

WEEKLY REPORT

MARKET REPORT FOR AUGUST 8TH, 2025

PRODUCTS

EQUITY

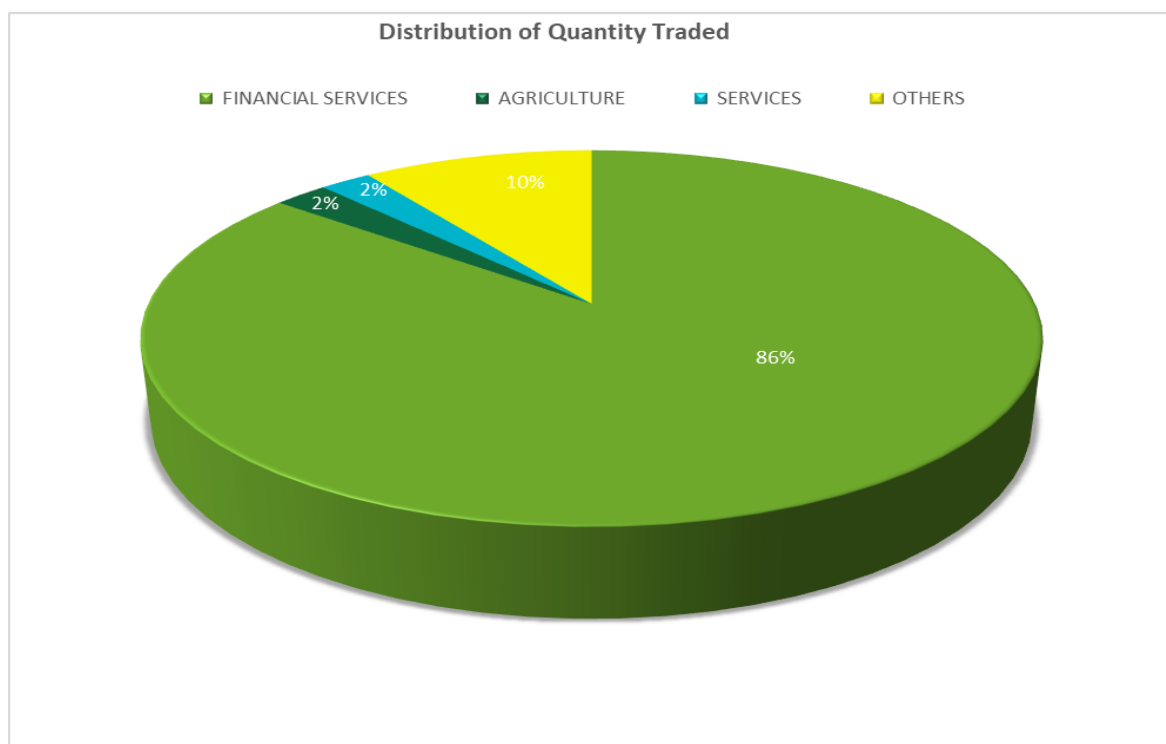
A total turnover of 8.736 billion shares worth N134.577 billion in 180,290 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 4.847 billion shares valued at N149.755 billion that exchanged hands last week in 174,267 deals.

The Financial Services Industry (measured by volume) led the activity chart with 7.483 billion shares valued at N70.980 billion traded in 77,227 deals; thus contributing 85.65% and 52.74% to the total equity turnover volume and value respectively. The Agriculture Industry followed with 201.906 million shares worth N7.863 billion in 11,450 deals. Third place was the Services Industry, with a turnover of 191.921 million shares worth N2.484 billion in 10,595 deals.

Trading in the top three equities, namely Linkage Assurance Plc, Consolidated Hallmark Holdings Plc, and Universal Insurance Plc (measured by volume), accounted for 3.195 billion shares worth N6.594 billion in 3,964 deals, contributing 36.57% and 4.90% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
4-Aug-25	35,961	811,094,256	19,470,387,138.87	127	47	23	57
5-Aug-25	38,922	1,027,920,272	22,824,422,884.84	127	53	22	52
6-Aug-25	35,101	2,698,354,238	32,622,587,138.15	127	54	26	47
7-Aug-25	35,283	1,982,993,584	27,239,265,999.32	128	44	34	50
8-Aug-25	35,023	2,215,774,791	32,420,598,585.75	125	42	29	54





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ETP

A total of 948,445 units valued at N43.772 million were traded this week in 475 deals compared with a total of 442,918 units valued at N25.223 million transacted last week in 277 deals

