



## STOCK MARKET REPORT FOR FEBRUARY 7TH 2020

### PRODUCTS

#### EQUITY

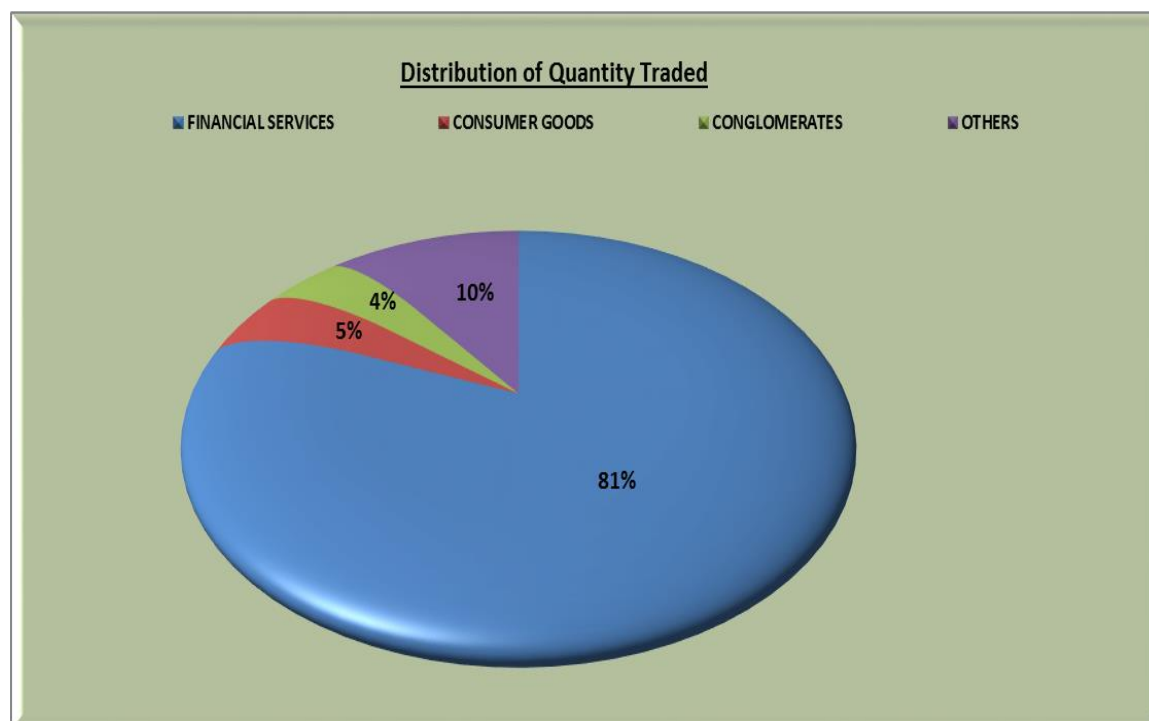
A total turnover of 1.478 billion shares worth N20.295 billion in 23,263 deals were traded this week by investors on the floor of the Exchange, in contrast to a total of 1.561 billion shares valued at N26.073 billion that exchanged hands last week in 21,444 deals.

The Financial Services industry (measured by volume) led the activity chart with 1.199 billion shares valued at N13.728 billion traded in 15,183 deals; thus contributing 81.14% and 67.64% to the total equity turnover volume and value respectively. The Consumer Goods followed with 68.225 million shares worth N2.444 billion in 2,312 deals. The third place was Conglomerates industry, with a turnover of 60.095 million shares worth N242.213 million in 922 deals.

Trading in the Top Three Equities namely, Zenith Bank Plc, FBN Holdings Plc and Guaranty Trust Bank Plc. (measured by volume) accounted for 621.150 million shares worth N11.275 billion in 6,718 deals, contributing 42.03% and 55.56% to the total equity turnover volume and value respectively.

#### Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
3-Feb-20	4,752	251,591,615	3,152,356,229	93	8	24	61
4-Feb-20	5,199	254,860,393	3,043,761,492	94	7	23	64
5-Feb-20	4,729	350,207,706	4,283,368,028	99	18	21	60
6-Feb-20	4,340	317,190,513	3,429,662,103	92	20	15	57
7-Feb-20	4,243	303,933,286	6,385,770,350	90	16	18	56





# WEEKLY REPORT

## ETPs

A total of 3,840 units valued at N12.029 million were traded this week in 8 deals, compared with a total of 29,514 units valued at N7.781 million transacted last week in 14 deals.

