

### PRODUCTS

#### EQUITY

The market opened for four trading days this week as the Federal Government of Nigeria declared Monday 3rd May 2020 a Public Holiday to mark the Workers Day Anniversary.

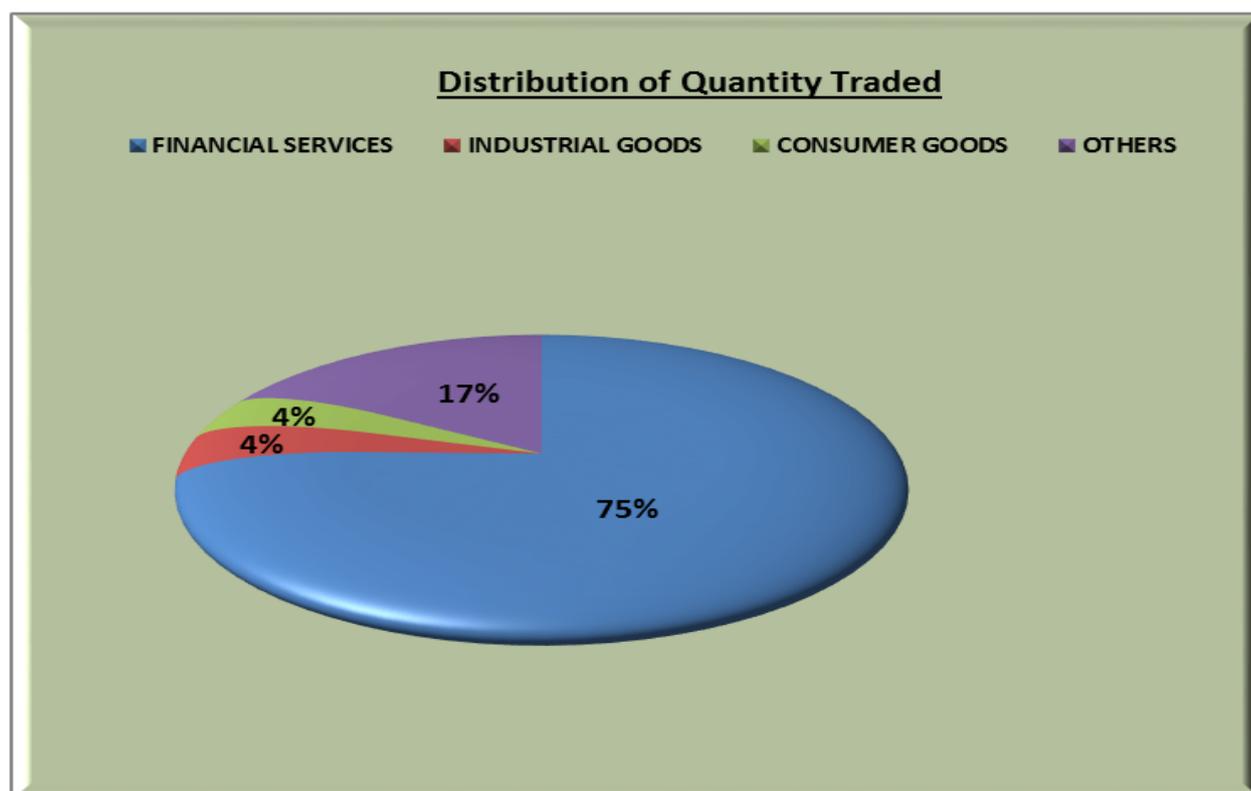
Meanwhile, a total turnover of 1.419 billion shares worth N15.918 billion in 18,459 deals were traded this week by investors on the floor of the Exchange, in contrast to a total of 1.441 billion shares valued at N10.883 billion that exchanged hands last week in 19,614 deals.

The Financial Services Industry (measured by volume) led the activity chart with 1.069 billion shares valued at N9.531 billion traded in 10,907 deals; thus contributing 75.34% and 59.88% to the total equity turnover volume and value respectively. The Industrial Goods Industry followed with 60.762 million shares worth N2.005 billion in 1,070 deals. The third place was Consumer Goods Industry, with a turnover of 57.023 million shares worth N1.029 billion in 2,831 deals.

