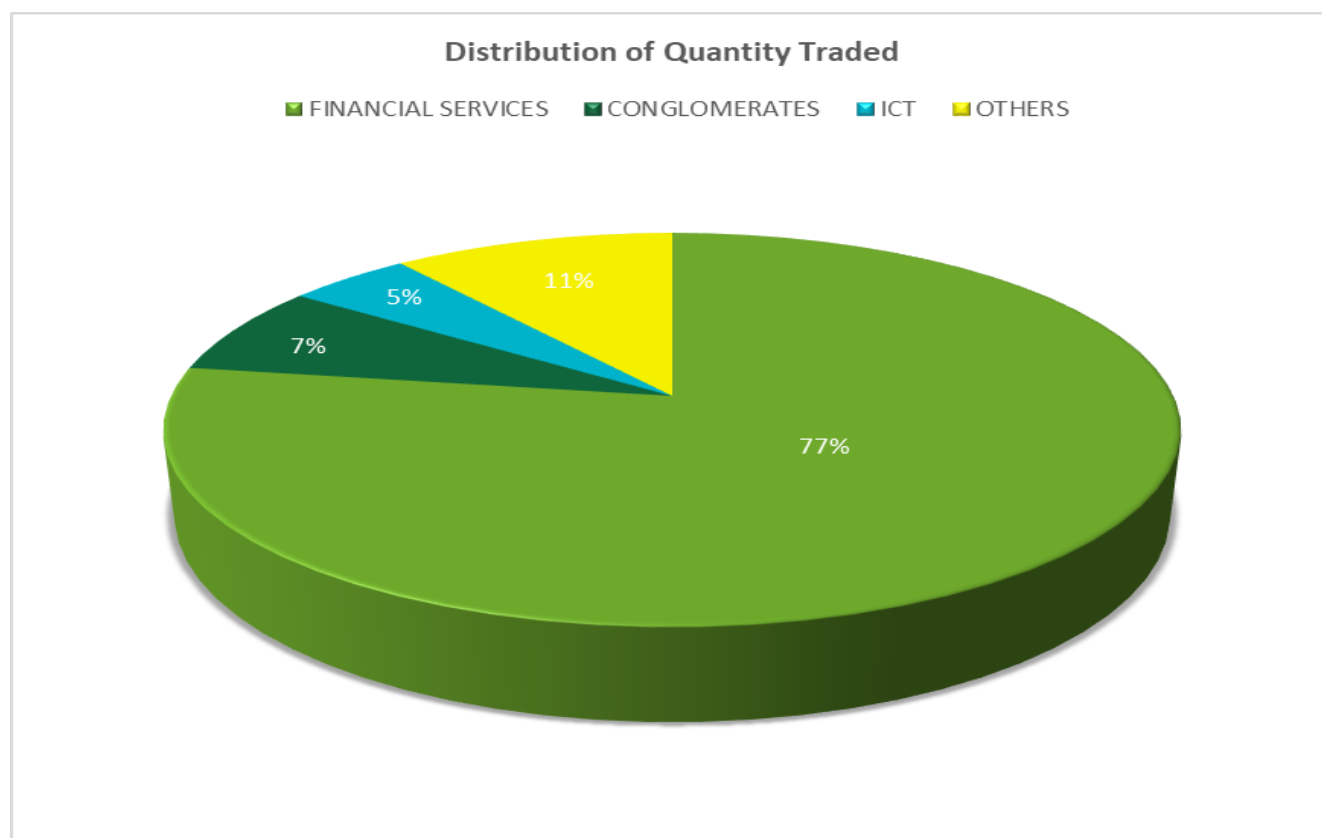
A total turnover of 949.819 million shares worth N9.329 billion in 18,525 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 1.195 billion shares valued at N12.924 billion that exchanged hands last week in 19,305 deals.

The Financial Services Industry (measured by volume) led the activity chart with 735.300 million shares valued at N4.133 billion traded in 10,186 deals; thus contributing 77.41% and 44.30% to the total equity turnover volume and value respectively. The Conglomerates Industry followed with 69.775 million shares worth N191.041 million in 570 deals. The third place was the ICT Industry, with a turnover of 44.439 million shares worth N2.875 billion in 1,744 deals.

