

# WEEKLY REPORT

## MARKET REPORT FOR OCTOBER 6TH, 2023

### PRODUCTS

#### EQUITY

The market opened for four trading days this week as the Federal Government of Nigeria declared Monday October 2, 2023 as Public Holiday to commemorate the 2023 Independence Day celebration.

A total turnover of 2.410 billion shares worth N22.115 billion in 27,965 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 1.339 billion shares valued at N17.916 billion that exchanged hands last week in 27,874 deals.

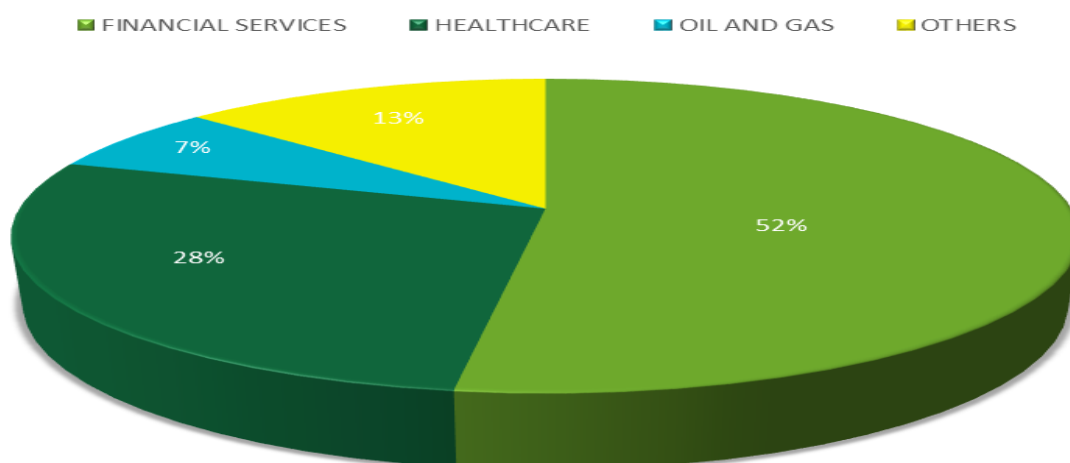
The Financial Services Industry (measured by volume) led the activity chart with 1.261 billion shares valued at N9.660 billion traded in 12,897 deals; thus contributing 52.31% and 43.68% to the total equity turnover volume and value respectively. The Healthcare Industry followed with 667.197 million shares worth N1.092 billion in 437 deals. The third place was the Oil and Gas Industry, with a turnover of 162.005 million shares worth N1.778 billion in 2,612 deals.

Trading in the top three equities namely Neimeth International Pharmaceutical Plc, Universal Insurance Plc and Fidelity Bank Plc (measured by volume) accounted for 1.213 billion shares worth N2.322 billion in 1,095 deals, contributing 50.35% and 10.50% to the total equity turnover volume and value respectively.

#### Equity Turnover - Last 4 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
3-Oct-23	7,537	364,321,814	3,851,012,090.01	116	24	28	64
4-Oct-23	6,646	657,515,274	4,597,419,892.25	117	29	22	66
5-Oct-23	6,959	1,014,376,755	4,733,052,203.28	116	24	19	73
6-Oct-23	6,822	374,093,983	8,933,714,056.87	118	20	25	73

Distribution of Quantity Traded



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## ETP

A total of 898,301 units valued at N25.895 million were traded this week in 107 deals compared with a total of 19,020 units valued at N2.007 million transacted last week in 91 deals.

S/N	Security	Deals	Volume	Value
1	MERVALUE	3	577,100	16,586,846.20
2	MERGROWTH	2	308,441	6,804,208.46
3	STANBICETF30	56	6,148	2,025,609.85
4	VETGRIF30	1	3,800	87,590.00
5	LOTUSHAL15	20	1,500	32,812.66
6	GREENWETF	13	901	249,556.86
7	SIAMLETF40	8	375	77,350.00
8	VSPBONDET	1	14	2,030.00
9	VETINDET	1	10	262.70
10	VETBANK	1	10	67.10
11	NEWGOLD	1	2	28,198.00
	<b>TOTAL</b>	<b>107</b>	<b>898,301</b>	<b>25,894,531.83</b>

