

WEEKLY REPORT

MARKET REPORT FOR NOVEMBER 4TH, 2022

PRODUCTS

EQUITY

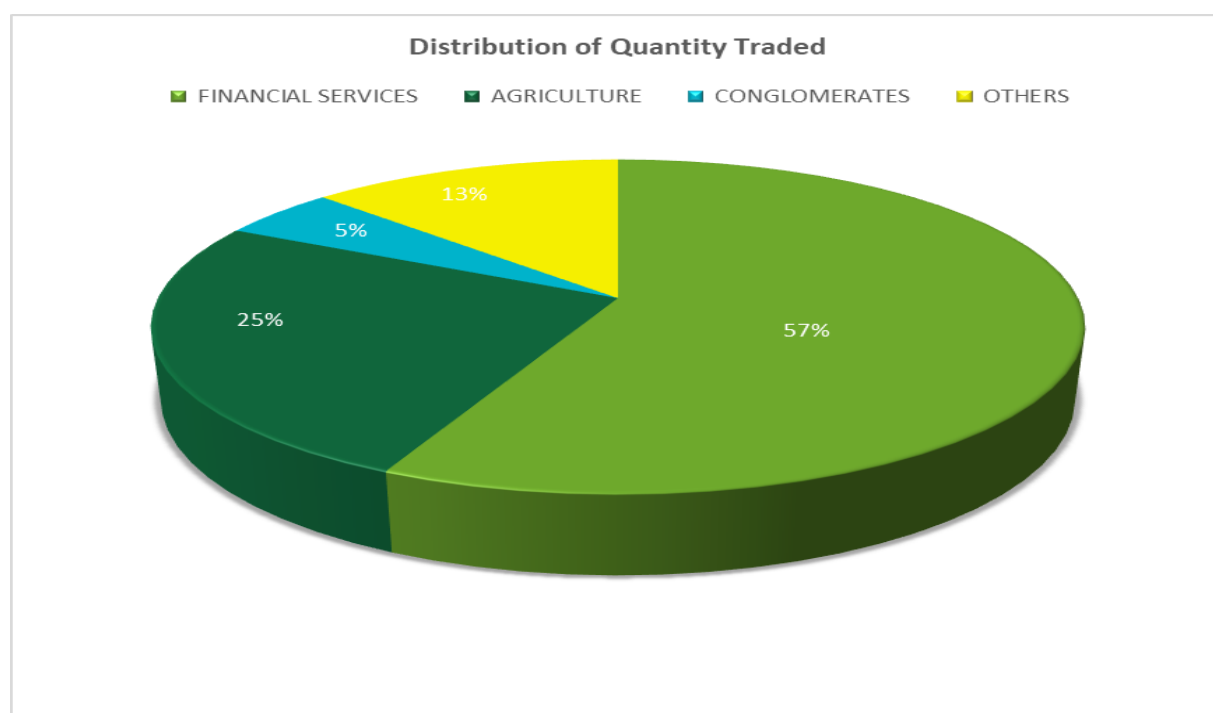
A total turnover of 1.410 billion shares worth N15.510 billion in 19,025 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 598.817 million shares valued at N14.234 billion that exchanged hands last week in 15,859 deals.

The Financial Services Industry (measured by volume) led the activity chart with 804.570 million shares valued at N6.300 billion traded in 9,922 deals; thus contributing 57.04% and 40.62% to the total equity turnover volume and value respectively. The Agriculture Industry followed with 357.623 million shares worth N287.992 million in 560 deals. The third place was the Conglomerates Industry, with a turnover of 68.309 million shares worth N97.051 million in 530 deals.

Trading in the top three equities namely Access Holdings Plc, FTN Cocoa Processors Plc and Fidelity Bank Plc. (measured by volume) accounted for 800.622 million shares worth N3.373 billion in 2,051 deals, contributing 56.76% and 21.75% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
31-Oct-22	4,258	161,076,046	3,469,912,024.77	107	8	19	80
1-Nov-22	4,110	172,866,016	4,014,048,288.06	111	14	20	77
2-Nov-22	3,796	155,406,684	1,526,476,344.11	106	9	23	74
3-Nov-22	3,389	215,154,016	1,905,944,939.36	101	12	20	69
4-Nov-22	3,472	705,916,186	4,594,100,053.15	107	14	15	78





WEEKLY REPORT

ETP

A total of 4,577 units valued at N531,565.05 were traded this week in 28 deals compared with a total of 6,744 units valued at N1.725 million transacted last week in 26 deals.

