



WEEKLY REPORT

MARKET REPORT FOR JANUARY 7TH, 2022

PRODUCTS

EQUITY

The market opened for four trading days this week as the Federal Government of Nigeria declared Monday 3rd January 2022 a Public Holiday to mark the New Year celebrations.

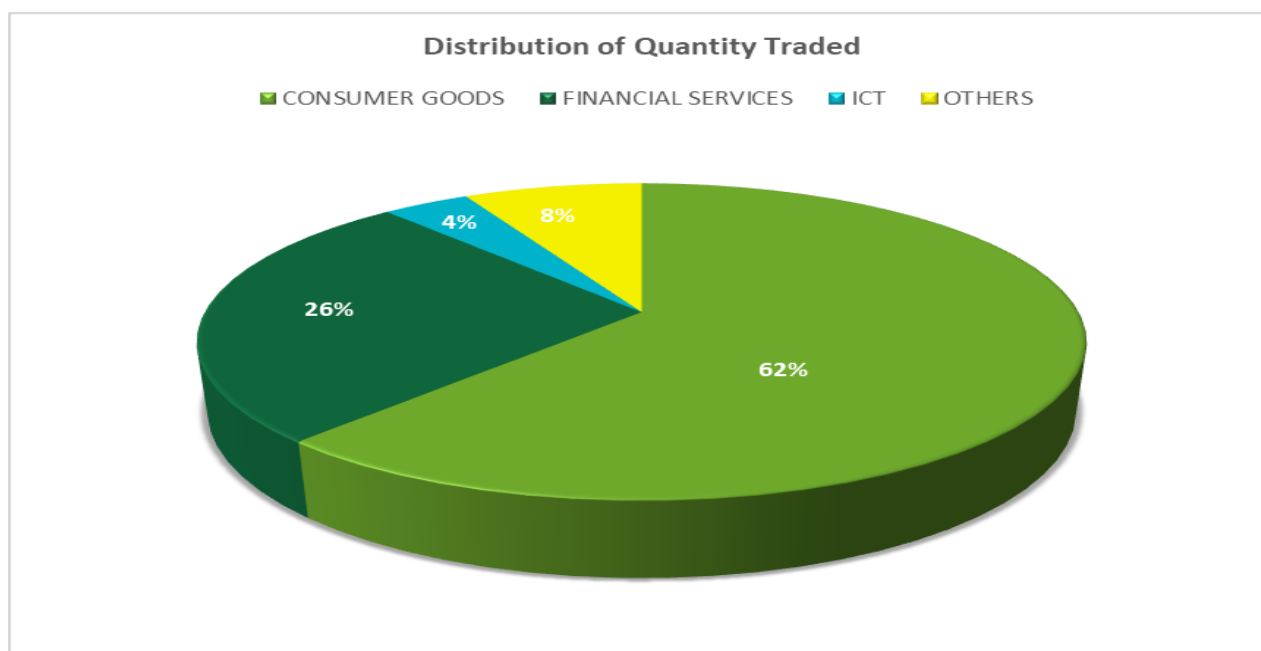
Meanwhile, a total turnover of 2.027 billion shares worth N59.014 billion in 15,750 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 995.361 million shares valued at N13.209 billion that exchanged hands last week in 10,264 deals.

The Consumer Goods Industry (measured by volume) led the activity chart with 1.255 billion shares valued at N 51.973 billion traded in 2,581 deals; thus contributing 61.90% and 88.07% to the total equity turnover volume and value respectively. The Financial Services Industry followed with 537.959 million shares worth N 4.627 billion in 8,015 deals. The third place was The ICT Industry, with a turnover of 76.906 million shares worth N704.346 million in 933 deals.

Trading in the top three equities namely BUA Foods Plc, Wema Bank Plc, and Transnational Corporation of Nigeria Plc (measured by volume) accounted for 1.349 billion shares worth N51.253 billion in 1,120 deals, contributing 67 % and 86.85 % to the total equity turnover volume and value respectively.

