



WEEKLY REPORT

MARKET REPORT FOR APRIL 6TH, 2023

PRODUCTS

EQUITY

The market opened for four trading days this week as the Federal Government of Nigeria declared Friday 7th April 2023 and Monday 10th April 2023 as Public Holidays to mark the Easter celebration.

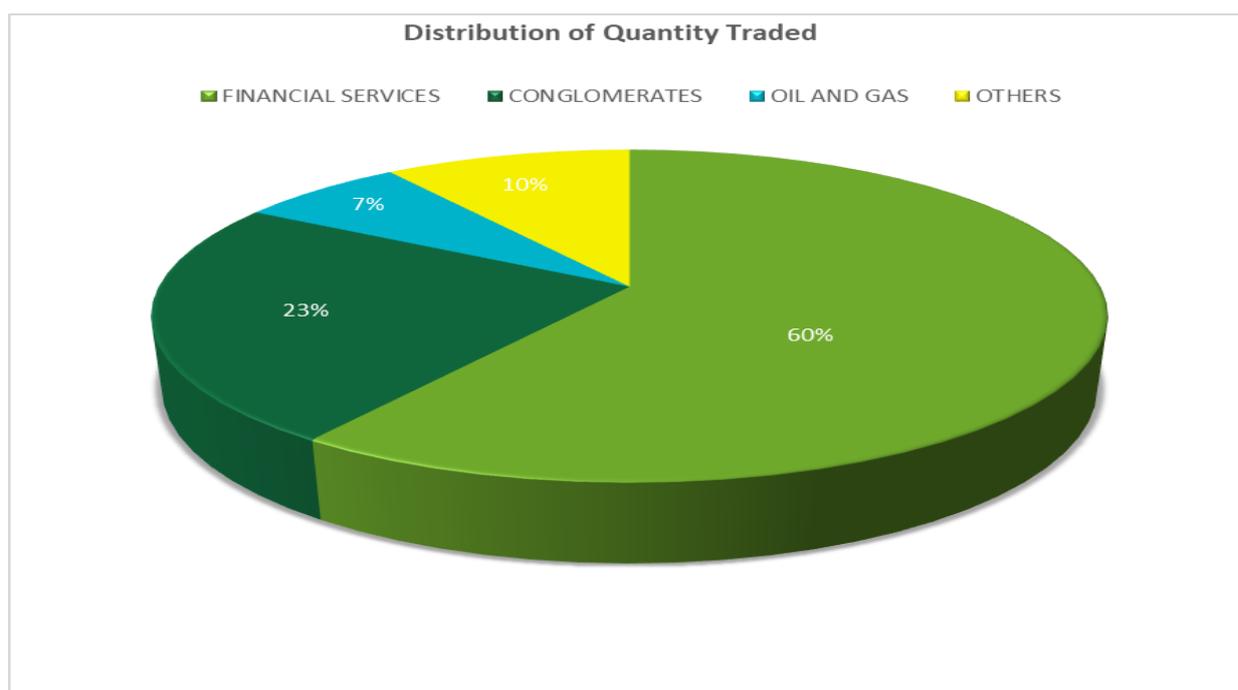
A total turnover of 1.054 billion shares worth N10.050 billion in 16,155 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 2.071 billion shares valued at N17.562 billion that exchanged hands last week in 17,917 deals.

The Financial Services Industry (measured by volume) led the activity chart with 630.378 million shares valued at N5.438 billion traded in 7,705 deals; thus contributing 59.83% and 54.11% to the total equity turnover volume and value respectively. The Conglomerates Industry followed with 248.074 million shares worth N394.370 million in 812 deals. The third place was the Oil and Gas Industry, with a turnover of 70.921 million shares worth N1.345 billion in 1,452 deals.

Trading in the top three equities namely Transnational Corporation Plc, United Bank for Africa Plc and Fidelity Bank Plc, (measured by volume) accounted for 498.527 million shares worth N2.118 billion in 1,862 deals, contributing 47.32% and 21.07% to the total equity turnover volume and value respectively.

Equity Turnover - Last 4 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
3-Apr-23	4,408	292,559,938	2,380,437,307.54	107	17	22	68
4-Apr-23	4,590	296,735,657	3,066,454,918.39	111	14	22	75
5-Apr-23	3,506	197,330,713	2,674,523,983.20	108	11	14	83
6-Apr-23	3,651	266,953,200	1,928,997,522.90	115	9	19	87





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ETP

A total of 1,804 units valued at N755,567.40 were traded this week in 33 deals compared with a total of 15,217 units valued at N4.565 million transacted last week in 47 deals.