S/N	Security	Deals	Volume	Value
1	SIAMLETF40	8	3,536	223,259.05
2	STANBICETF30	10	971	106,866.60
3	NEWGOLD	5	20	200,000.00
4	GREENWETF	1	10	1,000.00
5	VETBANK	1	10	35.00
6	VETGOODS	1	10	55.70
7	VETGRIF30	1	10	149.70
8	VETINDET	1	10	199.00
	TOTAL	28	4,577	531,565.05

BONDS

A total of 121,712 units valued at N119.220 million were traded this week in 16 deals compared with a total of 1,963 units valued at N1.736 million transacted last week 6 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2024S1	2	94,982	91,961,467.45
2	FGSUK2025S2	9	24,116	25,028,752.50
3	FG112024S1	1	1,166	1,197,802.17
4	FGSUK2027S3	2	1,001	585,374.95
5	FGS202371	1	397	395,172.72
6	FGSUK2031S4	1	50	51,237.80
	TOTAL	16	121,712	119,219,807.59

INDEX MOVEMENT

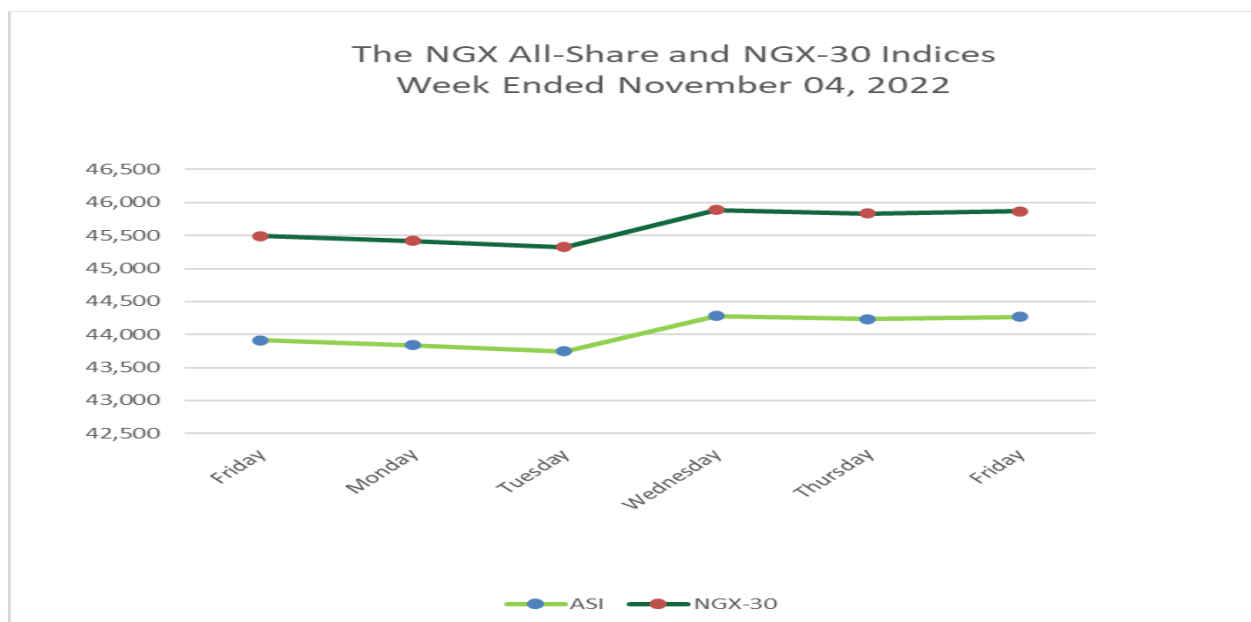
The NGX All-Share Index and Market Capitalization appreciated by 0.81% to close the week at 44,269.18 and N24.112 trillion respectively.

Similarly, all other indices finished higher with the exception of NGX-Main Board, NGX CG, NGX Banking, NGX Pension, NGX Insurance, NGX-AFR Bank Value, NGX MERI Value, NGX Consumer Goods, NGX Oil & Gas and NGX Sovereign Bond indices which depreciated by 0.44%, 0.27%, 1.87%, 0.44%, 1.35%, 0.79% 0.98% 2.32%, 5.37% and 1.36% respectively, while the NGX ASeM and NGX Growth indices closed flat. (See a summary of index movements in the table below):

INDEX	WEEK CLOSE 28/10/2022	WEEK CLOSE 04/11/2022	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	43,912.64	44,269.18	356.54	0.81	0.98	-9.70	3.63
NGX-Main Board Index	1,934.61	1,926.04	-8.57	-0.44	-0.13	-14.46	10.16
NGX 30 Index	1,582.29	1,600.44	18.15	1.15	1.30	-8.39	-7.08
NGX CG Index	1,146.89	1,143.84	-3.05	-0.27	-0.16	-2.83	-10.50
NGX Premium Index	4,210.04	4,313.67	103.63	2.46	2.44	-2.81	3.50
NGX Banking Index	378.05	370.98	-7.07	-1.87	-1.07	-2.17	-8.64
NGX Pension Index	1,617.19	1,610.04	-7.15	-0.44	-0.36	-2.97	-0.87
NGX Insurance Index	159.32	157.17	-2.15	-1.35	-1.65	-6.78	-20.67
NGX ASeM Index	658.99	658.99	0.00	0.00	0.00	0.00	-1.74
NGX-AFR Bank Value Index	839.21	832.62	-6.59	-0.79	-0.59	-0.57	-19.85
NGX AFR Div Yield Index	2,887.24	2,905.20	17.96	0.62	1.47	-0.21	13.51

