



WEEKLY REPORT

MARKET REPORT FOR DECEMBER 6TH, 2023

PRODUCTS

EQUITY

The market opened for four trading days this week as the Federal Government of Nigeria declared Monday 2nd January 2023 a Public Holiday to mark the New Year celebration.

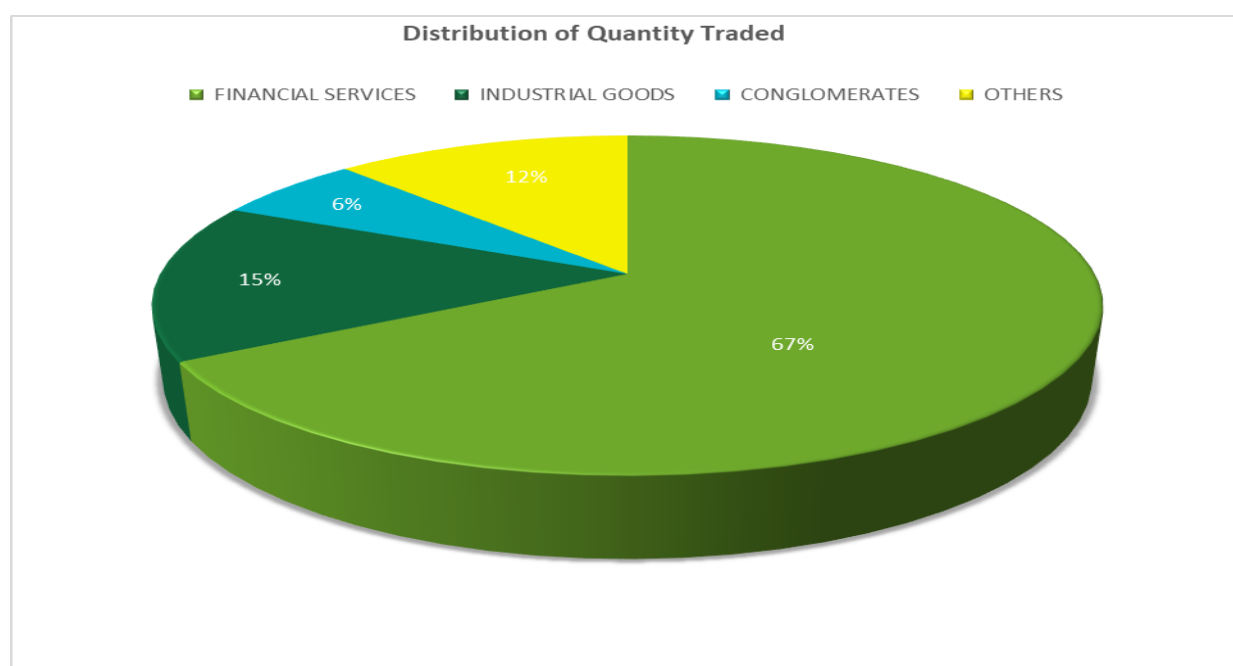
A total turnover of 921.856 million shares worth N27.154 billion in 15,601 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 1.880 billion shares valued at N18.988 billion that exchanged hands last week in 12,036 deals.

The Financial Services Industry (measured by volume) led the activity chart with 616.527 million shares valued at N6.452 billion traded in 7,208 deals; thus contributing 66.88% and 23.76% to the total equity turnover volume and value respectively. The Industrial Goods Industry followed with 138.314 million shares worth N13.356 billion in 1,063 deals. The third place was the Conglomerates Industry, with a turnover of 55.931 million shares worth N92.845 million in 502 deals.

Trading in the top three equities namely FBN Holdings Plc, BUA Cement Plc and Guaranty Trust Holding Company Plc (measured by volume) accounted for 450.338 million shares worth N17.203 billion in 1,862 deals, contributing 48.85% and 63.35% to the total equity turnover volume and value respectively.

Equity Turnover - Last 4 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
3-Jan-23	4,122	321,674,780	4,349,804,818.94	116	23	11	82
4-Jan-23	4,156	265,725,890	13,528,804,034.62	108	21	12	75
5-Jan-23	3,673	138,716,449	1,828,177,123.80	111	20	16	75
6-Jan-23	3,650	195,738,416	7,447,541,600.29	106	16	19	71





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ETP

A total of 2,172 units valued at N1.470 million were traded this week in 43 deals compared with a total of 1.308 million units valued at N6.536 million transacted last week in 31 deals.