Rank	Security	Deals	Volume	Value
1	NEWGOLD	1	2,300.00	11,960,000.00
2	VETGOODS	2	860.00	4,789.10
3	GREENWETF	1	500.00	50,000.00
4	STANBICETF30	2	160.00	14,400.00
5	VETBANK	1	10.00	37.20
6	VETGRIF30	1	10.00	134.50
	<b>TOTAL</b>	<b>8</b>	<b>3,840</b>	<b>12,029,360.80</b>

## BONDS

A total of 55,246 units of Federal Government Bonds valued at N63.094 million were traded this week in 15 deals, compared with a total of 24,014 units valued at N26.120 million transacted last week in 12 deals.

Rank	Security	Deals	Volume	Value
1	FGSUK2025S2	2	20,920	23,412,013.38
2	FG9B2022S1	5	18,706	22,203,132.72
3	FG112034S2	1	10,386	10,988,497.34
4	FG142027S1	1	2,500	3,378,725.36
5	FG152023S3	1	2,239	2,524,651.95
6	FG132026S1	1	250	275,454.53
7	FGS202265	1	200	265,525.22
8	FGS202245	1	20	21,144.21
9	FGS202139	1	20	20,187.31
10	FGS202156	1	5	5,049.21
	<b>TOTAL</b>	<b>15</b>	<b>55,246</b>	<b>63,094,381.23</b>

## INDEX MOVEMENT

The NSE All-Share Index and Market Capitalization depreciated by 2.69% and 1.61% to close the week at 28,067.09 and N14.618 trillion respectively.

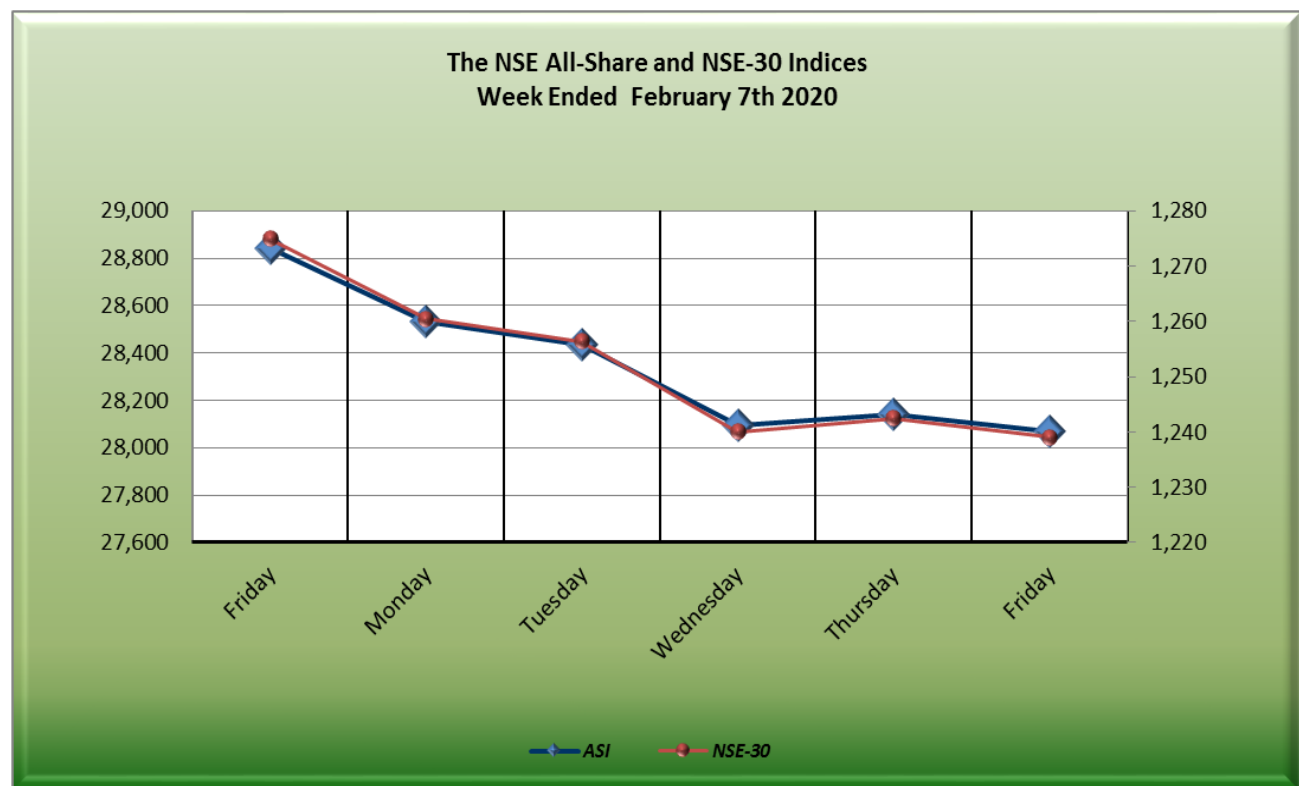
All other indices finished lower with the exception of NSE Insurance index which appreciated by 0.23% while NSE ASeM Index closed flat. (See summary of Index movements in the table below).