Trading in the top three equities namely Access Bank Plc, FBN Holdings Plc and Zenith Bank Plc (measured by volume) accounted for 609.988 million shares worth N6.593 billion in 4,870 deals, contributing 43.00% and 41.42% to the total equity turnover volume and value respectively.

#### Equity Turnover - Last 4 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
4-May-21	5,616	426,507,912	4,654,228,280	106	24	17	65
5-May-21	4,554	349,558,809	3,501,054,326	106	16	22	68
6-May-21	4,342	403,511,692	4,809,503,290	98	25	20	53
7-May-21	3,947	238,937,530	2,952,818,493	100	25	16	59





# WEEKLY REPORT

## ETPs

A total of 30,004 units valued at N1.704 million were traded this week in 11 deals compared with a total of 60,447 units valued at N1.069 million transacted last week in 20 deals.

S/N	Security	Deals	Volume	Value
1	MERGROWTH	4	25,824	421,796.75
2	VETBANK	1	4,000	14,201.00
3	NEWGOLD	3	150	1,267,951.50
4	VETGOODS	1	10	57.20
5	VETGRIF30	1	10	166.10
6	VETINDEF	1	10	193.50
	<b>TOTAL</b>	<b>11</b>	<b>30,004</b>	<b>1,704,366.05</b>

## BONDS

A total of 19,573 units valued at N21.027 million were traded this week in 8 deals compared with a total of 44,354 units valued at N46.342 million transacted last week in 19 deals.

S/N	Security	Deals	Volume	Value
1	FG132036S2	5	16,000	16,591,409.04
2	FG142037S2	1	2,973	3,669,977.46
3	FG142027S1	1	500	656,579.80
4	FGSUK2027S3	1	100	109,369.23
	<b>TOTAL</b>	<b>8</b>	<b>19,573</b>	<b>21,027,335.53</b>

## INDEX MOVEMENT

The NSE All-Share Index and Market Capitalization depreciated by 1.60% and 1.99% to close the week at 39,198.75 and N20.431 trillion respectively.

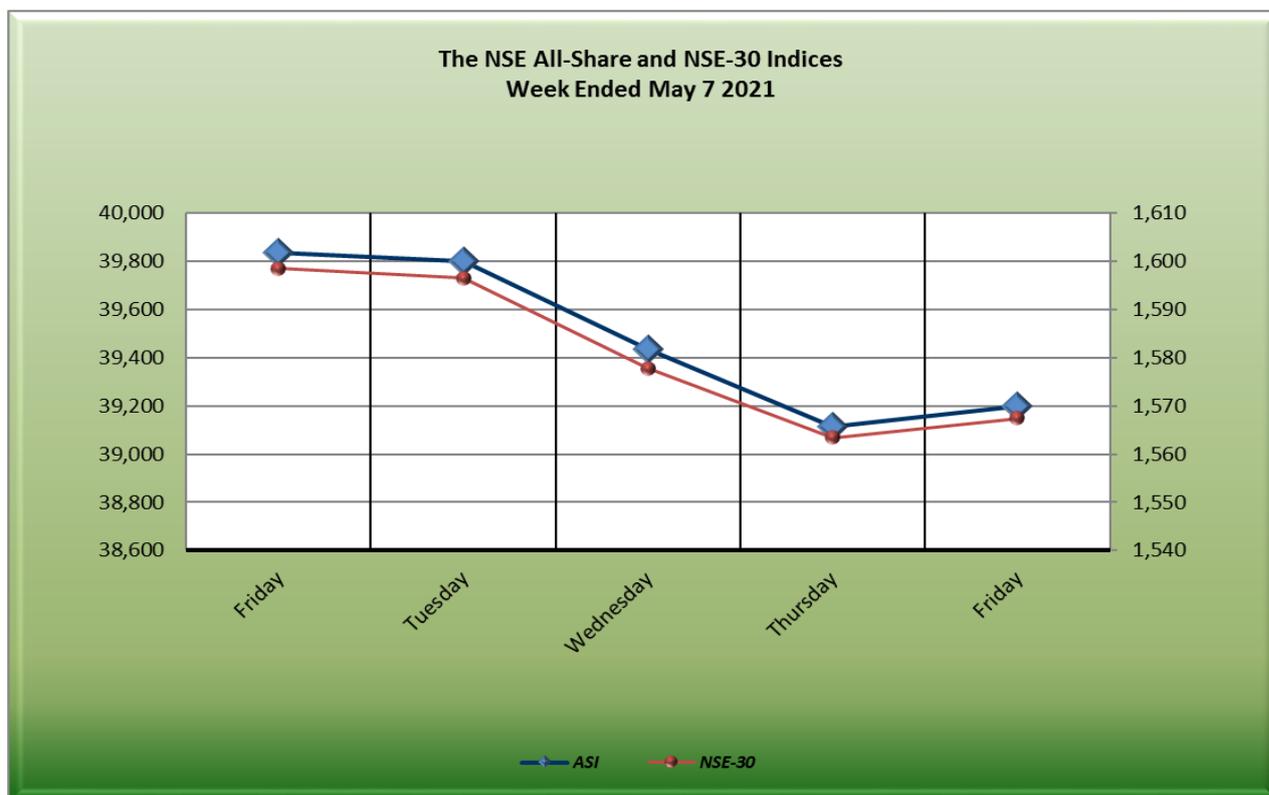
Similarly, all other indices finished lower with the exception of NSE Banking, NSE Pension, NSE-AFR Div Yield, NSE MERI Value, NSE Consumer Goods and NSE Oil/Gas Indices which appreciated by 0.62%, 0.35%, 1.12%, 1.66%, 0.62% and 5.98% respectively, while the NSE ASeM Index closed flat. (See summary of index movements in the table below):

