

WEEKLY REPORT

MARKET REPORT FOR AUGUST 4TH, 2023

PRODUCTS

EQUITY

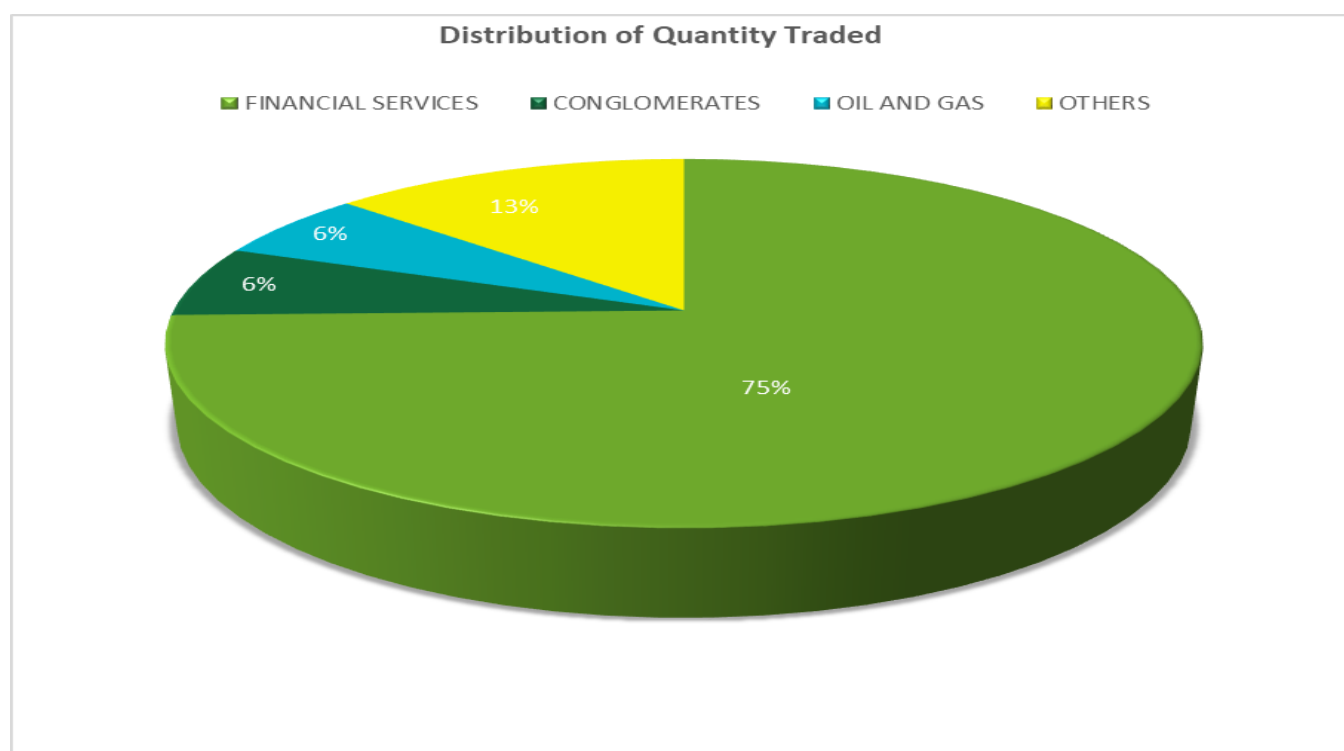
A total turnover of 2.575 billion shares worth N29.615 billion in 37,713 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 2.854 billion shares valued at N37.645 billion that exchanged hands last week in 41,547 deals.

The Financial Services Industry (measured by volume) led the activity chart with 1.921 billion shares valued at N16.514 billion traded in 17,689 deals; thus contributing 74.60% and 55.76% to the total equity turnover volume and value respectively. The Conglomerates Industry followed with 160.206 million shares worth N625.021 million in 1,811 deals. The third place was the Oil and Gas Industry, with a turnover of 152.046 million shares worth N1.332 billion in 2,403 deals.

Trading in the top three equities namely AIICO Insurance Plc, FCMB Group Plc and Transnational Corporation Plc (measured by volume) accounted for 636.217 million shares worth N1.737 billion in 2,751 deals, contributing 24.71% and 5.86% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
31-Jul-23	9,788	673,424,564	6,474,469,913.60	119	19	49	51
1-Aug-23	7,935	762,097,373	7,710,213,584.04	118	23	37	58
2-Aug-23	6,251	330,784,391	4,269,702,769.66	115	31	26	58
3-Aug-23	7,095	445,275,086	5,087,085,091.88	120	51	10	59
4-Aug-23	6,644	363,147,258	6,073,464,261.11	116	28	28	60





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ETP

A total of 27,073 units valued at N1.335 million were traded this week in 90 deals compared with a total of 14,270 units valued at N3.252 million transacted last week in 95 deals.