Equity Turnover - Last 4 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
4-Jan-22	4,080	216,650,589	1,515,686,464.05	107	18	27	62
5-Jan-22	4,032	1,240,862,457.00	42,966,433,022.69	111	22	17	72
6-Jan-22	3,715	174,610,725	2,132,881,352.82	117	24	13	80
7-Jan-22	3,923	395,154,002	12,399,443,952.04	105	31	9	65





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ETP

A total of 11,926 units valued at N894,080.79 were traded this week in 26 deals compared with a total of 1,419 units valued at N54,185.84 transacted last week in 17 deals.

S/N	Security	Deals	Volume	Value
1	STANBICETF30	13	10,573	714,953.00
2	VETGRIF30	5	1,306	24,143.84
3	NEWGOLD	5	17	154,682.95
4	VETINDEF	1	10	201.60
5	VETBANK	1	10	40.90
6	VETGOODS	1	10	58.50
	TOTAL	26	11,926	894,080.79

BONDS

A total of 50,225 units valued at N50.792 million were traded this week in 13 deals compared with a total of 7,718 units valued at N8.003 million transacted last week in 6 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2027S3	10	30,025	29,730,593.53
2	FGSUK2025S2	2	20,000	20,849,456.05
3	FGSUK2024S1	1	200	211,737.81
	TOTAL	13	50,225	50,791,787.39

INDEX MOVEMENT

The NGX All-Share Index and Market Capitalization appreciated by 2.66% and 5.97% to close the week at 43,854.42 and N23.628 trillion respectively.

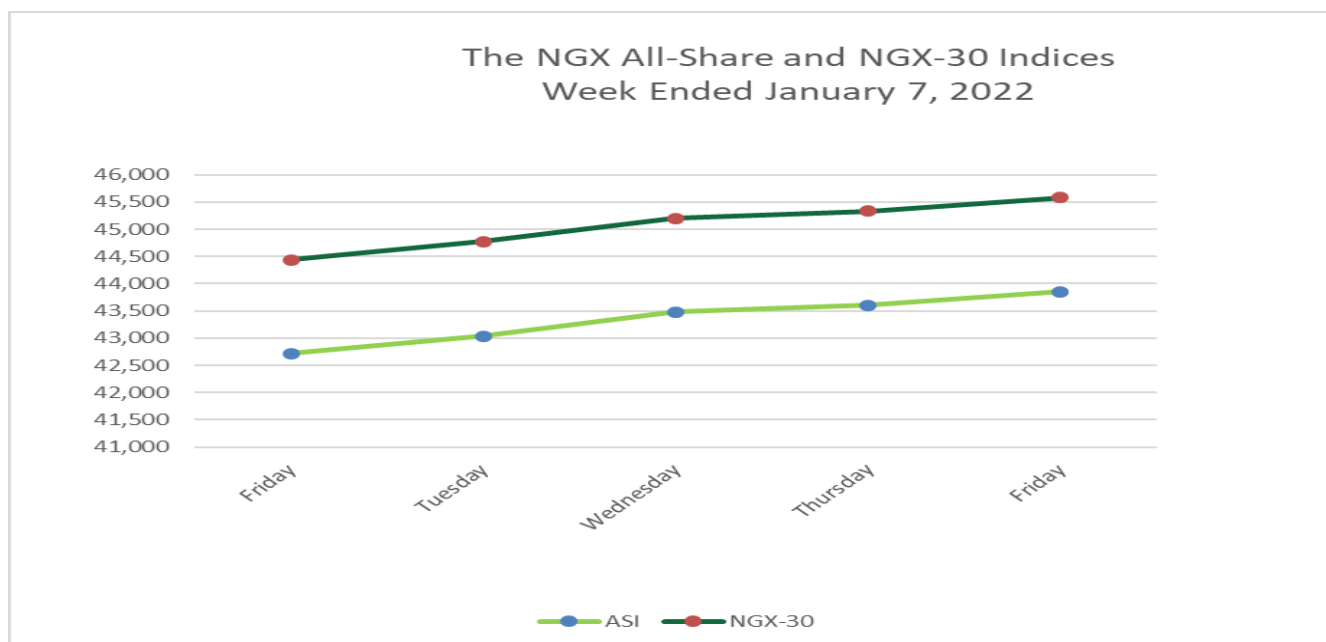
Similarly, all other indices finished higher with the exception of NGX Premium, NGX insurance, NGX AFR Div Yield, NGX Meri Growth, NGX Consumer Goods, NGX Lotus II Indices, which depreciated by 0.47%, 0.93%, 0.97%, 0.66%, 0.87%, and 0.12% respectively while the NGX ASEM and NGX Sovereign bond indices closed flat. (See summary of index movements in the table below):