S/N	Security	Deals	Volume	Value
1	STANBICETF30	9	1,041	297,865.24
2	LOTUSHAL15	1	500	9,315.00
3	SIAMLETF40	4	177	12,935.00
4	NEWGOLD	13	36	433,330.86
5	VETBANK	1	10	44.90
6	VETGOODS	1	10	69.90
7	VETGRIF30	1	10	184.10
8	VETINDEF	1	10	245.60
9	VSPBONDEF	2	10	1,576.80
	TOTAL	33	1,804	755,567.40

BONDS

A total of 26,065 units valued at N24.865 million were traded this week in 25 deals compared with a total of 8,506 units valued at N8.126 million transacted last week in 15 deals.

S/N	Security	Deals	Volume	Value
1	FHSUK202801	1	9,052	8,701,154.39
2	FGSUK2031S4	9	8,285	8,141,198.11
3	FGSUK2027S3	9	6,546	6,015,015.48
4	FG132036S2	1	1,693	1,497,802.47
5	FGSUK2025S2	2	485	506,249.95
6	FGS202398	2	2	2,033.14
7	FGSUK2024S1	1	2	2,012.94
	TOTAL	25	26,065	24,865,466.48

INDEX MOVEMENT

The NGX All-Share Index and Market Capitalization depreciated by 2.28% to close the week at 52,994.13 and N28.869 trillion respectively.

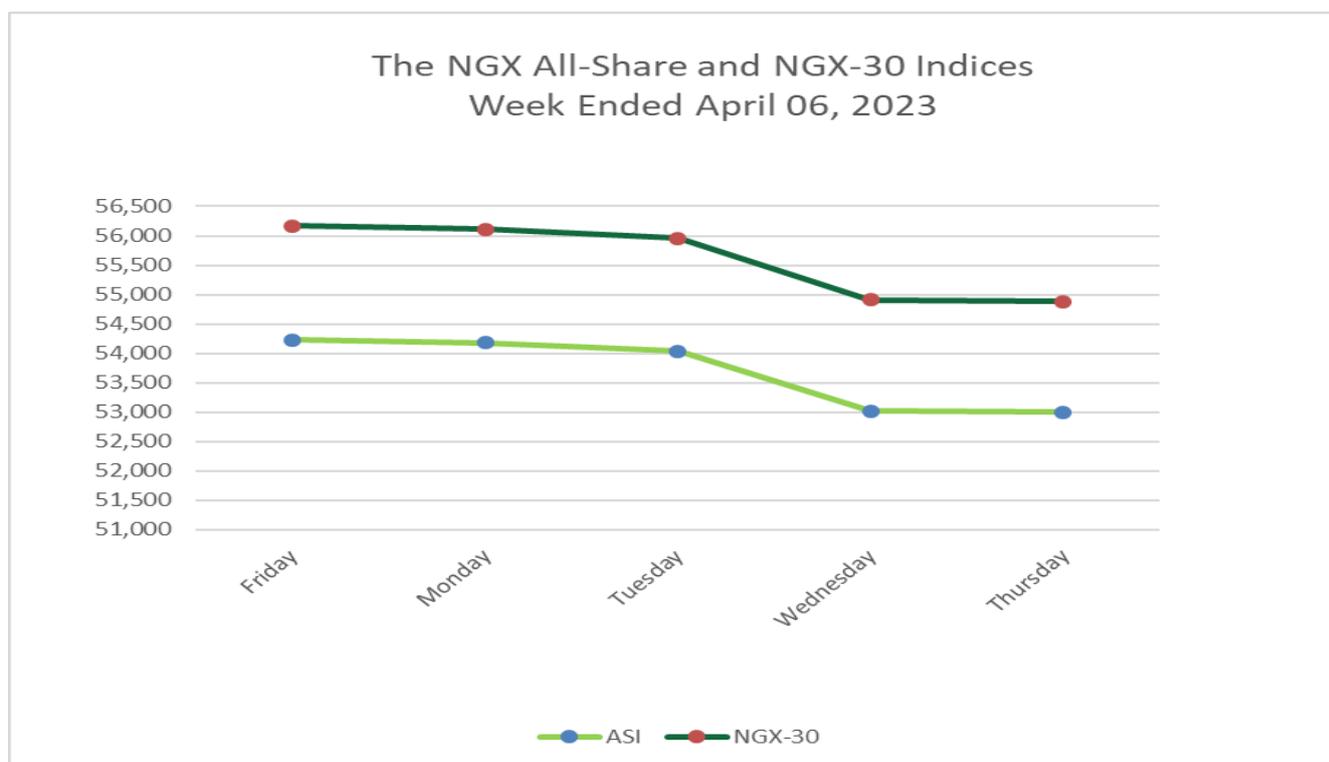
Similarly, all other indices finished lower with the exception of NGX Insurance which appreciated by 2.19% while the NGX ASeM and NGX Growth indices closed flat (See a summary of index movements in the table below):