## BONDS

A total of 46,199 units valued at N46.064 million were traded this week in 23 deals compared with a total of 80,697 units valued at N82.919 million transacted last week in 15 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2027S3	14	27,829	27,408,740.16
2	FGSUK2031S4	3	10,600	10,561,399.14
3	FGSUK2025S2	3	6,300	6,761,497.25
4	FG132026S1	1	970	995,487.28
5	FGS202404	1	250	129,722.23
6	FGS202427	1	250	206,881.78
	<b>TOTAL</b>	<b>23</b>	<b>46,199</b>	<b>46,063,727.84</b>

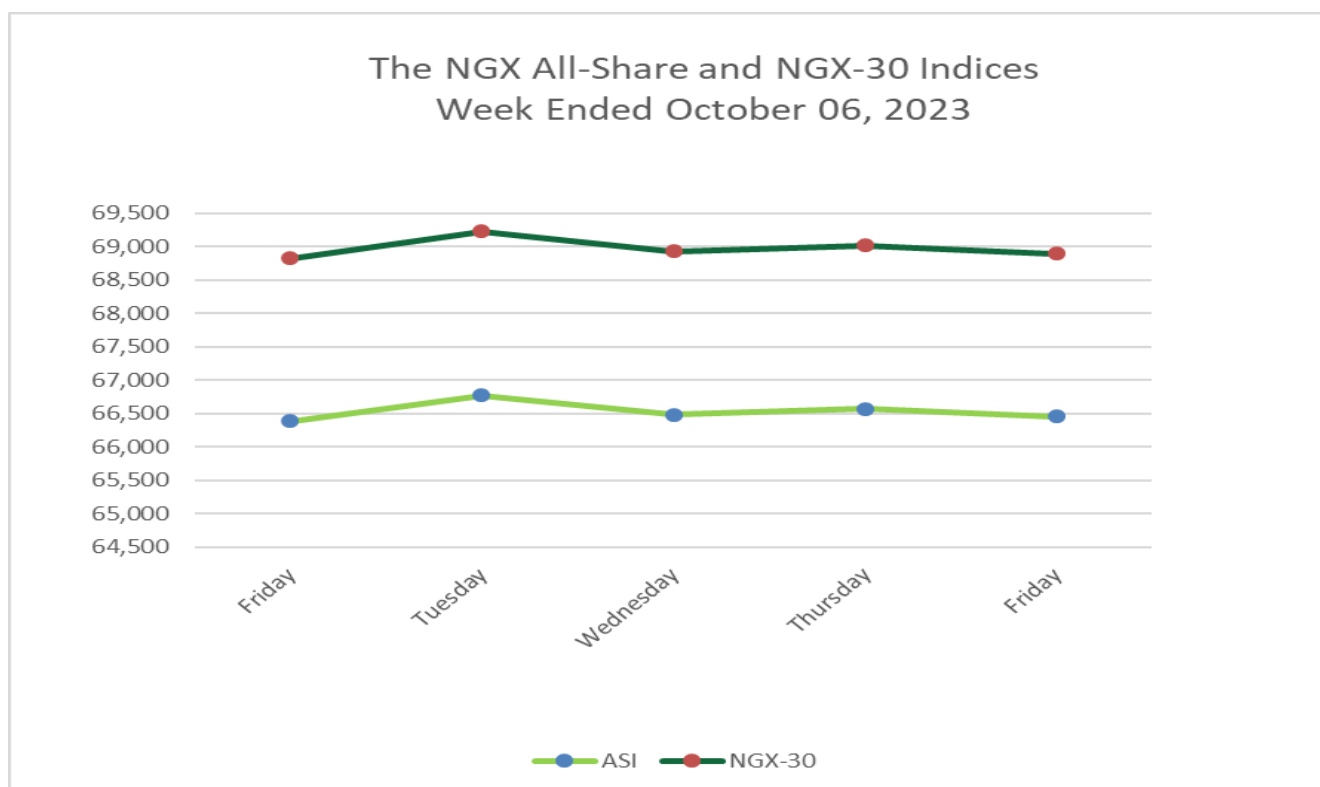
## INDEX MOVEMENT

The NGX All-Share Index and Market Capitalization appreciated by 0.11% and 0.49% to close the week at 66,454.57 and N36.510 trillion respectively.