S/N	Security	Deals	Volume	Value
1	STANBICETF30	18	1,677	384,006.90
2	SIAMLETF40	1	371	25,914.35
3	NEWGOLD	21	94	1,059,243.96
4	VETBANK	1	10	43.50
5	VETGOODS	1	10	62.70
6	VETINDETf	1	10	238.50
	TOTAL	43	2,172	1,469,509.91

BONDS

A total of 6,695 units valued at N6.450 million were traded this week in 15 deals compared with a total of 69,961 units valued at N66.888 million transacted last week in 18 deals.

S/N	Security	Deals	Volume	Value
1	FGS202491	3	1,800	1,648,072.95
2	FGS202530	2	1,600	1,632,263.47
3	FGSUK2031S4	5	1,287	1,288,915.79
4	FGSUK2027S3	4	1,250	1,163,076.63
5	FG132036S2	1	758	717,238.34
	TOTAL	15	6,695	6,449,567.18

INDEX MOVEMENT

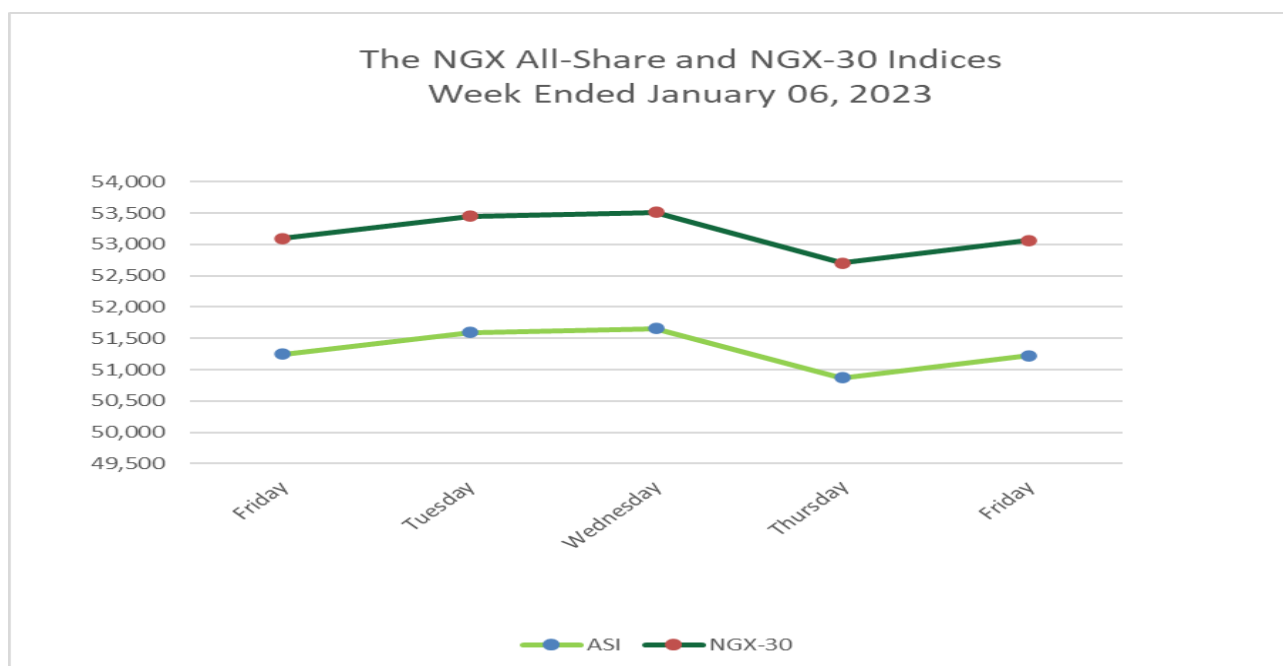
The NGX All-Share Index and Market Capitalization depreciated by 0.06% to close the week at 51,222.34 and N27.899 trillion respectively.

