

## STOCK MARKET REPORT FOR DECEMBER 6TH 2019

### PRODUCTS

#### EQUITY

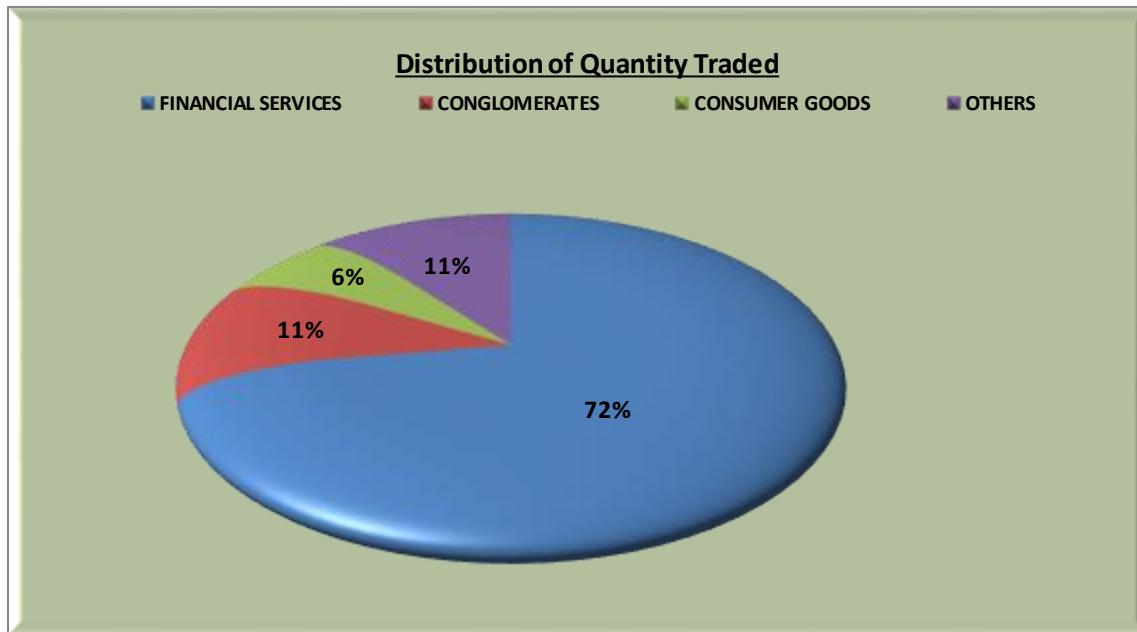
A total turnover of 952.697 million shares worth N12.774 billion in 17,279 deals were traded this week by investors on the floor of the Exchange in contrast to a total of 1.161 billion shares valued at N13.174 billion that exchanged hands last week in 18,142 deals.

The Financial Services industry (measured by volume) led the activity chart with 690.986 million shares valued at N6.787 billion traded in 10,718 deals; thus contributing 72.53% and 53.13% to the total equity turnover volume and value respectively. The Conglomerates industry followed with 101.908 million shares worth N701.283 million in 974 deals. The third place was Consumer Goods industry with a turnover of 57.636 million shares worth N2.009 billion in 2,095 deals.

Trading in the Top Three Equities namely, FCMB Group Plc, Access Bank Plc and Zenith Bank Plc. (measured by volume) accounted for 334.221 million shares worth N3.116 billion in 3,684 deals, contributing 35.08% and 24.39% to the total equity turnover volume and value respectively.

#### Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
2-Dec-19	3,093	246,507,806	2,436,507,277.63	91	12	17	62
3-Dec-19	3,314	189,007,353	2,883,013,603.78	96	13	19	64
4-Dec-19	3,041	112,886,080	1,076,728,399.15	99	16	13	70
5-Dec-19	3,842	207,260,363	2,845,333,340.54	96	8	19	69
6-Dec-19	3,989	197,036,252	3,531,934,563.58	99	15	11	73



## ETPs

A total of 6,140 units valued at N103, 759.84 were traded this week in 17 deals, compared with a total of 11,991 units valued at N102, 312.34 transacted last week in 30 deals.

Rank	Security	Deals	Volume	Value
1	VETBANK	4	3,860	14,035.30
2	VETGRIF30	2	1,010	12,241.20
3	VETINDETF	5	910	9,939.64
4	VSPBONDETF	5	350	67,487.50
5	VETGOODS	1	10	55.20
	<b>TOTAL</b>	<b>17</b>	<b>6,140</b>	<b>103,759.84</b>

## BONDS

A total of 27,096 units of Federal Government Bonds valued at N27.630 million were traded this week in 25 deals, compared with a total of 313,912 units valued at N320.719 million transacted last week in 23 deals.

