



WEEKLY REPORT

MARKET REPORT FOR JULY 5TH, 2024

PRODUCTS

EQUITY

A total turnover of 2.259 billion shares worth N31.166 billion in 42,851 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 2.651 billion shares valued at N49.976 billion that exchanged hands last week in 41,610 deals.

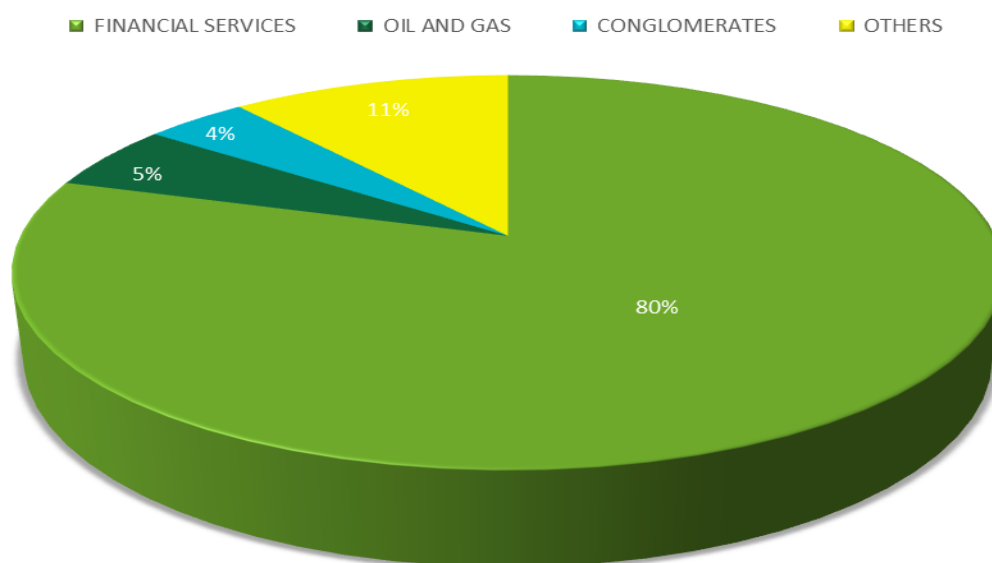
The Financial Services Industry (measured by volume) led the activity chart with 1.801 billion shares valued at N22.030 billion traded in 23,112 deals; thus contributing 79.75% and 70.69% to the total equity turnover volume and value respectively. The Oil and Gas Industry followed with 121.001 million shares worth N1.771 billion in 3,124 deals. The third place was the Conglomerates Industry, with a turnover of 90.713 million shares worth N1.081 billion in 2,277 deals.

Trading in the top three equities namely Fidelity Bank Plc, Universal Insurance Plc and Guaranty Trust Holding Company Plc (measured by volume) accounted for 909.821 million shares worth N12.057 billion in 4,798 deals, contributing 40.28% and 38.69% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
1-Jul-24	10,112	274,682,596	3,712,965,980.59	123	20	28	75
2-Jul-24	8,665	365,642,039	4,116,034,659.74	120	22	24	74
3-Jul-24	7,592	342,195,678	4,752,884,517.76	126	29	19	78
4-Jul-24	7,931	863,583,360	12,561,863,714.37	123	24	25	74
5-Jul-24	8,551	412,663,703	6,022,164,628.66	123	32	26	65

Distribution of Quantity Traded





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ETP

A total of 1.418 million units valued at N51.743 million were traded this week in 98 deals compared with a total of 96,553 units valued at N8.945 million transacted last week in 146 deals.

