

WEEKLY REPORT

MARKET REPORT FOR MAY 6TH, 2022

PRODUCTS

EQUITY

The Market opened for three trading days this week as The Federal Government of Nigeria declared Monday 2nd May and 3rd May, 2022 as Public holidays to commemorate Workers Day and Eid-el-Fitri celebrations.

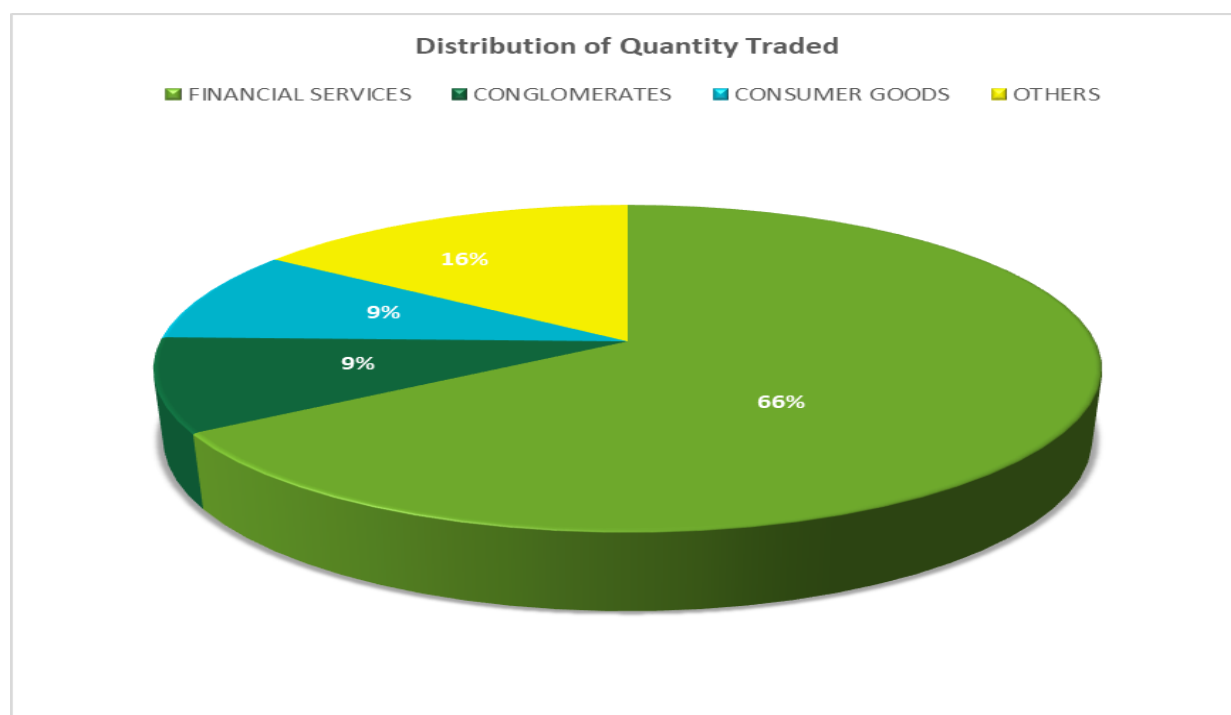
A total turnover of 1,598 billion shares worth N19.603 billion in 21,494 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 8.205 billion shares valued at N49.145 billion that exchanged hands last week in 28,622 deals.

The Financial Services Industry (measured by volume) led the activity chart with 1.057 billion shares valued at N7.727 billion traded in 8,670 deals; thus contributing 66.15% and 39.42% to the total equity turnover volume and value respectively. The Conglomerates Industry followed with 148.174 million shares worth N250.567 million in 852 deals. The third place was The Consumer Goods Industry, with a turnover of 145.471 million shares worth N5.226 billion in 4,557 deals.

Trading in the top three equities namely Union Bank Of Nigeria Plc, FCMB Group Plc and Transnational Corporation Plc (measured by volume) accounted for 547.576 million shares worth N2.330 billion in 957 deals, contributing 34.26% and 11.89% to the total equity turnover volume and value respectively.

Equity Turnover - Last 3 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
4-May-22	7,251	669,299,199	5,988,968,118.37	116	31	27	58
5-May-22	6,801	462,595,244	8,305,394,458.37	111	32	23	56
6-May-22	7,442	466,280,200	5,308,884,130.43	118	44	15	59





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ETP

A total of 147,708 units valued at N3.018 million were traded this week in 19 deals compared with a total of 5,202 units valued at N320,564.37 transacted last week in 13 deals.