INDEX	WEEK CLOSE 30/04/2021	WEEK CLOSE 07/05/2021	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				<b>% Change</b>			
The NSE All-Share Index (ASI)	39,834.42	39,198.75	-635.67	<b>-1.60</b>	-1.60	0.39	-2.66
The NSE-Main Board Index	1,757.44	1,754.18	-3.26	<b>-0.19</b>	-0.19	0.74	1.64
NSE 30 Index	1,598.45	1,567.42	-31.03	<b>-1.94</b>	-1.94	0.74	-4.43
NSE CG Index	1,171.30	1,155.32	-15.98	<b>-1.36</b>	-1.36	-1.74	-5.35
NSE Premium Index	3,467.21	3,406.28	-60.93	<b>-1.76</b>	-1.76	5.05	-1.86
NSE Banking Index	352.07	354.25	2.18	<b>0.62</b>	0.62	-4.17	-9.86
NSE Pension Index	1,411.10	1,416.02	4.92	<b>0.35</b>	0.35	3.92	1.97
NSE Insurance Index	201.49	197.06	-4.43	<b>-2.20</b>	-2.20	-3.66	3.99
NSE ASeM Index	731.18	731.18	0.00	<b>0.00</b>	0.00	0.00	0.18
NSE-AFR Bank Value Index	1,024.98	1,020.97	-4.01	<b>-0.39</b>	-0.39	-4.58	-8.28
NSE AFR Div Yield Index	2,144.29	2,168.24	23.95	<b>1.12</b>	1.12	2.90	7.45
NSE MERI Growth Index	1,711.33	1,684.24	-27.09	<b>-1.58</b>	-1.58	2.56	1.82
NSE MERI Value Index	1,719.11	1,747.66	28.55	<b>1.66</b>	1.66	1.01	-5.60
NSE Consumer Goods Index	558.32	561.80	3.48	<b>0.62</b>	0.62	3.47	-2.01



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NSE Oil/Gas Index	269.11	285.19	16.08	<b>5.98</b>	5.98	7.27	26.08
NSE Lotus II	2,776.67	2,704.13	-72.54	<b>-2.61</b>	-2.61	2.01	-4.99
NSE Industrial Goods Index	1,947.64	1,916.55	-31.09	<b>-1.60</b>	-1.60	1.42	-6.62
NSE Growth Index	1,031.36	1,026.56	-4.80	<b>-0.47</b>	-0.47	-0.31	3.50
NSE Sovereign Bond Index	884.54	883.25	-1.29	<b>-0.15</b>	-0.15	-10.26	-11.68



## SUMMARY OF PRICE CHANGES

Thirty-one (31) equities appreciated in price during the week, lower than Thirty-six (36) in the previous week. Thirty-seven (37) equities depreciated in price lower than forty-one (41) equities in the previous week, while ninety-two (92) equities remained unchanged, higher than eighty-five (85) equities recorded in the previous week.

## Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
ROYAL EXCHANGE PLC.	0.53	0.65	0.12	↑ 22.64
SOVEREIGN TRUST INSURANCE PLC	0.23	0.27	0.04	↑ 17.39
ACCESS BANK PLC.	7.30	8.15	0.85	↑ 11.64
UNION BANK NIG.PLC.	4.90	5.40	0.50	↑ 10.20
CONOIL PLC	17.00	18.70	1.70	↑ 10.00
LASACO ASSURANCE PLC.	1.42	1.56	0.14	↑ 9.86
MAY & BAKER NIGERIA PLC.	4.20	4.60	0.40	↑ 9.52
JOHN HOLT PLC.	0.54	0.59	0.05	↑ 9.26
SEPLAT PETROLEUM DEVELOPMENT COMPANY PLC	570.00	620.00	50.00	↑ 8.77
CAVERTON OFFSHORE SUPPORT GRP PLC	1.76	1.91	0.15	↑ 8.52



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## Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
LINKAGE ASSURANCE PLC	0.85	0.69	-0.16	↓ -18.82
COURTEVILLE BUSINESS SOLUTIONS PLC	0.23	0.20	-0.03	↓ -13.04
NEM INSURANCE PLC	2.03	1.81	-0.22	↓ -10.84
B.O.C. GASES PLC.	13.61	12.25	-1.36	↓ -9.99
S C O A NIG. PLC.	2.38	2.15	-0.23	↓ -9.66
CWG PLC	2.29	2.07	-0.22	↓ -9.61
RED STAR EXPRESS PLC	3.44	3.11	-0.33	↓ -9.59
SUNU ASSURANCES NIGERIA PLC.	0.59	0.54	-0.05	↓ -8.47
MTN NIGERIA COMMUNICATIONS PLC	174.90	162.00	-12.90	↓ -7.38
LAFARGE AFRICA PLC.	22.15	20.55	-1.60	↓ -7.22

## PRICE ADJUSTMENT

S/N	Security	Closure Date	Last Close Price	Dividend	Bonus	Ex-div/Ex-Scrip Price
1	Berger Paint Plc	3/5/2021	N6.50	N0.40	-	N6.10
2	Eterna Plc	3/5/2021	N6.00	N0.10	-	N5.90
3	Linkage Assurance Plc	3/5/2021	N0.85	N0.05	2 for 5	N0.57
4	Lafarge Africa Plc	4/5/2021	N22.15	N1.00	-	N21.15
5	MTN Nigeria Plc	5/5/2021	N174	N5.90	-	N168.10
6	Seplat Petroleum Dev. Company Plc	5/5/2021	N570	N20.51	-	N549.49
7	Courteville Business Solutions Plc	6/5/2021	N0.23	N0.03	-	N0.20
8	NPF Microfinance Bank Plc	7/5/2021	N1.93	N0.20	-	N1.73

## CORPORATE ACTION

### SEPLAT PETROLEUM DEVELOPMENT COMPANY PLC

Closure of Register Interim Dividend for Period Ended 31 March 2021

Proposed Dividend: 2.5 cents

Proposed Bonus: Nil

Qualification Date: 12th May 2021

Closure Date: 13th May 2021

Payment Date: 6th June 2021

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## OTHER NEWS

### DELISTING OF 11 PLC FROM THE DAILY OFFICIAL LIST OF THE NIGERIAN EXCHANGE LIMITED

The Market and Investing Public are hereby notified that the entire share capital of 11 Plc were delisted from The Daily Official List of the Nigerian Exchange Limited (the Exchange) on Friday, 7 May 2021.

The delisting of the entire issued share capital of 11 Plc followed its shareholders' approval to delist from the Exchange.

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