S/N	Security	Deals	Volume	Value
1	LOTUSHAL15	22	13,210	289,222.97
2	VETGRIF30	4	10,020	232,913.70
3	STANBICETF30	31	1,953	442,848.03
4	VETBANK	6	1,300	8,707.90
5	VETGOODS	4	256	2,206.10
6	GREENWETF	5	176	25,198.00
7	MERVALUE	2	76	2,110.70
8	SIAMLETF40	3	55	5,142.50
9	NEWGOLD	12	22	326,217.38
10	VSPBONDETF	1	5	742.50
	TOTAL	90	27,073	1,335,309.78

BONDS

A total of 143,414 units valued at N146.160 million were traded this week in 26 deals compared with a total of 29,766 units valued at N30.629 million transacted last week in 31 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2032S5	1	100,000	102,820,327.87
2	FGSUK2025S2	2	16,663	18,672,070.26
3	FGSUK2027S3	11	14,730	14,602,216.06
4	FGS202512	5	6,000	3,750,500.00
5	FGSUK2024S1	1	4,000	4,358,518.48
6	FG132036S2	1	1,751	1,682,220.72
7	FGS202425	5	270	274,050.57
	TOTAL	26	143,414	146,159,903.96

INDEX MOVEMENT

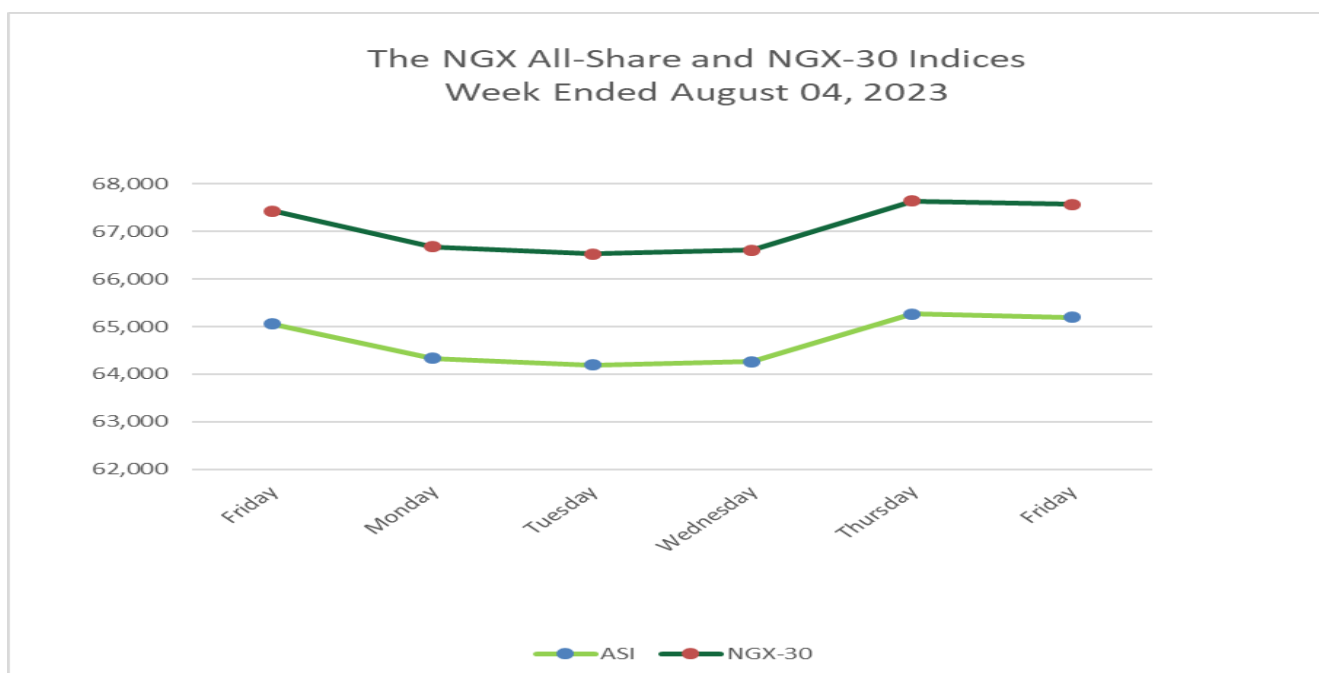
The NGX All-Share Index and Market Capitalization appreciated by 0.22% to close the week at 65,198.08 and N35.480 trillion respectively.

