

STOCK MARKET REPORT FOR OCTOBER 4TH 2019

PRODUCTS

EQUITY

The market opened for four trading days this week as the Federal Government of Nigeria declared Tuesday 1st October 2019 a Public Holiday to mark the Nations 59th Independence Anniversary.

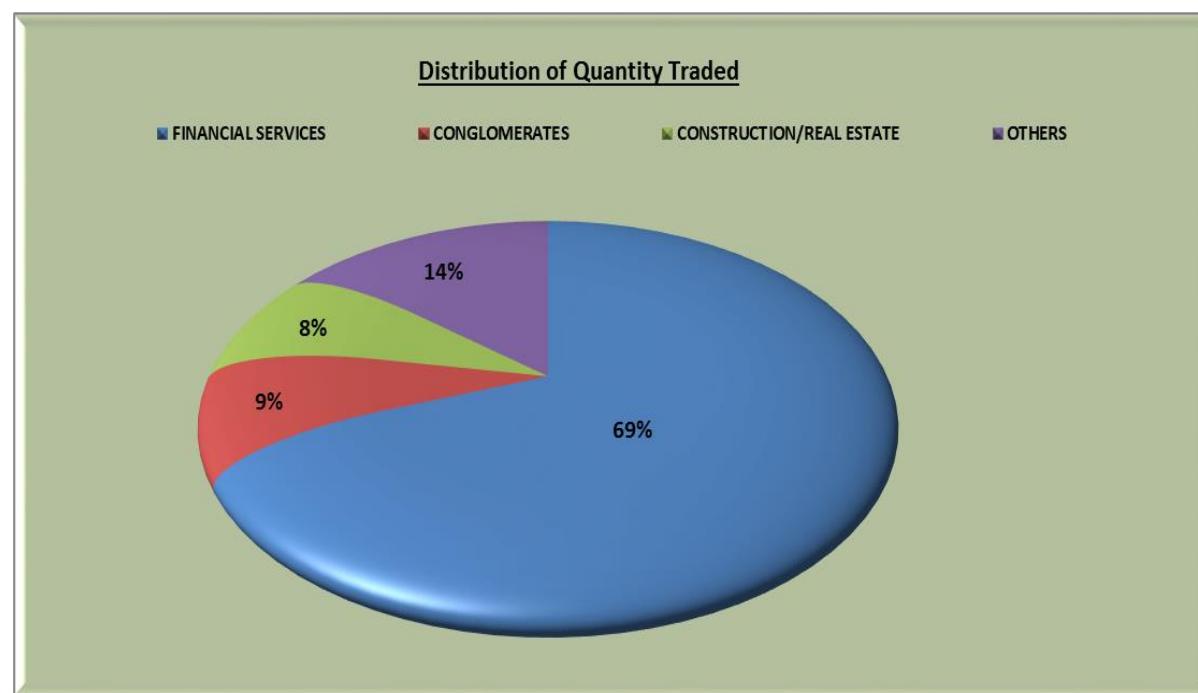
Meanwhile, a total turnover of 660.654 million shares worth N9.189 billion in 12,032 deals were traded this week by investors on the floor of the Exchange in contrast to a total of 1.097 billion shares valued at N16.693 billion that exchanged hands last week in 14,717 deals.

The Financial Services industry (measured by volume) led the activity chart with 458.190 million shares valued at N5.905 billion traded in 6,720 deals; thus contributing 69.35% and 64.27% to the total equity turnover volume and value respectively. The Conglomerates industry followed with 55.804 million shares worth N124.513 million in 545 deals. The third place was Construction/Real Estate Industry with a turnover of 54.330 million shares worth N62.585 million in 135 deals.

Trading in the Top Three Equities namely, Guaranty Trust Bank Plc, Access Bank Plc and FBN Holdings Plc. (measured by volume) accounted for 280.714 million shares worth N4.909 billion in 2,985 deals, contributing 42.49% and 53.43% to the total equity turnover volume and value respectively.

Equity Turnover - Last 4 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
30-Sep-19	2,910	194,796,540	3,064,799,825.41	100	18	18	64
2-Oct-19	3,539	175,779,905	2,568,883,638.74	103	11	24	68
3-Oct-19	2,895	151,197,747	2,521,448,950.47	101	12	18	71
4-Oct-19	2,688	138,879,927	1,033,417,236.28	100	11	17	72



ETPs

A total of 3,015 units valued at N701,234.17 were traded this week in 16 deals compared with a total of 16,253 units valued at N1.103 million transacted last week in 13 deals.