INDEX	WEEK CLOSE 03/31/2023	WEEK CLOSE 04/06/2023	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	54,232.34	52,994.13	-1,238.21	-2.28	-2.28	-2.28	3.40
NGX-Main Board Index	2,440.45	2,345.61	-94.84	-3.89	-3.89	-3.89	0.73
NGX 30 Index	1,933.29	1,890.64	-42.65	-2.21	-2.21	-2.21	2.61
NGX CG Index	1,363.74	1,352.30	-11.44	-0.84	-0.84	-0.84	5.94
NGX Premium Index	5,280.16	5,276.27	-3.89	-0.07	-0.07	-0.07	11.89
NGX Banking Index	452.97	448.23	-4.74	-1.05	-1.05	-1.05	7.36
NGX Pension Index	1,906.49	1,875.27	-31.22	-1.64	-1.64	-1.64	4.61
NGX Insurance Index	177.51	181.40	3.89	2.19	2.19	2.19	4.04



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NGX ASeM Index	659.42	659.42	0.00	0.00	0.00	0.00	0.00
NGX-AFR Bank Value Index	1,081.54	1,059.58	-21.96	-2.03	-2.03	-2.03	6.91
NGX AFR Div Yield Index	3,591.60	3,569.59	-22.01	-0.61	-0.61	-0.61	7.47
NGX MERI Growth Index	2,351.76	2,350.14	-1.62	-0.07	-0.07	-0.07	2.30
NGX MERI Value Index	2,484.30	2,461.19	-23.11	-0.93	-0.93	-0.93	6.63
NGX Consumer Goods Index	702.74	698.37	-4.37	-0.62	-0.62	-0.62	18.58
NGX Oil/Gas Index	510.83	510.25	-0.58	-0.11	-0.11	-0.11	10.33
NGX Lotus II	3,525.80	3,477.09	-48.71	-1.38	-1.38	-1.38	7.29
NGX Industrial Goods Index	2,456.45	2,455.43	-1.02	-0.04	-0.04	-0.04	2.17
NGX Growth Index	2,799.23	2,799.23	0.00	0.00	0.00	0.00	55.66
NGX Sovereign Bond Index	802.08	800.36	-1.72	-0.21	-0.21	-0.21	-2.19



SUMMARY OF PRICE CHANGES

Sixteen (16) equities appreciated in price during the week lower than thirty-seven (37) equities in the previous week. Thirty-seven (37) equities depreciated in price higher than thirty (30) in the previous week, while one hundred and three (103) equities remained unchanged, higher than ninety (90) equities recorded in the previous week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
NIGERIAN AVIATION HANDLING COMPANY PLC	8.10	9.80	1.70	↑ 20.99
AXAMANSARD INSURANCE PLC	1.90	2.20	0.30	↑ 15.79
CWG PLC	0.87	1.00	0.13	↑ 14.94
LINKAGE ASSURANCE PLC	0.43	0.48	0.05	↑ 11.63
LASACO ASSURANCE PLC.	1.10	1.20	0.10	↑ 9.09
MUTUAL BENEFITS ASSURANCE PLC.	0.32	0.34	0.02	↑ 6.25
CONOIL PLC	38.00	40.00	2.00	↑ 5.26
ACADEMY PRESS PLC.	1.29	1.35	0.06	↑ 4.65
UNITED CAPITAL PLC	11.20	11.70	0.50	↑ 4.46
FTN COCOA PROCESSORS PLC	0.26	0.27	0.01	↑ 3.85



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Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
ETERNA PLC.	6.80	5.50	-1.30	↓ -19.12
MULTIVERSE MINING AND EXPLORATION PLC	3.24	2.63	-0.61	↓ -18.83
ASSOCIATED BUS COMPANY PLC	0.37	0.31	-0.06	↓ -16.22
ROYAL EXCHANGE PLC.	0.78	0.66	-0.12	↓ -15.38
U A C N PLC.	9.55	8.50	-1.05	↓ -10.99
AIRTEL AFRICA PLC	1,479.00	1,331.10	-147.90	↓ -10.00
UNIVERSITY PRESS PLC.	2.00	1.80	-0.20	↓ -10.00
INTERNATIONAL BREWERIES PLC.	4.50	4.05	-0.45	↓ -10.00
UPDC PLC	1.07	0.97	-0.10	↓ -9.35
CUSTODIAN INVESTMENT PLC	6.20	5.65	-0.55	↓ -8.87