Rank	Security	Deals	Volume	Value
1	FGS202017	2	20,000	20,149,408.15
2	FG112024S1	1	5,000	5,536,895.60
3	FGS202133	3	520	528,924.79
4	FGS2020S3	1	500	491,140.27
5	FGS202019	1	400	311,758.15
6	FGS202150	1	138	112,810.25
7	FGS202139	1	100	96,819.63
8	FGS202038	2	70	67,196.45
9	FGS202024	1	63	64,525.11
10	FGS202026	1	60	60,858.83
11	FGS202148	1	50	39,340.77
12	FGS202042	1	40	31,158.43
13	FGS202144	1	30	23,004.11
14	FGS2020S9	1	29	28,363.87
15	FGS202154	1	24	19,787.21
16	FGS202135	3	20	20,126.82
17	FGS202034	1	20	20,121.75
18	FGS202040	1	20	15,348.14
19	FG152028S1	1	12	12,714.99
	<b>TOTAL</b>	<b>25</b>	<b>27,096</b>	<b>27,630,303.32</b>

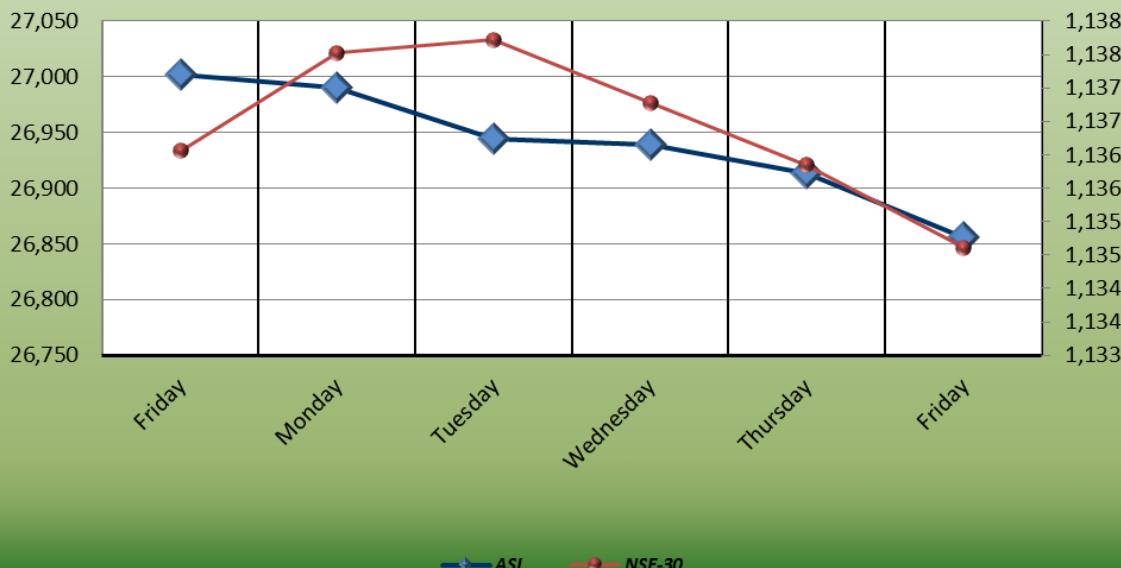
## INDEX MOVEMENT

The NSE All-Share Index and Market Capitalization depreciated by 0.54% to close the week at 26,855.52 and N12.962 trillion respectively.

All other indices finished lower with the exception of NSE Pension, NSE-AFR Div Yield, NSE Consumer Goods and NSE Lotus II indices which appreciated by 0.03%, 1.54% 1.71% and 0.97% respectively, while the NSE ASeM Index closed flat. (See summary of Index movements in the table below).

	WEEK CLOSE 29/11/2019	WEEK CLOSE 6/12/2019	WEEKLY CHANGE	WtD	MtD	QtD	YtD
<b>% Change</b>							
The NSE All-Share Index (ASI)	27,002.15	26,855.52	-146.63	-0.54	-0.54	-2.81	-14.56
The NSE-Main Board Index	1,125.22	1,123.02	-2.20	-0.20	-0.20	-0.71	-22.00
NSE 30 Index	1,136.06	1,134.61	-1.45	-0.13	-0.13	-1.08	-19.94
NSE CG Index	1,050.48	1,044.85	-5.63	-0.54	-0.54	1.73	-16.70
NSE Premium Index	2,188.11	2,169.31	-18.80	-0.86	-0.86	-4.51	-1.17
NSE Banking Index	361.12	356.93	-4.19	-1.16	-1.16	3.76	-10.53
NSE Pension Index	1,012.60	1,012.93	0.33	0.03	0.03	1.98	-16.11
NSE Insurance Index	120.20	119.16	-1.04	-0.87	-0.87	2.72	-5.79
NSE ASeM Index	757.63	757.63	0.00	0.00	0.00	-2.15	-4.56
NSE-AFR Bank Value Index	968.39	953.21	-15.18	-1.57	-1.57	5.33	-7.54
NSE AFR Div Yield Index	1,372.26	1,393.39	21.13	1.54	1.54	11.73	-3.93
NSE MERI Growth Index	1,339.12	1,335.40	-3.72	-0.28	-0.28	-2.79	-12.70
NSE MERI Value Index	1,381.23	1,370.34	-10.89	-0.79	-0.79	17.43	-6.42
NSE Consumer Goods Index	541.72	551.01	9.29	1.71	1.71	-2.89	-26.42
NSE Oil/Gas Index	234.98	233.97	-1.01	-0.43	-0.43	-2.25	-22.59
NSE Lotus II	1,759.38	1,776.52	17.14	0.97	0.97	-0.74	-20.48
NSE Industrial Goods Index	1,082.82	1,069.12	-13.70	-1.27	-1.27	-1.31	-13.63