S/N	Security	Deals	Volume	Value
1	VETGRIF30	10	147,615	2,466,820.90
2	NEWGOLD	6	63	551,249.42
3	VETBANK	1	10	43.60
4	VETGOODS	1	10	66.10
5	VETINDEF	1	10	225.50
	TOTAL	19	147,708	3,018,405.52

BONDS

A total of 13,800 units valued at N14.387 million were traded this week in 7 deals compared with a total of 45,531 units valued at N48.070 million transacted last week in 19 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2027S3	4	12,000	12,532,615.39
2	FG132036S2	1	1,130	1,180,648.57
3	FGS202267	1	350	345,258.45
4	FGS202265	1	320	328,732.19
	TOTAL	7	13,800	14,387,254.60

INDEX MOVEMENT

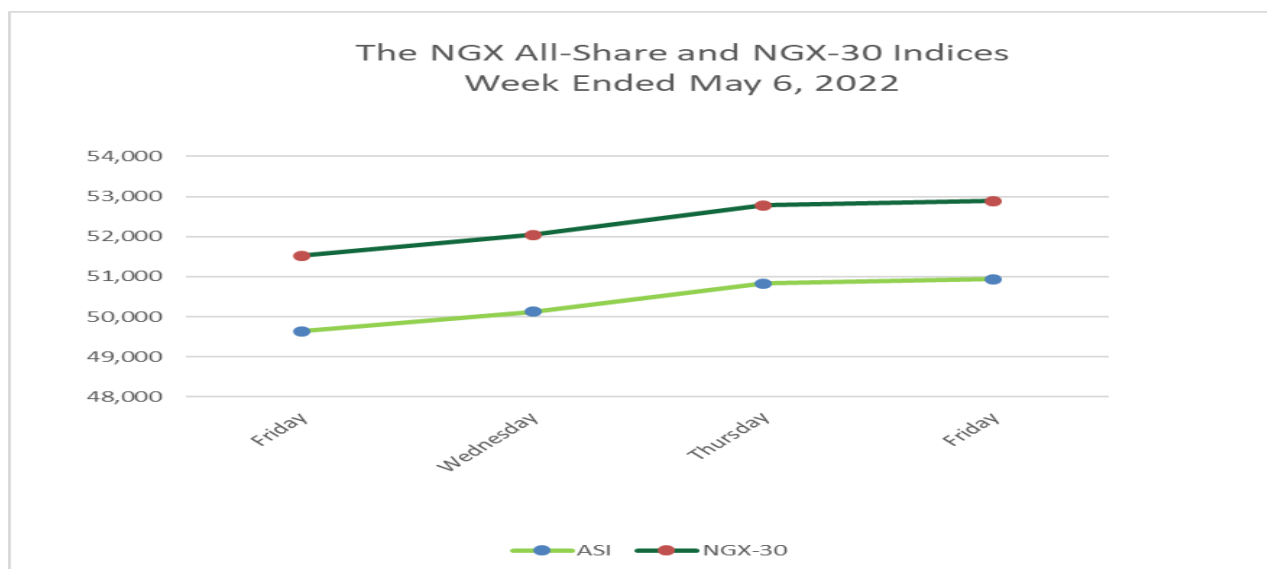
The NGX All-Share Index and Market Capitalization appreciated by 2.61% to close the week at 50,935.03 and N27.460 trillion respectively.

Similarly, all other indices finished higher with the exception of NGX Insurance, NGX Afr. bank value, NGX Meri value, NGX Oil/Gas, NGX Growth and NGX Sovereign which depreciated by 1.98%, 1.68%, 0.60%, 1.10%, 6.52%, and 0.09% while, NGX Asem index closed flat. (See a summary of index movements in the table below):

INDEX	WEEK CLOSE 29/04/2022	WEEK CLOSE 06/05/2022	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	49,638.94	50,935.03	1,296.09	2.61	2.61	8.45	19.24
NGX-Main Board Index	2,093.19	2,157.08	63.89	3.05	3.05	9.33	23.38
NGX 30 Index	1,886.26	1,949.17	62.91	3.34	3.34	8.83	13.17
NGX CG Index	1,367.90	1,390.86	22.96	1.68	1.68	8.95	8.83
NGX Premium Index	4,818.13	4,921.81	103.68	2.15	2.15	9.52	18.09
NGX Banking Index	434.82	435.97	1.15	0.26	0.26	6.52	7.36
NGX Pension Index	1,858.37	1,888.36	29.99	1.61	1.61	10.79	16.27
NGX Insurance Index	193.06	189.23	-3.83	-1.98	-1.98	1.65	-4.48
NGX ASeM Index	658.99	658.99	0.00	0.00	0.00	0.00	-1.74
NGX-AFR Bank Value Index	1,033.18	1,015.84	-17.34	-1.68	-1.68	4.91	-2.21
NGX AFR Div Yield Index	3,390.48	3,566.44	175.96	5.19	5.19	20.25	39.35
NGX MERI Growth Index	2,289.22	2,380.09	90.87	3.97	3.97	16.35	31.86
NGX MERI Value Index	2,333.79	2,319.73	-14.06	-0.60	-0.60	9.03	8.66
NGX Consumer Goods Index	618.11	662.68	44.57	7.21	7.21	19.58	12.46