All other indices finished higher with the exception of NGX Main Board, NGX Industrial Goods and NGX Sovereign Bond indices which depreciated by 0.54%, 0.58% and 0.09% respectively, while the NGX ASeM index closed flat (See a summary of index movements in the table below):

INDEX	WEEK CLOSE 12/30/2022	WEEK CLOSE 01/06/2023	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	51,251.06	51,222.34	-28.72	-0.06	-0.06	-0.06	-0.06
NGX-Main Board Index	2,328.51	2,315.98	-12.53	-0.54	-0.54	-0.54	-0.54
NGX 30 Index	1,842.50	1,844.44	1.94	0.11	0.11	0.11	0.11
NGX CG Index	1,276.51	1,306.25	29.74	2.33	2.33	2.33	2.33
NGX Premium Index	4,715.57	4,744.76	29.19	0.62	0.62	0.62	0.62
NGX Banking Index	417.50	435.34	17.84	4.27	4.27	4.27	4.27
NGX Pension Index	1,792.58	1,822.98	30.40	1.70	1.70	1.70	1.70
NGX Insurance Index	174.36	179.03	4.67	2.68	2.68	2.68	2.68
NGX ASeM Index	659.42	659.42	0.00	0.00	0.00	0.00	0.00
NGX-AFR Bank Value Index	991.06	1,026.14	35.08	3.54	3.54	3.54	3.54
NGX AFR Div Yield Index	3,321.49	3,385.95	64.46	1.94	1.94	1.94	1.94
NGX MERI Growth Index	2,297.30	2,404.27	106.97	4.66	4.66	4.66	4.66
NGX MERI Value Index	2,308.19	2,394.36	86.17	3.73	3.73	3.73	3.73
NGX Consumer Goods Index	588.93	626.84	37.91	6.44	6.44	6.44	6.44

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NGX Oil/Gas Index	462.48	462.75	0.27	0.06	0.06	0.06	0.06
NGX Lotus II	3,240.83	3,252.39	11.56	0.36	0.36	0.36	0.36
NGX Industrial Goods Index	2,403.24	2,389.38	-13.86	-0.58	-0.58	-0.58	-0.58
NGX Growth Index	1,798.28	1,907.86	109.58	6.09	6.09	6.09	6.09
NGX Sovereign Bond Index	818.27	817.50	-0.77	-0.09	-0.09	-0.09	-0.09



SUMMARY OF PRICE CHANGES

Thirty-eight (38) equities appreciated in price during the week, lower than forty-four (44) equities in the previous week. Seventeen (17) equities depreciated in price higher than sixteen (16) in the previous week, while one hundred and two (102) equities remained unchanged, higher than ninety-seven (97) equities recorded in the previous week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
JOHN HOLT PLC.	0.73	0.88	0.15	↑ 20.55
NIGERIAN AVIATION HANDLING COMPANY PLC	6.40	7.40	1.00	↑ 15.63
NIGERIAN BREW. PLC.	41.00	47.00	6.00	↑ 14.63
BUA FOODS PLC	65.00	74.50	9.50	↑ 14.62
LIVINGTRUST MORTGAGE BANK PLC	1.60	1.76	0.16	↑ 10.00
FIDELITY BANK PLC	4.35	4.75	0.40	↑ 9.20
FIDSON HEALTHCARE PLC	9.00	9.79	0.79	↑ 8.78
UNION BANK NIG.PLC.	6.40	6.95	0.55	↑ 8.59
AIICO INSURANCE PLC.	0.59	0.64	0.05	↑ 8.47
NEIMETH INTERNATIONAL PHARMACEUTICALS PLC	1.43	1.55	0.12	↑ 8.39

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Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
CHAMPION BREW. PLC.	5.50	4.64	-0.86	↓ -15.64
CONSOLIDATED HALLMARK INSURANCE PLC	0.67	0.60	-0.07	↓ -10.45
CHELLARAMS PLC.	2.24	2.02	-0.22	↓ -9.82
UNIVERSITY PRESS PLC.	1.90	1.76	-0.14	↓ -7.37
JAIZ BANK PLC	0.92	0.87	-0.05	↓ -5.43
AIRTEL AFRICA PLC	1,635.00	1,550.00	-85.00	↓ -5.20
NASCON ALLIED INDUSTRIES PLC	11.10	10.55	-0.55	↓ -4.95
FCMB GROUP PLC.	3.85	3.70	-0.15	↓ -3.90
ROYAL EXCHANGE PLC.	1.06	1.02	-0.04	↓ -3.77
FTN COCOA PROCESSORS PLC	0.29	0.28	-0.01	↓ -3.45

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