

WEEKLY REPORT

MARKET REPORT FOR AUGUST 5TH, 2022

PRODUCTS

EQUITY

A total turnover of 705.636 million shares worth N12.850 billion in 22,124 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 1.546 billion shares valued at N16.289 billion that exchanged hands last week in 23,873 deals.

The Financial Services Industry (measured by volume) led the activity chart with 442.525 million shares valued at N4.345 billion traded in 9,995 deals; thus contributing 62.71% and 33.81% to the total equity turnover volume and value respectively. The Consumer Goods Industry followed with 82.126 million shares worth N2.176 billion in 3,875 deals. The third place was the Conglomerates Industry, with a turnover of 51.083 million shares worth N242.084 million in 694 deals.

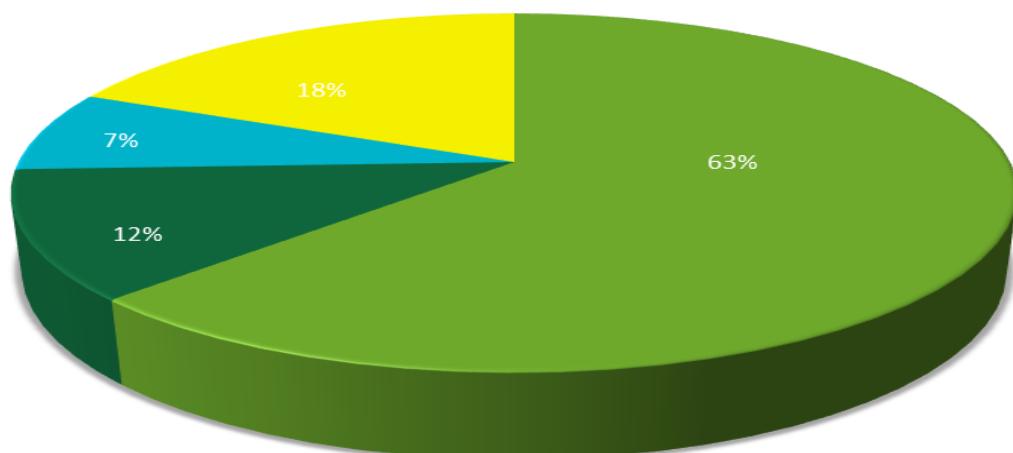
Trading in the top three equities namely Guaranty Trust Holding Company Plc, Zenith Bank Plc and FBN Holdings Plc (measured by volume) accounted for 173.852 million shares worth N3.073 billion in 4,324 deals, contributing 24.64% and 23.91% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
1-Aug-22	4,965	176,053,708	2,271,327,374.35	108	21	14	73
2-Aug-22	4,706	129,166,039	2,861,547,115.76	107	19	9	79
3-Aug-22	4,369	121,160,518	4,168,876,419.52	105	22	16	67
4-Aug-22	3,993	130,445,209	1,622,711,549.99	104	24	16	64
5-Aug-22	4,091	148,810,047	1,925,407,888.83	101	24	10	67

Distribution of Quantity Traded

■ FINANCIAL SERVICES ■ CONSUMER GOODS ■ CONGLOMERATES ■ OTHERS



WEEKLY REPORT

ETP

A total of 16,247 units valued at N400,448.65 were traded this week in 24 deals compared with a total of 35,532 units valued at N1.715 million transacted last week in 26 deals.

S/N	Security	Deals	Volume	Value
1	LOTUSHAL15	3	15,597	224,253.95
2	STANBICETF30	8	489	32,568.00
3	SIAMLETF40	1	99	5,445.00
4	VSPBONDETF	2	20	3,841.80
5	NEWGOLD	7	12	133,900.10
6	VETGOODS	1	10	59.10
7	VETGRIF30	1	10	186.30
8	VETINDETF	1	10	194.40
	TOTAL	24	16,247	400,448.65

BONDS

A total of 118,689 units valued at N120.856 million were traded this week in 35 deals compared with a total of 94,006 units valued at N100.359 million transacted last week 18 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2027S3	21	98,018	99,024,123.35
2	FGSUK2025S2	5	12,530	13,060,237.55
3	FGSUK2024S1	7	5,500	6,072,936.61
4	FG132036S2	1	1,441	1,478,073.92
5	FGSUK2031S4	1	1,200	1,220,919.23
	TOTAL	35	118,689	120,856,290.66

INDEX MOVEMENT

The NGX All-Share Index and Market Capitalization appreciated 0.70% and 0.72% respectively to close the week at 50,722.33 and N27.358 trillion respectively.