Similarly, all other indices finished higher with the exception of NGX Main Board, NGX CG, NGX Banking, NGX AFR Bank Value, NGX MERI Growth, NGX MERI Value and NGX Oil and Gas indices which depreciated by 0.07%, 0.06%, 2.13%, 1.85%, 2.43%, 0.78%, and 0.68% respectively while the NGX ASeM index closed flat (See a summary of index movements in the table below):

INDEX	WEEK CLOSE 07/28/2023	WEEK CLOSE 08/04/2023	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	65,056.39	65,198.08	141.69	0.22	1.34	6.94	27.21
NGX-Main Board Index	2,793.04	2,791.22	-1.82	-0.07	0.58	4.34	19.87
NGX 30 Index	2,369.99	2,373.52	3.53	0.15	1.26	7.83	28.82
NGX CG Index	1,884.60	1,883.42	-1.18	-0.06	1.77	5.32	47.54
NGX Premium Index	6,863.72	6,902.42	38.70	0.56	2.29	10.32	46.38
NGX Banking Index	687.78	673.10	-14.68	-2.13	0.43	4.29	61.22

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NGX Pension Index	2,753.39	2,765.22	11.83	0.43	1.40	7.10	54.26
NGX Insurance Index	256.68	271.76	15.08	5.88	4.23	-1.92	55.86
NGX ASeM Index	658.99	658.99	0.00	0.00	0.00	-0.07	-0.07
NGX-AFR Bank Value Index	1,688.56	1,657.30	-31.26	-1.85	-0.47	5.51	67.22
NGX AFR Div. Yield Index	5,693.15	6,007.64	314.49	5.52	7.90	18.63	80.87
NGX MERI Growth Index	3,822.63	3,729.70	-92.93	-2.43	-0.16	9.80	62.35
NGX MERI Value Index	3,840.03	3,810.02	-30.01	-0.78	1.29	7.52	65.07
NGX Consumer Goods Index	866.07	885.74	19.67	2.27	3.75	-1.01	50.40
NGX Oil/Gas Index	927.67	921.34	-6.33	-0.68	-1.08	18.75	99.22
NGX Lotus II	4,189.27	4,189.96	0.69	0.02	0.94	3.73	29.29
NGX Industrial Goods Index	2,845.23	2,851.79	6.56	0.23	0.26	14.47	18.66
NGX Growth Index	2,616.28	2,728.49	112.21	4.29	3.90	9.44	51.73
NGX Sovereign Bond Index	769.70	771.34	1.64	0.21	0.21	1.11	-5.74
NGX Pension Board Index	1,124.00	1,126.31	2.31	0.21	1.35	6.98	0.00



SUMMARY OF PRICE CHANGES

Forty-two (42) equities appreciated in price during the week higher than thirty-nine (39) equities in the previous week. Fifty-two (52) equities depreciated in price lower than fifty-four (54) in the previous week, while sixty-one (61) equities remained unchanged, lower than sixty-two (62) recorded in the previous week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
SUNU ASSURANCES NIGERIA PLC.	0.60	0.93	0.33	↑ 55.00
CHELLARAMS PLC.	2.33	3.39	1.06	↑ 45.49
ABBEY MORTGAGE BANK PLC	1.10	1.46	0.36	↑ 32.73
DANGOTE SUGAR REFINERY PLC	30.00	37.50	7.50	↑ 25.00
SKYWAY AVIATION HANDLING COMPANY PLC	23.30	28.15	4.85	↑ 20.82
GLAXO SMITHKLINE CONSUMER NIG. PLC.	7.40	8.90	1.50	↑ 20.27
LINKAGE ASSURANCE PLC	0.70	0.84	0.14	↑ 20.00
MULTIVERSE MINING AND EXPLORATION PLC	2.98	3.50	0.52	↑ 17.45
AXAMANSARD INSURANCE PLC	3.40	3.98	0.58	↑ 17.06
NIGERIAN BREW. PLC.	36.50	42.50	6.00	↑ 16.44



