



WEEKLY REPORT

MARKET REPORT FOR FEBRUARY 9TH, 2024

PRODUCTS

EQUITY

A total turnover of 2.478 billion shares worth N47.856 billion in 54,982 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 3.893 billion shares valued at N95.147 billion that exchanged hands last week in 69,117 deals.

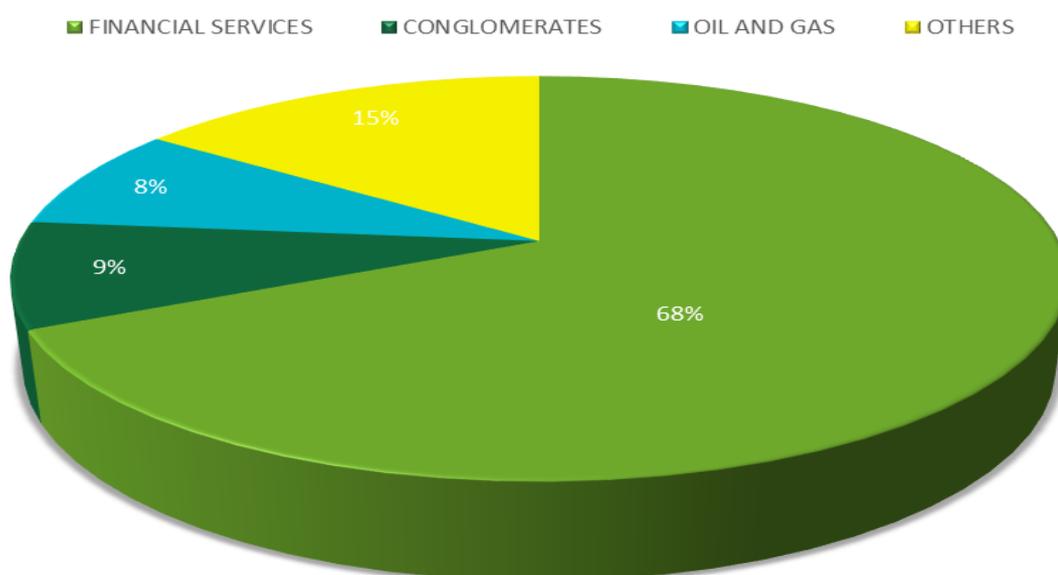
The Financial Services Industry (measured by volume) led the activity chart with 1.687 billion shares valued at N28.514 billion traded in 25,751 deals; thus contributing 68.10% and 59.58% to the total equity turnover volume and value respectively. The Conglomerates Industry followed with 210.272 million shares worth N2.988 billion in 4,419 deals. The third place was the Oil and Gas Industry, with a turnover of 203.777 million shares worth N2.139 billion in 4,544 deals.

Trading in the top three equities namely FBN Holdings Plc, Transnational Corporation Plc and Jaiz Bank Plc (measured by volume) accounted for 732.804 million shares worth N13.705 billion in 7,040 deals, contributing 29.57% and 28.64% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
5-Feb-24	13,674	841,551,481	19,327,652,550.74	124	28	28	68
6-Feb-24	11,761	494,194,208	7,596,338,245.48	124	14	46	64
7-Feb-24	9,665	341,923,578	6,405,437,490.28	126	19	36	71
8-Feb-24	10,957	478,381,431	7,172,356,428.54	123	7	54	62
9-Feb-24	8,925	321,887,285	7,354,256,488.22	121	39	27	55

Distribution of Quantity Traded





WEEKLY REPORT

ETP

A total of 3.144 million units valued at N108.299 million were traded this week in 659 deals compared with a total of 181,095 units valued at N40.091 million transacted last week in 522 deals.

S/N	Security	Deals	Volume	Value
1	LOTUSHAL15	62	3,087,174	71,165,499.20
2	VETGRIF30	31	21,713	914,213.70
3	VSPBONDEF	77	11,286	4,145,996.42
4	STANBICETF30	89	6,693	5,210,857.97
5	GREENWETF	206	6,416	5,828,168.34
6	SIAMLETF40	13	4,812	4,498,302.28
7	MERVALUE	23	1,741	4,996,788.68
8	VETINDEF	2	1,515	93,217.08
9	MERGROWTH	33	1,361	2,520,740.51
10	VETBANK	2	659	6,388.80
11	NEWGOLD	121	349	8,918,349.63
	TOTAL	659	3,143,719	108,298,522.61

BONDS

A total of 69,544 units valued at N67.744 million were traded this week in 35 deals compared with a total of 52,338 units valued at N51.123 million transacted last week in 31 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2027S3	16	28,409	24,904,124.18
2	FGSUK2025S2	5	19,400	21,102,677.82
3	FGSUK2031S4	4	11,535	10,970,949.47
4	FG162029S1	4	4,470	4,591,578.24
5	FGSUK2024S1	3	3,880	4,476,753.64
6	FG192053S3	3	1,850	1,697,726.80
	TOTAL	35	69,544	67,743,810.15

INDEX MOVEMENT

The NGX All-Share Index and Market Capitalization depreciated by **2.45%** and **2.49%** to close the week at 101,858.37 and N55.735 trillion respectively.