S/N	Security	Deals	Volume	Value
1	VETGRIF30	7	1,400,671	49,282,728.80
2	MERVALUE	25	12,901	557,729.97
3	LOTUSHAL15	3	2,035	62,067.50
4	MERGROWTH	9	899	47,767.11
5	VSPBONDEF	8	633	165,036.02
6	STANBICETF30	26	367	253,762.88
7	GREENWETF	9	83	72,469.76
8	NEWGOLD	9	49	1,300,045.95
9	VETBANK	1	10	85.50
10	SIAMLETF40	1	1	1,109.99
	TOTAL	98	1,417,649	51,742,803.48

BONDS

A total of 84,668 units valued at N78.881 million were traded this week in 34 deals compared with a total of 302,775 units valued at N304.005 million transacted last week in 70 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2032S5	5	39,000	38,990,097.18
2	FGSUK2027S3	11	33,262	27,979,900.47
3	FGSUK2025S2	9	7,351	7,372,032.69
4	FGSUK2031S4	1	2,500	1,882,991.80
5	FGSUK2024S1	6	2,005	2,095,691.33
6	FGSUK2033S6	1	500	517,430.28
7	FGS202431	1	50	42,916.27
	TOTAL	34	84,668	78,881,060.02

INDEX MOVEMENT

The NGX All-Share Index and Market Capitalization depreciated by **0.04%** to close the week at 100,022.03 and N56.581 trillion respectively.

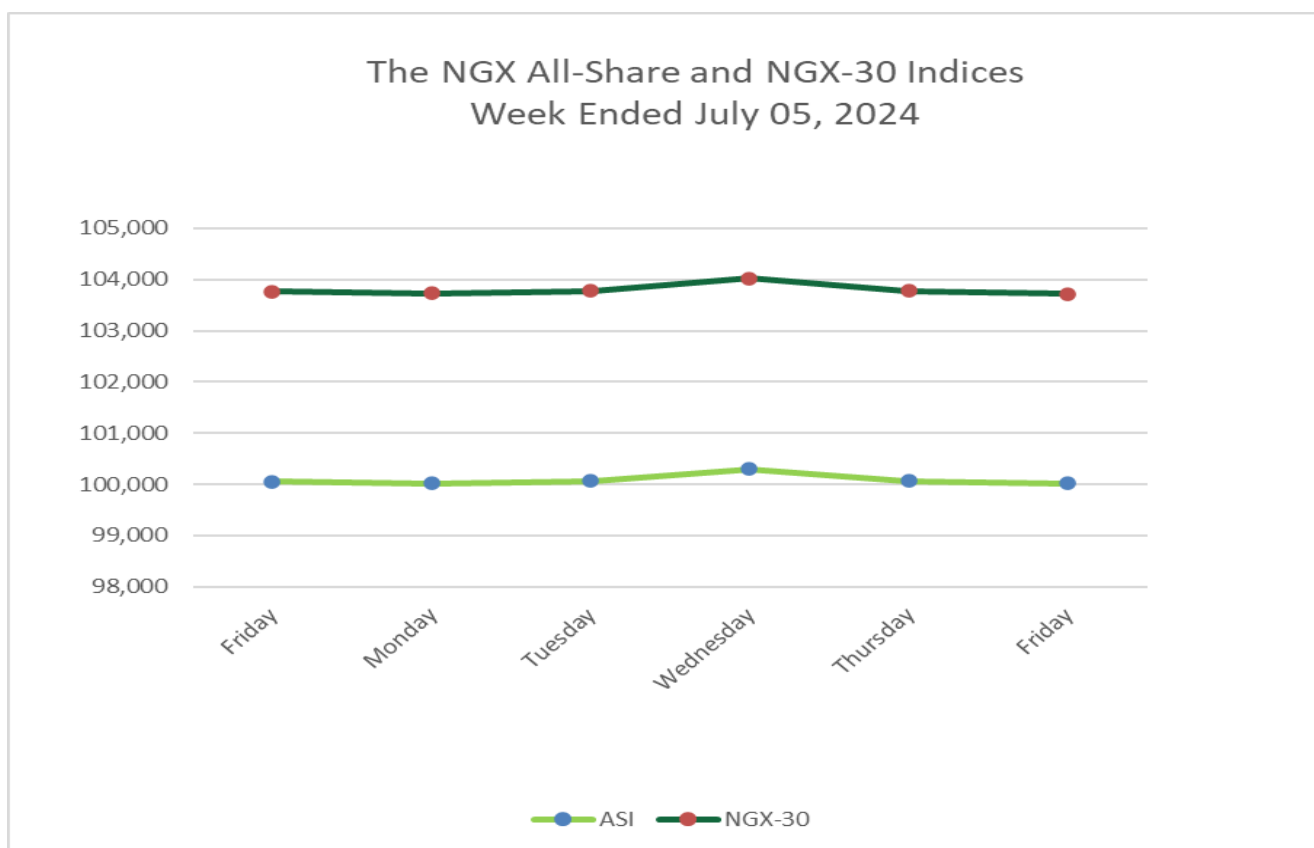
All other indices finished higher with the exception of NGX 30, NGX Premium, NGX MERI Value, NGX Consumer Goods, NGX Lotus II, and NGX Pension Broad which depreciated by 0.27%, 0.52%, 0.01% 0.69%, 0.56% and 0.07% respectively while the NGX ASeM and NGX Sovereign Bond indices closed flat. (See a summary of index movements in the table below):