S/N	Security	Deals	Volume	Value
1	VETBANK	8	417,805	6,267,080.00
2	VETGRIF30	34	249,676	12,027,855.65
3	VETGOODS	31	204,478	6,496,261.64
4	LOTUSHAL15	57	21,592	1,067,895.05
5	VETINDEF	29	15,697	804,848.70
6	VSPBONDEF	56	14,113	3,905,358.50
7	STANBICETF30	143	10,647	5,194,491.06
8	GREENWETF	36	8,481	3,126,078.85
9	MERVALUE	26	4,637	1,005,306.00
10	MERGROWTH	32	1,208	964,944.00
11	SIAMLETF40	5	59	25,693.85
12	NEWGOLD	18	52	2,886,597.79
	TOTAL	475	948,445	43,772,411.09

BONDS

A total of 85,480 units valued at N79.362 million were traded this week in 31 deals compared with a total of 1.360 units valued at N1.118 million transacted last week in 30 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2027S3	3	16,815	13,214,776.90
2	FG192038S2	1	14,758	14,608,046.38
3	FGSUK2031S4	5	13,001	11,333,375.91
4	TAJSUKS1	2	11,000	10,999,800.00
5	FGSUK2033S6	2	10,001	10,300,192.32
6	FG192053S3	1	6,351	6,458,269.43
7	FG132026S1	1	5,000	4,077,173.91
8	FGS202650	2	3,620	3,392,862.63
9	FGSUK2032S5	1	1,617	1,630,267.93
10	FGS202770	1	1,500	1,520,883.23
11	FGS202673	1	980	1,005,653.42
12	FGS202768	1	500	514,260.84
13	FGS202886	3	111	133,281.44
14	FGS202772	1	100	73,944.20
15	FGS202774	3	56	41,906.53
16	FGS202665	1	50	42,081.27
17	FGS202760	1	10	10,217.61
18	FGS202884	1	10	5,444.43
	TOTAL	31	85,480	79,362,438.38



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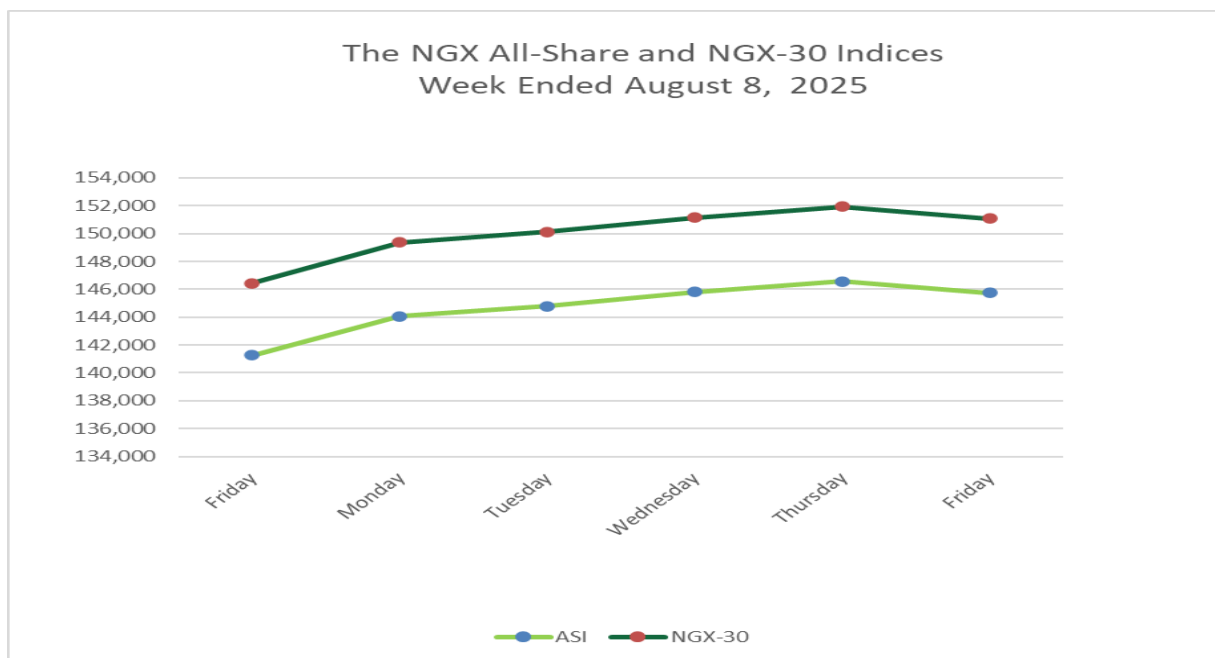
INDEX MOVEMENT

The NGX All-Share Index and Market Capitalization appreciated by **3.18%** to close the week at 145,754.91 and N92.215 trillion respectively.