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Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
JOHN HOLT PLC.	2.20	1.47	-0.73	↓ -33.18
OMATEK VENTURES PLC	0.49	0.34	-0.15	↓ -30.61
SOVEREIGN TRUST INSURANCE PLC	0.70	0.50	-0.20	↓ -28.57
ETERNA PLC.	28.80	21.10	-7.70	↓ -26.74
IKEJA HOTEL PLC	2.97	2.42	-0.55	↓ -18.52
UNIVERSITY PRESS PLC.	2.76	2.26	-0.50	↓ -18.12
THOMAS WYATT NIG. PLC.	1.30	1.07	-0.23	↓ -17.69
GUINNESS NIG PLC	66.60	55.00	-11.60	↓ -17.42
R T BRISCOE PLC.	0.56	0.48	-0.08	↓ -14.29
CWG PLC	2.95	2.66	-0.29	↓ -9.83

CORPORATE ACTION

CUTIX PLC

Proposed Dividend: N0.12

Proposed Bonus: null FOR null

Qualification Date: 08/17/2023

Payment Date: 08/31/2023

Closure of Register Date: 08/18/2023

NIGERIAN EXCHANGE GROUP PLC

Proposed Dividend: N0.25

Proposed Bonus: null FOR null

Qualification Date: 08/10/2023

Payment Date: 08/31/2023

Closure of Register Date: 08/11/2023

CUSTODIAN INVESTMENT PLC

Proposed Dividend: N0.15

Proposed Bonus: null FOR null

Qualification Date: 08/18/2023

Payment Date: 09/05/2023

Closure of Register Date: 08/21/2023



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MTN NIGERIA COMMUNICATIONS PLC

Proposed Dividend: N5.60
Proposed Bonus: null FOR null
Qualification Date: 08/16/2023
Payment Date: 08/24/2023
Closure of Register Date: 08/17/2023

PRESCO PLC

Proposed Dividend: N6.80
Proposed Bonus: null FOR null
Qualification Date: 09/13/2023
Payment Date: 09/22/2023
Closure of Register Date: 09/14/2023

NEW LISTING (BOND)

FGN Roads Sukuk Company 1 Plc: Listing of N130 Billion, 10-Year 15.64% Ijarah Sukuk Due 2032

Trading License Holders and the investing public are hereby notified that the ₦130,000,000,000 10-year 15.64% Ijarah Sukuk due 2032 was listed on Nigerian Exchange Limited (NGX) on August 3, 2023.

Below are details of the Bonds:

Particulars	Bonds Details
Issuer	FGN Roads Sukuk Company 1 Plc
Symbol Name	15.64% FGN DEC 2032
Symbol Code	FGSUK2032S5
ISIN	NGFGSUK20329
Amount Issued	N130,000,000,000.00
Units	130,000,000
Issue Price	N1,000
Interest	15.64%
Tenor	10 Years
Issue Date	02 December 2022
Maturity Date	02 December 2032
Rental Payment Dates	02 June and 02 December

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LIFTING OF SUSPENSION

Notification of Lifting of Suspension Placed on Trading in the Shares of Presco Plc

We refer to our Market Bulletin dated 11 July 2023 with Reference Number: **NGXREG/LRD/MB26/23/07/11** wherein we notified Trading License Holders and the investing public of the suspension in the trading on the securities of Presco Plc (Presco or the Company) for non-compliance with the provisions of Rule 3.1: Rules for Filing of Accounts and Treatment of Default Filing, Rulebook of The Exchange (Issuers' Rules) (Default Filing Rules), which provides that:

"If an Issuer fails to file the relevant accounts by the expiration of the Cure Period¹, The Exchange will:

- a. Send to the Issuer a "Second Filing Deficiency Notification" within two (2) business days after the end of the Cure Period;*
- b. Suspend trading in the Issuer's securities; and*
- c. Notify the Securities and Exchange Commission (SEC) and the Market within twenty- four (24) hours of the suspension."*

Presco Plc, whose securities were suspended on 11 July 2023, has now filed its outstanding financial accounts.

In view of the Company's submission of the outstanding financial statements, and pursuant to Rule 3.3 of the Default Filing Rules, which states that; *"The suspension of trading in the issuer's securities shall be lifted upon submission of the relevant accounts provided The Exchange is satisfied that the accounts comply with all applicable rules of The Exchange. The Exchange shall thereafter also announce through the medium by which the public and the SEC was initially notified of the suspension, that the suspension has been lifted"*, Trading License Holders and the investing public are hereby notified that the suspension placed on trading on the shares of Presco Plc was lifted on August 3, 2023.

This is for your information and necessary action, please.

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¹ Cure Period means ninety (90) calendar days from the relevant due date.