



# WEEKLY REPORT

## MARKET REPORT FOR SEPTEMBER 6TH, 2024

### PRODUCTS

#### EQUITY

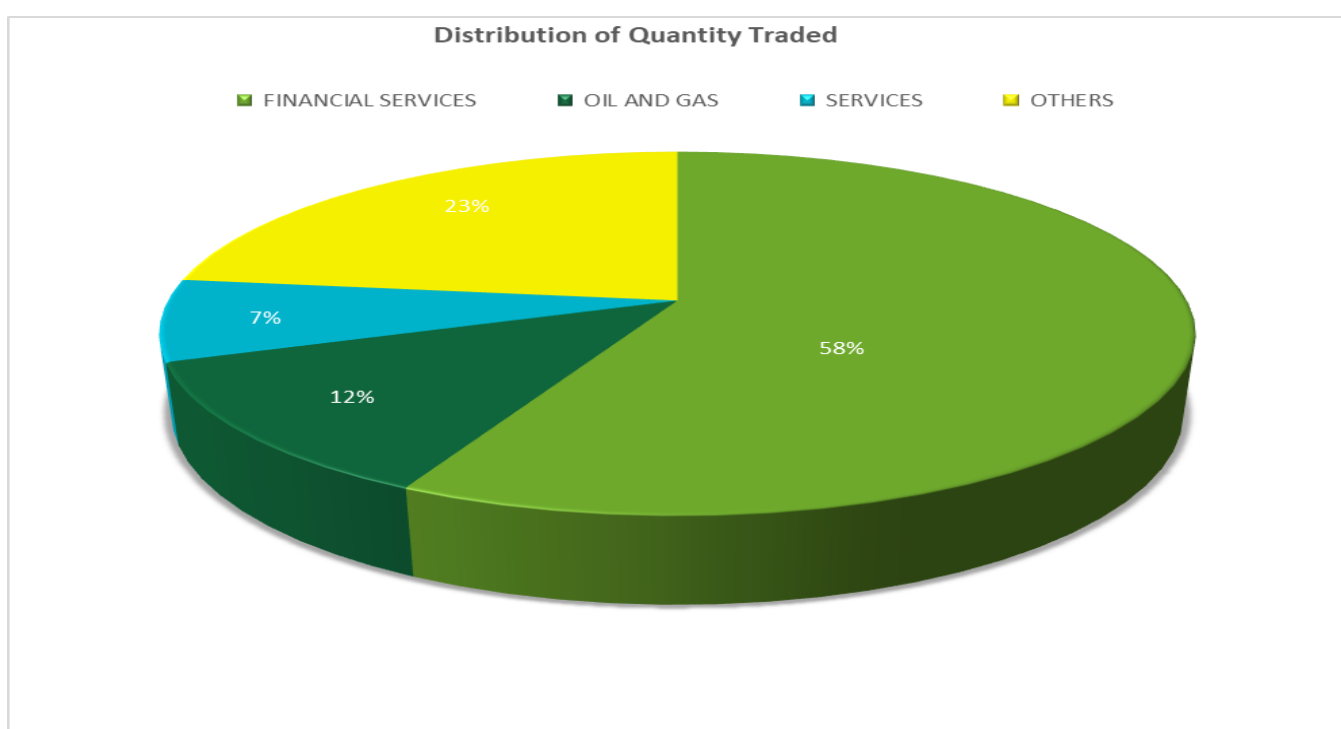
A total turnover of 2.141 billion shares worth N51.217 billion in 55,603 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 2.821 billion shares valued at N53.048 billion that exchanged hands last week in 50,488 deals.

The Financial Services Industry (measured by volume) led the activity chart with 1.229 billion shares valued at N19.976 billion traded in 20,701 deals; thus contributing 57.40% and 39.00% to the total equity turnover volume and value respectively. The Oil and Gas Industry followed with 262.484 million shares worth N17.996 billion in 14,275 deals. The third place was the Services Industry, with a turnover of 155.587 million shares worth N532.941 million in 3,558 deals.

Trading in the top three equities namely Access Holdings Plc, Oando Plc and Zenith Bank Plc (measured by volume) accounted for 517.336 million shares worth N24.454 billion in 15,502 deals, contributing 24.16% and 47.75% to the total equity turnover volume and value respectively.

#### Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
2-Sep-24	13,149	498,119,663	11,036,565,048.12	118	28	29	61
3-Sep-24	12,532	473,003,572	10,411,315,965.29	121	29	30	62
4-Sep-24	12,039	389,232,448	8,179,838,430.04	118	21	33	64
5-Sep-24	9,897	388,616,945	9,565,141,073.18	117	20	29	68
6-Sep-24	7,986	392,509,042	12,023,968,281.49	118	39	18	61





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## ETP

A total of 23,881 units valued at N8.240 million were traded this week in 136 deals compared with a total of 37,329 units valued at N8.385 million transacted last week in 212 deals.