Trading in the top three equities namely Sterling Bank Plc, United Bank for Africa Plc and Transnational Corporation Plc (measured by volume) accounted for 472.701 million shares worth N1.164 billion in 2,333 deals, contributing 49.77% and 12.48% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
5-Sep-22	3,976	200,919,932	1,445,791,939.52	104	12	18	74
6-Sep-22	4,247	138,991,046	2,725,344,016.37	100	11	18	71
7-Sep-22	3,426	128,941,044	1,668,083,661.52	98	17	16	65
8-Sep-22	3,541	161,882,175	1,626,342,108.07	96	20	9	67
9-Sep-22	3,335	319,085,093	1,863,857,475.13	108	10	17	81





WEEKLY REPORT

ETP

A total of 3,952 units valued at N1.692 million were traded this week in 32 deals compared with a total of 7,811 units valued at N837,295.25 transacted last week in 25 deals.

S/N	Security	Deals	Volume	Value
1	STANBICETF30	14	3,794	248,869.10
2	NEWGOLD	15	128	1,440,979.51
3	VETGOODS	1	10	60.80
4	VETGRIF30	1	10	171.90
5	VSPBONDEF	1	10	1,739.30
	TOTAL	32	3,952	1,691,820.61

BONDS

A total of 219,620 units valued at N243.115 million were traded this week in 30 deals compared with a total of 28,192 units valued at N27.904 million transacted last week 11 deals.

S/N	Security	Deals	Volume	Value
1	FG172035S1	1	100,000	120,006,386.96
2	FG132026S1	2	90,000	91,757,244.57
3	FGSUK2031S4	15	24,875	25,890,667.93
4	FG142027S1	1	2,464	2,954,374.94
5	FGSUK2027S3	8	1,270	1,237,193.41
6	FG142037S2	1	986	1,243,194.22
7	FGSUK2025S2	1	20	20,659.26
8	FGSUK2024S1	1	5	5,621.47
	TOTAL	30	219,620	243,115,342.76

INDEX MOVEMENT

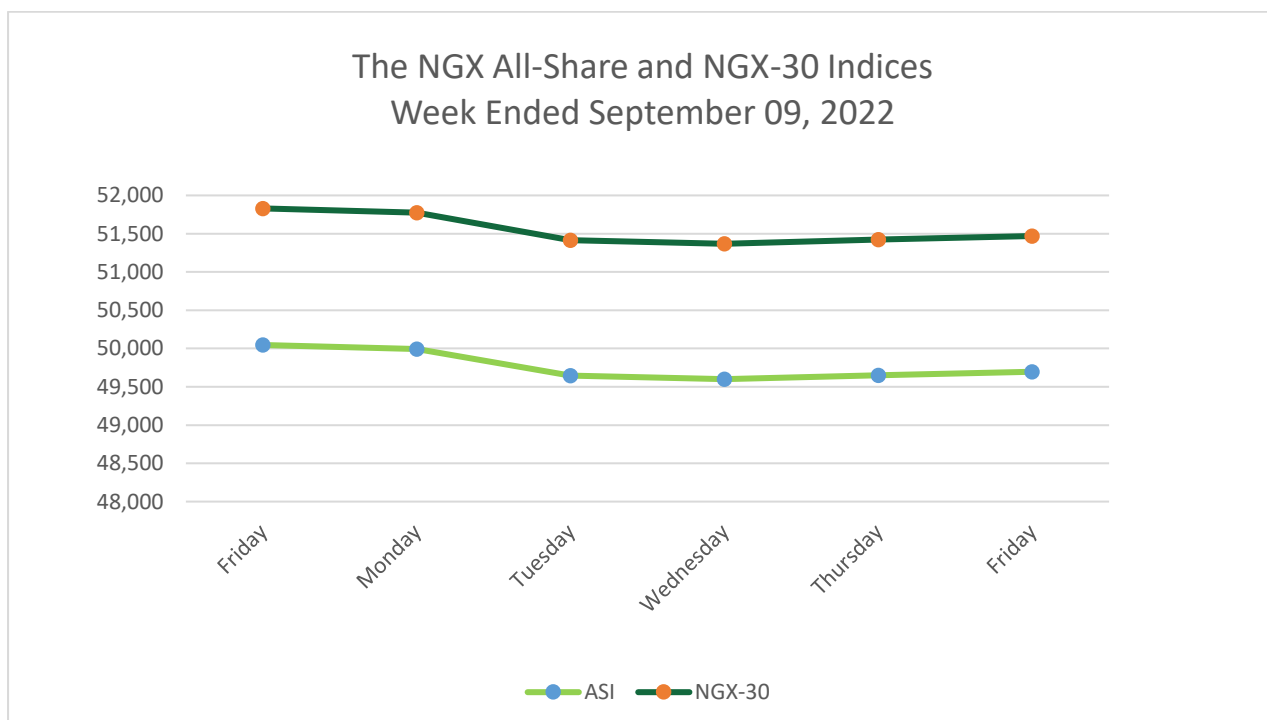
The NGX All-Share Index and Market Capitalization depreciated by 0.70% to close the week at 49,695.12 and N26.805 trillion respectively.