Similarly, all other indices finished higher with the exception of NGX CG, NGX Premium NGX Insurance, NGX Lotus II, NGX Industrial Goods, NGX Growth and NGX Sovereign Bond which depreciated by 0.23%, 4.90%, 3.11%, 0.60%, 1.38%, 1.55% and 0.02% respectively while the NGX ASeM and NGX Oil and Gas indices closed flat (See a summary of index movements in the table below):

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INDEX	WEEK CLOSE 09/29/2023	WEEK CLOSE 10/06/2023	WEEKLY CHANGE	WtD	MtD	QtD	YtD
NGX All-Share Index (ASI)	66,382.14	66,454.57	72.43	<b>0.11</b>	0.11	0.11	29.66
NGX-Main Board Index	2,951.55	3,067.23	115.68	3.92	3.92	3.92	31.73
NGX 30 Index	2,442.11	2,443.91	1.80	0.07	0.07	0.07	32.64
NGX CG Index	1,863.18	1,858.93	-4.25	-0.23	-0.23	-0.23	45.63
NGX Premium Index	6,775.03	6,443.35	-331.68	-4.90	-4.90	-4.90	36.64
NGX Banking Index	666.22	675.77	9.55	1.43	1.43	1.43	61.86
NGX Pension Index	2,848.38	2,871.40	23.02	0.81	0.81	0.81	60.18
NGX Insurance Index	283.00	274.21	-8.79	-3.11	-3.11	-3.11	57.27
NGX ASeM Index	658.99	658.99	0.00	0.00	0.00	0.00	-0.07
NGX-AFR Bank Value Index	1,648.45	1,694.57	46.12	2.80	2.80	2.80	70.99
NGX AFR Div. Yield Index	6,571.72	6,651.52	79.80	1.21	1.21	1.21	100.26
NGX MERI Growth Index	4,269.37	4,298.16	28.79	0.67	0.67	0.67	87.10
NGX MERI Value Index	3,938.19	4,000.07	61.88	1.57	1.57	1.57	73.30
NGX Consumer Goods Index	1,132.38	1,134.31	1.93	0.17	0.17	0.17	92.61
NGX Oil/Gas Index	914.02	914.02	0.00	0.00	0.00	0.00	97.63
NGX Lotus II	4,323.21	4,297.43	-25.78	-0.60	-0.60	-0.60	32.60
NGX Industrial Goods Index	2,662.86	2,626.23	-36.63	-1.38	-1.38	-1.38	9.28
NGX Growth Index	2,771.87	2,728.97	-42.90	-1.55	-1.55	-1.55	51.75
NGX Sovereign Bond Index	769.82	769.69	-0.13	-0.02	-0.02	-0.02	-5.94
NGX Pension Board Index	1,160.90	1,161.74	0.84	0.07	0.07	0.07	0.00



## SUMMARY OF PRICE CHANGES

Forty (40) equities appreciated in price during the week higher than twenty-five (25) equities in the previous week. Thirty-six (36) equities depreciated in price lower than forty-seven (47) in the previous week, while seventy-nine (79) equities remained unchanged, lower than eighty-three (83) recorded in the previous week.



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## Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
FTN COCOA PROCESSORS PLC	1.51	1.80	0.29	↑ 19.21
R T BRISCOE PLC.	0.49	0.57	0.08	↑ 16.33
OANDO PLC	7.85	9.00	1.15	↑ 14.65
AFRICA PRUDENTIAL PLC	6.30	7.05	0.75	↑ 11.90
THOMAS WYATT NIG. PLC.	1.92	2.14	0.22	↑ 11.46
BUA CEMENT PLC	85.50	94.00	8.50	↑ 9.94
BETA GLASS PLC.	60.90	66.95	6.05	↑ 9.93
TRIPPLE GEE AND COMPANY PLC.	2.17	2.38	0.21	↑ 9.68
AIRTEL AFRICA PLC	1290.00	1400.10	110.10	↑ 8.53
U A C N PLC.	10.00	10.80	0.80	↑ 8.00

## Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
CONSOLIDATED HALLMARK INSURANCE PLC	1.26	1.02	-0.24	↓ -19.05
ASSOCIATED BUS COMPANY PLC	0.79	0.65	-0.14	↓ -17.72
UPDC REAL ESTATE INVESTMENT TRUST	3.90	3.50	-0.40	↓ -10.26
CHAMPION BREW. PLC.	3.75	3.38	-0.37	↓ -9.87
CHELLARAMS PLC.	3.86	3.48	-0.38	↓ -9.84
S C O A NIG. PLC.	1.26	1.14	-0.12	↓ -9.52
TANTALIZERS PLC	0.32	0.29	-0.03	↓ -9.38
NEM INSURANCE PLC	5.50	5.00	-0.50	↓ -9.09
DANGOTE CEMENT PLC	340.00	310.10	-29.90	↓ -8.79
GUINEA INSURANCE PLC.	0.24	0.22	-0.02	↓ -8.33