S/N	Security	Deals	Volume	Value
1	MERGROWTH	41	6,234	2,717,415.56
2	MERVALUE	46	5,663	1,441,833.36
3	VETGRIF30	2	5,010	172,608.00
4	LOTUSHAL15	9	2,704	88,417.80
5	STANBICETF30	23	2,154	1,071,509.90
6	SIAMLETF40	1	1,830	1,932,480.00
7	VSPBONDETF	4	248	50,674.00
8	NEWGOLD	6	24	752,958.01
9	GREENWETF	4	14	11,990.00
	<b>TOTAL</b>	<b>136</b>	<b>23,881</b>	<b>8,239,886.63</b>

## BONDS

A total of 21,002 units valued at N19.904 million were traded this week in 24 deals compared with a total of 88,071 units valued at N75.396 million transacted last week in 37 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2025S2	6	10,960	10,787,657.43
2	FG202034S2	2	4,505	4,496,324.61
3	FGSUK2031S4	2	3,000	2,623,213.52
4	FGSUK2027S3	8	2,458	1,931,426.70
5	FGS202642	1	50	35,417.88
6	FGSUK2033S6	2	13	13,135.00
7	FGS202656	2	11	11,229.71
8	FGSUK2032S5	1	5	5,522.62
	<b>TOTAL</b>	<b>24</b>	<b>21,002</b>	<b>19,903,927.47</b>

## INDEX MOVEMENT

The NGX All-Share Index and Market Capitalization depreciated by **0.15%** to close the week at 96,433.53 and N55.394 trillion respectively.

Similarly, all other indices finished lower with the exception of NGX Oil and Gas, which appreciated 1.52%, while the NGX ASeM and NGX Sovereign Bond indices closed flat. (See a summary of index movements in the table below):

INDEX	WEEK CLOSE 08/30/2024	WEEK CLOSE 09/06/2024	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	96,580.01	96,433.53	-146.48	-0.15	-0.15	-3.62	28.97
NGX-Main Board Index	4,790.08	4,788.26	-1.82	-0.04	-0.04	2.03	38.34
NGX 30 Index	3,589.95	3,579.87	-10.08	-0.28	-0.28	-3.52	28.30
NGX CG Index	2,208.91	2,195.73	-13.18	-0.60	-0.60	-1.47	-0.60
NGX Premium Index	8,661.24	8,629.55	-31.69	-0.37	-0.37	-12.51	19.40
NGX Banking Index	857.21	856.20	-1.01	-0.12	-0.12	3.13	-4.57
NGX Pension Index	3,787.46	3,770.07	-17.39	-0.46	-0.46	0.21	16.32



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NGX Insurance Index	424.16	405.28	-18.88	-4.45	-4.45	3.77	26.00
NGX ASeM Index	1,583.71	1,583.71	0.00	0.00	0.00	5.26	147.63
NGX-AFR Bank Value Index	1,951.77	1,948.33	-3.44	-0.18	-0.18	3.09	-6.13
NGX AFR Div Yield Index	13,043.32	12,806.43	-236.89	-1.82	-1.82	20.22	72.51
NGX MERI Growth Index	5,052.00	5,018.09	-33.91	-0.67	-0.67	9.31	10.35
NGX MERI Value Index	7,240.48	7,165.04	-75.44	-1.04	-1.04	2.79	37.94
NGX Consumer Goods Index	1,574.97	1,556.48	-18.49	-1.17	-1.17	-1.59	38.81
NGX Oil/Gas Index	1,861.08	1,889.46	28.38	1.52	1.52	31.15	81.15
NGX Lotus II	6,305.94	6,217.23	-88.71	-1.41	-1.41	-1.12	34.58
NGX Industrial Goods Index	3,854.57	3,848.02	-6.55	-0.17	-0.17	-18.06	41.87
NGX Growth Index	5,545.02	5,507.64	-37.38	-0.67	-0.67	-1.23	-12.57
NGX Sovereign Bond Index	646.12	646.12	0.00	0.00	0.00	-15.65	-14.96
NGX Pension Board Index	1,685.84	1,682.09	-3.75	-0.22	-0.22	-5.04	28.55

The NGX All-Share and NGX-30 Indices  
Week Ended September 06, 2024



## SUMMARY OF PRICE CHANGES

Thirty-six (36) equities appreciated in price during the week lower than fifty-six (56) equities in the previous week. Forty-six (46) equities depreciated in price higher than twenty-six (26) in the previous week, while sixty-nine (69) equities remained unchanged, same as sixty-nine (69) recorded in the previous week.

## Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
INDUSTRIAL & MEDICAL GASES NIGERIA PLC	26.40	35.00	8.60	↑ 32.58
BERGER PAINTS PLC	14.30	18.75	4.45	↑ 31.12
E-TRANZACT INTERNATIONAL PLC	5.10	6.15	1.05	↑ 20.59
U A C N PLC.	17.45	20.90	3.45	↑ 19.77
C & I LEASING PLC.	3.50	4.15	0.65	↑ 18.57
UNIVERSITY PRESS PLC.	2.30	2.67	0.37	↑ 16.09
CAVERTON OFFSHORE SUPPORT GRP PLC	1.40	1.59	0.19	↑ 13.57
GUINEA INSURANCE PLC.	0.46	0.52	0.06	↑ 13.04
MEYER PLC.	5.30	5.83	0.53	↑ 10.00
SFS REAL ESTATE INVESTMENT TRUST	134.90	148.35	13.45	↑ 9.97

For Further Inquiries Contact: Trading and Products Department Page 3

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## Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
R T BRISCOE PLC.	3.55	2.57	-0.98	↓ -27.61
FTN COCOA PROCESSORS PLC	1.85	1.51	-0.34	↓ -18.38
OMATEK VENTURES PLC	0.88	0.72	-0.16	↓ -18.18
THE INITIATES PLC	2.20	1.91	-0.29	↓ -13.18
CORNERSTONE INSURANCE PLC	2.70	2.36	-0.34	↓ -12.59
SECURE ELECTRONIC TECHNOLOGY PLC	0.66	0.59	-0.07	↓ -10.61
ABBEY MORTGAGE BANK PLC	2.81	2.53	-0.28	↓ -9.96
LIVESTOCK FEEDS PLC.	2.50	2.26	-0.24	↓ -9.60
P Z CUSSONS NIGERIA PLC.	21.00	19.00	-2.00	↓ -9.52
CHAMPION BREW. PLC.	3.26	2.96	-0.30	↓ -9.20

## PRICE ADJUSTMENT

S/N	Security	Closure Date	Last Close Price	Dividend	Bonus	Ex-div Price
1	University Press Plc	09/05/2024	N2.51	N0.025	NIL	N2.485

## LISTINGS

### Chapel Hill Denham Nigeria Infrastructure Debt Fund (NIDF): Listing of Scrip Unit of 901,761 Units of Chapel Hill Denham Nigeria Infrastructure Debt Fund

Trading Licence Holders are hereby notified that additional 901,761 units of Chapel Hill Denham Nigeria Infrastructure Debt Fund (NIDF or the Fund) were on Monday, 2 September 2024, listed on the Daily Official List of Nigerian Exchange Limited (NGX).

The additional units listed on NGX arose from the NIDF's Scrip Dividend issued from January 2023 to April 2024. With the listing of the additional 901,761 units, the total units of the Fund has now increased from 960,044,759 to 960,946,520 units.

### Nigerian Breweries Plc: Activation of Code for Trading in Rights of Nigerian Breweries Plc

Trading Licence Holders are hereby notified that trading in Nigerian Breweries Plc's Rights Issue of 22,607,491,232 ordinary shares of 50 Kobo each at N26.50 per share on the basis of eleven (11) new ordinary shares for every existing five (5) ordinary shares held as at the close of business on Friday, 12 July 2024 opened on Monday, 2 September 2024.

Below are details of the Rights:

Issuer	Nigerian Breweries Plc
Name	NIGERIAN BREWERIES PLC 2024 RIGHTS
Quantum offered	22,607,491,232 ordinary shares of 50 Kobo
Rights Issue Price	N26.50
Symbol Code	RR24NIGBREW
ISIN	NGRR24NIGBR4
Ratio	11 for 5
Opening date	02 September 2024
Closing date	11 October 2024
Registrar	First Registrars & Investor Services Limited



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### Federal Government of Nigeria: Supplementary Listing of FGN Bonds August 2024

Trading Licence Holders are hereby notified that the August 2024 Issue of the Federal Government of Nigeria (FGN) Bonds was listed on the Nigerian Exchange Limited (NGX) on Friday, 6 September 2024.

Below are the details of the Bonds:

Bond Symbol	Total units outstanding as at 02 August 2024	Additional units issued	Total units outstanding as at 06 September 2024
19.30% FGN APR 2029	190,096,528	18,349,101	208,445,629
18.50% FGN FEB 2031	1,206,802,430	42,189,900	1,248,992,330
19.89% FGN MAY 2033	894,272,517	314,212,914	1,208,485,431

### Chapel Hill Denham Nigeria Infrastructure Debt Fund (NIDF): Listing of 2024, Q2 Scrip Unit of 177,401 Units of NDIF

Trading Licence Holders are hereby notified that additional 177,401 units of Chapel Hill Denham Nigeria Infrastructure Debt Fund (NIDF or the Fund) were on Friday, 6 September 2024, listed on the Daily Official List of Nigerian Exchange Limited (NGX).

The additional units listed on NGX arose from the NIDF's 2024, Q2 Scrip Dividend. With the listing of the additional 177,401 units, the total units of the Fund has now increased from 960,946,520 to 961,123,921 units.

This is for your information and records update, please.

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