Similarly, all other indices finished lower with the exception of NGX Insurance, NGX MERI Value, and NGX Consumer Goods Indices which appreciated by 1.04%, 0.87% and 0.72% while, the NGX ASeM index closed flat. (See a summary of index movements in the table below):

INDEX	WEEK CLOSE 02/09/2022	WEEK CLOSE 09/09/2022	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	50,045.83	49,695.12	-350.71	-0.70	-0.28	-4.10	16.34
NGX-Main Board Index	2,311.16	2,289.10	-22.06	-0.95	-0.31	0.63	30.93
NGX 30 Index	1,784.67	1,772.48	-12.19	-0.68	-0.25	-6.10	2.91
NGX CG Index	1,225.54	1,220.17	-5.37	-0.44	-0.09	-7.54	-4.53
NGX Premium Index	4,485.87	4,474.70	-11.17	-0.25	-0.16	-9.13	7.36
NGX Banking Index	389.22	386.88	-2.34	-0.60	-0.14	-2.74	-4.73
NGX Pension Index	1,714.89	1,710.64	-4.25	-0.25	0.20	-6.19	5.33
NGX Insurance Index	180.79	182.67	1.88	1.04	1.35	2.43	-7.79
NGX ASeM Index	658.99	658.99	0.00	0.00	0.00	0.00	-1.74
NGX-AFR Bank Value Index	901.06	884.07	-16.99	-1.89	-0.91	-4.52	-14.90

WEEKLY REPORT

NGX AFR Div Yield Index	3,048.22	3,029.51	-18.71	-0.61	-0.26	-5.06	18.37
NGX MERI Growth Index	2,216.82	2,207.97	-8.85	-0.40	-1.27	-6.64	22.32
NGX MERI Value Index	2,105.56	2,123.87	18.31	0.87	2.59	-1.99	-0.52
NGX Consumer Goods Index	603.38	607.70	4.32	0.72	1.19	-2.61	3.13
NGX Oil/Gas Index	533.59	533.01	-0.58	-0.11	0.16	-2.26	54.49
NGX Lotus II	3,093.55	3,076.44	-17.11	-0.55	-0.20	-5.38	2.22
NGX Industrial Goods Index	1,794.65	1,794.45	-0.20	-0.01	0.97	-16.62	-10.65
NGX Growth Index	1,665.26	1,659.11	-6.15	-0.37	-0.88	11.56	30.67
NGX Sovereign Bond Index	849.94	839.04	-10.90	-1.28	-1.28	-1.78	-2.54



SUMMARY OF PRICE CHANGES

Twenty-two (22) equities appreciated in price during the week, lower than forty-three (43) equities in the previous week. Thirty-six (36) equities depreciated in price higher than twenty-one (21) in the previous week, while ninety-eight (98) equities remained unchanged higher than ninety-two (92) equities recorded in the previous week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
CHAMS HOLDING COMPANY PLC	0.26	0.31	0.05	↑ 19.23
P Z CUSSONS NIGERIA PLC.	8.20	9.25	1.05	↑ 12.80
NEM INSURANCE PLC	5.05	5.65	0.60	↑ 11.88
E-TRANZACT INTERNATIONAL PLC	2.65	2.91	0.26	↑ 9.81
UNILEVER NIGERIA PLC.	12.20	13.35	1.15	↑ 9.43
ARDOVA PLC	12.30	13.40	1.10	↑ 8.94
FLOUR MILLS NIG. PLC.	28.05	30.30	2.25	↑ 8.02
CAP PLC	16.50	17.75	1.25	↑ 7.58
FIDELITY BANK PLC	3.40	3.65	0.25	↑ 7.35
UNION BANK NIG.PLC.	5.60	6.00	0.40	↑ 7.14