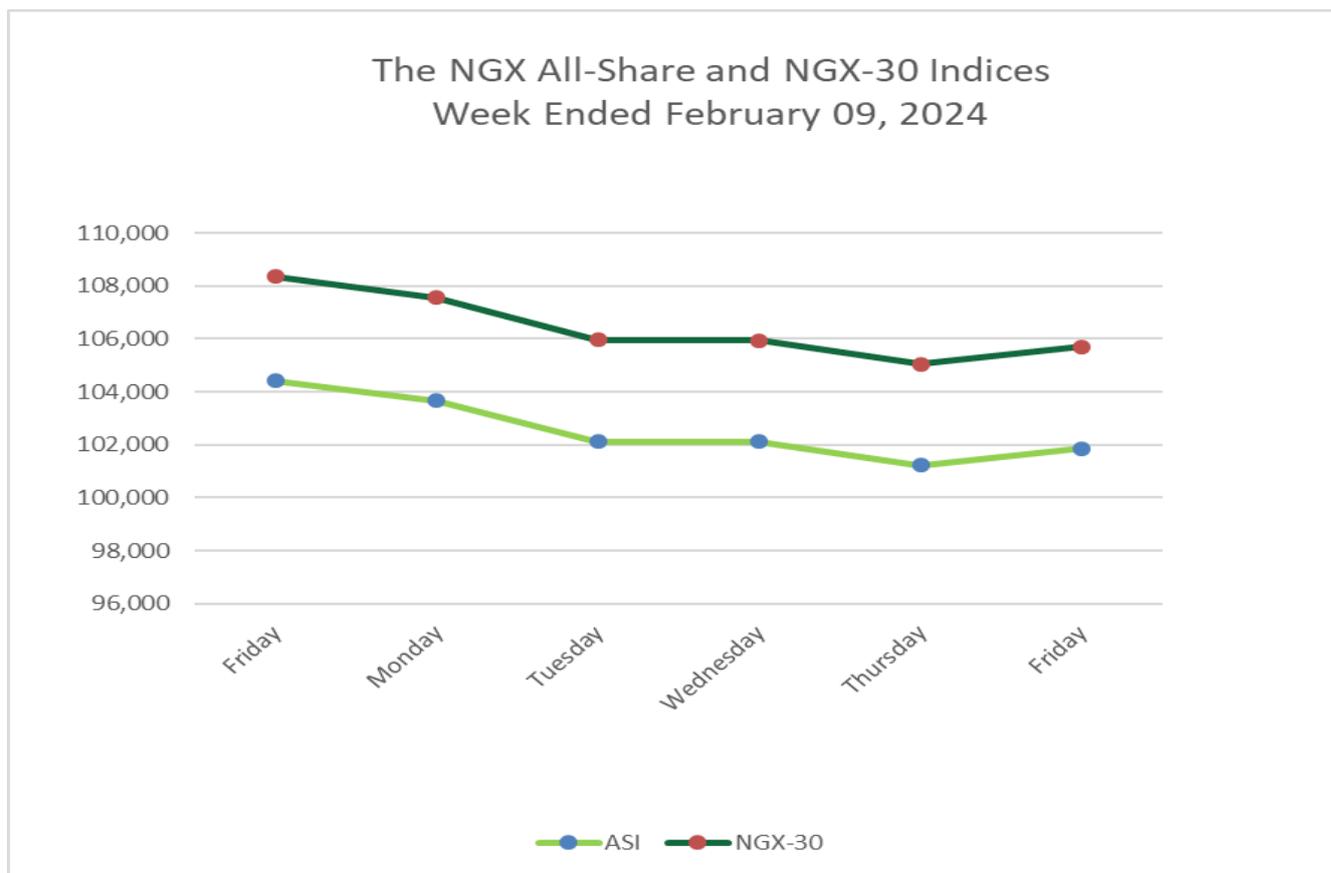
Similarly, all other indices finished lower with the exception of NGX ASeM which appreciated by 4.63%. (See a summary of index movements in the table below):

INDEX	WEEK CLOSE 02/02/2024	WEEK CLOSE 02/09/2024	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	104,421.23	101,858.37	-2,562.86	-2.45	0.70	36.22	36.22
NGX-Main Board Index	4,487.79	4,380.90	-106.89	-2.38	0.63	26.57	26.57
NGX 30 Index	3,931.01	3,833.82	-97.19	-2.47	0.71	37.40	37.40
NGX CG Index	2,561.88	2,427.55	-134.33	-5.24	3.57	9.89	9.89
NGX Premium Index	11,158.76	10,874.33	-284.43	-2.55	0.78	50.46	50.46
NGX Banking Index	975.61	908.66	-66.95	-6.86	4.81	1.28	1.28
NGX Pension Index	3,933.80	3,754.57	-179.23	-4.56	2.57	15.84	15.84
NGX Insurance Index	417.66	411.47	-6.19	-1.48	5.13	27.92	27.92