CORPORATE ACTION

FCMB GROUP PLC:

Proposed Dividend: ₦0.25
Proposed Bonus: null FOR null
Qualification Date: 04/13/2023
Payment Date: 04/28/2023
Closure of Register Date: 04/14/2023

BUA FOODS PLC:

Proposed Dividend: ₦4.50
Proposed Bonus: null FOR null
Qualification Date: 09/01/2023
Payment Date:
Closure of Register Date: 09/04/2023

UAC OF NIGERIA PLC:

Proposed Dividend: ₦0.22
Proposed Bonus: null FOR null
Qualification Date: 06/06/2023
Payment Date: 06/22/2023
Closure of Register Date: 06/07/2023



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JULIUS BERGER NIGERIA PLC:

Proposed Dividend: ₦2.50
Proposed Bonus: null FOR null
Qualification Date: 05/26/2023
Payment Date: 06/16/2023
Closure of Register Date: 05/29/2023

CONSOLIDATED HALLMARK INSURANCE PLC:

Proposed Dividend: ₦0.03
Proposed Bonus: null FOR null
Qualification Date: 04/13/2023
Payment Date:
Closure of Register Date: 04/14/2023

ETERNA PLC:

Proposed Dividend: ₦0.15
Proposed Bonus: null FOR null
Qualification Date: 04/21/2023
Payment Date: 05/12/2023
Closure of Register Date: 04/24/2023

AXA MANSARD INSURANCE PLC:

Proposed Dividend: ₦0.30
Proposed Bonus: null FOR null
Qualification Date: 06/21/2023
Payment Date: 07/04/2023
Closure of Register Date: 06/22/2023



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INFINITY TRUST MORTGAGE BANK PLC:

Proposed Dividend: ₦0.06
Proposed Bonus: null FOR null
Qualification Date: 04/14/2023
Payment Date:
Closure of Register Date: 04/17/2023

AIICO INSURANCE PLC:

Proposed Dividend: ₦0.03
Proposed Bonus: null FOR null
Qualification Date: 05/31/2023
Payment Date: 06/15/2023
Closure of Register Date: 06/01/2023

BERGER PAINTS NIGERIA PLC:

Proposed Dividend: ₦0.70
Proposed Bonus: null FOR null
Qualification Date: 04/26/2023
Payment Date: 05/24/2023
Closure of Register Date: 04/27/2023

UNILEVER NIGERIA PLC:

Proposed Dividend: ₦0.25
Proposed Bonus: null FOR null
Qualification Date: 04/17/2023
Payment Date: 05/05/2023
Closure of Register Date: 04/18/2023



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NIGERIAN AVIATION HANDLING COMPANY PLC:

Proposed Dividend: ₦1.20
Proposed Bonus: null FOR null
Qualification Date: 05/12/2023
Payment Date: 05/26/2023
Closure of Register Date: 05/15/2023

PRICE ADJUSTMENT

S/N	Security	Closure Date	Last Close Price	Dividend	Bonus	Ex-div Price
1	Custodian Investment Plc	03/04/2023	N6.20	N0.55	NIL	N5.65
2	Stanbic IBTC Holdings Plc	04/04/2023	N37.60	N2.00	NIL	N35.60

SUSPENSION OF TRADING

Global Spectrum Energy Services Plc: Full suspension in trading and delisting of the shares of Global Spectrum Energy Services Plc

Trading License Holders and the investing public are hereby notified that trading in the shares of Global Spectrum Energy Services Plc (the Company) was suspended on Tuesday, 4 April 2023.

The suspension is necessary to prevent trading in the shares of the Company in preparation for the delisting of the securities of the Company in line with the approval obtained from Nigerian Exchange Limited.

NEW LISTING

Delisting of Sterling Bank Plc and listing of Sterling Financial Holdings Company Plc

The Market is hereby notified that the entire 28,790,418,126 issued shares of Sterling Bank were delisted from the Daily Official List of Nigerian Exchange Limited (NGX) on Thursday, 6 April 2023 while Sterling Financial Holdings Company Plc's (Sterling HoldCo) entire issued share capital of 28,790,418,124 ordinary shares of 50 Kobo each were also listed on the Daily Official List of NGX at N1.60 per share.

The delisting of Sterling Bank and listing of Sterling HoldCo on NGX is pursuant to the Scheme of Arrangement between Sterling Bank Plc and the holders of its fully paid ordinary shares of 50 Kobo each as approved by the Securities and Exchange Commission and sanctioned by the Court.

This is for your information and necessary action, please.

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For Further Inquiries Contact: Market Operations Department

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