Rank	Security	Deals	Volume	Value
1	VETBANK	2	1,010	3,493.00
2	STANBICETF30	3	828	86,940.00
3	VSPBONDETF	4	825	145,514.43
4	VETGRIF30	2	223	3,268.67
5	NEWGOLD	1	90	461,700.00
6	VETGOODS	2	20	110.40
7	VETINDETF	2	19	207.67
	TOTAL	16	3,015	701,234.17

BONDS

A total of 4,250 units of Federal Government Bonds valued at N4.305 million were traded this week in 6 deals compared with a total of 36,581 units valued at N37.504 million transacted last week in 16 deals.

Rank	Security	Deals	Volume	Value
1	FG122020S1	2	2,000	1,893,917.40
2	FG162049S2	2	1,350	1,458,944.26
3	FGSUK2024S1	1	800	848,743.74
4	FG112024S1	1	100	102,977.76
	TOTAL	6	4,250	4,304,583.16

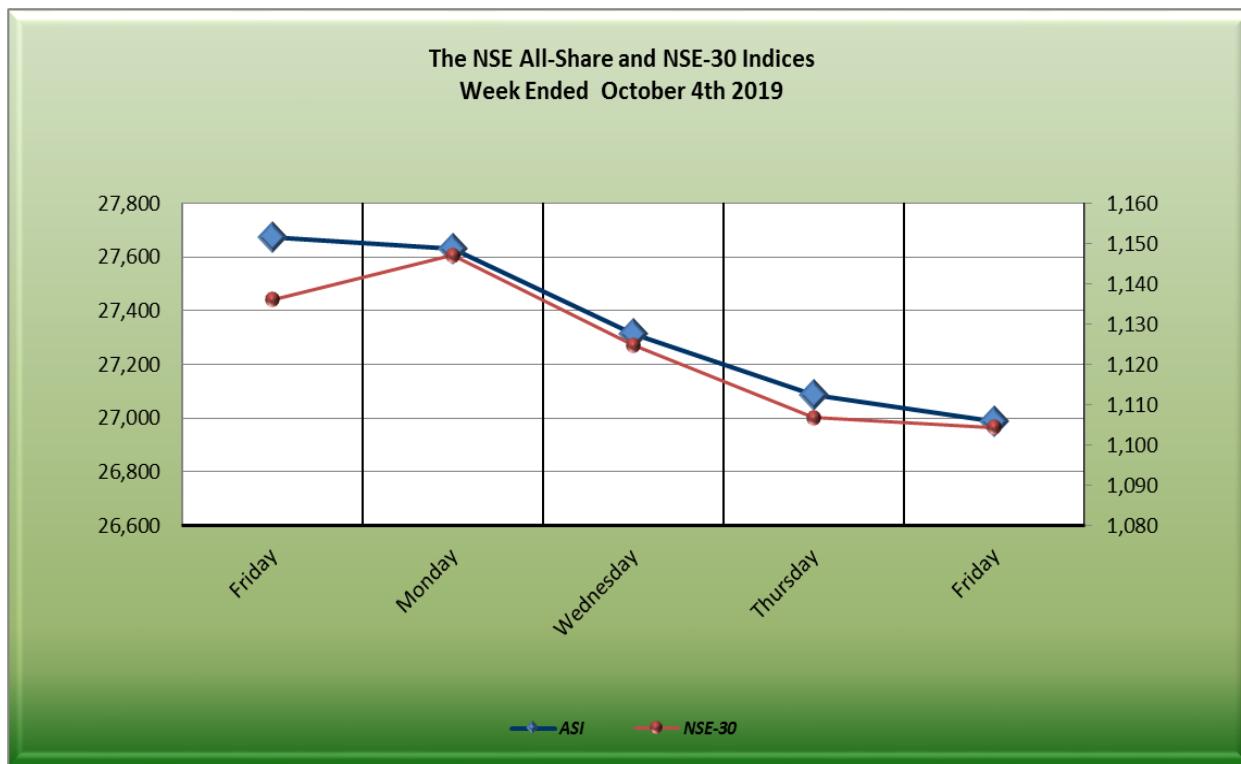
INDEX MOVEMENT

The NSE All-Share Index and Market Capitalization both depreciated by 2.48% to close the week at 26,987.45 and N13.137 trillion respectively.

Similarly, all other indices finished lower with the exception of NSE Insurance and NSE Industrial Goods Indices which appreciated by 5.71% and 0.14% respectively while the NSE ASeM index closed flat.(See summary of Index movements in the table below).