Similarly, all other indices finished higher with the exception of NGX CG, NGX Banking, NGX Pension, NGX AFR Bank value, NGX AFR Div. Yield, NGX MERI Value, NGX Growth, and NGX Commodity which depreciated by 0.64%, 0.75%, 0.14%, 1.01%, 0.66%, 1.25%, 7.91% and 2.33% respectively. (See a summary of index movements in the table below):

INDEX	WEEK CLOSE 08/01/2025	WEEK CLOSE 08/08/2025	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	141,263.05	145,754.91	4,491.86	3.18	4.21	21.48	41.61
NGX-Main Board Index	6,639.09	6,947.14	308.05	4.64	5.91	17.97	39.26
NGX 30 Index	5,185.55	5,327.39	141.84	2.74	3.73	20.45	39.76
NGX CG Index	4,301.61	4,273.95	-27.66	-0.64	-0.41	24.35	51.86
NGX Premium Index	14,766.15	14,857.60	91.45	0.62	1.26	28.34	52.86
NGX Banking Index	1,618.91	1,606.76	-12.15	-0.75	-0.23	25.49	48.15
NGX Pension Index	6,914.46	6,904.73	-9.73	-0.14	-0.01	19.07	52.72
NGX Insurance Index	886.95	1,250.62	363.67	41.00	40.59	65.53	74.18
NGX ASeM Index	1,446.38	1,553.39	107.01	7.40	7.40	-2.62	-1.91
NGX-AFR Bank Value Index	3,814.10	3,775.41	-38.69	-1.01	-1.39	27.64	53.01
NGX AFR Div Yield Index	23,224.98	23,072.30	-152.68	-0.66	-0.25	18.38	38.63
NGX MERI Growth Index	10,309.45	10,344.11	34.66	0.34	2.59	26.93	59.37
NGX MERI Value Index	14,525.98	14,343.94	-182.04	-1.25	-1.32	28.64	38.25
NGX Consumer Goods Index	2,976.61	3,222.79	246.18	8.27	10.02	22.27	86.11
NGX Oil/Gas Index	2,436.63	2,440.83	4.20	0.17	-1.56	0.14	-10.00
NGX Lotus II	11,625.81	12,050.61	424.80	3.65	4.76	30.56	73.24
NGX Industrial Goods Index	5,055.71	5,497.12	441.41	8.73	12.53	51.10	53.89
NGX Growth Index	11,067.79	10,191.97	-875.82	-7.91	-7.91	8.19	31.29
NGX Sovereign Bond Index	672.87	673.03	0.16	0.02	0.02	3.07	11.88
NGX Pension Broad Index	2,606.20	2,692.14	85.94	3.30	4.55	23.50	47.36
NGX Commodity Index	1,095.89	1,070.39	-25.50	-2.33	-2.64	2.21	0.00

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SUMMARY OF PRICE CHANGES

Sixty-six (66) equities appreciated in price during the week, higher than fifty-four (54) equities in the previous week. Forty-one (41) equities depreciated in price, lower than forty-nine (49) in the previous week, while thirty-nine (39) equities remained unchanged, lower than forty-three (43) recorded in the previous week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
MUTUAL BENEFITS ASSURANCE PLC.	1.82	2.92	1.10	↑ 60.44
AIICO INSURANCE PLC.	2.19	3.50	1.31	↑ 59.82
ROYAL EXCHANGE PLC.	1.50	2.39	0.89	↑ 59.33
SOVEREIGN TRUST INSURANCE PLC	1.71	2.72	1.01	↑ 59.06
CORNERSTONE INSURANCE PLC	4.15	6.41	2.26	↑ 54.46
UNIVERSAL INSURANCE PLC	0.72	1.10	0.38	↑ 52.78
REGENCY ASSURANCE PLC	0.84	1.27	0.43	↑ 51.19
VERITAS CAPITAL ASSURANCE PLC	1.39	2.10	0.71	↑ 51.08
CORONATION INSURANCE PLC	2.30	3.37	1.07	↑ 46.52
INTERNATIONAL ENERGY INSURANCE PLC	2.13	3.12	0.99	↑ 46.48