INDEX	WEEK CLOSE 31/12/2021	WEEK CLOSE 7/1/2022	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	42,716.44	43,854.42	1,137.98	2.66	2.66	2.66	2.66
NGX-Main Board Index	1,748.37	1,844.85	96.48	5.52	5.52	5.52	5.52
NGX 30 Index	1,722.30	1,727.06	4.76	0.28	0.28	0.28	0.28
NGX CG Index	1,278.00	1,280.47	2.47	0.19	0.19	0.19	0.19
NGX Premium Index	4,167.78	4,148.30	-19.48	-0.47	-0.47	-0.47	-0.47
NGX Banking Index	406.07	409.22	3.15	0.78	0.78	0.78	0.78
NGX Pension Index	1,624.09	1,630.29	6.20	0.38	0.38	0.38	0.38
NGX Insurance Index	198.11	196.26	-1.85	-0.93	-0.93	-0.93	-0.93
NGX ASEM Index	670.65	670.65	0.00	0.00	0.00	0.00	0.00
NGX-AFR Bank Value Index	1,038.82	1,044.25	5.43	0.52	0.52	0.52	0.52
NGX AFR Div Yield Index	2,559.43	2,534.49	-24.94	-0.97	-0.97	-0.97	-0.97
NGX MERI Growth Index	1,805.02	1,793.18	-11.84	-0.66	-0.66	-0.66	-0.66
NGX MERI Value Index	2,134.95	2,158.85	23.90	1.12	1.12	1.12	1.12



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NGX Consumer Goods Index	589.28	584.13	-5.15	-0.87	-0.87	-0.87	-0.87
NGX Oil/Gas Index	345.01	354.26	9.25	2.68	2.68	2.68	2.68
NGX Lotus II	3,009.51	3,005.79	-3.72	-0.12	-0.12	-0.12	-0.12
NGX Industrial Goods Index	2,008.30	2,015.22	6.92	0.34	0.34	0.34	0.34
NGX Growth Index	1,269.66	1,274.21	4.55	0.36	0.36	0.36	0.36
NGX Sovereign Bond Index	860.95	860.95	0.00	0.00	0.00	0.00	0.00



SUMMARY OF PRICE CHANGES

Forty (40) equities appreciated in price during the week, higher than Thirty-seven (37) equities in the previous week. Thirty-one (31) equities depreciated in price, higher than Twenty-one (21) equities in the previous week, while Eighty-four (84) equities remained unchanged compared to ninety-nine (99) equities recorded in the previous week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
ACADEMY PRESS PLC.	0.50	0.60	0.10	↑ 20.00
CORNERSTONE INSURANCE PLC	0.46	0.55	0.09	↑ 19.57
MEYER PLC.	0.46	0.55	0.09	↑ 19.57
WEMA BANK PLC.	0.72	0.85	0.13	↑ 18.06
JAPPAUL GOLD & VENTURES PLC	0.39	0.45	0.06	↑ 15.38
AIICO INSURANCE PLC.	0.70	0.78	0.08	↑ 11.43
AIRTEL AFRICA PLC	955.00	1050.50	95.50	↑ 10.00
P Z CUSSONS NIGERIA PLC.	6.10	6.70	0.60	↑ 9.84
CWG PLC	1.12	1.23	0.11	↑ 9.82
ASSOCIATED BUS COMPANY PLC	0.31	0.34	0.03	↑ 9.68