	WEEK CLOSE 27/09/2019	WEEK CLOSE 4/10/2019	WEEKLY CHANGE	WtD	MtD	QtD	YtD
% Change							
The NSE All-Share Index (ASI)	27,675.04	26,987.45	-687.59	-2.48	-2.33	-2.33	-14.14
The NSE-Main Board Index	1,118.08	1,086.04	-32.04	-2.87	-3.98	-3.98	-24.57
NSE 30 Index	1,136.12	1,104.34	-31.78	-2.80	-3.72	-3.72	-22.07
NSE CG Index	1,009.80	976.15	-33.65	-3.33	-4.96	-4.96	-22.18
NSE Premium Index	2,302.03	2,252.51	-49.52	-2.15	-0.85	-0.85	2.62
NSE Banking Index	338.69	325.36	-13.33	-3.94	-5.42	-5.42	-18.44
NSE Pension Index	989.81	966.86	-22.95	-2.32	-2.66	-2.66	-19.93
NSE Insurance Index	113.89	120.39	6.50	5.71	3.78	3.78	-4.81
NSE ASeM Index	774.30	774.30	0.00	0.00	0.00	0.00	-2.46
NSE-AFR Bank Value Index	888.51	860.89	-27.62	-3.11	-4.87	-4.87	-16.50
NSE AFR Div Yield Index	1,235.45	1,180.42	-55.03	-4.45	-5.35	-5.35	-18.61
NSE MERI Growth Index	1,347.01	1,304.02	-42.99	-3.19	-5.07	-5.07	-14.76
NSE MERI Value Index	1,164.60	1,136.84	-27.76	-2.38	-2.58	-2.58	-22.37
NSE Consumer Goods Index	560.36	532.77	-27.59	-4.92	-6.10	-6.10	-28.85

NSE Oil/Gas Index	238.51	233.15	-5.36	-2.25	-2.59	-2.59	-22.86
NSE Lotus II	1,767.14	1,712.24	-54.90	-3.11	-4.33	-4.33	-23.35
NSE Industrial Goods Index	1,073.49	1,075.01	1.52	0.14	-0.77	-0.77	-13.16



SUMMARY OF PRICE CHANGES

Fifteen (15) equities appreciated in price during the week, lower than twenty-two (22) equities in the previous week. Thirty-nine (39) equities depreciated in price, lower than forty-two (42) equities in the previous week, while one hundred and twelve (112) equities remained unchanged, higher than one hundred and two (102) equities recorded in the preceding week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
CONTINENTAL REINSURANCE PLC	1.89	2.27	0.38	20.11
LAW UNION AND ROCK INS. PLC.	0.39	0.44	0.05	12.82
NIGER INSURANCE PLC	0.20	0.22	0.02	10.00
CAP PLC	23.25	25.55	2.30	9.89
CAVERTON OFFSHORE SUPPORT GRP PLC	2.40	2.60	0.20	8.33
FLOUR MILLS NIG. PLC.	14.00	15.00	1.00	7.14
WAPIC INSURANCE PLC	0.34	0.36	0.02	5.88
NIGERIAN AVIATION HANDLING COMPANY PLC	2.34	2.47	0.13	5.56
AIICO INSURANCE PLC.	0.65	0.68	0.03	4.62
JAIZ BANK PLC	0.44	0.46	0.02	4.55

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
FIDSON HEALTHCARE PLC	4.50	3.65	-0.85	⬇ -18.89
ECOBANK TRANSNATIONAL INCORPORATED	8.90	7.60	-1.30	⬇ -14.61
U A C N PLC.	7.65	6.55	-1.10	⬇ -14.38
AFRICA PRUDENTIAL PLC	3.91	3.52	-0.39	⬇ -9.97
BETA GLASS PLC.	59.75	53.80	-5.95	⬇ -9.96
MRS OIL NIGERIA PLC.	18.80	16.95	-1.85	⬇ -9.84
JOHN HOLT PLC.	0.61	0.55	-0.06	⬇ -9.84
CONOIL PLC	16.80	15.25	-1.55	⬇ -9.23
11 PLC	153.50	140.00	-13.50	⬇ -8.79
LIVESTOCK FEEDS PLC.	0.47	0.43	-0.04	⬇ -8.51

FINANCIAL NEWS

COMPANY FINANCIALS

S/NO	COMPANY	PERIOD			YEAR
1	INFINITY TRUST MORTGAGE BANK PLC	3RD QUARTER	UNAUDITED	SEPTEMBER	2019
2	INTERLINKED TECHNOLOGIES PLC	4TH QUARTER	AUDITED	JUNE	2019

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