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
LIVINGTRUST MORTGAGE BANK PLC	6.59	5.00	-1.59	↓ -24.13
ACADEMY PRESS PLC.	11.00	9.00	-2.00	↓ -18.18
THE INITIATES PLC	13.75	12.00	-1.75	↓ -12.73
UPDC REAL ESTATE INVESTMENT TRUST	9.35	8.25	-1.10	↓ -11.76
LEGEND INTERNET PLC	6.40	5.65	-0.75	↓ -11.72
DANGOTE SUGAR REFINERY PLC	66.15	59.50	-6.65	↓ -10.05
TRANSCORP POWER PLC	320.00	288.00	-32.00	↓ -10.00
UH REAL ESTATE INVESTMENT TRUST	64.00	57.60	-6.40	↓ -10.00
AUSTIN LAZ & COMPANY PLC	2.34	2.11	-0.23	↓ -9.83
P Z CUSSONS NIGERIA PLC.	43.00	38.80	-4.20	↓ -9.77



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PRICE ADJUSTMENT

S/N	Security	Ex-Div Date	Last Close Price	Dividend	Bonus	Ex-Div Price
1	C & I Leasing Plc	06/08/2025	N7.02	N0.10	NIL	N6.92
2	Transcorp Hotels Plc	08/08/2025	N164.70	N0.10	NIL	164.60

LISTING

Federal Government of Nigeria: Listing of FGN Savings Bonds for July 2025

Trading Licence Holders are hereby notified that the July 2025 Issue of the Federal Government of Nigeria (FGN) Savings Bonds were listed on Nigerian Exchange Limited (NGX) on Wednesday, 6 August 2025.

Below are the details of the Bonds:

July 2025 Issue		
Symbol Name	15.762% FGS JUL 2027	16.762% FGS JUL 2028
Amount Issued (N)	853,822,000.00	3,413,688,000.00
Units	853,822	3,413,688
Coupon	15.762%	16.762%
Symbol Code	FGS202793	FGS202894
ISIN	NGFGS2027939	NGFGS2028945
Tenor	2 Years	3 Years
Issue Date	16 July 2025	16 July 2025
Maturity Date	16 July 2027	16 July 2028
Coupon Payment Date	16 October, 16 January, 16 April, 16 July	

NGX NON-INTEREST FINANCE BOARD LAUNCH COMMUNIQUE

The Nigerian Exchange Limited (“NGX” or the “Exchange”) is pleased to announce the official launch of the **NGX Non-Interest Finance Board on Monday, August 4, 2025**.

As part of its mandate to deepen the Nigerian capital market and promote financial inclusion, NGX has developed the Non-Interest Finance Board to provide a dedicated platform that enhances visibility, accessibility, and transparency for non-interest financial instruments. This strategic initiative aligns with NGX’s broader vision to foster innovation, diversification, and inclusive growth in Nigeria’s financial ecosystem.

The NGX Non-Interest Finance Board is a multi-asset board designed to host securities that comply with non-interest (Islamic) finance principles across various asset classes including equities, bonds, and Exchange Traded Funds (ETFs). At launch, the following instruments will be migrated and listed on the NGX Non-Interest Finance Board:

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Type	Symbol	Security Description
Bond	TAJSUKS1	15% TAJ SUKUK S1
Bond	LASUK2030S2	14.675% LASUK MAY 2030
Bond	FHSUK202801	13.00% FHSUK JUL 2028
Bond	FHSUK202902	14.00% FHSUK SEP 2029
Bond	FGSUK2025S2	15.743% FGN DEC 2025
Bond	FGSUK2027S3	11.200% FGN JUN 2027
Bond	FGSUK2031S4	13.00% FGN DEC 2031
Bond	FGSUK2032S5	15.64% FGN DEC 2032
Bond	FGSUK2033S6	15.75% FGN OCT 2033
Equity	JAIZBANK	JAIZ BANK PLC
ETF	LOTUSHAL15	LOTUS HALAL EQUITY ETF

The launch of this Board reflects NGX's commitment to advancing sustainable finance and offering innovative products that cater to the diverse investment preferences of domestic and international market participants, including those seeking Shari'ah-compliant or ethical investment vehicles. Trading License Holders and other market participants can now seamlessly access and engage with a consolidated universe of non-interest financial instruments via this dedicated board.

For further information on the NGX Non-Interest Finance Board, please contact Mr. Abimbola Babalola at abablo@ngxgroup.com or 08023014466.

We look forward to your participation as we continue to grow a more inclusive and innovative capital market.

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