WEEKLY REPORT

NGX ASeM Index	650.24	680.37	30.13	4.63	5.58	6.38	6.38
NGX-AFR Bank Value Index	2,164.15	2,014.90	-149.25	-6.90	4.01	-2.92	-2.92
NGX AFR Div Yield Index	12,077.64	11,818.00	-259.64	-2.15	0.05	59.19	59.19
NGX MERI Growth Index	5,121.18	4,677.39	-443.79	-8.67	3.25	2.86	2.86
NGX MERI Value Index	6,412.66	6,304.89	-107.77	-1.68	1.89	21.38	21.38
NGX Consumer Goods Index	1,480.32	1,478.22	-2.10	-0.14	6.04	31.83	31.83
NGX Oil/Gas Index	1,251.64	1,246.65	-4.99	-0.40	-0.37	19.52	19.52
NGX Lotus II	6,499.88	6,325.87	-174.01	-2.68	-0.18	36.93	36.93
NGX Industrial Goods Index	5,666.47	5,430.66	-235.81	-4.16	-3.67	100.23	100.23
NGX Growth Index	6,173.10	6,145.84	-27.26	-0.44	0.06	-2.43	-2.43
NGX Sovereign Bond Index	742.80	739.98	-2.82	-0.38	-0.45	-2.60	-2.60
NGX Pension Board Index	1,835.89	1,790.83	-45.06	-2.45	0.65	36.86	0.00



SUMMARY OF PRICE CHANGES

Twenty (20) equities appreciated in price during the week lower than twenty-seven (27) equities in the previous week. Sixty-eight (68) equities depreciated in price higher than sixty-four (64) in the previous week, while sixty-six (66) equities remained unchanged, higher than sixty-four (64) recorded in the previous week.



WEEKLY REPORT

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
MEYER PLC.	4.30	6.91	2.61	↑ 60.70
JULI PLC.	0.70	1.01	0.31	↑ 44.29
GEREGU POWER PLC	568.00	675.90	107.90	↑ 19.00
CORNERSTONE INSURANCE PLC	1.90	2.23	0.33	↑ 17.37
MAY & BAKER NIGERIA PLC.	6.30	7.04	0.74	↑ 11.75
CADBURY NIGERIA PLC.	20.00	21.90	1.90	↑ 9.50
MRS OIL NIGERIA PLC.	126.00	135.00	9.00	↑ 7.14
RED STAR EXPRESS PLC	3.60	3.85	0.25	↑ 6.94
DEAP CAPITAL MANAGEMENT & TRUST PLC	0.67	0.70	0.03	↑ 4.48
BUA FOODS PLC	285.00	295.90	10.90	↑ 3.82

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
ETERNA PLC.	22.10	17.95	-4.15	↓ -18.78
ABBEY MORTGAGE BANK PLC	2.99	2.44	-0.55	↓ -18.39
UNITY BANK PLC	2.81	2.31	-0.50	↓ -17.79
MUTUAL BENEFITS ASSURANCE PLC.	0.74	0.61	-0.13	↓ -17.57
STERLING FINANCIAL HOLDINGS COMPANY PLC	6.60	5.58	-1.02	↓ -15.45
P Z CUSSONS NIGERIA PLC.	36.40	30.90	-5.50	↓ -15.11
JAIZ BANK PLC	2.90	2.48	-0.42	↓ -14.48
FIDELITY BANK PLC	12.80	10.95	-1.85	↓ -14.45
NEIMETH INTERNATIONAL PHARMACEUTICALS PLC	2.09	1.80	-0.29	↓ -13.88
CHAMS HOLDING COMPANY PLC	2.90	2.50	-0.40	↓ -13.79

DELISTING

GlaxoSmithKline Consumer Nigeria Plc: Delisting of the Shares of GlaxoSmithKline Consumer Nigeria Plc

We refer to our market bulletin of 23 January 2024 with reference Number: **NGXREG/LRD/MB4/24/01/23** wherein the Market was notified of the full suspension placed on trading in the securities of GlaxoSmithKline Consumer Nigeria Plc (GSK or the Company) in preparation for the delisting of the Company.

Following the approval of the Company's application to delist its entire issued share capital from the Nigerian Exchange Limited (NGX), please be informed that the entire issued share capital of GSK were on Monday, 5 February 2024, delisted from the Daily Official List of NGX.

This is for your information and records update, please.

Please visit <http://www.ngxgroup.com/issuers-section/corporate-disclosures/company-results> for full details of Financial News and other corporate disclosures