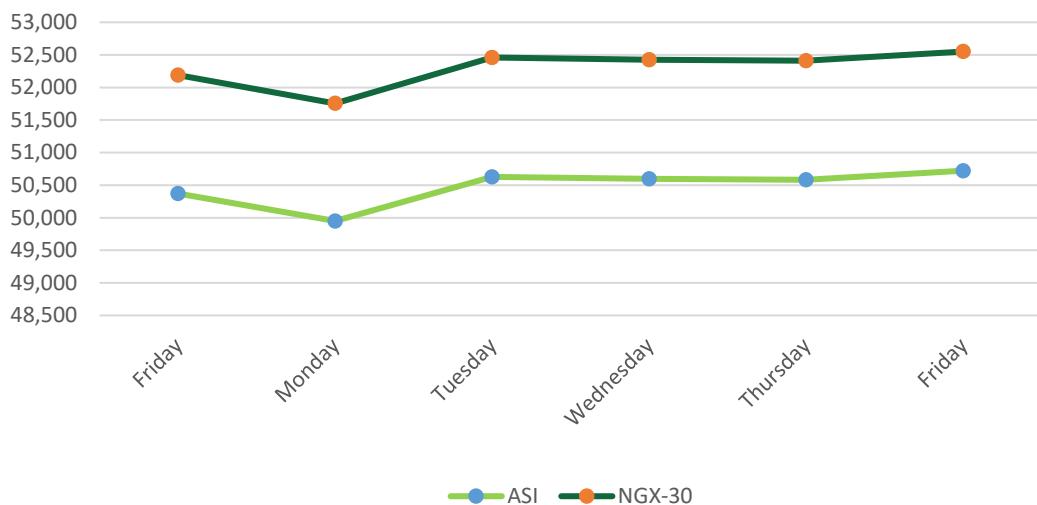
Similarly, all other indices finished higher with the exception of The NGX-Main Board, NGX Insurance, NGX Industrial Goods and NGX Sovereign Bond Indices which depreciated by 1.16%, 0.37%, 5.76% and 0.07% while, The NGX ASeM index closed flat. (See a summary of index movements in the table below):

INDEX	WEEK CLOSE 29/07/2022	WEEK CLOSE 05/08/2022	WEEKLY CHANGE	WtD	MtD	QtD	YtD
% Change							
NGX All-Share Index (ASI)	50,370.25	50,722.33	352.08	0.70	0.70	-2.11	18.74
NGX-Main Board Index	2,280.63	2,254.11	-26.52	-1.16	-1.16	-0.91	28.93
NGX 30 Index	1,820.25	1,828.66	8.41	0.46	0.46	-3.12	6.18
NGX CG Index	1,233.62	1,269.50	35.88	2.91	2.91	-3.80	-0.67
NGX Premium Index	4,593.86	4,743.46	149.60	3.26	3.26	-3.67	13.81
NGX Banking Index	378.21	388.17	9.96	2.63	2.63	-2.42	-4.41
NGX Pension Index	1,722.50	1,758.05	35.55	2.06	2.06	-3.59	8.25
NGX Insurance Index	167.04	166.43	-0.61	-0.37	-0.37	-6.67	-15.99
NGX ASeM Index	658.99	658.99	0.00	0.00	0.00	0.00	-1.74
NGX-AFR Bank Value Index	881.41	911.28	29.87	3.39	3.39	-1.58	-12.28
NGX AFR Div Yield Index	3,034.86	3,138.78	103.92	3.42	3.42	-1.64	22.64