INDEX	WEEK CLOSE 06/28/2024	WEEK CLOSE 07/05/2024	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	100,057.49	100,022.03	-35.46	-0.04	-0.04	-0.04	33.77
NGX-Main Board Index	4,692.94	4,705.49	12.55	0.27	0.27	0.27	35.95
NGX 30 Index	3,710.32	3,700.46	-9.86	-0.27	-0.27	-0.27	32.62



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NGX CG Index	2,228.44	2,260.19	31.75	1.42	1.42	1.42	2.32
NGX Premium Index	9,864.01	9,812.87	-51.14	-0.52	-0.52	-0.52	35.78
NGX Banking Index	830.20	862.32	32.12	3.87	3.87	3.87	-3.89
NGX Pension Index	3,762.21	3,781.38	19.17	0.51	0.51	0.51	16.67
NGX Insurance Index	390.57	399.41	8.84	2.26	2.26	2.26	24.17
NGX ASeM Index	1,504.55	1,504.55	0.00	0.00	0.00	0.00	135.25
NGX-AFR Bank Value Index	1,890.00	1,897.70	7.70	0.41	0.41	0.41	-8.57
NGX AFR Div Yield Index	10,652.71	10,836.47	183.76	1.73	1.73	1.73	45.97
NGX MERI Growth Index	4,590.75	4,765.62	174.87	3.81	3.81	3.81	4.80
NGX MERI Value Index	6,970.70	6,970.25	-0.45	-0.01	-0.01	-0.01	34.19
NGX Consumer Goods Index	1,581.55	1,570.68	-10.87	-0.69	-0.69	-0.69	40.08
NGX Oil/Gas Index	1,440.67	1,484.07	43.40	3.01	3.01	3.01	42.28
NGX Lotus II	6,287.43	6,252.22	-35.21	-0.56	-0.56	-0.56	35.34
NGX Industrial Goods Index	4,696.04	4,706.56	10.52	0.22	0.22	0.22	73.53
NGX Growth Index	5,576.43	5,595.34	18.91	0.34	0.34	0.34	-11.17
NGX Sovereign Bond Index	766.01	766.01	0.00	0.00	0.00	0.00	0.82
NGX Pension Board Index	1,771.41	1,770.13	-1.28	-0.07	-0.07	-0.07	35.28



SUMMARY OF PRICE CHANGES

Thirty-seven (37) equities appreciated in price during the week lower than forty-eight (48) equities in the previous week. Forty-five (45) equities depreciated in price higher than thirty-four (34) in the previous week, while seventy-two (72) equities remained unchanged, same as seventy-two (72) recorded in the previous week.



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Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
VERITAS CAPITAL ASSURANCE PLC	0.92	1.15	0.23	↑ 25.00
CONOIL PLC	105.00	126.50	21.50	↑ 20.48
JAIZ BANK PLC	1.95	2.33	0.38	↑ 19.49
CORONATION INSURANCE PLC	0.67	0.79	0.12	↑ 17.91
AIICO INSURANCE PLC.	0.97	1.10	0.13	↑ 13.40
OANDO PLC	15.00	17.00	2.00	↑ 13.33
THE INITIATES PLC	1.82	2.05	0.23	↑ 12.64
REGENCY ASSURANCE PLC	0.40	0.45	0.05	↑ 12.50
AFRICA PRUDENTIAL PLC	8.20	9.00	0.80	↑ 9.76
INDUSTRIAL & MEDICAL GASES NIGERIA PLC	11.90	13.00	1.10	↑ 9.24