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NGX Oil/Gas Index	524.38	518.62	-5.76	-1.10	-1.10	17.75	50.32
NGX Lotus II	3,170.16	3,273.74	103.58	3.27	3.27	5.85	8.78
NGX Industrial Goods Index	2,185.28	2,255.75	70.47	3.22	3.22	6.58	12.32
NGX Growth Index	1,446.50	1,352.21	-94.29	-6.52	-6.52	-6.52	6.50
NGX Sovereign Bond Index	860.96	860.21	-0.75	-0.09	-0.09	0.22	-0.09



SUMMARY OF PRICE CHANGES

Forty-nine (49) equities appreciated in price during the week, lower than Fifty-six (56) equities in the previous week. Thirty-two (32) equities depreciated in price, higher than Twenty-six (26) equities in the previous week, while seventy-five (75) equities remained unchanged higher than seventy-four (74) equities recorded in the previous week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
CHAMPION BREW. PLC.	2.52	3.34	0.82	↑ 32.54
INTERNATIONAL BREWERIES PLC.	5.10	6.75	1.65	↑ 32.35
CADBURY NIGERIA PLC.	10.25	13.55	3.30	↑ 32.20
FIDSON HEALTHCARE PLC	8.15	10.03	1.88	↑ 23.07
NIGERIAN BREW. PLC.	57.10	70.00	12.90	↑ 22.59
ETERNA PLC.	6.02	7.26	1.24	↑ 20.60
LEARN AFRICA PLC	1.95	2.35	0.40	↑ 20.51
MCNICHOLS PLC	0.70	0.84	0.14	↑ 20.00
UNIVERSITY PRESS PLC.	2.45	2.94	0.49	↑ 20.00
ACADEMY PRESS PLC.	1.47	1.75	0.28	↑ 19.05

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10 Price Decliners

Company	Open	Close	Loss (N)	% Change
OANDO PLC	6.30	5.56	-0.74	↓ -11.75
TRANS-NATIONWIDE EXPRESS PLC.	0.81	0.73	-0.08	↓ -9.88
AXAMANSARD INSURANCE PLC	2.44	2.20	-0.24	↓ -9.84
LIVINGTRUST MORTGAGE BANK PLC	1.24	1.12	-0.12	↓ -9.68
TRANSCORP HOTELS PLC	4.95	4.50	-0.45	↓ -9.09
IKEJA HOTEL PLC	1.40	1.28	-0.12	↓ -8.57
NEM INSURANCE PLC	4.40	4.03	-0.37	↓ -8.41
FCMB GROUP PLC.	3.88	3.60	-0.28	↓ -7.22
REGENCY ASSURANCE PLC	0.32	0.30	-0.02	↓ -6.25
VERITAS KAPITAL ASSURANCE PLC	0.22	0.21	-0.01	↓ -4.55

PRICE ADJUSTMENTS

S/N	Security	Closure Date	Last Close Price	Dividend	Bonus	Ex-div Price
1	Nascon Allied Industries Plc	6/5/2022	N13.00	N0.40	Nil	N12.60
2	Seplat Energy Plc	6/5/2022	N1200	N10.41	Nil	N1189.6
3	NEM Insurance Plc	4/5/2022	N4.40	N0.22	Nil	N4.18

CORPORATE ACTION

MCNICHOLS CONSOLIDATED PLC:

Proposed Dividend: 0.00

Proposed Bonus: 6 FOR 5

Qualification Date: 6/30/2022

AGM Date: 7/28/2022

Payment Date: 8/4/2022

Closure of Register Date: 7/1/2022



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BONDS

NEW LISTINGS:

Federal Government of Nigeria: Listing of the two (2) FGN Savings Bonds Issued in April 2022

Trading License Holders are hereby notified that the April 2022 Issue of the Federal Government of Nigeria (FGN) Savings Bonds were listed on the Nigerian Exchange Limited (NGX) on Friday, 6 May 2022.

Below are the details of the Bonds

April 2022 Issue		
Symbol Name	7.338% FGS APR 2024	8.338% FGS APR 2025
Amount Issued (₦)	503,477,000.00	634,931,000.00
Units	503,477	634,931,
Coupon	7.338%	8.338%
Symbol Code	FGS202415	FGS202516
ISIN	NGFGS2024159	NGFGS2025164
Tenor	2 years	3 years
Issue Date	13 April 2022	13 April 2022
Maturity Date	13 April 2024	13 April 2025
Coupon Payment Date	13 July, 13 October, 13 January, 13 April	
Listing Date	06 May 2022	

DERIVATIVES

MARKET SUMMARY – Week Ending May 6, 2022				
Contract Name	Volume Traded	Value Traded (N)	Daily Settlement Price DSP (N)	Open Interest OI
NGX30M2	-	-	1,922.42	1
NGX30U2	-	-	1,946.12	-
NGXPENSIONM2	-	-	1,872.77	-
NGXPENSIONU2	-	-	1,895.87	1
TOTAL	-	-		2

There was no trade recorded. However, the number of Open Interest (OI) remains at two (2) contracts.

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