	WEEK CLOSE 31/01/2020	WEEK CLOSE 7/02/2020	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
The NSE All-Share Index (ASI)	28,843.53	28,067.09	-776.44	-2.69	-2.69	4.56	4.56
The NSE-Main Board Index	1,147.72	1,129.57	-18.15	-1.58	-1.58	-1.93	-1.93
NSE 30 Index	1,274.95	1,239.05	-35.90	-2.82	-2.82	5.20	5.20
NSE CG Index	1,106.53	1,076.67	-29.86	-2.70	-2.70	-0.98	-0.98
NSE Premium Index	2,444.04	2,352.39	-91.65	-3.75	-3.75	11.16	11.16
NSE Banking Index	373.79	368.14	-5.65	-1.51	-1.51	3.17	3.17
NSE Pension Index	1,088.90	1,055.85	-33.05	-3.04	-3.04	0.17	0.17
NSE Insurance Index	132.00	132.31	0.31	0.23	0.23	5.16	5.16



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NSE ASeM Index	734.99	734.99	0.00	<b>0.00</b>	0.00	0.00	0.00
NSE-AFR Bank Value Index	1,032.71	1,004.72	-27.99	<b>-2.71</b>	-2.71	1.68	1.68
NSE AFR Div Yield Index	1,526.08	1,475.30	-50.78	<b>-3.33</b>	-3.33	6.52	6.52
NSE MERI Growth Index	1,346.56	1,324.33	-22.23	<b>-1.65</b>	-1.65	-4.97	-4.97
NSE MERI Value Index	1,633.47	1,569.06	-64.41	<b>-3.94</b>	-3.94	9.74	9.74
NSE Consumer Goods Index	558.55	546.10	-12.45	<b>-2.23</b>	-2.23	-7.89	-7.89
NSE Oil/Gas Index	251.55	243.89	-7.66	<b>-3.05</b>	-3.05	-7.10	-7.10
NSE Lotus II	2,019.73	1,952.68	-67.05	<b>-3.32</b>	-3.32	6.43	6.43
NSE Industrial Goods Index	1,230.37	1,180.26	-50.11	<b>-4.07</b>	-4.07	9.73	9.73



## SUMMARY OF PRICE CHANGES

Fifteen (15) equities appreciated in price during the week, lower than seventeen (17) equities in the previous week. Forty-nine (49) equities depreciated in price, higher than forty-four (44) equities in the previous week, while ninety-nine (99) equities remained unchanged, lower than one hundred and two (102) equities recorded in the preceding week.

## Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
LAW UNION AND ROCK INS. PLC.	0.70	1.11	0.41	↑ 58.57
UNION BANK NIG.PLC.	5.90	6.95	1.05	↑ 17.80
HONEYWELL FLOUR MILL PLC	0.97	1.10	0.13	↑ 13.40
LIVESTOCK FEEDS PLC.	0.53	0.60	0.07	↑ 13.21
JAPPAUL OIL & MARITIME SERVICES PLC	0.20	0.22	0.02	↑ 10.00
LINKAGE ASSURANCE PLC	0.57	0.62	0.05	↑ 8.77
NIGERIAN AVIATION HANDLING COMPANY PLC	2.66	2.79	0.13	↑ 4.89
FLOUR MILLS NIG. PLC.	22.00	22.80	0.80	↑ 3.64
UPDC REAL ESTATE INVESTMENT TRUST	3.10	3.20	0.10	↑ 3.23
AIICO INSURANCE PLC.	0.80	0.82	0.02	↑ 2.50

## Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
C & I LEASING PLC.	7.35	5.40	-1.95	↓ -26.53
ROYAL EXCHANGE PLC.	0.30	0.25	-0.05	↓ -16.67
CADBURY NIGERIA PLC.	10.75	9.00	-1.75	↓ -16.28
NASCON ALLIED INDUSTRIES PLC	15.00	13.00	-2.00	↓ -13.33
ETERNA PLC.	2.40	2.15	-0.25	↓ -10.42
CONOIL PLC	20.00	18.00	-2.00	↓ -10.00
TRANS-NATIONWIDE EXPRESS PLC.	0.90	0.81	-0.09	↓ -10.00
NEM INSURANCE PLC	2.40	2.16	-0.24	↓ -10.00
NCR (NIGERIA) PLC.	3.31	2.98	-0.33	↓ -9.97
FORTE OIL PLC.	20.60	18.55	-2.05	↓ -9.95

## NEW LISTINGS

### DEBT

- A total volume of 454,352 units of 7.144% FGS JAN 2022 and 877,792 units of 8.144% FGS JAN 2023 bonds were admitted to trade at the Exchange on the 6<sup>th</sup> of February, 2020.