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
UPDC REAL ESTATE INVESTMENT TRUST	5.45	4.50	-0.95	↓ -17.43
IKEJA HOTEL PLC	7.90	6.95	-0.95	↓ -12.03
LASACO ASSURANCE PLC.	2.55	2.30	-0.25	↓ -9.80
JULIUS BERGER NIG. PLC.	98.00	88.60	-9.40	↓ -9.59
MUTUAL BENEFITS ASSURANCE PLC.	0.67	0.61	-0.06	↓ -8.96
CONSOLIDATED HALLMARK HOLDINGS PLC	1.65	1.51	-0.14	↓ -8.48
UNIVERSITY PRESS PLC.	2.50	2.29	-0.21	↓ -8.40
UPDC PLC	1.39	1.28	-0.11	↓ -7.91
CUSTODIAN INVESTMENT PLC	10.20	9.50	-0.70	↓ -6.86
MAY & BAKER NIGERIA PLC.	5.90	5.51	-0.39	↓ -6.61

PRICE ADJUSTMENT

S/N	Security	Closure Date	Last Close Price	Dividend	Bonus	Ex-div Price
1	MRS Oil Nigeria Plc	07/01/2024	N135.00	N2.36	NIL	N132.64
2	McNichols Consolidated Plc		N1.13	N0.02	NIL	N1.11
3	Jaiz Bank Plc	07/02/2024	N2.05	N0.04	NIL	N2.01



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CORPORATE ACTION

LINKAGE ASSURANCE PLC

Proposed Dividend: N0.05
Proposed Bonus: 1 FOR 10
Qualification Date: 07/19/2024
Payment Date: 07/31/2024
Closure of Register Date: 07/22/2024

UNIVERSITY PRESS PLC

Proposed Dividend: N0.025
Proposed Bonus: null FOR null
Qualification Date: 09/04/2024
Payment Date: 09/26/2024
Closure of Register Date: 09/05/2024

LEARN AFRICA PLC

Proposed Dividend: N0.00
Proposed Bonus: 1 FOR 8
Qualification Date: 09/06/2024
Payment Date: 09/26/2024
Closure of Register Date: 09/09/2024

ACADEMY PRESS PLC

Proposed Dividend: N0.10
Proposed Bonus: null FOR null
Qualification Date: 08/29/2024
Payment Date: 09/12/2024
Closure of Register Date: 08/30/2024

RED STAR EXPRESS PLC

Proposed Dividend: N0.27
Proposed Bonus: null FOR null
Qualification Date: 08/20/2024
Payment Date: 09/12/2024
Closure of Register Date: 08/21/2024

CORNERSTONE INSURANCE PLC

Proposed Dividend: N0.16
Proposed Bonus: null FOR null
Qualification Date: 07/12/2024
Payment Date: 08/01/2024
Closure of Register Date: 07/15/2024



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LISTING

Federal Government of Nigeria: Listing of FGN Savings Bonds for June 2024

Trading License Holders are hereby notified that the June 2024 Issue of the Federal Government of Nigeria (FGN) Savings Bonds were listed on the Nigerian Exchange Limited (NGX) on Wednesday, 3 July 2024.

Below are the details of the Bonds:

June 2024 Issue		
Symbol Name	17.414% FGS JUN 2026	18.414% FGS JUN 2027
Amount Issued (N)	1,077,956,000	3,232,773,000
Units	1,077,956	3,232,773
Coupon	17.414%	18.414%
Symbol Code	FGS202667	FGS202768
ISIN	NGFGS2026675	NGFGS2026683
Tenor	2 Years	3 Years
Issue Date	12 June 2024	12 June 2024
Maturity Date	12 June 2026	12 June 2027
Coupon Payment Date	12 September, 12 December, 12 March, 12 June	12 September, 12 December, 12 March, 12 June

This is for your information and necessary action, please.

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