WEEKLY REPORT

NGX MERI Growth Index	2,306.23	2,321.37	15.14	0.66	0.66	-1.84	28.61
NGX MERI Value Index	2,047.35	2,094.29	46.94	2.29	2.29	-3.36	-1.90
NGX Consumer Goods Index	573.27	590.49	17.22	3.00	3.00	-5.37	0.21
NGX Oil/Gas Index	556.28	559.60	3.32	0.60	0.60	2.61	62.20
NGX Lotus II	3,142.86	3,150.59	7.73	0.25	0.25	-3.10	4.69
NGX Industrial Goods Index	2,062.30	1,943.55	-118.75	-5.76	-5.76	-9.70	-3.22
NGX Growth Index	1,498.14	1,648.21	150.07	10.02	10.02	10.83	29.82
NGX Sovereign Bond Index	854.18	853.58	-0.60	-0.07	-0.07	-0.07	-0.86

The NGX All-Share and NGX-30 Indices Week Ended August 05, 2022



SUMMARY OF PRICE CHANGES

Forty- one (41) equities appreciated in price during the week, higher than eleven (11) in the previous week. Twenty-two (22) equities depreciated in price lower than fifty-three (53) in the previous week, while ninety-three (93) equities remained unchanged higher than ninety-two (92) equities recorded in the previous week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
JAPAU GOLD & VENTURES PLC	0.23	0.34	0.11	47.83
HONEYWELL FLOUR MILL PLC	2.05	2.79	0.74	36.10
P Z CUSSONS NIGERIA PLC.	8.50	10.25	1.75	20.59
COURTEVILLE BUSINESS SOLUTIONS PLC	0.40	0.47	0.07	17.50
CAVERTON OFFSHORE SUPPORT GRP PLC	1.00	1.17	0.17	17.00
LIVINGTRUST MORTGAGE BANK PLC	1.20	1.40	0.20	16.67
JAIZ BANK PLC	0.74	0.86	0.12	16.22
ETERNA PLC.	6.20	7.15	0.95	15.32
UPDC PLC	0.99	1.13	0.14	14.14
LIVESTOCK FEEDS PLC.	1.15	1.27	0.12	10.43

WEEKLY REPORT

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
MCNICHOLS PLC	0.91	0.74	-0.17	⬇️ -18.68
LEARN AFRICA PLC	2.60	2.20	-0.40	⬇️ -15.38
BUA CEMENT PLC	69.30	58.80	-10.50	⬇️ -15.15
UNIVERSITY PRESS PLC.	2.35	2.12	-0.23	⬇️ -9.79
NEIMETH INTERNATIONAL PHARMACEUTICALS PLC	1.55	1.40	-0.15	⬇️ -9.68
SKYWAY AVIATION HANDLING COMPANY PLC	6.85	6.25	-0.60	⬇️ -8.76
GUINNESS NIG PLC	90.50	83.00	-7.50	⬇️ -8.29
LINKAGE ASSURANCE PLC	0.54	0.50	-0.04	⬇️ -7.41
CONSOLIDATED HALLMARK INSURANCE PLC	0.64	0.60	-0.04	⬇️ -6.25
NIGERIAN EXCHANGE GROUP	21.95	20.60	-1.35	⬇️ -6.15

NEW LISTING:

BOND:

LFZC Funding SPV Plc – Listing of Bonds

Trading License Holders are hereby notified that the N25,000,000,000 Series 2, 13.25% 20-years Senior Guaranteed Fixed Rate Infrastructure Bonds Due 2042 under the LFCZ Funding SPV Plc's N50,000,000,000 Bond Issuance Program was listed on the Nigerian Exchange Limited today, Thursday, 4 August 2022.

Below are details of the Bonds:

Particulars	Bonds Details
Issuer	LFZC Funding SPV Plc
Co-Obligors/Sponsor	Lagos Free Zone Company
Programme Size	N50,000,000,000
Series Number	2
Series Size	N25,000,000,000.00
Quantity to be listed	25,000,000
Issue Price	100% of par (N1,000)
Description of the Bond	N25 Billion 20-Year 13.25% series two (2) Senior Guaranteed Fixed Rate Infrastructure Bonds Due 2042
Symbol Name	13.25% LFZC GTEED SEP 2042
ISIN	NGLFZ2042S22
Symbol Codes	LFZ2042S2
Tenor	20 years
Issue Date	10 May 2022
Maturity Date	16 March 2042
Coupon Payment Date(s)	16 March and 16 September
Coupon Commencement Date	16 September 2022
Coupon Rate	13.252% p.a.
Coupon Basis	Semi-annual, fixed rate
Method of Distribution	Book Building to Qualified Institutional Investors and High Net Worth Individuals.
Stockbrokers	CSL Stockbrokers Limited
Proposed Listing Date	04 August 2022

WEEKLY REPORT

This is for your information and necessary update, please.