WEEKLY REPORT

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
JAPPAUL GOLD & VENTURES PLC	0.33	0.29	-0.04	↓ -12.12
HONEYWELL FLOUR MILL PLC	2.53	2.25	-0.28	↓ -11.07
VITAFOAM NIG PLC.	23.60	21.25	-2.35	↓ -9.96
MULTIVERSE MINING AND EXPLORATION PLC	2.62	2.36	-0.26	↓ -9.92
ASSOCIATED BUS COMPANY PLC	0.31	0.28	-0.03	↓ -9.68
NIGERIAN EXCHANGE GROUP	22.00	19.90	-2.10	↓ -9.55
STANBIC IBTC HOLDINGS PLC	33.00	30.00	-3.00	↓ -9.09
LEARN AFRICA PLC	2.47	2.25	-0.22	↓ -8.91
REGENCY ASSURANCE PLC	0.26	0.24	-0.02	↓ -7.69
LINKAGE ASSURANCE PLC	0.52	0.48	-0.04	↓ -7.69

NEW LISTING

BOND:

ABC Transport Plc:

Trading License Holders are hereby notified that the N900,000,000; 5 years 16.50% Senior Secured Fixed Rate Bond due 2027 was listed on the Nigerian Exchange Limited on Monday, 5 September 2022.

Below are details of the Bonds:

Particulars	Bonds Details
Issuer	ABC Transport Plc
Bond Description	5 Year 16.50% Senior Secured Fixed Rate Bonds Due 2027
Volume	900,000
Price	N1,000 at par value
Value	N900,000,000
Symbol Name	16.50% ABC APR 2027
ISIN	NGABC2027S09
Symbol Codes	ABC2027S0
Issued date	13 April 2022
Maturity date	12 April 2027
Coupon payment dates	13 October; and 12 April of each year
Coupon	16.50% p.a.
Coupon Basis	Semi-annual
Method of Distribution	Offer for subscription
Tenor	5 Years
Stockbrokers	FSL Securities Limited
Proposed Listing Date	05 September 2022

This is for your information and necessary update, please.



WEEKLY REPORT

SUPPLEMENTARY LISTINGS

EQUITIES:

ABC Transport Plc

Listing of 734,921,774 ordinary shares of 50 Kobo each arising from ABC Transport Plc's Rights Issue of 1,127,236,000 ordinary shares of 50 Kobo each at N0.35 per share on the basis of sixty-eight (68) new ordinary shares for every one hundred (100) ordinary shares held as at the close of business on 30 November 2021 on Nigerian Exchange Limited (NGX)

Trading License Holders are hereby notified that additional 734,921,774 ordinary shares of 50 kobo each per share of ABC Transport Plc (ABC Transport or the Company) were on Monday, 5 September 2022, listed on the Daily Official List of the Nigerian Exchange Limited (NGX).

The additional shares listed on NGX arose from ABC Transport's Rights Issue of 1,127,236,000 ordinary shares of 50 kobo each at N0.35 per share. With this listing of the additional 734,921,774 ordinary shares, the total issued and fully paid up shares of ABC Transport has now increased from 1,657,700,001 to 2,392,621,775 ordinary shares of 50 kobo each.

This is for your information and records update, please.

CORPORATE ACTION

Vetiva Banking ETF

Closure of Register for Interim Dividend for the Period ended 30 June 2022 Distribution

Proposed Distribution:	N 0.21 Kobo per unit of the Fund
Proposed Bonus:	Nil
Qualification Date:	Thursday, 15th September 2022
Closure Date :	Friday, 16th September 2022
Payment Date:	Friday, 23rd September 2022.

Guaranty Trust Holding Company Plc

Proposed Dividend:	N 0.30
Proposed Bonus:	null FOR null
Qualification Date:	9/20/2022
Payment Date:	9/30/2022
Closure of Register Date:	9/21/2022

United Bank For Africa Plc

Proposed Dividend:	N 0.20
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WEEKLY REPORT

Proposed Bonus: null FOR null
Qualification Date: 9/22/2022
Payment Date: 9/29/2022
Closure of Register Date: 9/23/2022

PRICE ADJUSTMENT

S/ N	Security	Closure Date	Last Close Price	Dividend	Ex-div Price
1	Stanbic IBTC Holdings Plc	07/092022	N31.50	N1.50	N30.00
2	Zenith Bank Plc		N20.25	N0.30	N19.95

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