## SUPPLEMENTARY LISTINGS

### DEBT

- Additional volumes of 156,508,035, 289,924,250 and 505,714,158 units were added to the following bonds 12.75% FGN APR 2023, 14.55% FGN APR 2029 and 14.80% FGN APR 2049 respectively on the 7<sup>th</sup> of February, 2020.



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## FINANCIAL NEWS

### COMPANY FINANCIALS

S/NO	COMPANY	PERIOD			YEAR
1	AFRICA PRUDENTIAL PLC	4TH QUARTER	UNAUDITED	DECEMBER	2019
2	OKOMU OIL PALM PLC.	4TH QUARTER	UNAUDITED	DECEMBER	2019
3	UNIVERSAL INSURANCE PLC	4TH QUARTER	UNAUDITED	DECEMBER	2019
4	CORNERSTONE INSURANCE PLC	4TH QUARTER	UNAUDITED	DECEMBER	2019
5	E-TRANZACT INTERNATIONAL PLC	4TH QUARTER	UNAUDITED	DECEMBER	2019
6	GOLDEN GUINEA BREW. PLC.	3RD QUARTER	UNAUDITED	DECEMBER	2019
7	INFINITY TRUST MORTGAGE BANK PLC	4TH QUARTER	UNAUDITED	DECEMBER	2019
8	AFRICAN ALLIANCE INSURANCE PLC	4TH QUARTER	UNAUDITED	DECEMBER	2019
9	FIDSON HEALTHCARE PLC	4TH QUARTER	UNAUDITED	DECEMBER	2019
10	DEAP CAPITAL MANAGEMENT & TRUST PLC	4TH QUARTER	UNAUDITED	DECEMBER	2019
11	AXAMANSARD INSURANCE PLC	4TH QUARTER	UNAUDITED	DECEMBER	2019
12	C & I LEASING PLC.	4TH QUARTER	UNAUDITED	DECEMBER	2019
13	UNION HOMES REAL ESTATE INVESTMENT TRUST (REIT)	4TH QUARTER	UNAUDITED	DECEMBER	2019
14	JAPPAUL OIL & MARITIME SERVICES PLC	4TH QUARTER	UNAUDITED	DECEMBER	2019
15	THOMAS WYATT NIG. PLC.	3RD QUARTER	UNAUDITED	DECEMBER	2019

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## OTHER MARKET NEWS

### **Consolidated Hallmark Insurance Plc - Proposed Rights Issue**

Consolidated Hallmark Insurance Plc (“Consolidated Hallmark” or “the Company”) has through its Stockbroker, Planet Capital Limited, submitted an application to The Nigerian Stock Exchange (The Exchange) for the approval and listing of a Rights Issue of Two Billion, thirty-two Million, five Hundred Thousand (2,032,500,000) ordinary shares of Fifty Kobo (N0.50) each at Fifty-two Kobo (N0.52) per share, on the basis of one (1) new share for every four (4) ordinary shares held.

The Qualification Date for the Rights Issue is today Monday, 03 February 2020.

### **Abbey Mortgage Bank Plc: Listing of Additional 2,261,538,462 Ordinary Shares of 50 Kobo Each Offered By Way of Placement to VFD Group Plc at N1.05**

2,261,538,462 ordinary shares of Abbey Mortgage Bank Plc (“Abbey Mortgage Bank” or “the Company”) were on, Thursday, 06 February 2020, listed on the Daily Official List of The Nigerian Stock Exchange.

The additional shares listed on The Exchange arose from Abbey Mortgage Bank’s placement of 2,261,538,462 ordinary shares of 50 kobo each at N1.05kobo per share to VFD Group Plc

With this listing of the additional 2,261,538,462 ordinary shares, the total issued and fully paid up shares of Abbey Mortgage Bank Plc has now increased from 4,200,000,000 to 6,461,538,462 ordinary shares of 50 kobo each.



## **Skye Shelter Fund – Change of Name to SFS Real Estate Investment Trust**

The name of Skye Shelter Fund (the Fund) has been changed to SFS Real Estate investment Trust (SFS REIT). In addition, the Fund's trading symbol was also changed from SKYESHELT to SFSREIT. The change of name and symbol were implemented by The Nigerian Stock Exchange and the Central Securities Clearing System on Friday, 31 January 2020.

The changes were in compliance with the Unit holder's resolution of 25 October 2019 authorizing the change of name of the Fund.

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