OTHER NEWS

Notification of Lifting of Suspension Placed on Trading in the Shares of Coronation Insurance Plc

We refer to our Market Bulletin dated 1 July 2022 with Reference Number: NGXREG/LRD/MB37/22/07/01 wherein we notified Trading License Holders and the Investing Public of the suspension in the trading on the securities of nine (9) listed companies for non-compliance with the provisions of Rule 3.1: Rules for Filing of Accounts and Treatment of Default Filing, Rulebook of The Exchange (Issuers' Rules) (Default Filing Rules), which provides that:

“If an Issuer fails to file the relevant accounts by the expiration of the Cure Period, The Exchange will:

Send to the Issuer a “Second Filing Deficiency Notification” within two (2) business days after the end of the Cure Period;

Suspend trading in the Issuer’s securities; and

Notify the Securities and Exchange Commission (SEC) and the Market within twenty-four (24) hours of the suspension.”

Coronation Insurance Plc, one (1) of the nine (9) listed companies that were suspended on 1 July 2022, has now filed its Audited Financial Statements for the year ended 31 December 2021, and Unaudited Financial Statements for the quarter ended 31 March 2022.

In view of the company’s submission of these financial statements, and pursuant to Rule 3.3 of the Default Filing Rules, which states that; “The suspension of trading in the issuer’s securities shall be lifted upon submission of the relevant accounts provided The Exchange is satisfied that the accounts comply with all applicable rules of The Exchange. The Exchange shall thereafter also announce through the medium by which the public and the SEC was initially notified of the suspension, that the suspension has been lifted”, Trading License Holders and the Investing Public are hereby notified that the suspension placed on trading on the shares of Coronation Insurance Plc was lifted on Monday, 1 August 2022.

This is for your information and records update, please.

Neimeth International Pharmaceuticals Plc: Trading in Rights of Neimeth International Pharmaceuticals.

Trading License Holders are hereby notified that trading in Neimeth International Pharmaceutical Plc’s Rights Issue of 2,373,947,500 ordinary shares of 50 Kobo each at N1.55 per share on the basis of five (5) new ordinary shares for every four (4) ordinary shares held as at the close of business on Friday, 22 April 2022, opened on Wednesday 3 August 2022.

Below are details of the Rights:

Issuer	Neimeth International Pharmaceuticals Plc
Quantum Offered	2,373,947,500
Price	N1.55 Kobo

WEEKLY REPORT

Ratio	Five (5) new ordinary shares for every four (4) ordinary shares held as at the close of business on Friday, 22 April 2022.
Opening Date	03 August 2022
Closing Date	25 August 2022
Registrar	Meristem Registrars & Probate Services

This is for your information and records update, please.

Capital Hotels Plc: Listing of 1,611,995,510 ordinary shares of 50 Kobo each per share offered through Private Placement to 22 Hospitality Limited.

Trading License Holders are hereby notified that additional 1,611,995,510 ordinary shares of 50 kobo each per share of Capital Hotels Plc (Capital Hotels or the Company) were on Friday, 5 August 2022, listed on the Daily Official List of the Nigerian Exchange Limited (NGX).

The additional shares listed on NGX arose from Capital Hotels' private placement to 22 Hospitality Limited. With this listing of the additional 1,611,995,510 ordinary shares, the total issued and fully paid up shares of Capital Hotels Plc has now increased from 1,548,780,000 to 3,160,775,510 ordinary shares of 50 kobo each.

This is for your information and records update, please.

Please visit http://www.ngxgroup.com/issuers-section/corporate_disclosures/company-results for full details of Financial News and other corporate disclosures