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Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
SUNU ASSURANCES NIGERIA PLC.	0.45	0.37	-0.08	↓ -17.78
CONSOLIDATED HALLMARK INSURANCE PLC	0.79	0.66	-0.13	↓ -16.46
SOVEREIGN TRUST INSURANCE PLC	0.30	0.26	-0.04	↓ -13.33
VITAFOAM NIG PLC.	22.50	20.25	-2.25	↓ -10.00
N NIG. FLOUR MILLS PLC.	8.00	7.25	-0.75	↓ -9.38
CORONATION INSURANCE PLC	0.56	0.51	-0.05	↓ -8.93
REGENCY ASSURANCE PLC	0.51	0.47	-0.04	↓ -7.84
NEM INSURANCE PLC	4.50	4.15	-0.35	↓ -7.78
UNITY BANK PLC	0.54	0.50	-0.04	↓ -7.41
ROYAL EXCHANGE PLC.	0.88	0.82	-0.06	↓ -6.82

NEW LISTING

EQUITY:

BUA FOODS PLC: LISTING OF THE ENTIRE ISSUED AND FULLY PAID 18,000,000,000 ORDINARY SHARES OF 50 KOBO EACH AT N40.00 PER SHARE

Trading License Holders are hereby notified that the entire issued and fully paid 18,000,000,000 ordinary shares of 50 Kobo each of BUA Foods Plc were listed on the Main Board of the Nigerian Exchange Limited on Wednesday, 5 January 2022 at N40.00 per share.

The trading symbol of BUA Foods Plc is BUAFOODS.

This is for your information and records update, please.

BOND:

Federal Government of Nigeria: Listing of the two (2) FGN Savings Bonds Issued in December 2021

Trading Licence Holders are hereby notified that the December 2021 Issue of the Federal Government of Nigeria (FGN) Savings Bonds were listed on the Nigerian Exchange Limited today, 7 January 2022.

Below are the details of the Bonds:

Symbol Name	7.322% FGNSB DEC 2023	8.322% FGNSB DEC 2024
Amount Issued (₦)	99,014,000.00	203,036,000.00
Units	99,014	203,036
Coupon	7.322%	8.322%
Symbol Code	FGS202307	FGS202408
ISIN	NGFGS2023078	NGFGS2024084
Tenor	2	3
Issue Date	15 December 2021	15 December 2021
Maturity Date	15 December 2023	15 December 2024
Coupon Payment Date	15 March, 15 June, 15 September, and 15 December	

This is for your information and necessary action, please.



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OTHER NEWS

STUDIO PRESS NIGERIA PLC – DELISTING FROM THE DAILY OFFICIAL LIST OF NIGERIAN EXCHANGE LIMITED

We refer to our market bulletin of 17 December 2021 with reference Number: NGXREG/LRD/MB57/21/12/17 wherein the Market was notified of the full suspension placed on trading in the shares of Studio Press Nigeria Plc (Studio Press or the Company) as a result of the Scheme of Arrangement between Studio Press and its shareholders involving the transfer of the ordinary shares held by minority shareholders to Federated Resources Nigeria Limited (the Scheme).

Following the conclusion of the Scheme, Trading License Holders and the investing public are hereby notified that the entire issued share capital of Studio Press Nigeria Plc were delisted from the Daily Official List of Nigerian Exchange Limited today, Friday, 7 January 2022.

This is for your information and records update please.

UNION DIAGNOSTIC AND CLINICAL SERVICES PLC – DELISTING FROM THE DAILY OFFICIAL LIST OF NIGERIAN EXCHANGE LIMITED

We refer to our market bulletin of 5 March 2021 with reference Number: NSE/LRD/MB15/21/03/05 wherein the Market was notified of the full suspension placed on trading in the shares of Union Diagnostic and Clinical Services Plc (Union Diagnostic or the Company) as a result of the Scheme of Arrangement between Union Diagnostic and Cedar Advisory Partners Limited (the Scheme).

Following the conclusion of the Scheme, Trading License Holders and the investing public are hereby notified that the entire issued share capital of Union Diagnostic and Clinical Services Plc were delisted from the Daily Official List of Nigerian Exchange Limited today, Friday, 7 January 2022.

This is for your information and records update, please.

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