The NSE All-Share and NSE-30 Indices  
Week Ended December 6th 2019



## SUMMARY OF PRICE CHANGES

Nineteen (19) equities appreciated in price during the week, lower than thirty-one (31) equities in the previous week. Thirty-five (35) equities depreciated in price, higher than thirty-two (32) equities in the previous week, while one hundred and eleven (111) equities remained unchanged, higher than one hundred and two (102) equities recorded in the preceding week.

### Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
ROYAL EXCHANGE PLC.	0.23	0.27	0.04	↑ 17.39
UNILEVER NIGERIA PLC.	16.10	18.90	2.80	↑ 17.39
TRANS-NATIONWIDE EXPRESS PLC.	0.90	0.99	0.09	↑ 10.00
NIGER INSURANCE PLC	0.20	0.22	0.02	↑ 10.00
OKOMU OIL PALM PLC.	49.65	54.50	4.85	↑ 9.77
ASSOCIATED BUS COMPANY PLC	0.41	0.45	0.04	↑ 9.76
E-TRANZACT INTERNATIONAL PLC	2.38	2.61	0.23	↑ 9.66
DANGOTE SUGAR REFINERY PLC	13.80	15.00	1.20	↑ 8.70
COURTEVILLE BUSINESS SOLUTIONS PLC	0.24	0.26	0.02	↑ 8.33
UNION DIAGNOSTIC & CLINICAL SERVICES PLC	0.24	0.26	0.02	↑ 8.33

### Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
CORNERSTONE INSURANCE PLC	0.79	0.63	-0.16	↓ -20.25
MEDVIEW AIRLINE PLC	1.80	1.62	-0.18	↓ -10.00
ARBICO PLC.	4.79	4.32	-0.47	↓ -9.81
IKEJA HOTEL PLC	1.13	1.02	-0.11	↓ -9.73
FCMB GROUP PLC.	2.01	1.82	-0.19	↓ -9.45
FIDSON HEALTHCARE PLC	3.75	3.40	-0.35	↓ -9.33
SOVEREIGN TRUST INSURANCE PLC	0.22	0.20	-0.02	↓ -9.09
DEAP CAPITAL MANAGEMENT & TRUST PLC	0.44	0.40	-0.04	↓ -9.09
CHAMPION BREW. PLC.	1.02	0.93	-0.09	↓ -8.82
R T BRISCOE PLC.	0.23	0.21	-0.02	↓ -8.70

## FINANCIAL NEWS

### COMPANY FINANCIALS

S/NO	COMPANY	PERIOD			YEAR
1	FIRST CITY MONUMENT BANK PLC	3RD QUARTER	UNAUDITED	SEPTEMBER	2019
2	CUTIX PLC	2ND QUARTER	UNAUDITED	OCTOBER	2019
3	FTN COCOA PLC	4TH QUARTER	UNAUDITED	DECEMBER	2018
4	FTN COCOA PLC	1ST QUARTER	UNAUDITED	MARCH	2019
5	FTN COCOA PLC	2ND QUARTER	UNAUDITED	JUNE	2019
6	FTN COCOA PLC	3RD QUARTER	UNAUDITED	SEPTEMBER	2019

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## OTHER MARKET NEWS

### International Breweries Plc - Proposed Rights Issue

We refer to our Market Bulletin of 6 November 2019, with Reference Number: NSE/RD/LRD/MB61/19/11/06 that International Breweries Plc (International Breweries or the Company) has submitted for approval an application for a Rights Issue of Eighteen Billion, Two Hundred and Sixty-Six Million, Two Hundred and Six Thousand, Six Hundred and Fourteen (18,266,206,614) ordinary shares of Fifty Kobo (N0.50) each at N9.00 per share on the basis of 17 new ordinary shares for every 8 ordinary shares held as at Wednesday, 6 November 2019.

Please, note that the securities have now been registered by the Securities and Exchange Commission (SEC) as SR/IBP/2019/00088.

The Offer subscription period is as shown below:

Acceptance list opens: Thursday, 5 December 2019

Acceptance list closes: Tuesday, 24 December 2019

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