WEEKLY REPORT

NGX MERI Growth Index	2,033.95	2,056.39	22.44	1.10	1.29	-3.73	13.93
NGX MERI Value Index	2,112.31	2,091.58	-20.73	-0.98	-1.05	1.46	-2.03
NGX Consumer Goods Index	569.98	556.73	-13.25	-2.32	-1.95	-4.78	-5.52
NGX Oil/Gas Index	484.03	458.04	-25.99	-5.37	-5.03	-9.88	32.76
NGX Lotus II	2,750.36	2,805.86	55.50	2.02	2.02	-7.69	-6.77
NGX Industrial Goods Index	1,888.51	1,989.55	101.04	5.35	5.35	12.20	-0.93
NGX Growth Index	1,659.11	1,659.11	0.00	0.00	0.00	0.00	30.67
NGX Sovereign Bond Index	836.04	824.63	-11.41	-1.36	-1.36	-1.58	-4.22



SUMMARY OF PRICE CHANGES

Twenty (20) equities appreciated in price during the week, lower than twenty-nine (29) equities in the previous week. Forty-three (43) equities depreciated in price higher than thirty-one (31) in the previous week, while ninety-four (94) equities remained unchanged lower than ninety-seven (97) equities recorded in the previous week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
FTN COCOA PROCESSORS PLC	0.30	0.34	0.04	↑ 13.33
NIGERIAN AVIATION HANDLING COMPANY PLC	5.16	5.70	0.54	↑ 10.47
DANGOTE CEMENT PLC	220.50	240.00	19.50	↑ 8.84
COURTEVILLE BUSINESS SOLUTIONS PLC	0.46	0.50	0.04	↑ 8.70
REGENCY ASSURANCE PLC	0.24	0.26	0.02	↑ 8.33
NEM INSURANCE PLC	3.75	4.00	0.25	↑ 6.67
TRANS-NATIONWIDE EXPRESS PLC.	0.75	0.80	0.05	↑ 6.67
CHAMPION BREW. PLC.	3.30	3.45	0.15	↑ 4.55
GEREGU POWER PLC	115.00	120.00	5.00	↑ 4.35
LASACO ASSURANCE PLC.	0.84	0.87	0.03	↑ 3.57



WEEKLY REPORT

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
CHAMS HOLDING COMPANY PLC	0.27	0.23	-0.04	↓ -14.81
IKEJA HOTEL PLC	1.08	0.94	-0.14	↓ -12.96
CORNERSTONE INSURANCE PLC	0.50	0.44	-0.06	↓ -12.00
SOVEREIGN TRUST INSURANCE PLC	0.28	0.25	-0.03	↓ -10.71
LIVESTOCK FEEDS PLC.	1.13	1.01	-0.12	↓ -10.62
CAVERTON OFFSHORE SUPPORT GRP PLC	0.97	0.87	-0.10	↓ -10.31
PRESTIGE ASSURANCE PLC	0.51	0.46	-0.05	↓ -9.80
INTERNATIONAL BREWERIES PLC.	4.60	4.15	-0.45	↓ -9.78
MRS OIL NIGERIA PLC.	12.95	11.70	-1.25	↓ -9.65
JULIUS BERGER NIG. PLC.	25.90	23.45	-2.45	↓ -9.46

CORPORATE ACTION

Nestle Nigeria Plc:

Proposed Dividend: ₦25.00

Proposed Bonus: null FOR null

Qualification Date: 11/18/2022

Payment Date: 12/05/2022

Closure of Register Date: 11/21/2022

Presco Plc:

Proposed Dividend: ₦2.00

Proposed Bonus: null FOR null

Qualification Date: 11/21/2022

Payment Date: 11/25/2022

Closure of Register Date: 11/22/2022

AXA Mansard Insurance Plc:

Proposed Dividend: ₦0.06

Proposed Bonus: null FOR null

Qualification Date: 11/23/2022

Payment Date: 12/09/2022

Closure of Register Date: 11/24/2022



WEEKLY REPORT

Okomu Oil Palm Plc:

Proposed Dividend: ₦2.00

Proposed Bonus: null FOR null

Qualification Date: 11/15/2022

Payment Date:

Closure of Register Date: 11/16/2022

Airtel Africa Plc:

Proposed Dividend: US2.18cent (United States Two point one eight Cents)

Proposed Bonus: null FOR null

Qualification Date: 11/09/2022

Payment Date: 12/09/2022

Closure of Register Date: 11/10/2022

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