## PRICE ADJUSTMENT

S/N	Security	Closure Date	Last Close Price	Dividend	Bonus	Ex-div Price
1	Access Holdings Plc	06/10/2023	N16.15	N0.30	NIL	N15.85

## NEW LISTING

### Listing of June 2023 FGN Bonds:

Trading Licence Holders are hereby notified that the June 2023 Issue of the Federal Government of Nigeria (FGN) Bonds was listed on the Nigerian Exchange Limited (NGX) on Tuesday, 3 October 2023.

Below are details of the Bonds:

June 2023 Issue			
Symbol Name	14.70% FGN JUN 2033	15.45% FGN JUN 2038	15.70% FGN JUN 2053



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<b>Amount Issued (₦)</b>	18,570,000,000.00	100,643,000,000.00	221,562,000,000.00
<b>Units</b>	18,570,000	100,643,000	221,562,000
<b>Coupon</b>	14.70%	15.45%	15.70%
<b>Symbol Code</b>	FG192033S1	FG192038S2	FG192053S3
<b>ISIN</b>	NGFG19203314	NGFG19203827	NGFG19205335
<b>Tenor</b>	10 years	15 years	30 years
<b>Issue Date</b>	21 June 2023	21 June 2023	21 June 2023
<b>Maturity Date</b>	21 June 2033	21 June 2038	21 June 2053
<b>Coupon Payment Date</b>	21 June & 21 December	22 June & 21 December	23 June & 21 December

### **Listing by Introduction of 853,694,759 units of N100.00 each at N108.39 each of Chapel Hill Denham Management Limited's Nigerian Infrastructure Debt Fund under the N200 Billion Issuance Programme.**

Trading Licence Holders are hereby notified of the Listing by Introduction of 853,694,759 units of N100 each at N108.39 each of Chapel Hill Denham Management Limited's Nigerian Infrastructure Debt Fund under the N200 Billion Issuance Program on the Main Board of Nigerian Exchange Limited (NGX) on Thursday, 5 October 2023.

The Trading Symbol for the Nigeria Infrastructure Debt Fund is **NIDF**.

Below are details of the Fund:

<b>Particulars</b>	<b>Details of Securities</b>
The Fund	Nigeria Infrastructure Debt Fund
The Fund Manager	Chapel Hill Denham Management Limited
ISIN Number	NGCHDNIDF005
Symbol Name	CHAPEL HILL DENHAM NIG. INFRAS DEBT FUND
Symbol Code	NIDF
Volume	853,694,759
Listing Price	N108.39
Stockbroker	Chapel Hill Denham Securities Limited
Issuing House	Chapel Hill Denham Advisory Limited
Registrar	Coronation Registrars

### **Listing of VFD Group Plc's 190,027,365 Ordinary Shares of 50 Kobo each at N244.88 Per Share**

Trading License Holders are hereby notified that the entire issued and fully paid 190,027,365 ordinary shares of VFD Group Plc (VFD or the Company) were listed on the Main Board of Nigerian Exchange Limited (NGX) on Friday, 6 October 2023.

The trading symbol of VFD Group is **VFDGROUP**.



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### **Jaiz Bank Plc: Proposed Rights Issue.**

Trading License Holders are hereby notified that Jaiz Bank Plc (Jaiz or the Bank) has through its Joint Stockbrokers, Finmal Finance Services Limited and Kundila Finance Services Limited, submitted an application to Nigerian Exchange Limited for the approval and listing of a Rights Issue of Five Billion, Four Hundred and Eight Million, Three Hundred and Fifty-Six Thousand, Five Hundred and Thirty-Six (5,408,356,536) ordinary shares of N0.50 each at N1.00 per share, on the basis of eighty-seven (87) new ordinary shares for every two hundred and fifty (250) ordinary shares held as at the close of business on Friday, 6 October 2023.

The Qualification Date for the Rights Issue is 6 October 2023.

This is for your information and necessary action, please.

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